

Global Non Contact Articulated Arm Measuring Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GBFBD93DBE46EN.html>

Date: June 2026

Pages: 101

Price: US\$ 3,660.00 (Single User License)

ID: GBFBD93DBE46EN

Abstracts

The global Non Contact Articulated Arm Measuring Machine market size is predicted to grow from US\$ 396 million in 2025 to US\$ 719 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Non-contact articulated arm measuring machines (CMMs) are portable 3D metrology devices that acquire spatial data without contacting the workpiece using optical scanning technologies such as lasers or structured light. This system can perform high-precision measurements on complex geometries, fine surfaces, or easily deformable materials. It is widely used in the automotive, aerospace, mold-making, industrial machinery, and reverse engineering industries. The upstream of the industry chain includes high-precision encoders, laser or structured light modules, carbon fiber arm structures, and control electronics systems; the midstream includes articulated arm mechanisms, scanning modules, calibration algorithms, and metrology software integration; downstream applications cover automotive OEMs, aerospace manufacturers, mold-making companies, and professional 3D inspection service providers. In 2025, the global production of non-contact articulated arm measuring machines was approximately 4,500 units, with an average market price of approximately US\$90,000 per unit. The gross profit margin of major companies in the industry ranged from 50% to 70%. Global production capacity in 2025 was approximately 5,700 units.

The non contact articulated arm measuring machine market is growing due to the rising demand for high-precision, non-contact measurement solutions in advanced manufacturing. These devices offer faster inspection and avoid surface damage on delicate or deformable parts. Integration of laser and structured light scanning enhances point cloud density and measurement speed. The market is supported by aerospace,

automotive, mold manufacturing, and reverse engineering applications. Increased adoption of digital twin and smart factory technologies further drives demand. While initial investment is high, efficiency gains and accuracy improvements provide strong long-term growth prospects.

LP Information, Inc. (LPI) ' newest research report, the "Non Contact Articulated Arm Measuring Machine Industry Forecast" looks at past sales and reviews total world Non Contact Articulated Arm Measuring Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Non Contact Articulated Arm Measuring Machine sales for 2026 through 2032. With Non Contact Articulated Arm Measuring Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non Contact Articulated Arm Measuring Machine industry.

This Insight Report provides a comprehensive analysis of the global Non Contact Articulated Arm Measuring Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non Contact Articulated Arm Measuring Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non Contact Articulated Arm Measuring Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non Contact Articulated Arm Measuring Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non Contact Articulated Arm Measuring Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Non Contact Articulated Arm Measuring Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Measuring Range up to 3 Meters

Measuring Range 3-5 Meters

Measuring Range above 5 Meters

Segmentation by Optical Technology:

Laser Line Scanner

Blue Laser Scanner

Structured Light Scanner

Multi-Line Laser Scanner

Segmentation by Accuracy Level:

Standard Accuracy

High Accuracy

Ultra High Precision

Segmentation by Application:

Aerospace

Automotive

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexagon

RPS Metrology

Trimos

LK Metrology

FARO

Kreon Technologies

Wuxi PMT

Tianjin ControlNice

Sempre

PMT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non Contact Articulated Arm Measuring Machine market?

What factors are driving Non Contact Articulated Arm Measuring Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Non Contact Articulated Arm Measuring Machine market opportunities vary by end market size?
How does Non Contact Articulated Arm Measuring Machine break out by Type, by Application?

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