

Global No Electricity Cooling Film Market Growth 2026-2032

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Abstracts

The global No Electricity Cooling Film market size is predicted to grow from US\$ 2.63 million in 2025 to US\$ 6.64 million in 2032; it is expected to grow at a CAGR of 14.4% from 2026 to 2032.

No electricity cooling film is an innovative material that uses the principle of passive cooling to reduce surface temperature by efficiently reflecting solar radiation and/or radiative heat dissipation, without requiring additional energy input. This film is usually made of special materials that reflect most of the solar energy during the day to reduce heat absorption, and dissipate heat into outer space through radiative heat dissipation at night. Widely used in construction, transportation, industrial equipment and consumer electronics, electroless cooling films help improve energy efficiency, reduce cooling needs and promote sustainable development. The annual production of this product is approximately 70,000 square meters, with an average price of approximately 30 USD per square meter.

The global key manufacturers of no-electricity cooling film include 3M, i2Cool, SPACE COOL, Radi-Cool, SkyCool Systems, Azure Era, MG Energy, and etc. In 2024, the global top five players had a share approximately 85.04% in terms of revenue.

The no-electricity cooling film market is currently dominated by China, where companies primarily collaborate with the government on large-scale projects such as granary renovations and airport upgrades. In contrast, North American companies, despite their early research advancements, have focused on commercial and industrial applications. However, demand in these sectors remains relatively low, as cheaper reflective films are often preferred as a more cost-effective alternative.

Moreover, most companies in the industry prioritize no-electricity cooling coatings over films. Coating products are significantly more cost-efficient, with an added cost of less than \$0.1 per square meter compared to regular coatings, making them the choice for most commercial applications. However, the thermal insulation performance of coatings is heavily dependent on application techniques, whereas films offer more stable performance, albeit at a higher cost.

Leading companies in the industry have expressed plans to expand aggressively into high-temperature markets such as the Middle East and Southeast Asia, where demand is expected to grow significantly over the next few years.

LP Information, Inc. (LPI) ' newest research report, the "No Electricity Cooling Film Industry Forecast" looks at past sales and reviews total world No Electricity Cooling Film sales in 2025, providing a comprehensive analysis by region and market sector of projected No Electricity Cooling Film sales for 2026 through 2032. With No Electricity Cooling Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world No Electricity Cooling Film industry.

This Insight Report provides a comprehensive analysis of the global No Electricity Cooling Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on No Electricity Cooling Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global No Electricity Cooling Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for No Electricity Cooling Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global No Electricity Cooling Film.

This report presents a comprehensive overview, market shares, and growth opportunities of No Electricity Cooling Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Transmission Type

Reflection Type

Segmentation by Reflectivity:

Reflectivity Above 95%

Reflectivity Below 95%

Segmentation by Sales Units:

Sold by the Roll

Sold by the Sheet

Segmentation by Application:

Construction Industry

Logistics and Warehousing

Transportation Equipment

Energy and Power Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SPACE COOL

Azure Era

Radi-Cool

i2Cool

3M

MG Energy

SVG Optoelectronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global No Electricity Cooling Film market?

What factors are driving No Electricity Cooling Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do No Electricity Cooling Film market opportunities vary by end market size?

How does No Electricity Cooling Film break out by Type, by Application?

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