

# Global Non-Contact Nanoliter Liquid Handling Workstations Market Growth 2026-2032

<https://marketpublishers.com/r/GDACE2044440EN.html>

Date: May 2026

Pages: 81

Price: US\$ 3,660.00 (Single User License)

ID: GDACE2044440EN

## Abstracts

The global Non-Contact Nanoliter Liquid Handling Workstations market size is predicted to grow from US\$ 75.77 million in 2025 to US\$ 129 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

A non-contact nanoliter liquid handling workstation refers to an automated liquid dispensing system designed for high-throughput workflows such as microplate-based experiments. Its core capability is to deliver stable and repeatable nanoliter-scale droplet dispensing or transfer without physical contact between the liquid, the source, and the destination vessel, supporting typical applications including high-density screening, micro-volume reaction setup, and sample preparation. Built on on-demand droplet generation and precise droplet placement, such systems are able to balance throughput, accuracy, and reproducibility in high-density formats (e.g., 384- and 1536-well plates). By minimizing contact steps, they reduce cross-contamination risk and reliance on disposable tips, making them particularly suitable for workflows where reagents are expensive, samples are limited, or reproducibility requirements are stringent.

In the market, non-contact nanoliter performance is primarily achieved via two mainstream technology routes: acoustic/ultrasonic droplet transfer and jetting/inkjet-like dispensing. The former uses focused acoustic energy to form and eject droplets from the liquid surface, emphasizing ultra-low volume thresholds and high repeatability. The latter generates droplets on demand through mechanisms such as piezoelectric actuation, valve-based jetting, or digital dispensing, offering a balance among speed, liquid compatibility window, and platform integration. Representative products include Beckman Coulter Echo (acoustic/ultrasonic) as well as Dispenix I.DOT and Revvity FlexDrop Plus (jetting/inkjet-like). In 2025, global production of non-contact nanoliter

liquid handling workstations reached 296 units, with an average selling price of USD 261.17 thousand per unit.

Non-contact nanoliter liquid handling workstations are a premium segment within life-science laboratory automation, with demand driven by the normalization of high-throughput screening, high-density microplate formats, and micro-volume reaction setups. Their core value lies in delivering and transferring quantified nanoliter droplets, enabling reaction volumes to be pushed significantly lower and thereby reducing reagent consumption, increasing throughput, and strengthening consistency and traceability. As a result, they are strongly relevant to drug discovery, functional genomics, protein/antibody screening, and cell-related sample preparation workflows. Because adoption typically requires method validation and workflow standardization, purchasing is often led by platform laboratories, core facilities, and standardized processes in leading pharma and biotech. Validation cycles are relatively long, but once deployed, switching costs are high and user stickiness is strong. By region and application, North America and Europe remain the primary sources of high-end demand, supported by mature pharma and biotech ecosystems, CROs, and shared research platforms, while Asia-Pacific is seeing faster penetration driven by rising R&D investment and laboratory automation upgrades. Adoption usually starts from high-frequency screening and library workflows and then expands into verification and downstream processes. High-density plates and micro-volume reactions tend to favor non-contact nanoliter platforms due to lower cross-contamination risk and reduced reliance on disposable tips, whereas routine sample preparation is more often configured in tiers across different volume classes based on throughput requirements, liquid properties, and cost considerations. Technically and commercially, the market is dominated by non-contact solutions, mainly through two core routes: acoustic/ultrasonic droplet transfer and jetting/inkjet-like dispensing. Acoustic systems emphasize ultra-low volume thresholds and high repeatability, making them well suited for high-density screening and expensive reagents. Jetting-based systems generate droplets on demand via mechanisms such as piezo actuation, valve-based jetting, or digital dispensing, offering greater flexibility in speed, liquid compatibility window, and system integration. Competition is shifting from standalone specifications to system-level delivery, including integration with robotic arms, stackers, plate readers, and LIMS/scheduling software, as well as the completeness of method packages, application support, and global service coverage. From a manufacturing and cost perspective, the business is driven by precision mechatronics and the core dispensing module. Major cost items include motion control and mechanical structures, fluidics and interfaces, the dispensing module itself, sensing and calibration, and control software, while assembly and calibration cycle time sets the capacity ceiling. A typical single-line

annual capacity is 20–80 units, and scale-up is more constrained by core module supply, calibration labor hours, and quality consistency validation capability than by basic assembly capacity. Instrument-level gross margins are typically 45%–60%, with overall profitability varying with positioning, service contracts, and the extent of consumable pull-through. Upstream focuses on precision machining, acoustic and piezo components, nozzles and microfluidics, control electronics, and industrial software; midstream centers on system integration and validation; downstream spans pharma, biotech, CROs, research institutes, and shared facilities. Key trends include lower volume thresholds, broader liquid compatibility, closed-loop calibration and in-process quality control, modular platforms, and end-to-end automation integration, while localized supply chains and compliance validation capabilities will further differentiate vendors.

LP Information, Inc. (LPI) ' newest research report, the “Non-Contact Nanoliter Liquid Handling Workstations Industry Forecast” looks at past sales and reviews total world Non-Contact Nanoliter Liquid Handling Workstations sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Contact Nanoliter Liquid Handling Workstations sales for 2026 through 2032. With Non-Contact Nanoliter Liquid Handling Workstations sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Contact Nanoliter Liquid Handling Workstations industry.

This Insight Report provides a comprehensive analysis of the global Non-Contact Nanoliter Liquid Handling Workstations landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Contact Nanoliter Liquid Handling Workstations portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Contact Nanoliter Liquid Handling Workstations market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Contact Nanoliter Liquid Handling Workstations and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Contact Nanoliter Liquid Handling Workstations.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Contact Nanoliter Liquid Handling Workstations market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Acoustic Droplet Ejection

Jetting/Inkjet-like Dispensing

#### Segmentation by Minimum Transferable Volume:

?10 nL

>10–50 nL

#### Segmentation by Sales Channel:

Direct Sales

Distribution

#### Segmentation by Application:

Biopharmaceutical Companies

Government Agencies

Medical Institutions

Universities and Research Institutes

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Beckman Coulter

Dispendix (BICO)

Revvity, Inc.

Hamilton

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Contact Nanoliter Liquid Handling Workstations market?

What factors are driving Non-Contact Nanoliter Liquid Handling Workstations market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Contact Nanoliter Liquid Handling Workstations market opportunities vary by end market size?

How does Non-Contact Nanoliter Liquid Handling Workstations break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

2.1.1 Global Non-Contact Nanoliter Liquid Handling Workstations Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Non-Contact Nanoliter Liquid Handling Workstations by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Non-Contact Nanoliter Liquid Handling Workstations by Country/Region, 2021, 2025 & 2032

#### 2.2 Non-Contact Nanoliter Liquid Handling Workstations Segment by Type

2.2.1 Acoustic Droplet Ejection

2.2.2 Jetting/Inkjet-like Dispensing

2.2.3 Non-Contact Nanoliter Liquid Handling Workstations Sales by Type

2.2.3.1 Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Type (2021-2026)

2.2.3.2 Global Non-Contact Nanoliter Liquid Handling Workstations Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Type (2021-2026)

#### 2.3 Non-Contact Nanoliter Liquid Handling Workstations Segment by Minimum Transferable Volume

2.3.1 ?10 nL

2.3.2 >10–50 nL

2.3.3 Non-Contact Nanoliter Liquid Handling Workstations Sales by Minimum Transferable Volume

2.3.3.1 Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market

Share by Minimum Transferable Volume (2021-2026)

2.3.3.2 Global Non-Contact Nanoliter Liquid Handling Workstations Revenue and Market Share by Minimum Transferable Volume (2021-2026)

2.3.3.3 Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Minimum Transferable Volume (2021-2026)

2.4 Non-Contact Nanoliter Liquid Handling Workstations Segment by Sales Channel

2.4.1 Direct Sales

2.4.2 Distribution

2.4.3 Non-Contact Nanoliter Liquid Handling Workstations Sales by Sales Channel

2.4.3.1 Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Sales Channel (2021-2026)

2.4.3.2 Global Non-Contact Nanoliter Liquid Handling Workstations Revenue and Market Share by Sales Channel (2021-2026)

2.4.3.3 Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Sales Channel (2021-2026)

2.5 Non-Contact Nanoliter Liquid Handling Workstations Segment by Application

2.5.1 Biopharmaceutical Companies

2.5.2 Government Agencies

2.5.3 Medical Institutions

2.5.4 Universities and Research Institutes

2.5.5 Others

2.5.6 Non-Contact Nanoliter Liquid Handling Workstations Sales by Application

2.5.6.1 Global Non-Contact Nanoliter Liquid Handling Workstations Sale Market Share by Application (2021-2026)

2.5.6.2 Global Non-Contact Nanoliter Liquid Handling Workstations Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Non-Contact Nanoliter Liquid Handling Workstations Breakdown Data by Company

3.1.1 Global Non-Contact Nanoliter Liquid Handling Workstations Annual Sales by Company (2021-2026)

3.1.2 Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Company (2021-2026)

3.2 Global Non-Contact Nanoliter Liquid Handling Workstations Annual Revenue by Company (2021-2026)

- 3.2.1 Global Non-Contact Nanoliter Liquid Handling Workstations Revenue by Company (2021-2026)
- 3.2.2 Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Company (2021-2026)
- 3.3 Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Company
- 3.4 Key Manufacturers Non-Contact Nanoliter Liquid Handling Workstations Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Non-Contact Nanoliter Liquid Handling Workstations Product Location Distribution
  - 3.4.2 Players Non-Contact Nanoliter Liquid Handling Workstations Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR NON-CONTACT NANOLITER LIQUID HANDLING WORKSTATIONS BY GEOGRAPHIC REGION**

- 4.1 World Historic Non-Contact Nanoliter Liquid Handling Workstations Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Non-Contact Nanoliter Liquid Handling Workstations Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Non-Contact Nanoliter Liquid Handling Workstations Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Non-Contact Nanoliter Liquid Handling Workstations Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Non-Contact Nanoliter Liquid Handling Workstations Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Non-Contact Nanoliter Liquid Handling Workstations Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Non-Contact Nanoliter Liquid Handling Workstations Sales Growth
- 4.4 APAC Non-Contact Nanoliter Liquid Handling Workstations Sales Growth
- 4.5 Europe Non-Contact Nanoliter Liquid Handling Workstations Sales Growth
- 4.6 Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Sales Growth

## **5 AMERICAS**

## 5.1 Americas Non-Contact Nanoliter Liquid Handling Workstations Sales by Country

5.1.1 Americas Non-Contact Nanoliter Liquid Handling Workstations Sales by Country (2021-2026)

5.1.2 Americas Non-Contact Nanoliter Liquid Handling Workstations Revenue by Country (2021-2026)

5.2 Americas Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026)

5.3 Americas Non-Contact Nanoliter Liquid Handling Workstations Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## 6 APAC

6.1 APAC Non-Contact Nanoliter Liquid Handling Workstations Sales by Region

6.1.1 APAC Non-Contact Nanoliter Liquid Handling Workstations Sales by Region (2021-2026)

6.1.2 APAC Non-Contact Nanoliter Liquid Handling Workstations Revenue by Region (2021-2026)

6.2 APAC Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026)

6.3 APAC Non-Contact Nanoliter Liquid Handling Workstations Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## 7 EUROPE

7.1 Europe Non-Contact Nanoliter Liquid Handling Workstations by Country

7.1.1 Europe Non-Contact Nanoliter Liquid Handling Workstations Sales by Country (2021-2026)

7.1.2 Europe Non-Contact Nanoliter Liquid Handling Workstations Revenue by

Country (2021-2026)

7.2 Europe Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026)

7.3 Europe Non-Contact Nanoliter Liquid Handling Workstations Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations by Country

8.1.1 Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Sales by Country (2021-2026)

8.1.2 Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Revenue by Country (2021-2026)

8.2 Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026)

8.3 Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Non-Contact Nanoliter Liquid Handling

Workstations

10.3 Manufacturing Process Analysis of Non-Contact Nanoliter Liquid Handling

Workstations

10.4 Industry Chain Structure of Non-Contact Nanoliter Liquid Handling Workstations

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Non-Contact Nanoliter Liquid Handling Workstations Distributors

11.3 Non-Contact Nanoliter Liquid Handling Workstations Customer

## **12 WORLD FORECAST REVIEW FOR NON-CONTACT NANOLITER LIQUID HANDLING WORKSTATIONS BY GEOGRAPHIC REGION**

12.1 Global Non-Contact Nanoliter Liquid Handling Workstations Market Size Forecast by Region

12.1.1 Global Non-Contact Nanoliter Liquid Handling Workstations Forecast by Region (2027-2032)

12.1.2 Global Non-Contact Nanoliter Liquid Handling Workstations Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Non-Contact Nanoliter Liquid Handling Workstations Forecast by Type (2027-2032)

12.7 Global Non-Contact Nanoliter Liquid Handling Workstations Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Beckman Coulter

13.1.1 Beckman Coulter Company Information

13.1.2 Beckman Coulter Non-Contact Nanoliter Liquid Handling Workstations Product Portfolios and Specifications

13.1.3 Beckman Coulter Non-Contact Nanoliter Liquid Handling Workstations Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Beckman Coulter Main Business Overview
- 13.1.5 Beckman Coulter Latest Developments
- 13.2 Dispendix (BICO)
  - 13.2.1 Dispendix (BICO) Company Information
  - 13.2.2 Dispendix (BICO) Non-Contact Nanoliter Liquid Handling Workstations Product Portfolios and Specifications
  - 13.2.3 Dispendix (BICO) Non-Contact Nanoliter Liquid Handling Workstations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Dispendix (BICO) Main Business Overview
  - 13.2.5 Dispendix (BICO) Latest Developments
- 13.3 Revvity, Inc.
  - 13.3.1 Revvity, Inc. Company Information
  - 13.3.2 Revvity, Inc. Non-Contact Nanoliter Liquid Handling Workstations Product Portfolios and Specifications
  - 13.3.3 Revvity, Inc. Non-Contact Nanoliter Liquid Handling Workstations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Revvity, Inc. Main Business Overview
  - 13.3.5 Revvity, Inc. Latest Developments
- 13.4 Hamilton
  - 13.4.1 Hamilton Company Information
  - 13.4.2 Hamilton Non-Contact Nanoliter Liquid Handling Workstations Product Portfolios and Specifications
  - 13.4.3 Hamilton Non-Contact Nanoliter Liquid Handling Workstations Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Hamilton Main Business Overview
  - 13.4.5 Hamilton Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Non-Contact Nanoliter Liquid Handling Workstations Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Non-Contact Nanoliter Liquid Handling Workstations Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Acoustic Droplet Ejection
- Table 4. Major Players of Jetting/Inkjet-like Dispensing
- Table 5. Global Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026) & (Units)
- Table 6. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Type (2021-2026)
- Table 7. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Type (2021-2026)
- Table 9. Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 10. Major Players of ?10 nL
- Table 11. Major Players of >10–50 nL
- Table 12. Global Non-Contact Nanoliter Liquid Handling Workstations Sales by Minimum Transferable Volume (2021-2026) & (Units)
- Table 13. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Minimum Transferable Volume (2021-2026)
- Table 14. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue by Minimum Transferable Volume (2021-2026) & (\$ million)
- Table 15. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Minimum Transferable Volume (2021-2026)
- Table 16. Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Minimum Transferable Volume (2021-2026) & (K US\$/Unit)
- Table 17. Major Players of Direct Sales
- Table 18. Major Players of Distribution
- Table 19. Global Non-Contact Nanoliter Liquid Handling Workstations Sales by Sales Channel (2021-2026) & (Units)
- Table 20. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Sales Channel (2021-2026)
- Table 21. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue by

Sales Channel (2021-2026) & (\$ million)

Table 22. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Sales Channel (2021-2026)

Table 23. Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Sales Channel (2021-2026) & (K US\$/Unit)

Table 24. Global Non-Contact Nanoliter Liquid Handling Workstations Sale by Application (2021-2026) & (Units)

Table 25. Global Non-Contact Nanoliter Liquid Handling Workstations Sale Market Share by Application (2021-2026)

Table 26. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Application (2021-2026)

Table 28. Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 29. Global Non-Contact Nanoliter Liquid Handling Workstations Sales by Company (2021-2026) & (Units)

Table 30. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Company (2021-2026)

Table 31. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Company (2021-2026)

Table 33. Global Non-Contact Nanoliter Liquid Handling Workstations Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 34. Key Manufacturers Non-Contact Nanoliter Liquid Handling Workstations Producing Area Distribution and Sales Area

Table 35. Players Non-Contact Nanoliter Liquid Handling Workstations Products Offered

Table 36. Non-Contact Nanoliter Liquid Handling Workstations Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Non-Contact Nanoliter Liquid Handling Workstations Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share Geographic Region (2021-2026)

Table 41. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue by Geographic Region (2021-2026) & (\$ millions)

- Table 42. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Geographic Region (2021-2026)
- Table 43. Global Non-Contact Nanoliter Liquid Handling Workstations Sales by Country/Region (2021-2026) & (Units)
- Table 44. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Country/Region (2021-2026)
- Table 45. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales by Country (2021-2026) & (Units)
- Table 48. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Country (2021-2026)
- Table 49. Americas Non-Contact Nanoliter Liquid Handling Workstations Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026) & (Units)
- Table 51. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales by Application (2021-2026) & (Units)
- Table 52. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales by Region (2021-2026) & (Units)
- Table 53. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Region (2021-2026)
- Table 54. APAC Non-Contact Nanoliter Liquid Handling Workstations Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026) & (Units)
- Table 56. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales by Application (2021-2026) & (Units)
- Table 57. Europe Non-Contact Nanoliter Liquid Handling Workstations Sales by Country (2021-2026) & (Units)
- Table 58. Europe Non-Contact Nanoliter Liquid Handling Workstations Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026) & (Units)
- Table 60. Europe Non-Contact Nanoliter Liquid Handling Workstations Sales by Application (2021-2026) & (Units)
- Table 61. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations

Sales by Country (2021-2026) & (Units)

Table 62. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Sales by Type (2021-2026) & (Units)

Table 64. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Sales by Application (2021-2026) & (Units)

Table 65. Key Market Drivers & Growth Opportunities of Non-Contact Nanoliter Liquid Handling Workstations

Table 66. Key Market Challenges & Risks of Non-Contact Nanoliter Liquid Handling Workstations

Table 67. Key Industry Trends of Non-Contact Nanoliter Liquid Handling Workstations

Table 68. Non-Contact Nanoliter Liquid Handling Workstations Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Non-Contact Nanoliter Liquid Handling Workstations Distributors List

Table 71. Non-Contact Nanoliter Liquid Handling Workstations Customer List

Table 72. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Forecast by Region (2027-2032) & (Units)

Table 73. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales Forecast by Country (2027-2032) & (Units)

Table 75. Americas Non-Contact Nanoliter Liquid Handling Workstations Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales Forecast by Region (2027-2032) & (Units)

Table 77. APAC Non-Contact Nanoliter Liquid Handling Workstations Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Non-Contact Nanoliter Liquid Handling Workstations Sales Forecast by Country (2027-2032) & (Units)

Table 79. Europe Non-Contact Nanoliter Liquid Handling Workstations Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Sales Forecast by Country (2027-2032) & (Units)

Table 81. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Forecast by Type (2027-2032) & (Units)

Table 83. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue

Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Forecast by Application (2027-2032) & (Units)

Table 85. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Beckman Coulter Basic Information, Non-Contact Nanoliter Liquid Handling Workstations Manufacturing Base, Sales Area and Its Competitors

Table 87. Beckman Coulter Non-Contact Nanoliter Liquid Handling Workstations Product Portfolios and Specifications

Table 88. Beckman Coulter Non-Contact Nanoliter Liquid Handling Workstations Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. Beckman Coulter Main Business

Table 90. Beckman Coulter Latest Developments

Table 91. Dispendix (BICO) Basic Information, Non-Contact Nanoliter Liquid Handling Workstations Manufacturing Base, Sales Area and Its Competitors

Table 92. Dispendix (BICO) Non-Contact Nanoliter Liquid Handling Workstations Product Portfolios and Specifications

Table 93. Dispendix (BICO) Non-Contact Nanoliter Liquid Handling Workstations Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Dispendix (BICO) Main Business

Table 95. Dispendix (BICO) Latest Developments

Table 96. Revvity, Inc. Basic Information, Non-Contact Nanoliter Liquid Handling Workstations Manufacturing Base, Sales Area and Its Competitors

Table 97. Revvity, Inc. Non-Contact Nanoliter Liquid Handling Workstations Product Portfolios and Specifications

Table 98. Revvity, Inc. Non-Contact Nanoliter Liquid Handling Workstations Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Revvity, Inc. Main Business

Table 100. Revvity, Inc. Latest Developments

Table 101. Hamilton Basic Information, Non-Contact Nanoliter Liquid Handling Workstations Manufacturing Base, Sales Area and Its Competitors

Table 102. Hamilton Non-Contact Nanoliter Liquid Handling Workstations Product Portfolios and Specifications

Table 103. Hamilton Non-Contact Nanoliter Liquid Handling Workstations Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Hamilton Main Business

Table 105. Hamilton Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Non-Contact Nanoliter Liquid Handling Workstations
- Figure 2. Non-Contact Nanoliter Liquid Handling Workstations Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Non-Contact Nanoliter Liquid Handling Workstations Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Country/Region (2025)
- Figure 10. Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Acoustic Droplet Ejection
- Figure 12. Product Picture of Jetting/Inkjet-like Dispensing
- Figure 13. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Type in 2026
- Figure 14. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of ?10 nL
- Figure 16. Product Picture of >10–50 nL
- Figure 17. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Minimum Transferable Volume in 2026
- Figure 18. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Minimum Transferable Volume (2021-2026)
- Figure 19. Product Picture of Direct Sales
- Figure 20. Product Picture of Distribution
- Figure 21. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Sales Channel in 2026
- Figure 22. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Sales Channel (2021-2026)
- Figure 23. Non-Contact Nanoliter Liquid Handling Workstations Consumed in Biopharmaceutical Companies

Figure 24. Global Non-Contact Nanoliter Liquid Handling Workstations Market: Biopharmaceutical Companies (2021-2026) & (Units)

Figure 25. Non-Contact Nanoliter Liquid Handling Workstations Consumed in Government Agencies

Figure 26. Global Non-Contact Nanoliter Liquid Handling Workstations Market: Government Agencies (2021-2026) & (Units)

Figure 27. Non-Contact Nanoliter Liquid Handling Workstations Consumed in Medical Institutions

Figure 28. Global Non-Contact Nanoliter Liquid Handling Workstations Market: Medical Institutions (2021-2026) & (Units)

Figure 29. Non-Contact Nanoliter Liquid Handling Workstations Consumed in Universities and Research Institutes

Figure 30. Global Non-Contact Nanoliter Liquid Handling Workstations Market: Universities and Research Institutes (2021-2026) & (Units)

Figure 31. Non-Contact Nanoliter Liquid Handling Workstations Consumed in Others

Figure 32. Global Non-Contact Nanoliter Liquid Handling Workstations Market: Others (2021-2026) & (Units)

Figure 33. Global Non-Contact Nanoliter Liquid Handling Workstations Sale Market Share by Application (2025)

Figure 34. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Application in 2026

Figure 35. Non-Contact Nanoliter Liquid Handling Workstations Sales by Company in 2026 (Units)

Figure 36. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Company in 2026

Figure 37. Non-Contact Nanoliter Liquid Handling Workstations Revenue by Company in 2026 (\$ millions)

Figure 38. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Company in 2026

Figure 39. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales 2021-2026 (Units)

Figure 42. Americas Non-Contact Nanoliter Liquid Handling Workstations Revenue 2021-2026 (\$ millions)

Figure 43. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales 2021-2026 (Units)

Figure 44. APAC Non-Contact Nanoliter Liquid Handling Workstations Revenue 2021-2026 (\$ millions)

Figure 45. Europe Non-Contact Nanoliter Liquid Handling Workstations Sales 2021-2026 (Units)

Figure 46. Europe Non-Contact Nanoliter Liquid Handling Workstations Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Sales 2021-2026 (Units)

Figure 48. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations Revenue 2021-2026 (\$ millions)

Figure 49. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Country in 2026

Figure 50. Americas Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Country (2021-2026)

Figure 51. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Type (2021-2026)

Figure 52. Americas Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Application (2021-2026)

Figure 53. United States Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Region in 2026

Figure 58. APAC Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share by Region (2021-2026)

Figure 59. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Type (2021-2026)

Figure 60. APAC Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share by Application (2021-2026)

Figure 61. China Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Non-Contact Nanoliter Liquid Handling Workstations Revenue

Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Non-Contact Nanoliter Liquid Handling Workstations

Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth

2021-2026 (\$ millions)

Figure 66. Australia Non-Contact Nanoliter Liquid Handling Workstations Revenue

Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Non-Contact Nanoliter Liquid Handling Workstations Revenue

Growth 2021-2026 (\$ millions)

Figure 68. Europe Non-Contact Nanoliter Liquid Handling Workstations Sales Market

Share by Country in 2026

Figure 69. Europe Non-Contact Nanoliter Liquid Handling Workstations Revenue

Market Share by Country (2021-2026)

Figure 70. Europe Non-Contact Nanoliter Liquid Handling Workstations Sales Market

Share by Type (2021-2026)

Figure 71. Europe Non-Contact Nanoliter Liquid Handling Workstations Sales Market

Share by Application (2021-2026)

Figure 72. Germany Non-Contact Nanoliter Liquid Handling Workstations Revenue

Growth 2021-2026 (\$ millions)

Figure 73. France Non-Contact Nanoliter Liquid Handling Workstations Revenue

Growth 2021-2026 (\$ millions)

Figure 74. UK Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth

2021-2026 (\$ millions)

Figure 75. Italy Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth

2021-2026 (\$ millions)

Figure 76. Russia Non-Contact Nanoliter Liquid Handling Workstations Revenue

Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations

Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations

Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Non-Contact Nanoliter Liquid Handling Workstations

Sales Market Share by Application (2021-2026)

Figure 80. Egypt Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth

2021-2026 (\$ millions)

Figure 81. South Africa Non-Contact Nanoliter Liquid Handling Workstations Revenue

Growth 2021-2026 (\$ millions)

Figure 82. Israel Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth

2021-2026 (\$ millions)

Figure 83. Turkey Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Non-Contact Nanoliter Liquid Handling Workstations Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Non-Contact Nanoliter Liquid Handling Workstations in 2026

Figure 86. Manufacturing Process Analysis of Non-Contact Nanoliter Liquid Handling Workstations

Figure 87. Industry Chain Structure of Non-Contact Nanoliter Liquid Handling Workstations

Figure 88. Channels of Distribution

Figure 89. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Forecast by Region (2027-2032)

Figure 90. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Non-Contact Nanoliter Liquid Handling Workstations Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Non-Contact Nanoliter Liquid Handling Workstations Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Non-Contact Nanoliter Liquid Handling Workstations Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GDACE2044440EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDACE2044440EN.html>