

Global Nitrogen Oxides (NO_x) Gas Absorbent Market Growth 2026-2032

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Abstracts

The global Nitrogen Oxides (NO_x) Gas Absorbent market size is predicted to grow from US\$ 279 million in 2025 to US\$ 422 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Nitrogen Oxides (NO_x) Gas Absorbents are dry gas-phase adsorption or chemical absorption filter materials designed to remove NO, NO₂, and some NO_x mixtures under ambient or low-temperature conditions. They mainly include impregnated activated carbon, permanganate-alumina, oxidizing chemical filter media, composite molecular filtering media, and a small amount of structured filter materials. The estimated overall gross margin is approximately 39%.

NO_x gas absorbents are a small functional subcategory within gas-phase molecular filtration, with higher technical barriers and unit prices than standard deodorizing activated carbon. Key applications include NO₂ and acidic gas control in urban fresh air systems, tunnel ventilation, laboratories, data centers, museums, cleanrooms, and low-concentration industrial exhaust streams.

The supply side is dominated by European and U.S. gas-phase filtration media manufacturers, as well as activated carbon and chemical filter producers. Typical solutions include impregnated activated carbon, activated alumina, permanganate-based oxidizing filter media, and composite media. Standard carbon products are lower in price but have limited NO_x selectivity and lifespan. Specialized impregnated or composite media command higher premiums due to formulation, reactive capacity, pressure drop, flame retardancy, ISO 10121 testing, and safe disposal requirements.

From 2026 to 2032, the market is expected to grow at a CAGR of approximately 5.9%.

driven by urban air quality improvement, rail/tunnel ventilation, cleanroom AMC control, and laboratory safety exhaust upgrades. However, this category is constrained because NO is difficult to remove with conventional adsorbents, and some NO_x treatments can generate byproducts and raise lifespan evaluation issues. Therefore, NO_x gas absorbents are more suitable as end-of-pipe low-concentration purification consumables rather than replacements for mainstream industrial denitrification systems such as SCR/SNCR.

LP Information, Inc. (LPI) 's newest research report, the "Nitrogen Oxides (NO_x) Gas Absorbent Industry Forecast" looks at past sales and reviews total world Nitrogen Oxides (NO_x) Gas Absorbent sales in 2025, providing a comprehensive analysis by region and market sector of projected Nitrogen Oxides (NO_x) Gas Absorbent sales for 2026 through 2032. With Nitrogen Oxides (NO_x) Gas Absorbent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nitrogen Oxides (NO_x) Gas Absorbent industry.

This Insight Report provides a comprehensive analysis of the global Nitrogen Oxides (NO_x) Gas Absorbent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nitrogen Oxides (NO_x) Gas Absorbent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nitrogen Oxides (NO_x) Gas Absorbent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nitrogen Oxides (NO_x) Gas Absorbent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nitrogen Oxides (NO_x) Gas Absorbent.

This report presents a comprehensive overview, market shares, and growth opportunities of Nitrogen Oxides (NO_x) Gas Absorbent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plain Carbon

Impregnated Carbon

Permanganate Alumina

Blended Media

Others

Segmentation by Target Gas:

NO Grade

NO₂ Grade

NO_x Grade

Acid Gas Grade

Others

Segmentation by Supply Form:

Bulk Media

Structured Media

Filled Module

Other Forms

Segmentation by Application:

Filter Element Manufacturing

Filtration Equipment Assembly

Exhaust Gas Treatment

Emission Source Control

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Purafil

PureAir Filtration

AAF International

Camfil

Freudenberg Filtration Technologies

MANN+HUMMEL

Jacobi Group

Bioconservacion

Circul-Aire

Molecular Products

Bry-Air

MayAir

Nippon Muki

Japan Air Filter

Heycarbons

Zhulin Carbon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nitrogen Oxides (NOx) Gas Absorbent market?

What factors are driving Nitrogen Oxides (NOx) Gas Absorbent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nitrogen Oxides (NOx) Gas Absorbent market opportunities vary by end market size?

How does Nitrogen Oxides (NOx) Gas Absorbent break out by Type, by Application?

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