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Global No-Bake Alkaline Phenolic Resin Market Growth 2026-2032

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Abstracts

The global No-Bake Alkaline Phenolic Resin market size is predicted to grow from US$ 305 million in 2025 to US$ 406 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

No-Bake Alkaline Phenolic Resin is a highly alkaline synthetic resin primarily used in the foundry industry. By combining with curing agents such as organic esters or CO2, it rapidly hardens sand molds at room temperature.It is formed by the condensation polymerization of phenols, aldehydes, and alkalis under specific conditions. It contains no harmful elements such as nitrogen, sulfur, or phosphorus, reducing casting defects. It also possesses excellent high-temperature performance, making it an important binder for the production of cast steel, cast iron, and non-ferrous alloy castings.Global sales in 2024 were approximately 200,000 tons, with an average market price of approximately US$1,500 per ton. The scale of single-line production capacity varies depending on the production process and investment scale, ranging from 5,000 to 10,000 tons per year. The industry's gross profit margin is in the range of 15%–30%.

United States market for No-Bake Alkaline Phenolic Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for No-Bake Alkaline Phenolic Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for No-Bake Alkaline Phenolic Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key No-Bake Alkaline Phenolic Resin players cover HA, ASK Chemicals,

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FOSECO, Kao Chemicals, Cavenaghi S.p.A, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “No-Bake Alkaline Phenolic Resin Industry Forecast” looks at past sales and reviews total world No-Bake Alkaline Phenolic Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected No-Bake Alkaline Phenolic Resin sales for 2026 through 2032. With No-Bake Alkaline Phenolic Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world No-Bake Alkaline Phenolic Resin industry.

This Insight Report provides a comprehensive analysis of the global No-Bake Alkaline Phenolic Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on No-Bake Alkaline Phenolic Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global No-Bake Alkaline Phenolic Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for No-Bake Alkaline Phenolic Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global No-Bake Alkaline Phenolic Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of No-Bake Alkaline Phenolic Resin market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ester Curing

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CO2 Curing

Segmentation by Viscosity:

?150 (cp/25?)

?250 (cp/25?)

?300 (cp/25?)

Others

Segmentation by Application:

Steel Castings

Iron Castings

Alloy Castings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HA

ASK Chemicals

FOSECO

Kao Chemicals

Cavenaghi S.p.A

Dzanetech

Mancuso Chemicals

Jinan Shengquan Group

Ruihai Group

Suzhou Xingye Materials Technology

Willing New Materials Technology

Shandong Tiancheng Chemical

Sichuan Dongshu New Materials

Zhe Jiang Tian Qi New Material Technology

Changle Hengchang Chemical

Shenyang Research Institute of Foundry

Key Questions Addressed in this Report

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What is the 10-year outlook for the global No-Bake Alkaline Phenolic Resin market?

What factors are driving No-Bake Alkaline Phenolic Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do No-Bake Alkaline Phenolic Resin market opportunities vary by end market size?

How does No-Bake Alkaline Phenolic Resin break out by Type, by Application?

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