

Global Non-Condensing Steam Turbine Market Growth 2025-2031

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Abstracts

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The global Non-Condensing Steam Turbine market size is predicted to grow from US\$ 3200 million in 2025 to US\$ 4227 million in 2031; it is expected to grow at a CAGR of 4.8% from 2025 to 2031.

A non-condensing steam turbine is a type of turbine in which the exhaust steam is not condensed into water. Instead, the exhaust steam exits at a higher pressure and temperature and is utilized for heating or other industrial processes. These turbines are primarily used in applications requiring both power generation and process steam, making them a key component in combined heat and power (CHP) systems.

The market for non-condensing steam turbines is driven by the growing demand for energy-efficient solutions in industries requiring both electricity and thermal energy. These turbines are widely used in industrial cogeneration, district heating, and renewable energy projects.

Market Drivers

Energy Efficiency Focus: The ability to generate electricity and provide process steam makes non-condensing turbines highly efficient. **Industrial Demand:** Industries such as chemicals, food and beverages, and textiles rely on non-condensing turbines for dual energy outputs. **Decentralized Energy Systems:** Increasing adoption of decentralized energy solutions and district heating supports market growth.

Market Restraints

Limited Applications: Non-condensing turbines are not suitable for standalone electricity generation. **Competition from Alternatives:** Growing use of gas turbines and other energy technologies may limit market expansion.

Market Opportunities

Renewable Energy Integration: These turbines are compatible with renewable energy sources like biomass and concentrated solar power (CSP). **Emerging Economies:** Rapid industrialization and demand for CHP systems in developing regions are creating new market opportunities.

LP Information, Inc. (LPI) ' newest research report, the "Non-Condensing Steam Turbine Industry Forecast" looks at past sales and reviews total world Non-Condensing Steam Turbine sales in 2024, providing a comprehensive analysis by region and market sector of projected Non-Condensing Steam Turbine sales for 2025 through 2031. With Non-Condensing Steam Turbine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Condensing Steam Turbine industry.

This Insight Report provides a comprehensive analysis of the global Non-Condensing Steam Turbine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Condensing Steam Turbine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Condensing Steam Turbine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Condensing Steam Turbine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Condensing Steam Turbine.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Condensing Steam Turbine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Stage Type

Multi-Stage Type

Segmentation by Application:

Power Generation

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens

Hangzhou Steam Turbine(HTC)

Dongfang Turbine

Ebara Elliott

Mitsubishi Power

MAN Energy Solutions

Triveni Turbines

Kessels

Kawasaki Heavy Industries

Shinko

Turtle Turbines

KEPL

Chart Industries

CTMI

TGM Kanis

NG Metalurgicalica

Jin Tong Ling

Shin Nippon Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Condensing Steam Turbine market?

What factors are driving Non-Condensing Steam Turbine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Condensing Steam Turbine market opportunities vary by end market size?

How does Non-Condensing Steam Turbine break out by Type, by Application?

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