

Global Non-bonded Flexible Composite Pipe Market Growth 2026-2032

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Abstracts

The global Non-bonded Flexible Composite Pipe market size is predicted to grow from US\$ 133 million in 2025 to US\$ 229 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global Non-bonded Flexible Composite Pipe approximately 7526 km, with an average global market price of around US\$ 18 per meter. Gross margin is about 49%. The cost is 9 usd. The Production is about 9000 km. Non-bonded Flexible Composite Pipe includes pipe body and joints, and the pipe body from inside to outside mainly includes skeleton layer, inner lining layer, compressive armor layer, wear-resistant layer, tensile armor layer, intermediate layer and outer cladding layer; the inner part consists of several independent layers, and there is no fixed connection between layers, in which the pipe's bending resistance is also improved, which is more conducive to the relative displacement between layers. Unbonded flexible pipelines are one of the most important pieces of equipment in offshore engineering, used to transport oil and gas between offshore floats and subsea wells.

1. Expansion with deepwater and ultra-deepwater offshore development

As offshore oil and gas exploration moves into deeper waters, non-bonded flexible composite pipes are increasingly preferred due to their fatigue resistance, dynamic load tolerance, and seabed movement adaptability, particularly in risers and subsea flowlines.

2. Advanced corrosion-resistant material systems

The industry is shifting toward high-strength armor materials, thermoplastic liners, and

chemically resistant polymers to handle high-temperature, high-pressure and sour service environments (H₂S and CO₂), reducing maintenance and extending service life.

3. Application in energy transition infrastructure

Flexible composite pipes are expanding beyond hydrocarbons into hydrogen transport, CO₂ reinjection (CCUS), offshore renewables, and subsea energy transmission, leveraging their corrosion resistance and durability.

4. Higher pressure and temperature ratings (HPHT)

Ongoing engineering improvements are enabling higher pressure and temperature capabilities through enhanced armor design and liner materials, supporting increasingly demanding well conditions.

5. Modularization and faster installation methods

Because flexible pipes can be spooled and deployed rapidly, future projects will emphasize prefabricated pipeline modules and fast offshore installation, reducing vessel time and overall project cost.

LP Information, Inc. (LPI) ' newest research report, the "Non-bonded Flexible Composite Pipe Industry Forecast" looks at past sales and reviews total world Non-bonded Flexible Composite Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Non-bonded Flexible Composite Pipe sales for 2026 through 2032. With Non-bonded Flexible Composite Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Non-bonded Flexible Composite Pipe industry.

This Insight Report provides a comprehensive analysis of the global Non-bonded Flexible Composite Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Non-bonded Flexible Composite Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Non-bonded Flexible Composite Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Non-bonded Flexible Composite Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Non-bonded Flexible Composite Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-bonded Flexible Composite Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Type

Non-metal Type

Segmentation by Size:

Large Diameter

Medium Diameter

Small Diameter

Segmentation by Material:

HDPE

PVDF

PEX

Segmentation by Application:

Oil & Gas

Chemical

Marine Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Technip

NOV (NKT)

GE (Wellstream)

Prysmian Group

Wudi Hizen Flexible Pipe

Contitech AG

Magma Global

Baker Hughes

Key Questions Addressed in this Report

What is the 10-year outlook for the global Non-bonded Flexible Composite Pipe market?

What factors are driving Non-bonded Flexible Composite Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Non-bonded Flexible Composite Pipe market opportunities vary by end market size?

How does Non-bonded Flexible Composite Pipe break out by Type, by Application?

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