

Global N,N,N',N'-Tetramethylethylenediamine Market Growth 2026-2032

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Abstracts

The global N,N,N',N'-Tetramethylethylenediamine market size is predicted to grow from US\$ 26.73 million in 2025 to US\$ 36.63 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

N,N,N',N'-Tetramethylethylenediamine (TMEDA), with the chemical formula $C_4H_{12}N_4$ and CAS number 110-18-9, is a clear, volatile liquid with a strong amine odor, characterized by its ability to act as both a powerful chelating bidentate ligand and a polymerization catalyst. Its primary functions define its industrial value: in organic synthesis, it coordinates with metal ions like lithium to stabilize reactive intermediates and accelerate reactions; in biochemistry, it is an essential component, combined with ammonium persulfate, to catalyze the formation of polyacrylamide gels for electrophoresis. This dual functionality bridges the gap between large-scale chemical manufacturing and precision life science research, making it an indispensable specialty chemical with consistent demand across distinct sectors.

The upstream production of TMEDA relies on base petrochemicals, primarily ethylene and ammonia, with key synthesis routes including the alkylation of ethylenediamine. Downstream, its demand is segmented and specialized. TMEDA production typically operates at a gross margin of approximately 35%, which aligns with the standard profitability for established industrial intermediates while reflecting the added value of its high-purity grades for scientific use.

The global market for TMEDA is consolidated and mature, with a production volume estimated at 5,000 metric tons level and an average global price of \$5,800 per ton. Geopolitically, production is highly concentrated, with China, the United States, and Japan collectively responsible for 89.86% of the world's output, creating a supply

landscape sensitive to regional trade policies and logistics. Future market trends are firmly anchored in its core applications: steady demand is driven by the continuous expansion of global biotechnology and diagnostic sectors reliant on gel electrophoresis, while emerging opportunities exist in advanced material sciences, such as the development of smart hydrogels and organic electronic materials. This positions TMEDA for stable, technology-driven growth, albeit with exposure to fluctuations in upstream raw material (ethylene, ammonia) costs and evolving environmental regulations governing its handling and transportation.

LP Information, Inc. (LPI) ' newest research report, the **N,N,N',N'-Tetramethylethylenediamine Industry Forecast** looks at past sales and reviews total world N,N,N',N'-Tetramethylethylenediamine sales in 2025, providing a comprehensive analysis by region and market sector of projected N,N,N',N'-Tetramethylethylenediamine sales for 2026 through 2032. With N,N,N',N'-Tetramethylethylenediamine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world N,N,N',N'-Tetramethylethylenediamine industry.

This Insight Report provides a comprehensive analysis of the global N,N,N',N'-Tetramethylethylenediamine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on N,N,N',N'-Tetramethylethylenediamine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global N,N,N',N'-Tetramethylethylenediamine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for N,N,N',N'-Tetramethylethylenediamine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global N,N,N',N'-Tetramethylethylenediamine.

This report presents a comprehensive overview, market shares, and growth opportunities of N,N,N',N'-Tetramethylethylenediamine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity Above 99%

Others

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Delivery Form:

Bulk Delivery

Small-Pack Specialty Delivery

Segmentation by Application:

Polyurethane Catalyst

Epoxy Resin Crosslinking Agent

Water Treatment

Rubber Crosslinking Agent

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Buckman Laboratories

Tosoh

Koei Chemical

Alkyl Amines

Shandong Zhongke New Materials Technology

Changzhou Jintan Hengxin Chemical

Wuxi Xinfeng Chemical

Anhui Tianze Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global N,N,N',N'-Tetramethylethylenediamine market?

What factors are driving N,N,N',N'-Tetramethylethylenediamine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do N,N,N',N'-Tetramethylethylenediamine market opportunities vary by end

market size?

How does N,N,N',N'-Tetramethylethylenediamine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global N,N,N',N'-Tetramethylethylenediamine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for N,N,N',N'-Tetramethylethylenediamine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for N,N,N',N'-Tetramethylethylenediamine by Country/Region, 2021, 2025 & 2032
- 2.2 N,N,N',N'-Tetramethylethylenediamine Segment by Type
 - 2.2.1 Purity Above 99%
 - 2.2.2 Others
 - 2.2.3 N,N,N',N'-Tetramethylethylenediamine Sales by Type
 - 2.2.3.1 Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global N,N,N',N'-Tetramethylethylenediamine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Type (2021-2026)

2.3 N,N,N',N'-Tetramethylethylenediamine Segment by Channel

- 2.3.1 Direct Sale
- 2.3.2 Indirect Sale
- 2.3.3 N,N,N',N'-Tetramethylethylenediamine Sales by Channel
 - 2.3.3.1 Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Channel (2021-2026)
 - 2.3.3.2 Global N,N,N',N'-Tetramethylethylenediamine Revenue and Market Share by Channel (2021-2026)

- 2.3.3.3 Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Channel (2021-2026)
- 2.4 N,N,N',N'-Tetramethylethylenediamine Segment by Delivery Form
 - 2.4.1 Bulk Delivery
 - 2.4.2 Small-Pack Specialty Delivery
 - 2.4.3 N,N,N',N'-Tetramethylethylenediamine Sales by Delivery Form
 - 2.4.3.1 Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Delivery Form (2021-2026)
 - 2.4.3.2 Global N,N,N',N'-Tetramethylethylenediamine Revenue and Market Share by Delivery Form (2021-2026)
 - 2.4.3.3 Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Delivery Form (2021-2026)
- 2.5 N,N,N',N'-Tetramethylethylenediamine Segment by Application
 - 2.5.1 Polyurethane Catalyst
 - 2.5.2 Epoxy Resin Crosslinking Agent
 - 2.5.3 Water Treatment
 - 2.5.4 Rubber Crosslinking Agent
 - 2.5.5 Others
 - 2.5.6 N,N,N',N'-Tetramethylethylenediamine Sales by Application
 - 2.5.6.1 Global N,N,N',N'-Tetramethylethylenediamine Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global N,N,N',N'-Tetramethylethylenediamine Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global N,N,N',N'-Tetramethylethylenediamine Breakdown Data by Company
 - 3.1.1 Global N,N,N',N'-Tetramethylethylenediamine Annual Sales by Company (2021-2026)
 - 3.1.2 Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Company (2021-2026)
- 3.2 Global N,N,N',N'-Tetramethylethylenediamine Annual Revenue by Company (2021-2026)
 - 3.2.1 Global N,N,N',N'-Tetramethylethylenediamine Revenue by Company (2021-2026)
 - 3.2.2 Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Company (2021-2026)

- 3.3 Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Company
- 3.4 Key Manufacturers N,N,N',N'-Tetramethylethylenediamine Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers N,N,N',N'-Tetramethylethylenediamine Product Location Distribution
 - 3.4.2 Players N,N,N',N'-Tetramethylethylenediamine Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR N,N,N',N'-TETRAMETHYLETHYLENEDIAMINE BY GEOGRAPHIC REGION

- 4.1 World Historic N,N,N',N'-Tetramethylethylenediamine Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global N,N,N',N'-Tetramethylethylenediamine Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global N,N,N',N'-Tetramethylethylenediamine Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic N,N,N',N'-Tetramethylethylenediamine Market Size by Country/Region (2021-2026)
 - 4.2.1 Global N,N,N',N'-Tetramethylethylenediamine Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global N,N,N',N'-Tetramethylethylenediamine Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas N,N,N',N'-Tetramethylethylenediamine Sales Growth
- 4.4 APAC N,N,N',N'-Tetramethylethylenediamine Sales Growth
- 4.5 Europe N,N,N',N'-Tetramethylethylenediamine Sales Growth
- 4.6 Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales Growth

5 AMERICAS

- 5.1 Americas N,N,N',N'-Tetramethylethylenediamine Sales by Country
 - 5.1.1 Americas N,N,N',N'-Tetramethylethylenediamine Sales by Country (2021-2026)
 - 5.1.2 Americas N,N,N',N'-Tetramethylethylenediamine Revenue by Country (2021-2026)
- 5.2 Americas N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026)

5.3 Americas N,N,N',N'-Tetramethylethylenediamine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC N,N,N',N'-Tetramethylethylenediamine Sales by Region

6.1.1 APAC N,N,N',N'-Tetramethylethylenediamine Sales by Region (2021-2026)

6.1.2 APAC N,N,N',N'-Tetramethylethylenediamine Revenue by Region (2021-2026)

6.2 APAC N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026)

6.3 APAC N,N,N',N'-Tetramethylethylenediamine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe N,N,N',N'-Tetramethylethylenediamine by Country

7.1.1 Europe N,N,N',N'-Tetramethylethylenediamine Sales by Country (2021-2026)

7.1.2 Europe N,N,N',N'-Tetramethylethylenediamine Revenue by Country (2021-2026)

7.2 Europe N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026)

7.3 Europe N,N,N',N'-Tetramethylethylenediamine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa N,N,N',N'-Tetramethylethylenediamine by Country

8.1.1 Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales by Country (2021-2026)

8.1.2 Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Revenue by Country (2021-2026)

8.2 Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026)

8.3 Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of N,N,N',N'-Tetramethylethylenediamine

10.3 Manufacturing Process Analysis of N,N,N',N'-Tetramethylethylenediamine

10.4 Industry Chain Structure of N,N,N',N'-Tetramethylethylenediamine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 N,N,N',N'-Tetramethylethylenediamine Distributors

11.3 N,N,N',N'-Tetramethylethylenediamine Customer

12 WORLD FORECAST REVIEW FOR N,N,N',N'-TETRAMETHYLETHYLENEDIAMINE BY GEOGRAPHIC REGION

12.1 Global N,N,N',N'-Tetramethylethylenediamine Market Size Forecast by Region

12.1.1 Global N,N,N',N'-Tetramethylethylenediamine Forecast by Region (2027-2032)

12.1.2 Global N,N,N',N'-Tetramethylethylenediamine Annual Revenue Forecast by

Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global N,N,N',N'-Tetramethylethylenediamine Forecast by Type (2027-2032)

12.7 Global N,N,N',N'-Tetramethylethylenediamine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Buckman Laboratories

13.1.1 Buckman Laboratories Company Information

13.1.2 Buckman Laboratories N,N,N',N'-Tetramethylethylenediamine Product

Portfolios and Specifications

13.1.3 Buckman Laboratories N,N,N',N'-Tetramethylethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Buckman Laboratories Main Business Overview

13.1.5 Buckman Laboratories Latest Developments

13.2 Tosoh

13.2.1 Tosoh Company Information

13.2.2 Tosoh N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

13.2.3 Tosoh N,N,N',N'-Tetramethylethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Tosoh Main Business Overview

13.2.5 Tosoh Latest Developments

13.3 Koei Chemical

13.3.1 Koei Chemical Company Information

13.3.2 Koei Chemical N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

13.3.3 Koei Chemical N,N,N',N'-Tetramethylethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Koei Chemical Main Business Overview

13.3.5 Koei Chemical Latest Developments

13.4 Alkyl Amines

13.4.1 Alkyl Amines Company Information

13.4.2 Alkyl Amines N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

13.4.3 Alkyl Amines N,N,N',N'-Tetramethylethylenediamine Sales, Revenue, Price and

Gross Margin (2021-2026)

13.4.4 Alkyl Amines Main Business Overview

13.4.5 Alkyl Amines Latest Developments

13.5 Shandong Zhongke New Materials Technology

13.5.1 Shandong Zhongke New Materials Technology Company Information

13.5.2 Shandong Zhongke New Materials Technology

N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

13.5.3 Shandong Zhongke New Materials Technology

N,N,N',N'-Tetramethylethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Shandong Zhongke New Materials Technology Main Business Overview

13.5.5 Shandong Zhongke New Materials Technology Latest Developments

13.6 Changzhou Jintan Hengxin Chemical

13.6.1 Changzhou Jintan Hengxin Chemical Company Information

13.6.2 Changzhou Jintan Hengxin Chemical N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

13.6.3 Changzhou Jintan Hengxin Chemical N,N,N',N'-Tetramethylethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Changzhou Jintan Hengxin Chemical Main Business Overview

13.6.5 Changzhou Jintan Hengxin Chemical Latest Developments

13.7 Wuxi Xinfeng Chemical

13.7.1 Wuxi Xinfeng Chemical Company Information

13.7.2 Wuxi Xinfeng Chemical N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

13.7.3 Wuxi Xinfeng Chemical N,N,N',N'-Tetramethylethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Wuxi Xinfeng Chemical Main Business Overview

13.7.5 Wuxi Xinfeng Chemical Latest Developments

13.8 Anhui Tianze Chemical

13.8.1 Anhui Tianze Chemical Company Information

13.8.2 Anhui Tianze Chemical N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

13.8.3 Anhui Tianze Chemical N,N,N',N'-Tetramethylethylenediamine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Anhui Tianze Chemical Main Business Overview

13.8.5 Anhui Tianze Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. N,N,N',N'-Tetramethylethylenediamine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. N,N,N',N'-Tetramethylethylenediamine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Purity Above 99%

Table 4. Major Players of Others

Table 5. Global N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026) & (MT)

Table 6. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Type (2021-2026)

Table 7. Global N,N,N',N'-Tetramethylethylenediamine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Type (2021-2026)

Table 9. Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Type (2021-2026) & (USD/MT)

Table 10. Major Players of Direct Sale

Table 11. Major Players of Indirect Sale

Table 12. Global N,N,N',N'-Tetramethylethylenediamine Sales by Channel (2021-2026) & (MT)

Table 13. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Channel (2021-2026)

Table 14. Global N,N,N',N'-Tetramethylethylenediamine Revenue by Channel (2021-2026) & (\$ million)

Table 15. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Channel (2021-2026)

Table 16. Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Channel (2021-2026) & (USD/MT)

Table 17. Major Players of Bulk Delivery

Table 18. Major Players of Small-Pack Specialty Delivery

Table 19. Global N,N,N',N'-Tetramethylethylenediamine Sales by Delivery Form (2021-2026) & (MT)

Table 20. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Delivery Form (2021-2026)

Table 21. Global N,N,N',N'-Tetramethylethylenediamine Revenue by Delivery Form

(2021-2026) & (\$ million)

Table 22. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Delivery Form (2021-2026)

Table 23. Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Delivery Form (2021-2026) & (USD/MT)

Table 24. Global N,N,N',N'-Tetramethylethylenediamine Sale by Application (2021-2026) & (MT)

Table 25. Global N,N,N',N'-Tetramethylethylenediamine Sale Market Share by Application (2021-2026)

Table 26. Global N,N,N',N'-Tetramethylethylenediamine Revenue by Application (2021-2026) & (\$ million)

Table 27. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Application (2021-2026)

Table 28. Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Application (2021-2026) & (USD/MT)

Table 29. Global N,N,N',N'-Tetramethylethylenediamine Sales by Company (2021-2026) & (MT)

Table 30. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Company (2021-2026)

Table 31. Global N,N,N',N'-Tetramethylethylenediamine Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Company (2021-2026)

Table 33. Global N,N,N',N'-Tetramethylethylenediamine Sale Price by Company (2021-2026) & (USD/MT)

Table 34. Key Manufacturers N,N,N',N'-Tetramethylethylenediamine Producing Area Distribution and Sales Area

Table 35. Players N,N,N',N'-Tetramethylethylenediamine Products Offered

Table 36. N,N,N',N'-Tetramethylethylenediamine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global N,N,N',N'-Tetramethylethylenediamine Sales by Geographic Region (2021-2026) & (MT)

Table 40. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share Geographic Region (2021-2026)

Table 41. Global N,N,N',N'-Tetramethylethylenediamine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by

Geographic Region (2021-2026)

Table 43. Global N,N,N',N'-Tetramethylethylenediamine Sales by Country/Region (2021-2026) & (MT)

Table 44. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Country/Region (2021-2026)

Table 45. Global N,N,N',N'-Tetramethylethylenediamine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas N,N,N',N'-Tetramethylethylenediamine Sales by Country (2021-2026) & (MT)

Table 48. Americas N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Country (2021-2026)

Table 49. Americas N,N,N',N'-Tetramethylethylenediamine Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026) & (MT)

Table 51. Americas N,N,N',N'-Tetramethylethylenediamine Sales by Application (2021-2026) & (MT)

Table 52. APAC N,N,N',N'-Tetramethylethylenediamine Sales by Region (2021-2026) & (MT)

Table 53. APAC N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Region (2021-2026)

Table 54. APAC N,N,N',N'-Tetramethylethylenediamine Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026) & (MT)

Table 56. APAC N,N,N',N'-Tetramethylethylenediamine Sales by Application (2021-2026) & (MT)

Table 57. Europe N,N,N',N'-Tetramethylethylenediamine Sales by Country (2021-2026) & (MT)

Table 58. Europe N,N,N',N'-Tetramethylethylenediamine Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026) & (MT)

Table 60. Europe N,N,N',N'-Tetramethylethylenediamine Sales by Application (2021-2026) & (MT)

Table 61. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales by Country (2021-2026) & (MT)

Table 62. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales by Type (2021-2026) & (MT)

Table 64. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales by Application (2021-2026) & (MT)

Table 65. Key Market Drivers & Growth Opportunities of N,N,N',N'-Tetramethylethylenediamine

Table 66. Key Market Challenges & Risks of N,N,N',N'-Tetramethylethylenediamine

Table 67. Key Industry Trends of N,N,N',N'-Tetramethylethylenediamine

Table 68. N,N,N',N'-Tetramethylethylenediamine Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. N,N,N',N'-Tetramethylethylenediamine Distributors List

Table 71. N,N,N',N'-Tetramethylethylenediamine Customer List

Table 72. Global N,N,N',N'-Tetramethylethylenediamine Sales Forecast by Region (2027-2032) & (MT)

Table 73. Global N,N,N',N'-Tetramethylethylenediamine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas N,N,N',N'-Tetramethylethylenediamine Sales Forecast by Country (2027-2032) & (MT)

Table 75. Americas N,N,N',N'-Tetramethylethylenediamine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC N,N,N',N'-Tetramethylethylenediamine Sales Forecast by Region (2027-2032) & (MT)

Table 77. APAC N,N,N',N'-Tetramethylethylenediamine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe N,N,N',N'-Tetramethylethylenediamine Sales Forecast by Country (2027-2032) & (MT)

Table 79. Europe N,N,N',N'-Tetramethylethylenediamine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales Forecast by Country (2027-2032) & (MT)

Table 81. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global N,N,N',N'-Tetramethylethylenediamine Sales Forecast by Type (2027-2032) & (MT)

Table 83. Global N,N,N',N'-Tetramethylethylenediamine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global N,N,N',N'-Tetramethylethylenediamine Sales Forecast by Application

(2027-2032) & (MT)

Table 85. Global N,N,N',N'-Tetramethylethylenediamine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Buckman Laboratories Basic Information, N,N,N',N'-Tetramethylethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 87. Buckman Laboratories N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

Table 88. Buckman Laboratories N,N,N',N'-Tetramethylethylenediamine Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 89. Buckman Laboratories Main Business

Table 90. Buckman Laboratories Latest Developments

Table 91. Tosoh Basic Information, N,N,N',N'-Tetramethylethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 92. Tosoh N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

Table 93. Tosoh N,N,N',N'-Tetramethylethylenediamine Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 94. Tosoh Main Business

Table 95. Tosoh Latest Developments

Table 96. Koei Chemical Basic Information, N,N,N',N'-Tetramethylethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 97. Koei Chemical N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

Table 98. Koei Chemical N,N,N',N'-Tetramethylethylenediamine Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 99. Koei Chemical Main Business

Table 100. Koei Chemical Latest Developments

Table 101. Alkyl Amines Basic Information, N,N,N',N'-Tetramethylethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 102. Alkyl Amines N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications

Table 103. Alkyl Amines N,N,N',N'-Tetramethylethylenediamine Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 104. Alkyl Amines Main Business

Table 105. Alkyl Amines Latest Developments

Table 106. Shandong Zhongke New Materials Technology Basic Information, N,N,N',N'-Tetramethylethylenediamine Manufacturing Base, Sales Area and Its Competitors

Table 107. Shandong Zhongke New Materials Technology N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications
Table 108. Shandong Zhongke New Materials Technology N,N,N',N'-Tetramethylethylenediamine Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 109. Shandong Zhongke New Materials Technology Main Business
Table 110. Shandong Zhongke New Materials Technology Latest Developments
Table 111. Changzhou Jintan Hengxin Chemical Basic Information, N,N,N',N'-Tetramethylethylenediamine Manufacturing Base, Sales Area and Its Competitors
Table 112. Changzhou Jintan Hengxin Chemical N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications
Table 113. Changzhou Jintan Hengxin Chemical N,N,N',N'-Tetramethylethylenediamine Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 114. Changzhou Jintan Hengxin Chemical Main Business
Table 115. Changzhou Jintan Hengxin Chemical Latest Developments
Table 116. Wuxi Xinfeng Chemical Basic Information, N,N,N',N'-Tetramethylethylenediamine Manufacturing Base, Sales Area and Its Competitors
Table 117. Wuxi Xinfeng Chemical N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications
Table 118. Wuxi Xinfeng Chemical N,N,N',N'-Tetramethylethylenediamine Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 119. Wuxi Xinfeng Chemical Main Business
Table 120. Wuxi Xinfeng Chemical Latest Developments
Table 121. Anhui Tianze Chemical Basic Information, N,N,N',N'-Tetramethylethylenediamine Manufacturing Base, Sales Area and Its Competitors
Table 122. Anhui Tianze Chemical N,N,N',N'-Tetramethylethylenediamine Product Portfolios and Specifications
Table 123. Anhui Tianze Chemical N,N,N',N'-Tetramethylethylenediamine Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 124. Anhui Tianze Chemical Main Business
Table 125. Anhui Tianze Chemical Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of N,N,N',N'-Tetramethylethylenediamine

Figure 2. N,N,N',N'-Tetramethylethylenediamine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global N,N,N',N'-Tetramethylethylenediamine Sales Growth Rate 2021-2032 (MT)

Figure 7. Global N,N,N',N'-Tetramethylethylenediamine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. N,N,N',N'-Tetramethylethylenediamine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Country/Region (2025)

Figure 10. N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Purity Above 99%

Figure 12. Product Picture of Others

Figure 13. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Type in 2026

Figure 14. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Direct Sale

Figure 16. Product Picture of Indirect Sale

Figure 17. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Channel in 2026

Figure 18. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Channel (2021-2026)

Figure 19. Product Picture of Bulk Delivery

Figure 20. Product Picture of Small-Pack Specialty Delivery

Figure 21. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Delivery Form in 2026

Figure 22. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Delivery Form (2021-2026)

Figure 23. N,N,N',N'-Tetramethylethylenediamine Consumed in Polyurethane Catalyst

Figure 24. Global N,N,N',N'-Tetramethylethylenediamine Market: Polyurethane Catalyst

(2021-2026) & (MT)

Figure 25. N,N,N',N'-Tetramethylethylenediamine Consumed in Epoxy Resin Crosslinking Agent

Figure 26. Global N,N,N',N'-Tetramethylethylenediamine Market: Epoxy Resin Crosslinking Agent (2021-2026) & (MT)

Figure 27. N,N,N',N'-Tetramethylethylenediamine Consumed in Water Treatment

Figure 28. Global N,N,N',N'-Tetramethylethylenediamine Market: Water Treatment (2021-2026) & (MT)

Figure 29. N,N,N',N'-Tetramethylethylenediamine Consumed in Rubber Crosslinking Agent

Figure 30. Global N,N,N',N'-Tetramethylethylenediamine Market: Rubber Crosslinking Agent (2021-2026) & (MT)

Figure 31. N,N,N',N'-Tetramethylethylenediamine Consumed in Others

Figure 32. Global N,N,N',N'-Tetramethylethylenediamine Market: Others (2021-2026) & (MT)

Figure 33. Global N,N,N',N'-Tetramethylethylenediamine Sale Market Share by Application (2025)

Figure 34. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Application in 2025

Figure 35. N,N,N',N'-Tetramethylethylenediamine Sales by Company in 2025 (MT)

Figure 36. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Company in 2025

Figure 37. N,N,N',N'-Tetramethylethylenediamine Revenue by Company in 2025 (\$ millions)

Figure 38. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Company in 2025

Figure 39. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Geographic Region in 2025

Figure 41. Americas N,N,N',N'-Tetramethylethylenediamine Sales 2021-2026 (MT)

Figure 42. Americas N,N,N',N'-Tetramethylethylenediamine Revenue 2021-2026 (\$ millions)

Figure 43. APAC N,N,N',N'-Tetramethylethylenediamine Sales 2021-2026 (MT)

Figure 44. APAC N,N,N',N'-Tetramethylethylenediamine Revenue 2021-2026 (\$ millions)

Figure 45. Europe N,N,N',N'-Tetramethylethylenediamine Sales 2021-2026 (MT)

Figure 46. Europe N,N,N',N'-Tetramethylethylenediamine Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales 2021-2026 (MT)

Figure 48. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Revenue 2021-2026 (\$ millions)

Figure 49. Americas N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Country in 2025

Figure 50. Americas N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Country (2021-2026)

Figure 51. Americas N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Type (2021-2026)

Figure 52. Americas N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Application (2021-2026)

Figure 53. United States N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Region in 2025

Figure 58. APAC N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Region (2021-2026)

Figure 59. APAC N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Type (2021-2026)

Figure 60. APAC N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Application (2021-2026)

Figure 61. China N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 65. India N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026

(\$ millions)

Figure 67. China Taiwan N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Country in 2025

Figure 69. Europe N,N,N',N'-Tetramethylethylenediamine Revenue Market Share by Country (2021-2026)

Figure 70. Europe N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Type (2021-2026)

Figure 71. Europe N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Application (2021-2026)

Figure 72. Germany N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 73. France N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa N,N,N',N'-Tetramethylethylenediamine Sales Market Share by Application (2021-2026)

Figure 80. Egypt N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries N,N,N',N'-Tetramethylethylenediamine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of N,N,N',N'-Tetramethylethylenediamine in 2026

Figure 86. Manufacturing Process Analysis of N,N,N',N'-Tetramethylethylenediamine

Figure 87. Industry Chain Structure of N,N,N',N'-Tetramethylethylenediamine

Figure 88. Channels of Distribution

Figure 89. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Forecast by Region (2027-2032)

Figure 90. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global N,N,N',N'-Tetramethylethylenediamine Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global N,N,N',N'-Tetramethylethylenediamine Revenue Market Share Forecast by Application (2027-2032)

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