

Global Non-Contact Radar Flow Meter Market Growth 2026-2032

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Abstracts

The global Non-Contact Radar Flow Meter market size is predicted to grow from US\$ 302 million in 2025 to US\$ 441 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global non-contact radar flow meters production reached approximately 856 k units, the average price is 360 usd/unit. Non-contact radar flow meters are flow measurement devices installed on the banks or overhead supports of open channels/rivers. They use radar antennas to emit microwaves at a fixed tilt angle to the water surface and receive the echoes. The Doppler frequency shift is used to extract the water surface velocity, and the instantaneous flow rate and cumulative flow rate are calculated by combining real-time water level/cross-sectional geometry. They do not come into contact with the water body at all, are resistant to silt, floating debris and corrosion, and are often equipped with self-cleaning beam angles and compensation algorithms. They are used in flood control, drainage, irrigation areas, sewage discharge and other conditions where it is difficult to maintain the flow.

Market Concentration and Major Players:

Internationally, the market concentration of non-contact radar flow meters is relatively high, mainly concentrated in developed countries in Europe and America. Large manufacturers include Detectronic and Flow-Tronic. Domestically, however, there is still significant room for development in the non-contact radar flow meter market.

Manufacturing Process and Market Trends:

The essence of manufacturing a non-contact radar flow meter is to create a sealed

instrument capable of long-term outdoor operation by fabricating a millimeter-wave radio frequency front-end. First, the FMCW transceiver link and low-noise power and ground loops are laid out on the radio frequency board. Then, the microstrip patch array or horn antenna is precisely aligned and assembled with the waveguide transition. Next, the antenna cavity is encapsulated in potting compound and rubber seals within an IP67/IP68 housing to prevent salt spray condensation. Finally, the entire unit undergoes quasi-temperature cycle aging and flow rate calibration before release.

Globally, demand is driven by both urban flood control, drainage, and sewage pipe network supervision and non-intrusive industrial monitoring without interrupting production. Product iterations are moving towards miniaturization, higher resolution, and narrower beamwidth in the 80GHz/120GHz band. Signal processing increasingly utilizes edge computing for multipath suppression and surface clutter removal, and embeds LoRaWAN or industrial wireless protocols to transform instruments into networked assets rather than isolated reading points. Meanwhile, the focus of competition is shifting from nominal accuracy to long-term robustness under harsh operating conditions, installation friendliness, and compliance auditing capabilities. The incremental infrastructure development in the Asia-Pacific region and the digital transformation of existing infrastructure in Europe and the United States are jointly supporting the medium- to long-term economic outlook.

LP Information, Inc. (LPI) ' newest research report, the "Non-Contact Radar Flow Meter Industry Forecast" looks at past sales and reviews total world Non-Contact Radar Flow Meter sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Contact Radar Flow Meter sales for 2026 through 2032. With Non-Contact Radar Flow Meter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Contact Radar Flow Meter industry.

This Insight Report provides a comprehensive analysis of the global Non-Contact Radar Flow Meter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Contact Radar Flow Meter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Contact Radar Flow Meter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Contact Radar Flow Meter and breaks down the

forecast by Structure, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Contact Radar Flow Meter.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Contact Radar Flow Meter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Structure:

Portable

Stationary

Segmentation by Measuring Distance:

0?5 m

0?10 m

0?20 m

Others

Segmentation by Band:

K-band

Ka-band

W-band

Segmentation by Application:

Water and Wastewater Processing

Chemical Industrial

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Detectronic (UK)

Flow-Tronic (Belgium)

Badger Meter (USA)

SIAP+MICROS spa (Italy)

NIVUS GmbH (Germany)

Holykell (China)

SOMMER Messtechnik GmbH (Austria)

Aquas Incorporation (Japan)

OTT HydroMet (Germany)

GWF (Switzerland)

Geolux (Croatia)

Decatur Electronics (USA)

Stevens Water (USA)

KOBOLD Messring (German)

Lihero Technology (Hunan)(China)

WITBEE Technology(China)

Xi'an Hydrosan Electronics(China)

Beijing Boyaot Tianan Information Technology(China)

Kaifeng Dayue Instruments(China)

Shandong Tianhe Environmental Technology(China)

Hunan Rika Electronic Tech(China)

Kaifeng Qingtianweiye Flow Instrument(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Contact Radar Flow Meter market?

What factors are driving Non-Contact Radar Flow Meter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Contact Radar Flow Meter market opportunities vary by end market size?

How does Non-Contact Radar Flow Meter break out by Structure, by Application?

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