

# Global Non-combustible Stone Wool Insulation Board Market Growth 2026-2032

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## Abstracts

The global Non-combustible Stone Wool Insulation Board market size is predicted to grow from US\$ 11641 million in 2025 to US\$ 17144 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global Non-combustible Stone Wool Insulation Board production reached approximately 1,400,000 K Sq.m, with an average global market price of around 8.5 US\$/Sq.m.

Non-combustible Stone Wool Insulation Board is a grade A1 non-combustible thermal insulation and fireproof material manufactured by melting natural volcanic rocks (e.g., basalt and diabase) at ultra-high temperatures, centrifugally spinning the molten material into continuous inorganic fibers, blending in eco-friendly inorganic binders, and undergoing processes of laying, pressing, curing and cutting. Differentiated from ordinary stone wool boards, it strictly complies with national and international non-combustibility standards, containing no organic combustible components in its core formula and achieving zero flame spread, zero smoke release and no toxic gas emission under high-temperature conditions. Characterized by ultra-low thermal conductivity, excellent dimensional stability, high compressive strength and corrosion resistance, this board is engineered for high-risk fire scenarios and is a core material for fire-resistant building envelopes and industrial thermal insulation systems.

The average single-line production capacity of Non-combustible Stone Wool Insulation Board is 55,000 K Sq.m, the average gross profit margin was 39.1%.

The industry chain of Non-combustible Stone Wool Insulation Board consists of three key links. Upstream provides volcanic rocks, inorganic binders and specialized

production equipment (high-temperature melting furnaces, centrifugal fiber forming machines). Midstream includes manufacturers engaged in R&D, fiber forming, binder compounding, board processing and A1-grade fire certification, supplying standardized and customized products. Downstream focuses on high-fire-risk fields such as high-rise buildings, public infrastructure, petrochemical plants and new energy projects, with construction contractors and insulation engineering companies as core buyers, guided by fire safety policies.

The cost structure of Non-combustible Stone Wool Insulation Board is dominated by raw materials and production processes. Raw materials account for 60%-65% of total cost (volcanic rocks 25%-30%, inorganic binders 20%-25%, packaging 10%-15%). Production and processing costs take up 20%-25% (mainly high-temperature energy consumption, equipment depreciation and labor). The remaining 10%-15% are auxiliary costs, including fire performance testing, transportation and enterprise management.

The market demand for Non-combustible Stone Wool Insulation Board grows rigidly driven by tightened fire regulations, building energy efficiency upgrades and high-risk industrial expansion. Demand comes from high-rise buildings, old building renovation, prefabricated construction and industrial equipment insulation. Business opportunities lie in developing high-performance products, expanding into emerging fields (photovoltaic, energy storage), optimizing production to reduce energy consumption, and cooperating with large construction groups to consolidate market position.

LP Information, Inc. (LPI) ' newest research report, the "Non-combustible Stone Wool Insulation Board Industry Forecast" looks at past sales and reviews total world Non-combustible Stone Wool Insulation Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-combustible Stone Wool Insulation Board sales for 2026 through 2032. With Non-combustible Stone Wool Insulation Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-combustible Stone Wool Insulation Board industry.

This Insight Report provides a comprehensive analysis of the global Non-combustible Stone Wool Insulation Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-combustible Stone Wool Insulation Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-combustible

Stone Wool Insulation Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-combustible Stone Wool Insulation Board and breaks down the forecast by Density, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-combustible Stone Wool Insulation Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-combustible Stone Wool Insulation Board market by product type, application, key manufacturers and key regions and countries.

Segmentation by Density:

Low-Density

Medium-Density

High-Density

Segmentation by Binder Type:

Phenolic Resin

Urea-formaldehyde Resin

Segmentation by Facing/Surface Treatment:

Unfinished Stone Wool Board

Aluminum Foil Decorative Board

Kraft Paper/Glass Paper Decorative Board

Segmentation by Application:

Building Insulation

Industrial Insulation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ROCKWOOL

Izocam

Alexinsulation Group

NICHIAS

Knauf Insulation

Saudi Rock Wool Factory

Zjask

RAVATHERM

?zpor

Owens Corning (Thermafiber)

Trisco

Shanghai ABM Rock Wool

IKING GROUP

Kalekim

Saint-Gobain ISOVER

Johns Manville

KCC

TechnoNICOL

Tianjin Huali Thermal Insulation Building Material

StoCretec

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Non-combustible Stone Wool Insulation Board market?

What factors are driving Non-combustible Stone Wool Insulation Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-combustible Stone Wool Insulation Board market opportunities vary by end market size?

How does Non-combustible Stone Wool Insulation Board break out by Density,

by Application?

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