

Global Non-contact Plastic Welding System Market Growth 2026-2032

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Abstracts

The global Non-contact Plastic Welding System market size is predicted to grow from US\$ 609 million in 2025 to US\$ 855 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

A non-contact plastic welding system is equipment that joins thermoplastic parts without direct contact between the heating tool and the plastic surface. The main technologies include laser plastic welding and infrared plastic welding. These systems use laser energy or infrared radiation to heat the joint area, then apply clamping pressure so the softened plastic surfaces fuse together. Compared with contact hot-plate welding, non-contact systems reduce contamination, tool sticking, particle generation, and surface marking. They are widely used for automotive components, medical devices, electronics housings, sensors, fluid channels, lighting parts, and precision plastic assemblies.

Global production capacity is approximately 15 thousand units.

In 2025, global sales reached approximately 10.6 thousand units, with an average price of around KUS\$ 58.6 per unit, gross margin around 30%.

The non-contact plastic welding system market has a positive outlook as manufacturers increasingly require clean, precise, automated, and traceable joining processes. Laser plastic welding will grow in high-precision and sealed plastic assemblies, while infrared welding will remain important for larger or complex molded parts requiring non-contact heating. The market will benefit from automotive electrification, medical device production, electronics miniaturization, and stricter quality requirements. However, material compatibility, optical absorption design, fixture accuracy, and higher equipment cost can limit adoption. Overall, non-contact plastic welding systems will continue

gaining share in applications where cleanliness, appearance, low particle generation, and consistent weld quality are critical.

Market Trend

The non-contact plastic welding system market is moving toward laser welding, infrared welding, automation, precision control, and clean manufacturing. Laser plastic welding is gaining attention because it can produce high-quality, reproducible joints without adhesives or particle residues. Infrared welding is also expanding in applications requiring clean joining of similar or dissimilar plastics, complex 3D moldings, and delicate parts. Equipment suppliers are increasingly integrating vision positioning, servo clamping, process monitoring, barcode traceability, and robotic handling. Demand is strongest in automotive, medical, electronics, and fluid-control parts where clean appearance, sealed joints, and repeatable quality are important.

Market Drive

Market growth is mainly driven by the need for cleaner plastic joining, higher product precision, lower defect rates, and replacement of adhesives, screws, and mechanical fasteners. In automotive and EV applications, non-contact welding is used for sensors, lighting, fluid reservoirs, battery-related plastic parts, and under-hood components. In medical and electronics applications, manufacturers prefer processes that reduce vibration, particles, contamination, and visible flash. Laser plastic welding offers gentle, vibration-free, particle-free joining and can support hermetic seals and precision fluid paths. These advantages make non-contact systems attractive for high-value plastic assemblies requiring reliability and appearance quality.

Upstream and Downstream

Upstream suppliers include laser source manufacturers, infrared emitter suppliers, optical component producers, motion-control companies, PLC and servo system suppliers, machine vision companies, clamping fixture makers, cooling system suppliers, safety enclosure manufacturers, and thermoplastic material suppliers. Key materials include PP, PE, PC, PA, ABS, PBT, PMMA, PPS, and other engineering plastics with suitable optical or thermal absorption properties. Downstream customers include automotive OEMs and parts suppliers, medical device manufacturers, electronics companies, appliance producers, sensor manufacturers, lighting suppliers, packaging companies, and precision plastic component manufacturers. Demand is concentrated in applications requiring clean, sealed, accurate, and repeatable plastic

joints.

LP Information, Inc. (LPI) ' newest research report, the "Non-contact Plastic Welding System Industry Forecast" looks at past sales and reviews total world Non-contact Plastic Welding System sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-contact Plastic Welding System sales for 2026 through 2032. With Non-contact Plastic Welding System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-contact Plastic Welding System industry.

This Insight Report provides a comprehensive analysis of the global Non-contact Plastic Welding System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-contact Plastic Welding System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-contact Plastic Welding System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-contact Plastic Welding System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-contact Plastic Welding System.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-contact Plastic Welding System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laser Welding

Ultrasonic Welding

Infrared Welding

Others

Segmentation by Automation:

Manual Equipment

Automatic Equipment

Segmentation by Classification:

Desktop

Freestanding

Segmentation by Application:

Medical Devices

Automotive

Electronics and Semiconductor

Consumer Goods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson Electric Co.

Dukane Corp.

Extol, Inc.

HA Industries, Inc.

Coherent Corp.

IPG Photonics Corporation

LPKF Laser & Electronics SE

TRUMPF SE + Co. KG

FRIMO Group GmbH

Persico S.p.A.

CEMAS Elettra S.r.l.

Europe Technologies SAS

Leister Technologies AG

Hymson Laser Technology Group Co., Ltd.

Han's Laser Technology Industry Group Co., Ltd.

Huagong Tech Company Limited

AMADA Co., Ltd.

Seidensha Electronics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-contact Plastic Welding System market?

What factors are driving Non-contact Plastic Welding System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-contact Plastic Welding System market opportunities vary by end market size?

How does Non-contact Plastic Welding System break out by Type, by Application?

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