

Global NMC Battery Pack Market Growth 2026-2032

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Abstracts

The global NMC Battery Pack market size is predicted to grow from US\$ 83393 million in 2025 to US\$ 147266 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

An NMC Battery Pack (Nickel Manganese Cobalt Battery Pack) is an integrated energy storage system composed of multiple lithium-ion cells using NMC (Nickel-Manganese-Cobalt Oxide) as the cathode material. These cells are assembled together with supporting components such as a Battery Management System (BMS), thermal management system, enclosure, and electrical connections to deliver controlled voltage, capacity, and safety performance for various applications. NMC battery packs are widely used in electric vehicles (EVs), energy storage systems (ESS), and portable electronics due to their high energy density, balanced performance, and relatively long cycle life. In 2025, global NMC Battery Pack production reached approximately 681.98 GWh, with an average global market price of around US\$ 125 per kWh. Annual production capacity is approximately 750.52 GWh. Gross Profit Margin: 23.4%. The NMC battery pack industry chain is structured into three main layers: upstream raw material supply, midstream cell and pack manufacturing, and downstream application integration. Upstream materials include nickel, cobalt, manganese, lithium salts, and electrolytes, which determine the cost and performance foundation. Midstream players such as CATL, LG Energy Solution, and BYD convert these materials into NMC cells and further assemble them into battery packs with BMS, thermal management systems, and structural components. Downstream demand is primarily driven by electric vehicles, energy storage systems, and high-performance industrial applications. NMC battery packs remain a critical solution for high-energy-density applications despite increasing competition from LFP technology. Their advantage lies in superior energy density and performance stability, which makes them essential for premium EVs and long-range vehicles. However, cost sensitivity and cobalt dependency continue to pressure long-term growth. Overall, the market is shifting toward a more specialized role for NMC, focusing on high-end

applications rather than mass-market dominance.

United States market for NMC Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for NMC Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for NMC Battery Pack is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key NMC Battery Pack players cover CATL, LG Energy Solution, Samsung SDI, SK On, Panasonic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "NMC Battery Pack Industry Forecast" looks at past sales and reviews total world NMC Battery Pack sales in 2025, providing a comprehensive analysis by region and market sector of projected NMC Battery Pack sales for 2026 through 2032. With NMC Battery Pack sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NMC Battery Pack industry.

This Insight Report provides a comprehensive analysis of the global NMC Battery Pack landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NMC Battery Pack portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NMC Battery Pack market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NMC Battery Pack and breaks down the forecast by Voltage Level, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NMC Battery Pack.

This report presents a comprehensive overview, market shares, and growth opportunities of NMC Battery Pack market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Voltage Level:

Low Voltage Battery Pack:

Medium Voltage Battery Pack: 60V ? 600V

High Voltage Battery Pack: > 600V

Segmentation by Capacity:

Small Capacity Battery Pack:

Medium Capacity Battery Pack: 5 ? 50 kWh

Large Capacity Battery Pack: 50 ? 300 kWh

Ultra-large Capacity Battery Pack: > 300 kWh

Segmentation by Architecture:

????????

??????

????????

Segmentation by Application:

Automotive

Consumer

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CATL

LG Energy Solution

Samsung SDI

SK On

Panasonic

CALB

Gotion High-Tech

EVE Energy

SVOLT

Sunwoda

REPT Battero

Farasis Energy

Northvolt

Lishen

Saft

ACC

GS Yuasa

Narada Power

BAK

(Haisida

Key Questions Addressed in this Report

What is the 10-year outlook for the global NMC Battery Pack market?

What factors are driving NMC Battery Pack market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NMC Battery Pack market opportunities vary by end market size?

How does NMC Battery Pack break out by Voltage Level, by Application?

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