

# Global Non-contact Jet Dispenser Market Growth 2026-2032

<https://marketpublishers.com/r/GF0719FB1F43EN.html>

Date: July 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: GF0719FB1F43EN

## Abstracts

The global Non-contact Jet Dispenser market size is predicted to grow from US\$ 751 million in 2025 to US\$ 1343 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

In 2025, global non-contact jet dispenser production reached approximately 96 k units, the average price is 8000 usd/unit. Non-contact jet dispenser are automated dispensing devices that spray adhesive in the form of tiny droplets directly onto the target location via a high-speed jet valve. They eliminate the need for the dispensing head to contact the workpiece surface. Instead, they rely on piezoelectric ceramics or pneumatic devices to drive a rapidly reciprocating pin within the jet valve, causing the adhesive to form stable droplets under high pressure and precisely fall to the designated point. This allows for micro-volume dispensing, high-frequency dispensing, and dispensing along complex trajectories. They can adapt to dispensing requirements for adhesives of varying viscosities and irregularly shaped workpieces, effectively avoiding problems such as scratching damage, adhesive stringing, and dispensing head wear that can occur with contact dispensing.

### Market Concentration and Major Players:

Internationally, the market for non-contact jet dispenser is highly concentrated, mainly in developed countries such as Europe, America, and Japan. Large manufacturers include Nordson and SAN-EI TECH. Domestically, the non-contact jet dispenser market still has significant room for growth.

### Manufacturing Process and Market Trends:

Manufacturing a non-contact jet dispenser requires first precision machining of an aluminum alloy or marble base to ensure structural stability. Then, piezoelectric or pneumatic jet valves, high-precision linear motor motion modules, and glue supply and pressurization systems are integrated and assembled. An industrial control computer and vision recognition system are embedded, and the entire machine is assembled after electrical wiring, software debugging, and dispensing accuracy calibration.

At the market level, driven by the demand for miniaturization of consumer electronics, advanced semiconductor packaging, automotive electronics and precision manufacturing of medical devices, equipment is accelerating its upgrade towards higher spraying frequencies, nano-level micro-dispensing accuracy and multi-valve collaborative operation. At the same time, the trend of intelligence and integration is obvious, with the integration of online visual positioning, closed-loop feedback of glue volume and seamless docking with automated production lines becoming the mainstream. In addition, in order to adapt to diverse processes such as high viscosity silver paste and underfill, models with adaptive parameter adjustment and easy cleaning and maintenance characteristics are more likely to meet the flexible production requirements of high-end manufacturing production lines.

LP Information, Inc. (LPI)'s newest research report, the "Non-contact Jet Dispenser Industry Forecast" looks at past sales and reviews total world Non-contact Jet Dispenser sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-contact Jet Dispenser sales for 2026 through 2032. With Non-contact Jet Dispenser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-contact Jet Dispenser industry.

This Insight Report provides a comprehensive analysis of the global Non-contact Jet Dispenser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-contact Jet Dispenser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-contact Jet Dispenser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-contact Jet Dispenser and breaks down the forecast by Viscosity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-contact Jet Dispenser.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-contact Jet Dispenser market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Viscosity:

Low Viscosity Type

Middle Viscosity Type

High Viscosity Type

#### Segmentation by Drive:

Piezoelectric

Pneumatic

Electromagnetic

Mechanical

#### Segmentation by Shape:

Desktop

Gantry

#### Segmentation by Application:

Consumer Electronics

Automotive Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SAN-EI TECH LTD. (Japan)

Mycronic AB (Sweden)

Mta Automation (Switzerland)

Musashi Engineering (Japan)

Essemtec AG Switzerland

Precision Valve and Automation, Inc. US (USA)

Hernon Manufacturing (USA)

Nordson (USA)

Mingseal Technology (China)

GKG Precision Machine (China)

VERMES Microdispensing (Germany)

Techcon (USA)

Fisnar (USA)

DELO Industrial Adhesives

NSW Automation (Malaysia)

Engineering-Lab (Japan)

Atlas Copco / Scheugenpflug (Sweden/Germany)

GPD Global (USA)

ITW EAE / Camalot (USA)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-contact Jet Dispenser market?

What factors are driving Non-contact Jet Dispenser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-contact Jet Dispenser market opportunities vary by end market size?

How does Non-contact Jet Dispenser break out by Viscosity, by Application?

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