

Global Non-chemical Cooling Tower Water Treatment Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Non-chemical Cooling Tower Water Treatment Solution market size is predicted to grow from US\$ 2611 million in 2025 to US\$ 4973 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Non-chemical cooling tower water treatment solutions are systems that treat cooling tower water without the use of chemicals, through electrolysis of water or other innovative technologies. These solutions are designed to improve water quality, reduce scale and corrosion, and control biological growth while reducing environmental impact and operating costs. Non-chemical treatments are generally more environmentally friendly.

The non-chemical cooling tower water treatment market is experiencing rapid growth due to rising green building standards, increasingly stringent environmental regulations, and the deepening of corporate ESG strategies. Upstream segments include core technology modules (such as electrolytic electrodes, UV lamps, magnetic cores, and ultrasonic transducers), sensors, control systems, and casing materials (such as stainless steel and PVC), with high-efficiency, low-energy-consumption components becoming a key focus of R&D. Downstream customers encompass high water-consuming industries such as commercial real estate, industrial manufacturing, power energy, healthcare, and data centers, with demands concentrated on energy conservation, automation control, and zero chemical emissions. In the future, with the maturation of IoT remote monitoring, AI water quality prediction, and modular integration technologies, non-chemical water treatment will transition from an ?alternative solution? to a ?mainstream configuration,? becoming a crucial support for the green upgrade of cooling systems.

LPI (LP Information)' newest research report, the 'Non-chemical Cooling Tower Water Treatment Solution Industry Forecast' looks at past sales and reviews total world Non-chemical Cooling Tower Water Treatment Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-chemical Cooling Tower Water Treatment Solution sales for 2026 through 2032. With Non-chemical Cooling Tower Water Treatment Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-chemical Cooling Tower Water Treatment Solution industry.

This Insight Report provides a comprehensive analysis of the global Non-chemical Cooling Tower Water Treatment Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Non-chemical Cooling Tower Water Treatment Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-chemical Cooling Tower Water Treatment Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-chemical Cooling Tower Water Treatment Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-chemical Cooling Tower Water Treatment Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-chemical Cooling Tower Water Treatment Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Electrolytic Water Treatment Technology Based

Membrane Separation Technology Based

Other

Segmentation by Processing Capacity:

Small (1000 m³/h)

Segmentation by Control System:

Manual Control

PLC Automatic Control

IoT Remote Monitoring

Segmentation by Application:

Data Centers

Food & Beverage Factories

Hospitals & Pharmaceutical Plants

Commercial Buildings & Hotels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Siemens

Evapco

Daikin Applied

Guardian Water Treatment

Clear Comfort

HPNow

IDE Technologies

CET Enviro

Ecomax Solutions Pvt Ltd

HVS ENGINEERING

Energeo Works

VWater

New Leaf Engineering & Services

EAI Water

H2O Shift

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Non-chemical Cooling Tower Water Treatment Solution Market Size (2021-2032)

2.1.2 Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Region (2021 VS 2025 VS 2032)

2.1.3 World Current & Future Analysis for Non-chemical Cooling Tower Water Treatment Solution by Country/Region (2021, 2025 & 2032)

2.2 Non-chemical Cooling Tower Water Treatment Solution Segment by Type

2.2.1 Electrolytic Water Treatment Technology Based

2.2.2 Membrane Separation Technology Based

2.2.3 Other

2.2.4 Non-chemical Cooling Tower Water Treatment Solution Market Size by Type

2.2.4.1 Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Type (2021 VS 2025 VS 2032)

2.2.4.2 Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Type (2021-2026)

2.3 Non-chemical Cooling Tower Water Treatment Solution Segment by Processing Capacity

2.3.1 Small (1000 m³/h)

2.3.4 Non-chemical Cooling Tower Water Treatment Solution Market Size by Processing Capacity

2.3.4.1 Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Processing Capacity (2021 VS 2025 VS 2032)

2.3.4.2 Global Non-chemical Cooling Tower Water Treatment Solution Market Size

Market Share by Processing Capacity (2021-2026)

2.4 Non-chemical Cooling Tower Water Treatment Solution Segment by Control System

2.4.1 Manual Control

2.4.2 PLC Automatic Control

2.4.3 IoT Remote Monitoring

2.4.4 Non-chemical Cooling Tower Water Treatment Solution Market Size by Control System

2.4.4.1 Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Control System (2021 VS 2025 VS 2032)

2.4.4.2 Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Control System (2021-2026)

2.5 Non-chemical Cooling Tower Water Treatment Solution Segment by Application

2.5.1 Data Centers

2.5.2 Food & Beverage Factories

2.5.3 Hospitals & Pharmaceutical Plants

2.5.4 Commercial Buildings & Hotels

2.5.5 Others

2.5.6 Non-chemical Cooling Tower Water Treatment Solution Market Size by Application

2.5.6.1 Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Application (2021-2026)

3 NON-CHEMICAL COOLING TOWER WATER TREATMENT SOLUTION MARKET SIZE BY PLAYER

3.1 Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Player

3.1.1 Global Non-chemical Cooling Tower Water Treatment Solution Revenue by Player (2021-2026)

3.1.2 Global Non-chemical Cooling Tower Water Treatment Solution Revenue Market Share by Player (2021-2026)

3.2 Global Non-chemical Cooling Tower Water Treatment Solution Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 NON-CHEMICAL COOLING TOWER WATER TREATMENT SOLUTION BY REGION

4.1 Non-chemical Cooling Tower Water Treatment Solution Market Size by Region (2021-2026)

4.2 Global Non-chemical Cooling Tower Water Treatment Solution Annual Revenue by Country/Region (2021-2026)

4.3 Americas Non-chemical Cooling Tower Water Treatment Solution Market Size Growth (2021-2026)

4.4 APAC Non-chemical Cooling Tower Water Treatment Solution Market Size Growth (2021-2026)

4.5 Europe Non-chemical Cooling Tower Water Treatment Solution Market Size Growth (2021-2026)

4.6 Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Non-chemical Cooling Tower Water Treatment Solution Market Size by Country (2021-2026)

5.2 Americas Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026)

5.3 Americas Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Non-chemical Cooling Tower Water Treatment Solution Market Size by Region (2021-2026)

6.2 APAC Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026)

6.3 APAC Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Non-chemical Cooling Tower Water Treatment Solution Market Size by Country (2021-2026)
- 7.2 Europe Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026)
- 7.3 Europe Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution by Region (2021-2026)
- 8.2 Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL NON-CHEMICAL COOLING TOWER WATER TREATMENT SOLUTION MARKET FORECAST

10.1 Global Non-chemical Cooling Tower Water Treatment Solution Forecast by Region (2027-2032)

10.1.1 Global Non-chemical Cooling Tower Water Treatment Solution Forecast by Region (2027-2032)

10.1.2 Americas Non-chemical Cooling Tower Water Treatment Solution Forecast

10.1.3 APAC Non-chemical Cooling Tower Water Treatment Solution Forecast

10.1.4 Europe Non-chemical Cooling Tower Water Treatment Solution Forecast

10.1.5 Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Forecast

10.2 Americas Non-chemical Cooling Tower Water Treatment Solution Forecast by Country (2027-2032)

10.2.1 United States Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.2.2 Canada Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.2.3 Mexico Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.2.4 Brazil Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.3 APAC Non-chemical Cooling Tower Water Treatment Solution Forecast by Region (2027-2032)

10.3.1 China Non-chemical Cooling Tower Water Treatment Solution Market Forecast

10.3.2 Japan Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.3.3 Korea Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.3.4 Southeast Asia Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.3.5 India Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.3.6 Australia Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.4 Europe Non-chemical Cooling Tower Water Treatment Solution Forecast by Country (2027-2032)

10.4.1 Germany Market Non-chemical Cooling Tower Water Treatment Solution Forecast

10.4.2 France Market Non-chemical Cooling Tower Water Treatment Solution Forecast

- 10.4.3 UK Market Non-chemical Cooling Tower Water Treatment Solution Forecast
- 10.4.4 Italy Market Non-chemical Cooling Tower Water Treatment Solution Forecast
- 10.4.5 Russia Market Non-chemical Cooling Tower Water Treatment Solution Forecast
- 10.5 Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Non-chemical Cooling Tower Water Treatment Solution Forecast
 - 10.5.2 South Africa Market Non-chemical Cooling Tower Water Treatment Solution Forecast
 - 10.5.3 Israel Market Non-chemical Cooling Tower Water Treatment Solution Forecast
 - 10.5.4 Turkey Market Non-chemical Cooling Tower Water Treatment Solution Forecast
- 10.6 Global Non-chemical Cooling Tower Water Treatment Solution Forecast by Type (2027-2032)
- 10.7 Global Non-chemical Cooling Tower Water Treatment Solution Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Non-chemical Cooling Tower Water Treatment Solution Forecast

11 KEY PLAYERS ANALYSIS

11.1 Siemens

- 11.1.1 Siemens Company Information
- 11.1.2 Siemens Non-chemical Cooling Tower Water Treatment Solution Product Offered
- 11.1.3 Siemens Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Siemens Main Business Overview
- 11.1.5 Siemens Latest Developments

11.2 Evapco

- 11.2.1 Evapco Company Information
- 11.2.2 Evapco Non-chemical Cooling Tower Water Treatment Solution Product Offered
- 11.2.3 Evapco Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Evapco Main Business Overview
- 11.2.5 Evapco Latest Developments

11.3 Daikin Applied

- 11.3.1 Daikin Applied Company Information
- 11.3.2 Daikin Applied Non-chemical Cooling Tower Water Treatment Solution Product Offered

11.3.3 Daikin Applied Non-chemical Cooling Tower Water Treatment Solution
Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Daikin Applied Main Business Overview

11.3.5 Daikin Applied Latest Developments

11.4 Guardian Water Treatment

11.4.1 Guardian Water Treatment Company Information

11.4.2 Guardian Water Treatment Non-chemical Cooling Tower Water Treatment
Solution Product Offered

11.4.3 Guardian Water Treatment Non-chemical Cooling Tower Water Treatment
Solution Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Guardian Water Treatment Main Business Overview

11.4.5 Guardian Water Treatment Latest Developments

11.5 Clear Comfort

11.5.1 Clear Comfort Company Information

11.5.2 Clear Comfort Non-chemical Cooling Tower Water Treatment Solution Product
Offered

11.5.3 Clear Comfort Non-chemical Cooling Tower Water Treatment Solution
Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Clear Comfort Main Business Overview

11.5.5 Clear Comfort Latest Developments

11.6 HPNow

11.6.1 HPNow Company Information

11.6.2 HPNow Non-chemical Cooling Tower Water Treatment Solution Product
Offered

11.6.3 HPNow Non-chemical Cooling Tower Water Treatment Solution Revenue,
Gross Margin and Market Share (2021-2026)

11.6.4 HPNow Main Business Overview

11.6.5 HPNow Latest Developments

11.7 IDE Technologies

11.7.1 IDE Technologies Company Information

11.7.2 IDE Technologies Non-chemical Cooling Tower Water Treatment Solution
Product Offered

11.7.3 IDE Technologies Non-chemical Cooling Tower Water Treatment Solution
Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 IDE Technologies Main Business Overview

11.7.5 IDE Technologies Latest Developments

11.8 CET Enviro

11.8.1 CET Enviro Company Information

11.8.2 CET Enviro Non-chemical Cooling Tower Water Treatment Solution Product

Offered

11.8.3 CET Enviro Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 CET Enviro Main Business Overview

11.8.5 CET Enviro Latest Developments

11.9 Ecomax Solutions Pvt Ltd

11.9.1 Ecomax Solutions Pvt Ltd Company Information

11.9.2 Ecomax Solutions Pvt Ltd Non-chemical Cooling Tower Water Treatment Solution Product Offered

11.9.3 Ecomax Solutions Pvt Ltd Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Ecomax Solutions Pvt Ltd Main Business Overview

11.9.5 Ecomax Solutions Pvt Ltd Latest Developments

11.10 HVS ENGINEERING

11.10.1 HVS ENGINEERING Company Information

11.10.2 HVS ENGINEERING Non-chemical Cooling Tower Water Treatment Solution Product Offered

11.10.3 HVS ENGINEERING Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 HVS ENGINEERING Main Business Overview

11.10.5 HVS ENGINEERING Latest Developments

11.11 Energeo Works

11.11.1 Energeo Works Company Information

11.11.2 Energeo Works Non-chemical Cooling Tower Water Treatment Solution Product Offered

11.11.3 Energeo Works Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Energeo Works Main Business Overview

11.11.5 Energeo Works Latest Developments

11.12 VWater

11.12.1 VWater Company Information

11.12.2 VWater Non-chemical Cooling Tower Water Treatment Solution Product Offered

11.12.3 VWater Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 VWater Main Business Overview

11.12.5 VWater Latest Developments

11.13 New Leaf Engineering & Services

11.13.1 New Leaf Engineering & Services Company Information

11.13.2 New Leaf Engineering & Services Non-chemical Cooling Tower Water Treatment Solution Product Offered

11.13.3 New Leaf Engineering & Services Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 New Leaf Engineering & Services Main Business Overview

11.13.5 New Leaf Engineering & Services Latest Developments

11.14 EAI Water

11.14.1 EAI Water Company Information

11.14.2 EAI Water Non-chemical Cooling Tower Water Treatment Solution Product Offered

11.14.3 EAI Water Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 EAI Water Main Business Overview

11.14.5 EAI Water Latest Developments

11.15 H2O Shift

11.15.1 H2O Shift Company Information

11.15.2 H2O Shift Non-chemical Cooling Tower Water Treatment Solution Product Offered

11.15.3 H2O Shift Non-chemical Cooling Tower Water Treatment Solution Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 H2O Shift Main Business Overview

11.15.5 H2O Shift Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Non-chemical Cooling Tower Water Treatment Solution Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Electrolytic Water Treatment Technology Based

Table 4. Major Players of Membrane Separation Technology Based

Table 5. Major Players of Other

Table 6. Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Small (1000 m³/h)

Table 12. Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Processing Capacity (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Non-chemical Cooling Tower Water Treatment Solution Market Size by Processing Capacity (2021-2026) & (\$ millions)

Table 14. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Processing Capacity (2021-2026)

Table 15. Major Players of Manual Control

Table 16. Major Players of PLC Automatic Control

Table 17. Major Players of IoT Remote Monitoring

Table 18. Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Control System (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Non-chemical Cooling Tower Water Treatment Solution Market Size by Control System (2021-2026) & (\$ millions)

Table 20. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Control System (2021-2026)

Table 21. Non-chemical Cooling Tower Water Treatment Solution Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Application (2021-2026)

Table 24. Global Non-chemical Cooling Tower Water Treatment Solution Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Non-chemical Cooling Tower Water Treatment Solution Revenue Market Share by Player (2021-2026)

Table 26. Non-chemical Cooling Tower Water Treatment Solution Key Players Head office and Products Offered

Table 27. Non-chemical Cooling Tower Water Treatment Solution Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Non-chemical Cooling Tower Water Treatment Solution Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Region (2021-2026)

Table 32. Global Non-chemical Cooling Tower Water Treatment Solution Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Non-chemical Cooling Tower Water Treatment Solution Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Non-chemical Cooling Tower Water Treatment Solution Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Country (2021-2026)

Table 36. Americas Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Type (2021-2026)

Table 38. Americas Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Application (2021-2026)

Table 40. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Region (2021-2026)

Table 42. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 44. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size

by Country (2021-2026) & (\$ millions)

Table 45. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Country (2021-2026)

Table 46. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Non-chemical Cooling Tower Water Treatment Solution

Table 52. Key Market Challenges & Risks of Non-chemical Cooling Tower Water Treatment Solution

Table 53. Key Industry Trends of Non-chemical Cooling Tower Water Treatment Solution

Table 54. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. Siemens Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 59. Siemens Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 60. Siemens Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. Siemens Main Business

Table 62. Siemens Latest Developments

Table 63. Evapco Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 64. Evapco Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 65. Evapco Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Evapco Main Business

Table 67. Evapco Latest Developments

Table 68. Daikin Applied Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 69. Daikin Applied Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 70. Daikin Applied Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Daikin Applied Main Business

Table 72. Daikin Applied Latest Developments

Table 73. Guardian Water Treatment Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 74. Guardian Water Treatment Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 75. Guardian Water Treatment Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Guardian Water Treatment Main Business

Table 77. Guardian Water Treatment Latest Developments

Table 78. Clear Comfort Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 79. Clear Comfort Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 80. Clear Comfort Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Clear Comfort Main Business

Table 82. Clear Comfort Latest Developments

Table 83. HPNow Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 84. HPNow Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 85. HPNow Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. HPNow Main Business

Table 87. HPNow Latest Developments

Table 88. IDE Technologies Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 89. IDE Technologies Non-chemical Cooling Tower Water Treatment Solution

Product Offered

Table 90. IDE Technologies Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. IDE Technologies Main Business

Table 92. IDE Technologies Latest Developments

Table 93. CET Enviro Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 94. CET Enviro Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 95. CET Enviro Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. CET Enviro Main Business

Table 97. CET Enviro Latest Developments

Table 98. Ecomax Solutions Pvt Ltd Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 99. Ecomax Solutions Pvt Ltd Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 100. Ecomax Solutions Pvt Ltd Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Ecomax Solutions Pvt Ltd Main Business

Table 102. Ecomax Solutions Pvt Ltd Latest Developments

Table 103. HVS ENGINEERING Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 104. HVS ENGINEERING Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 105. HVS ENGINEERING Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. HVS ENGINEERING Main Business

Table 107. HVS ENGINEERING Latest Developments

Table 108. Energeo Works Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 109. Energeo Works Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 110. Energeo Works Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Energeo Works Main Business

Table 112. Energeo Works Latest Developments

Table 113. VWater Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 114. VWater Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 115. VWater Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. VWater Main Business

Table 117. VWater Latest Developments

Table 118. New Leaf Engineering & Services Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 119. New Leaf Engineering & Services Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 120. New Leaf Engineering & Services Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. New Leaf Engineering & Services Main Business

Table 122. New Leaf Engineering & Services Latest Developments

Table 123. EAI Water Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 124. EAI Water Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 125. EAI Water Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. EAI Water Main Business

Table 127. EAI Water Latest Developments

Table 128. H2O Shift Details, Company Type, Non-chemical Cooling Tower Water Treatment Solution Area Served and Its Competitors

Table 129. H2O Shift Non-chemical Cooling Tower Water Treatment Solution Product Offered

Table 130. H2O Shift Non-chemical Cooling Tower Water Treatment Solution Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. H2O Shift Main Business

Table 132. H2O Shift Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Non-chemical Cooling Tower Water Treatment Solution Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Non-chemical Cooling Tower Water Treatment Solution Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Non-chemical Cooling Tower Water Treatment Solution Sales Market Share by Country/Region (2025)

Figure 8. Non-chemical Cooling Tower Water Treatment Solution Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Type in 2025

Figure 10. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Processing Capacity in 2025

Figure 11. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Control System in 2025

Figure 12. Non-chemical Cooling Tower Water Treatment Solution in Data Centers

Figure 13. Global Non-chemical Cooling Tower Water Treatment Solution Market: Data Centers (2021-2026) & (\$ millions)

Figure 14. Non-chemical Cooling Tower Water Treatment Solution in Food & Beverage Factories

Figure 15. Global Non-chemical Cooling Tower Water Treatment Solution Market: Food & Beverage Factories (2021-2026) & (\$ millions)

Figure 16. Non-chemical Cooling Tower Water Treatment Solution in Hospitals & Pharmaceutical Plants

Figure 17. Global Non-chemical Cooling Tower Water Treatment Solution Market: Hospitals & Pharmaceutical Plants (2021-2026) & (\$ millions)

Figure 18. Non-chemical Cooling Tower Water Treatment Solution in Commercial Buildings & Hotels

Figure 19. Global Non-chemical Cooling Tower Water Treatment Solution Market: Commercial Buildings & Hotels (2021-2026) & (\$ millions)

Figure 20. Non-chemical Cooling Tower Water Treatment Solution in Others

Figure 21. Global Non-chemical Cooling Tower Water Treatment Solution Market: Others (2021-2026) & (\$ millions)

Figure 22. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Application in 2025

Figure 23. Global Non-chemical Cooling Tower Water Treatment Solution Revenue Market Share by Player in 2025

Figure 24. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Region (2021-2026)

Figure 25. Americas Non-chemical Cooling Tower Water Treatment Solution Market Size 2021-2026 (\$ millions)

Figure 26. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size 2021-2026 (\$ millions)

Figure 27. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size 2021-2026 (\$ millions)

Figure 29. Americas Non-chemical Cooling Tower Water Treatment Solution Value Market Share by Country in 2025

Figure 30. United States Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Region in 2025

Figure 35. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Type (2021-2026)

Figure 36. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Application (2021-2026)

Figure 37. China Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Non-chemical Cooling Tower Water Treatment Solution

Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Country in 2025

Figure 44. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Type (2021-2026)

Figure 45. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Application (2021-2026)

Figure 46. Germany Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Non-chemical Cooling Tower Water Treatment Solution Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 60. APAC Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 61. Europe Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 63. United States Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 64. Canada Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 67. China Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 68. Japan Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 69. Korea Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 71. India Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 72. Australia Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 73. Germany Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 74. France Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 75. UK Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 76. Italy Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 77. Russia Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Non-chemical Cooling Tower Water Treatment Solution Market

Size 2027-2032 (\$ millions)

Figure 80. Israel Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

Figure 82. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Non-chemical Cooling Tower Water Treatment Solution Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Non-chemical Cooling Tower Water Treatment Solution Market Size 2027-2032 (\$ millions)

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