

Global Non-cellular Baseband Chip Market Growth 2026-2032

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Abstracts

The global Non-cellular Baseband Chip market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

Non-cellular baseband chip is an integrated circuit chip used for wireless communication, which is used to process and manage baseband functions such as modulation and demodulation, encoding and decoding, and signal processing of wireless signals. Unlike cellular baseband chips, non-cellular baseband chips are usually used in some specific wireless communication technologies and application scenarios. Non-cellular baseband chips can support a variety of wireless communication technologies, such as Bluetooth, Wi-Fi, Zigbee, RFID, etc. They are usually used in some short-range, low-power wireless communication applications, such as smart home, Internet of Things, sensor networks, etc. The design and functionality of non-cellular baseband chips depends on specific application requirements. They usually require low power consumption, small size, and high integration to meet the requirements of small devices. In addition, non-cellular baseband chips also need to support corresponding wireless communication protocols and standards to ensure interoperability with other devices. Non-cellular baseband chips play an important role in the field of wireless communication, promoting the development of smart home, Internet of Things and other applications. With the continuous advancement of wireless communication technology and the expansion of application scenarios, the demand for non-cellular baseband chips is also increasing. Therefore, chip manufacturers continue to carry out technological innovation and product upgrades to meet the needs of the market.

United States market for Non-cellular Baseband Chip is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-cellular Baseband Chip is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-cellular Baseband Chip is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-cellular Baseband Chip players cover Broadcom, Intel Mobile Communications, MediaTek, Qualcomm, Spreadtrum, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Non-cellular Baseband Chip Industry Forecast" looks at past sales and reviews total world Non-cellular Baseband Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-cellular Baseband Chip sales for 2026 through 2032. With Non-cellular Baseband Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-cellular Baseband Chip industry.

This Insight Report provides a comprehensive analysis of the global Non-cellular Baseband Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-cellular Baseband Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-cellular Baseband Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-cellular Baseband Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-cellular Baseband Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-cellular Baseband Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Power Lora SoC

Highly Integrated Wifi Chip

Global Navigation Positioning Chip

Bluetooth Low Energy Chip

Segmentation by Application:

Smart Security

Smart Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

Intel Mobile Communications

MediaTek

Qualcomm

Spreadtrum

ST-Ericsson

ASR Microelectronics

Navitas Semiconductor.

Monolithic Power Systems

Richtek Technology

Silicon Labs

Renesas Electronics

ROHM Semiconductor

Vicor Corporation

Semtech Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-cellular Baseband Chip market?

What factors are driving Non-cellular Baseband Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-cellular Baseband Chip market opportunities vary by end market

size?

How does Non-cellular Baseband Chip break out by Type, by Application?

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