

Global Non-Bonded Marine Flexible Pipeline Market Growth 2026-2032

<https://marketpublishers.com/r/G6C830DB629CEN.html>

Date: March 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G6C830DB629CEN

Abstracts

The global Non-Bonded Marine Flexible Pipeline market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Non-bonded marine flexible pipelines are widely used in offshore oil and gas exploration, featuring a multi-layer structure where the layers are not bonded with adhesives. Without bonding, the layers can move independently, providing the pipeline with superior flexibility, fatigue resistance, and high-pressure performance. Typically constructed with an inner liner, corrosion-resistant layers, pressure-bearing layers, and an outer protective layer, non-bonded flexible pipelines can handle complex pressure variations and dynamic loads in deepwater environments. They are commonly used in oil and gas transportation, particularly in floating production storage and offloading (FPSO) systems and other offshore oil fields.

United States market for Non-Bonded Marine Flexible Pipeline is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Non-Bonded Marine Flexible Pipeline is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Non-Bonded Marine Flexible Pipeline is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Non-Bonded Marine Flexible Pipeline players cover TechnipFMC, GE Oil & Gas, National Oilwell Varco, Baker Hughes, Strohm, etc. In terms of revenue, the global

two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Non-Bonded Marine Flexible Pipeline Industry Forecast” looks at past sales and reviews total world Non-Bonded Marine Flexible Pipeline sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-Bonded Marine Flexible Pipeline sales for 2026 through 2032. With Non-Bonded Marine Flexible Pipeline sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-Bonded Marine Flexible Pipeline industry.

This Insight Report provides a comprehensive analysis of the global Non-Bonded Marine Flexible Pipeline landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-Bonded Marine Flexible Pipeline portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-Bonded Marine Flexible Pipeline market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-Bonded Marine Flexible Pipeline and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-Bonded Marine Flexible Pipeline.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Bonded Marine Flexible Pipeline market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Self-Floating Flexible Pipeline

Non-self-Floating Flexible Pipeline

Segmentation by Application:

Oil and Gas

Marine Renewable Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TechnipFMC

GE Oil & Gas

National Oilwell Varco

Baker Hughes

Strohmann

SoluForce

Hebei Heng An Tai Pipeline

Hengtong Group

Wudi Hizen Flexible Pipe Manufacturing

Flexpipe Systems

Polyflow, LLC

Prysmian

Changchun GaoXiang Special Pipe

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-Bonded Marine Flexible Pipeline market?

What factors are driving Non-Bonded Marine Flexible Pipeline market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-Bonded Marine Flexible Pipeline market opportunities vary by end market size?

How does Non-Bonded Marine Flexible Pipeline break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Non-Bonded Marine Flexible Pipeline Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Non-Bonded Marine Flexible Pipeline by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Non-Bonded Marine Flexible Pipeline by Country/Region, 2021, 2025 & 2032
- 2.2 Non-Bonded Marine Flexible Pipeline Segment by Type
 - 2.2.1 Self-Floating Flexible Pipeline
 - 2.2.2 Non-self-Floating Flexible Pipeline
 - 2.2.3 Non-Bonded Marine Flexible Pipeline Sales by Type
 - 2.2.3.1 Global Non-Bonded Marine Flexible Pipeline Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Non-Bonded Marine Flexible Pipeline Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Non-Bonded Marine Flexible Pipeline Sale Price by Type (2021-2026)
- 2.3 Non-Bonded Marine Flexible Pipeline Segment by Application
 - 2.3.1 Oil and Gas
 - 2.3.2 Marine Renewable Energy
 - 2.3.3 Other
 - 2.3.4 Non-Bonded Marine Flexible Pipeline Sales by Application
 - 2.3.4.1 Global Non-Bonded Marine Flexible Pipeline Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Non-Bonded Marine Flexible Pipeline Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global Non-Bonded Marine Flexible Pipeline Sale Price by Application
(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Non-Bonded Marine Flexible Pipeline Breakdown Data by Company

3.1.1 Global Non-Bonded Marine Flexible Pipeline Annual Sales by Company
(2021-2026)

3.1.2 Global Non-Bonded Marine Flexible Pipeline Sales Market Share by Company
(2021-2026)

3.2 Global Non-Bonded Marine Flexible Pipeline Annual Revenue by Company
(2021-2026)

3.2.1 Global Non-Bonded Marine Flexible Pipeline Revenue by Company (2021-2026)

3.2.2 Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by
Company (2021-2026)

3.3 Global Non-Bonded Marine Flexible Pipeline Sale Price by Company

3.4 Key Manufacturers Non-Bonded Marine Flexible Pipeline Producing Area
Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Non-Bonded Marine Flexible Pipeline Product Location
Distribution

3.4.2 Players Non-Bonded Marine Flexible Pipeline Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NON-BONDED MARINE FLEXIBLE PIPELINE BY GEOGRAPHIC REGION

4.1 World Historic Non-Bonded Marine Flexible Pipeline Market Size by Geographic
Region (2021-2026)

4.1.1 Global Non-Bonded Marine Flexible Pipeline Annual Sales by Geographic
Region (2021-2026)

4.1.2 Global Non-Bonded Marine Flexible Pipeline Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic Non-Bonded Marine Flexible Pipeline Market Size by Country/Region
(2021-2026)

4.2.1 Global Non-Bonded Marine Flexible Pipeline Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Non-Bonded Marine Flexible Pipeline Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Non-Bonded Marine Flexible Pipeline Sales Growth

4.4 APAC Non-Bonded Marine Flexible Pipeline Sales Growth

4.5 Europe Non-Bonded Marine Flexible Pipeline Sales Growth

4.6 Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales Growth

5 AMERICAS

5.1 Americas Non-Bonded Marine Flexible Pipeline Sales by Country

5.1.1 Americas Non-Bonded Marine Flexible Pipeline Sales by Country (2021-2026)

5.1.2 Americas Non-Bonded Marine Flexible Pipeline Revenue by Country

(2021-2026)

5.2 Americas Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026)

5.3 Americas Non-Bonded Marine Flexible Pipeline Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Non-Bonded Marine Flexible Pipeline Sales by Region

6.1.1 APAC Non-Bonded Marine Flexible Pipeline Sales by Region (2021-2026)

6.1.2 APAC Non-Bonded Marine Flexible Pipeline Revenue by Region (2021-2026)

6.2 APAC Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026)

6.3 APAC Non-Bonded Marine Flexible Pipeline Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Non-Bonded Marine Flexible Pipeline by Country

- 7.1.1 Europe Non-Bonded Marine Flexible Pipeline Sales by Country (2021-2026)
- 7.1.2 Europe Non-Bonded Marine Flexible Pipeline Revenue by Country (2021-2026)
- 7.2 Europe Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026)
- 7.3 Europe Non-Bonded Marine Flexible Pipeline Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Non-Bonded Marine Flexible Pipeline by Country
 - 8.1.1 Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Non-Bonded Marine Flexible Pipeline Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026)
- 8.3 Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Non-Bonded Marine Flexible Pipeline
- 10.3 Manufacturing Process Analysis of Non-Bonded Marine Flexible Pipeline
- 10.4 Industry Chain Structure of Non-Bonded Marine Flexible Pipeline

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Non-Bonded Marine Flexible Pipeline Distributors

11.3 Non-Bonded Marine Flexible Pipeline Customer

12 WORLD FORECAST REVIEW FOR NON-BONDED MARINE FLEXIBLE PIPELINE BY GEOGRAPHIC REGION

12.1 Global Non-Bonded Marine Flexible Pipeline Market Size Forecast by Region

12.1.1 Global Non-Bonded Marine Flexible Pipeline Forecast by Region (2027-2032)

12.1.2 Global Non-Bonded Marine Flexible Pipeline Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Non-Bonded Marine Flexible Pipeline Forecast by Type (2027-2032)

12.7 Global Non-Bonded Marine Flexible Pipeline Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TechnipFMC

13.1.1 TechnipFMC Company Information

13.1.2 TechnipFMC Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

13.1.3 TechnipFMC Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TechnipFMC Main Business Overview

13.1.5 TechnipFMC Latest Developments

13.2 GE Oil & Gas

13.2.1 GE Oil & Gas Company Information

13.2.2 GE Oil & Gas Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

13.2.3 GE Oil & Gas Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 GE Oil & Gas Main Business Overview
- 13.2.5 GE Oil & Gas Latest Developments
- 13.3 National Oilwell Varco
 - 13.3.1 National Oilwell Varco Company Information
 - 13.3.2 National Oilwell Varco Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications
 - 13.3.3 National Oilwell Varco Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 National Oilwell Varco Main Business Overview
 - 13.3.5 National Oilwell Varco Latest Developments
- 13.4 Baker Hughes
 - 13.4.1 Baker Hughes Company Information
 - 13.4.2 Baker Hughes Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications
 - 13.4.3 Baker Hughes Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Baker Hughes Main Business Overview
 - 13.4.5 Baker Hughes Latest Developments
- 13.5 Strohm
 - 13.5.1 Strohm Company Information
 - 13.5.2 Strohm Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications
 - 13.5.3 Strohm Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Strohm Main Business Overview
 - 13.5.5 Strohm Latest Developments
- 13.6 SoluForce
 - 13.6.1 SoluForce Company Information
 - 13.6.2 SoluForce Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications
 - 13.6.3 SoluForce Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 SoluForce Main Business Overview
 - 13.6.5 SoluForce Latest Developments
- 13.7 Hebei Heng An Tai Pipeline
 - 13.7.1 Hebei Heng An Tai Pipeline Company Information
 - 13.7.2 Hebei Heng An Tai Pipeline Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications
 - 13.7.3 Hebei Heng An Tai Pipeline Non-Bonded Marine Flexible Pipeline Sales,

Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hebei Heng An Tai Pipeline Main Business Overview

13.7.5 Hebei Heng An Tai Pipeline Latest Developments

13.8 Hengtong Group

13.8.1 Hengtong Group Company Information

13.8.2 Hengtong Group Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

13.8.3 Hengtong Group Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hengtong Group Main Business Overview

13.8.5 Hengtong Group Latest Developments

13.9 Wudi Hizen Flexible Pipe Manufacturing

13.9.1 Wudi Hizen Flexible Pipe Manufacturing Company Information

13.9.2 Wudi Hizen Flexible Pipe Manufacturing Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

13.9.3 Wudi Hizen Flexible Pipe Manufacturing Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Wudi Hizen Flexible Pipe Manufacturing Main Business Overview

13.9.5 Wudi Hizen Flexible Pipe Manufacturing Latest Developments

13.10 Flexpipe Systems

13.10.1 Flexpipe Systems Company Information

13.10.2 Flexpipe Systems Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

13.10.3 Flexpipe Systems Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Flexpipe Systems Main Business Overview

13.10.5 Flexpipe Systems Latest Developments

13.11 Polyflow, LLC

13.11.1 Polyflow, LLC Company Information

13.11.2 Polyflow, LLC Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

13.11.3 Polyflow, LLC Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Polyflow, LLC Main Business Overview

13.11.5 Polyflow, LLC Latest Developments

13.12 Prysmian

13.12.1 Prysmian Company Information

13.12.2 Prysmian Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

13.12.3 Prysmian Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Prysmian Main Business Overview

13.12.5 Prysmian Latest Developments

13.13 Changchun GaoXiang Special Pipe

13.13.1 Changchun GaoXiang Special Pipe Company Information

13.13.2 Changchun GaoXiang Special Pipe Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

13.13.3 Changchun GaoXiang Special Pipe Non-Bonded Marine Flexible Pipeline Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Changchun GaoXiang Special Pipe Main Business Overview

13.13.5 Changchun GaoXiang Special Pipe Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Non-Bonded Marine Flexible Pipeline Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Non-Bonded Marine Flexible Pipeline Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Self-Floating Flexible Pipeline

Table 4. Major Players of Non-self-Floating Flexible Pipeline

Table 5. Global Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026) & (K Meter)

Table 6. Global Non-Bonded Marine Flexible Pipeline Sales Market Share by Type (2021-2026)

Table 7. Global Non-Bonded Marine Flexible Pipeline Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Type (2021-2026)

Table 9. Global Non-Bonded Marine Flexible Pipeline Sale Price by Type (2021-2026) & (US\$/K Meter)

Table 10. Global Non-Bonded Marine Flexible Pipeline Sale by Application (2021-2026) & (K Meter)

Table 11. Global Non-Bonded Marine Flexible Pipeline Sale Market Share by Application (2021-2026)

Table 12. Global Non-Bonded Marine Flexible Pipeline Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Application (2021-2026)

Table 14. Global Non-Bonded Marine Flexible Pipeline Sale Price by Application (2021-2026) & (US\$/K Meter)

Table 15. Global Non-Bonded Marine Flexible Pipeline Sales by Company (2021-2026) & (K Meter)

Table 16. Global Non-Bonded Marine Flexible Pipeline Sales Market Share by Company (2021-2026)

Table 17. Global Non-Bonded Marine Flexible Pipeline Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Company (2021-2026)

Table 19. Global Non-Bonded Marine Flexible Pipeline Sale Price by Company

(2021-2026) & (US\$/K Meter)

Table 20. Key Manufacturers Non-Bonded Marine Flexible Pipeline Producing Area Distribution and Sales Area

Table 21. Players Non-Bonded Marine Flexible Pipeline Products Offered

Table 22. Non-Bonded Marine Flexible Pipeline Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Non-Bonded Marine Flexible Pipeline Sales by Geographic Region (2021-2026) & (K Meter)

Table 26. Global Non-Bonded Marine Flexible Pipeline Sales Market Share Geographic Region (2021-2026)

Table 27. Global Non-Bonded Marine Flexible Pipeline Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Non-Bonded Marine Flexible Pipeline Sales by Country/Region (2021-2026) & (K Meter)

Table 30. Global Non-Bonded Marine Flexible Pipeline Sales Market Share by Country/Region (2021-2026)

Table 31. Global Non-Bonded Marine Flexible Pipeline Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Non-Bonded Marine Flexible Pipeline Sales by Country (2021-2026) & (K Meter)

Table 34. Americas Non-Bonded Marine Flexible Pipeline Sales Market Share by Country (2021-2026)

Table 35. Americas Non-Bonded Marine Flexible Pipeline Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026) & (K Meter)

Table 37. Americas Non-Bonded Marine Flexible Pipeline Sales by Application (2021-2026) & (K Meter)

Table 38. APAC Non-Bonded Marine Flexible Pipeline Sales by Region (2021-2026) & (K Meter)

Table 39. APAC Non-Bonded Marine Flexible Pipeline Sales Market Share by Region (2021-2026)

Table 40. APAC Non-Bonded Marine Flexible Pipeline Revenue by Region (2021-2026)

& (\$ millions)

Table 41. APAC Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026) & (K Meter)

Table 42. APAC Non-Bonded Marine Flexible Pipeline Sales by Application (2021-2026) & (K Meter)

Table 43. Europe Non-Bonded Marine Flexible Pipeline Sales by Country (2021-2026) & (K Meter)

Table 44. Europe Non-Bonded Marine Flexible Pipeline Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026) & (K Meter)

Table 46. Europe Non-Bonded Marine Flexible Pipeline Sales by Application (2021-2026) & (K Meter)

Table 47. Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales by Country (2021-2026) & (K Meter)

Table 48. Middle East & Africa Non-Bonded Marine Flexible Pipeline Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales by Type (2021-2026) & (K Meter)

Table 50. Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales by Application (2021-2026) & (K Meter)

Table 51. Key Market Drivers & Growth Opportunities of Non-Bonded Marine Flexible Pipeline

Table 52. Key Market Challenges & Risks of Non-Bonded Marine Flexible Pipeline

Table 53. Key Industry Trends of Non-Bonded Marine Flexible Pipeline

Table 54. Non-Bonded Marine Flexible Pipeline Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Non-Bonded Marine Flexible Pipeline Distributors List

Table 57. Non-Bonded Marine Flexible Pipeline Customer List

Table 58. Global Non-Bonded Marine Flexible Pipeline Sales Forecast by Region (2027-2032) & (K Meter)

Table 59. Global Non-Bonded Marine Flexible Pipeline Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Non-Bonded Marine Flexible Pipeline Sales Forecast by Country (2027-2032) & (K Meter)

Table 61. Americas Non-Bonded Marine Flexible Pipeline Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Non-Bonded Marine Flexible Pipeline Sales Forecast by Region (2027-2032) & (K Meter)

Table 63. APAC Non-Bonded Marine Flexible Pipeline Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Non-Bonded Marine Flexible Pipeline Sales Forecast by Country (2027-2032) & (K Meter)

Table 65. Europe Non-Bonded Marine Flexible Pipeline Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales Forecast by Country (2027-2032) & (K Meter)

Table 67. Middle East & Africa Non-Bonded Marine Flexible Pipeline Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Non-Bonded Marine Flexible Pipeline Sales Forecast by Type (2027-2032) & (K Meter)

Table 69. Global Non-Bonded Marine Flexible Pipeline Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Non-Bonded Marine Flexible Pipeline Sales Forecast by Application (2027-2032) & (K Meter)

Table 71. Global Non-Bonded Marine Flexible Pipeline Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. TechnipFMC Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 73. TechnipFMC Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 74. TechnipFMC Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 75. TechnipFMC Main Business

Table 76. TechnipFMC Latest Developments

Table 77. GE Oil & Gas Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 78. GE Oil & Gas Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 79. GE Oil & Gas Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 80. GE Oil & Gas Main Business

Table 81. GE Oil & Gas Latest Developments

Table 82. National Oilwell Varco Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 83. National Oilwell Varco Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 84. National Oilwell Varco Non-Bonded Marine Flexible Pipeline Sales (K Meter),

Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 85. National Oilwell Varco Main Business

Table 86. National Oilwell Varco Latest Developments

Table 87. Baker Hughes Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 88. Baker Hughes Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 89. Baker Hughes Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 90. Baker Hughes Main Business

Table 91. Baker Hughes Latest Developments

Table 92. Strohm Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 93. Strohm Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 94. Strohm Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 95. Strohm Main Business

Table 96. Strohm Latest Developments

Table 97. SoluForce Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 98. SoluForce Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 99. SoluForce Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 100. SoluForce Main Business

Table 101. SoluForce Latest Developments

Table 102. Hebei Heng An Tai Pipeline Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 103. Hebei Heng An Tai Pipeline Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 104. Hebei Heng An Tai Pipeline Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 105. Hebei Heng An Tai Pipeline Main Business

Table 106. Hebei Heng An Tai Pipeline Latest Developments

Table 107. Hengtong Group Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 108. Hengtong Group Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 109. Hengtong Group Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 110. Hengtong Group Main Business

Table 111. Hengtong Group Latest Developments

Table 112. Wudi Hizen Flexible Pipe Manufacturing Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 113. Wudi Hizen Flexible Pipe Manufacturing Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 114. Wudi Hizen Flexible Pipe Manufacturing Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 115. Wudi Hizen Flexible Pipe Manufacturing Main Business

Table 116. Wudi Hizen Flexible Pipe Manufacturing Latest Developments

Table 117. Flexpipe Systems Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 118. Flexpipe Systems Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 119. Flexpipe Systems Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 120. Flexpipe Systems Main Business

Table 121. Flexpipe Systems Latest Developments

Table 122. Polyflow, LLC Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 123. Polyflow, LLC Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 124. Polyflow, LLC Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 125. Polyflow, LLC Main Business

Table 126. Polyflow, LLC Latest Developments

Table 127. Prysmian Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 128. Prysmian Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 129. Prysmian Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 130. Prysmian Main Business

Table 131. Prysmian Latest Developments

Table 132. Changchun GaoXiang Special Pipe Basic Information, Non-Bonded Marine Flexible Pipeline Manufacturing Base, Sales Area and Its Competitors

Table 133. Changchun GaoXiang Special Pipe Non-Bonded Marine Flexible Pipeline Product Portfolios and Specifications

Table 134. Changchun GaoXiang Special Pipe Non-Bonded Marine Flexible Pipeline Sales (K Meter), Revenue (\$ Million), Price (US\$/K Meter) and Gross Margin (2021-2026)

Table 135. Changchun GaoXiang Special Pipe Main Business

Table 136. Changchun GaoXiang Special Pipe Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Non-Bonded Marine Flexible Pipeline
- Figure 2. Non-Bonded Marine Flexible Pipeline Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Non-Bonded Marine Flexible Pipeline Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Non-Bonded Marine Flexible Pipeline Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Non-Bonded Marine Flexible Pipeline Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Non-Bonded Marine Flexible Pipeline Sales Market Share by Country/Region (2025)
- Figure 10. Non-Bonded Marine Flexible Pipeline Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Self-Floating Flexible Pipeline
- Figure 12. Product Picture of Non-self-Floating Flexible Pipeline
- Figure 13. Global Non-Bonded Marine Flexible Pipeline Sales Market Share by Type in 2026
- Figure 14. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Type (2021-2026)
- Figure 15. Non-Bonded Marine Flexible Pipeline Consumed in Oil and Gas
- Figure 16. Global Non-Bonded Marine Flexible Pipeline Market: Oil and Gas (2021-2026) & (K Meter)
- Figure 17. Non-Bonded Marine Flexible Pipeline Consumed in Marine Renewable Energy
- Figure 18. Global Non-Bonded Marine Flexible Pipeline Market: Marine Renewable Energy (2021-2026) & (K Meter)
- Figure 19. Non-Bonded Marine Flexible Pipeline Consumed in Other
- Figure 20. Global Non-Bonded Marine Flexible Pipeline Market: Other (2021-2026) & (K Meter)
- Figure 21. Global Non-Bonded Marine Flexible Pipeline Sale Market Share by Application (2025)
- Figure 22. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Application in 2026

Figure 23. Non-Bonded Marine Flexible Pipeline Sales by Company in 2026 (K Meter)

Figure 24. Global Non-Bonded Marine Flexible Pipeline Sales Market Share by Company in 2026

Figure 25. Non-Bonded Marine Flexible Pipeline Revenue by Company in 2026 (\$ millions)

Figure 26. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Company in 2026

Figure 27. Global Non-Bonded Marine Flexible Pipeline Sales Market Share by Geographic Region (2021-2026)

Figure 28. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share by Geographic Region in 2026

Figure 29. Americas Non-Bonded Marine Flexible Pipeline Sales 2021-2026 (K Meter)

Figure 30. Americas Non-Bonded Marine Flexible Pipeline Revenue 2021-2026 (\$ millions)

Figure 31. APAC Non-Bonded Marine Flexible Pipeline Sales 2021-2026 (K Meter)

Figure 32. APAC Non-Bonded Marine Flexible Pipeline Revenue 2021-2026 (\$ millions)

Figure 33. Europe Non-Bonded Marine Flexible Pipeline Sales 2021-2026 (K Meter)

Figure 34. Europe Non-Bonded Marine Flexible Pipeline Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales 2021-2026 (K Meter)

Figure 36. Middle East & Africa Non-Bonded Marine Flexible Pipeline Revenue 2021-2026 (\$ millions)

Figure 37. Americas Non-Bonded Marine Flexible Pipeline Sales Market Share by Country in 2026

Figure 38. Americas Non-Bonded Marine Flexible Pipeline Revenue Market Share by Country (2021-2026)

Figure 39. Americas Non-Bonded Marine Flexible Pipeline Sales Market Share by Type (2021-2026)

Figure 40. Americas Non-Bonded Marine Flexible Pipeline Sales Market Share by Application (2021-2026)

Figure 41. United States Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 42. Canada Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 44. Brazil Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 45. APAC Non-Bonded Marine Flexible Pipeline Sales Market Share by Region in 2026

Figure 46. APAC Non-Bonded Marine Flexible Pipeline Revenue Market Share by Region (2021-2026)

Figure 47. APAC Non-Bonded Marine Flexible Pipeline Sales Market Share by Type (2021-2026)

Figure 48. APAC Non-Bonded Marine Flexible Pipeline Sales Market Share by Application (2021-2026)

Figure 49. China Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Non-Bonded Marine Flexible Pipeline Sales Market Share by Country in 2026

Figure 57. Europe Non-Bonded Marine Flexible Pipeline Revenue Market Share by Country (2021-2026)

Figure 58. Europe Non-Bonded Marine Flexible Pipeline Sales Market Share by Type (2021-2026)

Figure 59. Europe Non-Bonded Marine Flexible Pipeline Sales Market Share by Application (2021-2026)

Figure 60. Germany Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$

millions)

Figure 65. Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Non-Bonded Marine Flexible Pipeline Sales Market Share by Application (2021-2026)

Figure 68. Egypt Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Non-Bonded Marine Flexible Pipeline Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Non-Bonded Marine Flexible Pipeline in 2026

Figure 74. Manufacturing Process Analysis of Non-Bonded Marine Flexible Pipeline

Figure 75. Industry Chain Structure of Non-Bonded Marine Flexible Pipeline

Figure 76. Channels of Distribution

Figure 77. Global Non-Bonded Marine Flexible Pipeline Sales Market Forecast by Region (2027-2032)

Figure 78. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Non-Bonded Marine Flexible Pipeline Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Non-Bonded Marine Flexible Pipeline Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Non-Bonded Marine Flexible Pipeline Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Non-Bonded Marine Flexible Pipeline Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G6C830DB629CEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6C830DB629CEN.html>