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Global N,N-Diethyl-M-Toluamide Market Growth 2026-2032

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Abstracts

The global N,N-Diethyl-M-Toluamide market size is predicted to grow from US$ 301 million in 2025 to US$ 401 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

N,N-Diethyl-m-methylbenzamide is a broad-spectrum insect repellent. Its primary use is as the active ingredient in chemical insect repellents. It offers high efficacy and long-lasting protection, making it widely used to repel biting pests such as mosquitoes and ticks. Global production in 2024 was estimated to be approximately 62,000 tons, with an average selling price of US$4,800 per ton.

The upstream supply chain for N,N-diethyl-m-methylbenzamide (DEET) primarily relies on chemical raw materials, such as m-methylbenzoic acid, m-methylbenzoyl chloride, and diethylamine. These raw materials can be derived from the aromatic hydrocarbon petrochemical route, and large domestic and foreign petrochemical and fine chemical companies are its main suppliers. Its downstream applications are concentrated in personal protective equipment, mainly mosquito repellent liquids, sprays, creams, wipes and other personal protective products, covering internationally renowned daily chemical companies and professional insect repellent brands such as SC Johnson, Spectrum Brands, Reckitt Benckiser, RAID, Repel ® Insect Repellent, and Zhongshan Lanju Daily Chemical Industrial.

United States market for N,N-Diethyl-M-Toluamide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for N,N-Diethyl-M-Toluamide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for N,N-Diethyl-M-Toluamide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key N,N-Diethyl-M-Toluamide players cover Clariant, Alkyl Amines Chemicals Limited, Aurorium, Qingdao Benzo Advanced Materials, Hunan Salt Industry Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “N,N-Diethyl-M-Toluamide Industry Forecast” looks at past sales and reviews total world N,N-Diethyl-M-Toluamide sales in 2025, providing a comprehensive analysis by region and market sector of projected N,N-Diethyl-M-Toluamide sales for 2026 through 2032. With N,N-Diethyl-M-Toluamide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world N,N-Diethyl-M-Toluamide industry.

This Insight Report provides a comprehensive analysis of the global N,N-Diethyl-M-Toluamide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on N,N-Diethyl-M-Toluamide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global N,N-Diethyl-M-Toluamide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for N,N-Diethyl-M-Toluamide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global N,N-Diethyl-M-Toluamide.

This report presents a comprehensive overview, market shares, and growth opportunities of N,N-Diethyl-M-Toluamide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Purity?98%

Purity?99%

Segmentation by Application:

Personal Protective Products

Public Health

Pet Supplies

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Clariant
- Alkyl Amines Chemicals Limited

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Aurorium

Qingdao Benzo Advanced Materials

Hunan Salt Industry Group

Anhui Jiangtai New Material Technology

JIANGSU PANOXI CHEMICAL

Key Questions Addressed in this Report

What is the 10-year outlook for the global N,N-Diethyl-M-Toluamide market?

What factors are driving N,N-Diethyl-M-Toluamide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do N,N-Diethyl-M-Toluamide market opportunities vary by end market size?

How does N,N-Diethyl-M-Toluamide break out by Type, by Application?

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