

Global Nitrogen Oxide (NOx) Control Equipment Market Growth 2025-2031

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Abstracts

The global Nitrogen Oxide (NOx) Control Equipment market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Nitrogen Oxide (NOx) Control Equipment refers to devices and systems designed to monitor, reduce, or eliminate the emission of nitrogen oxides (NOx), primarily nitric oxide (NO) and nitrogen dioxide (NO₂). NOx is a major air pollutant generated from the combustion of fossil fuels such as coal, oil, and natural gas, commonly found in sectors like power generation, steel, cement, petrochemical, and transportation. These pollutants contribute to photochemical smog, acid rain, and pose serious threats to human health and ecosystems.

To comply with increasingly stringent environmental regulations, industrial operators are prioritizing NOx emission control. Common technologies include Selective Catalytic Reduction (SCR), Selective Non-Catalytic Reduction (SNCR), Low-NOx Burners (LNB), and Exhaust Gas Recirculation (EGR). These technologies may be applied independently or in combination depending on operational requirements.

As a critical component of atmospheric pollution control systems, the market for NOx control equipment is highly policy-driven. With the growing global emphasis on carbon reduction and clean air initiatives, this sector is experiencing rapid growth. In particular, emerging economies with accelerating industrialization are expected to drive strong

demand in the coming years.

Market Development Opportunities & Main Driving Factors

With increasingly stringent global environmental regulations, particularly under carbon peaking and neutrality goals, governments are intensifying efforts to control air pollutant emissions. This creates significant growth opportunities for the NOx control equipment market. Developed countries are upgrading their systems to meet emission standards, while developing economies are driving demand through rapid industrial expansion. Moreover, technological advancements are reducing costs and improving efficiency, further propelling market growth.

Market Challenges, Risks, & Restraints

Despite promising prospects, the NOx control equipment industry faces several challenges such as high technical barriers, significant upfront investment, and complex maintenance requirements. Many small and medium-sized enterprises lack the resources for R&D and capital investment, limiting their market participation. Inconsistent environmental standards across regions can also hinder market penetration. Additionally, macroeconomic fluctuations may affect downstream investment, increasing uncertainty.

Downstream Demand Trends

Major downstream sectors include thermal power, steel, cement, waste incineration, and transportation. Driven by government policy and rising environmental awareness, the adoption rate of NOx control equipment in these industries has steadily increased. Looking ahead, the development of industrial automation and intelligent operations will lead to greater demand for smart, modular, and integrated solutions, accelerating the industry's transition toward efficiency and sustainability.

LP Information, Inc. (LPI) ' newest research report, the "Nitrogen Oxide (NOx) Control Equipment Industry Forecast" looks at past sales and reviews total world Nitrogen Oxide (NOx) Control Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Nitrogen Oxide (NOx) Control Equipment sales for 2025 through 2031. With Nitrogen Oxide (NOx) Control Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nitrogen Oxide (NOx) Control Equipment industry.

This Insight Report provides a comprehensive analysis of the global Nitrogen Oxide (NOx) Control Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nitrogen Oxide (NOx) Control Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nitrogen Oxide (NOx) Control Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nitrogen Oxide (NOx) Control Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nitrogen Oxide (NOx) Control Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Nitrogen Oxide (NOx) Control Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LNB

SCR

SNCR

Segmentation by Application:

Natural Gas Turbine

Fossil Fuel Plant

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Hitachi Power Systems

Babcock & Wilcox

Honeywell International

Siemens AG

Johnson Matthey

Ducon Technologies

Fuel Tech

CECO Environmental

Yara International

Haldor Topsoe

Alstom

Mitsubishi

Heavy Industries

The Babcock & Wilcox Company

General Electric

Wartsila

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nitrogen Oxide (NOx) Control Equipment market?

What factors are driving Nitrogen Oxide (NOx) Control Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nitrogen Oxide (NOx) Control Equipment market opportunities vary by end market size?

How does Nitrogen Oxide (NOx) Control Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Nitrogen Oxide (NOx) Control Equipment Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Nitrogen Oxide (NOx) Control Equipment by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Nitrogen Oxide (NOx) Control Equipment by Country/Region, 2020, 2024 & 2031
- 2.2 Nitrogen Oxide (NOx) Control Equipment Segment by Type
 - 2.2.1 LNB
 - 2.2.2 SCR
 - 2.2.3 SNCR
- 2.3 Nitrogen Oxide (NOx) Control Equipment Sales by Type
 - 2.3.1 Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Nitrogen Oxide (NOx) Control Equipment Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Nitrogen Oxide (NOx) Control Equipment Sale Price by Type (2020-2025)
- 2.4 Nitrogen Oxide (NOx) Control Equipment Segment by Application
 - 2.4.1 Natural Gas Turbine
 - 2.4.2 Fossil Fuel Plant
 - 2.4.3 Other
- 2.5 Nitrogen Oxide (NOx) Control Equipment Sales by Application
 - 2.5.1 Global Nitrogen Oxide (NOx) Control Equipment Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Nitrogen Oxide (NOx) Control Equipment Revenue and Market Share by

Application (2020-2025)

2.5.3 Global Nitrogen Oxide (NOx) Control Equipment Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Nitrogen Oxide (NOx) Control Equipment Breakdown Data by Company

3.1.1 Global Nitrogen Oxide (NOx) Control Equipment Annual Sales by Company (2020-2025)

3.1.2 Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Company (2020-2025)

3.2 Global Nitrogen Oxide (NOx) Control Equipment Annual Revenue by Company (2020-2025)

3.2.1 Global Nitrogen Oxide (NOx) Control Equipment Revenue by Company (2020-2025)

3.2.2 Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Company (2020-2025)

3.3 Global Nitrogen Oxide (NOx) Control Equipment Sale Price by Company

3.4 Key Manufacturers Nitrogen Oxide (NOx) Control Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Nitrogen Oxide (NOx) Control Equipment Product Location Distribution

3.4.2 Players Nitrogen Oxide (NOx) Control Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NITROGEN OXIDE (NOX) CONTROL EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Nitrogen Oxide (NOx) Control Equipment Market Size by Geographic Region (2020-2025)

4.1.1 Global Nitrogen Oxide (NOx) Control Equipment Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Nitrogen Oxide (NOx) Control Equipment Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Nitrogen Oxide (NOx) Control Equipment Market Size by

Country/Region (2020-2025)

4.2.1 Global Nitrogen Oxide (NOx) Control Equipment Annual Sales by
Country/Region (2020-2025)

4.2.2 Global Nitrogen Oxide (NOx) Control Equipment Annual Revenue by
Country/Region (2020-2025)

4.3 Americas Nitrogen Oxide (NOx) Control Equipment Sales Growth

4.4 APAC Nitrogen Oxide (NOx) Control Equipment Sales Growth

4.5 Europe Nitrogen Oxide (NOx) Control Equipment Sales Growth

4.6 Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales Growth

5 AMERICAS

5.1 Americas Nitrogen Oxide (NOx) Control Equipment Sales by Country

5.1.1 Americas Nitrogen Oxide (NOx) Control Equipment Sales by Country
(2020-2025)

5.1.2 Americas Nitrogen Oxide (NOx) Control Equipment Revenue by Country
(2020-2025)

5.2 Americas Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025)

5.3 Americas Nitrogen Oxide (NOx) Control Equipment Sales by Application
(2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Nitrogen Oxide (NOx) Control Equipment Sales by Region

6.1.1 APAC Nitrogen Oxide (NOx) Control Equipment Sales by Region (2020-2025)

6.1.2 APAC Nitrogen Oxide (NOx) Control Equipment Revenue by Region
(2020-2025)

6.2 APAC Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025)

6.3 APAC Nitrogen Oxide (NOx) Control Equipment Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Nitrogen Oxide (NOx) Control Equipment by Country

7.1.1 Europe Nitrogen Oxide (NOx) Control Equipment Sales by Country (2020-2025)

7.1.2 Europe Nitrogen Oxide (NOx) Control Equipment Revenue by Country (2020-2025)

7.2 Europe Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025)

7.3 Europe Nitrogen Oxide (NOx) Control Equipment Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Nitrogen Oxide (NOx) Control Equipment by Country

8.1.1 Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales by Country (2020-2025)

8.1.2 Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Revenue by Country (2020-2025)

8.2 Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025)

8.3 Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Nitrogen Oxide (NOx) Control Equipment

10.3 Manufacturing Process Analysis of Nitrogen Oxide (NOx) Control Equipment

10.4 Industry Chain Structure of Nitrogen Oxide (NOx) Control Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Nitrogen Oxide (NOx) Control Equipment Distributors

11.3 Nitrogen Oxide (NOx) Control Equipment Customer

12 WORLD FORECAST REVIEW FOR NITROGEN OXIDE (NOX) CONTROL EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Nitrogen Oxide (NOx) Control Equipment Market Size Forecast by Region

12.1.1 Global Nitrogen Oxide (NOx) Control Equipment Forecast by Region (2026-2031)

12.1.2 Global Nitrogen Oxide (NOx) Control Equipment Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Nitrogen Oxide (NOx) Control Equipment Forecast by Type (2026-2031)

12.7 Global Nitrogen Oxide (NOx) Control Equipment Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Mitsubishi Hitachi Power Systems

13.1.1 Mitsubishi Hitachi Power Systems Company Information

13.1.2 Mitsubishi Hitachi Power Systems Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.1.3 Mitsubishi Hitachi Power Systems Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.1.4 Mitsubishi Hitachi Power Systems Main Business Overview
- 13.1.5 Mitsubishi Hitachi Power Systems Latest Developments
- 13.2 Babcock & Wilcox
 - 13.2.1 Babcock & Wilcox Company Information
 - 13.2.2 Babcock & Wilcox Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications
 - 13.2.3 Babcock & Wilcox Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 Babcock & Wilcox Main Business Overview
 - 13.2.5 Babcock & Wilcox Latest Developments
- 13.3 Honeywell International
 - 13.3.1 Honeywell International Company Information
 - 13.3.2 Honeywell International Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications
 - 13.3.3 Honeywell International Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.3.4 Honeywell International Main Business Overview
 - 13.3.5 Honeywell International Latest Developments
- 13.4 Siemens AG
 - 13.4.1 Siemens AG Company Information
 - 13.4.2 Siemens AG Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications
 - 13.4.3 Siemens AG Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.4.4 Siemens AG Main Business Overview
 - 13.4.5 Siemens AG Latest Developments
- 13.5 Johnson Matthey
 - 13.5.1 Johnson Matthey Company Information
 - 13.5.2 Johnson Matthey Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications
 - 13.5.3 Johnson Matthey Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Johnson Matthey Main Business Overview
 - 13.5.5 Johnson Matthey Latest Developments
- 13.6 Ducon Technologies
 - 13.6.1 Ducon Technologies Company Information
 - 13.6.2 Ducon Technologies Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications
 - 13.6.3 Ducon Technologies Nitrogen Oxide (NOx) Control Equipment Sales, Revenue,

Price and Gross Margin (2020-2025)

13.6.4 Ducon Technologies Main Business Overview

13.6.5 Ducon Technologies Latest Developments

13.7 Fuel Tech

13.7.1 Fuel Tech Company Information

13.7.2 Fuel Tech Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.7.3 Fuel Tech Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Fuel Tech Main Business Overview

13.7.5 Fuel Tech Latest Developments

13.8 CECO Environmental

13.8.1 CECO Environmental Company Information

13.8.2 CECO Environmental Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.8.3 CECO Environmental Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 CECO Environmental Main Business Overview

13.8.5 CECO Environmental Latest Developments

13.9 Yara International

13.9.1 Yara International Company Information

13.9.2 Yara International Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.9.3 Yara International Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Yara International Main Business Overview

13.9.5 Yara International Latest Developments

13.10 Haldor Topsoe

13.10.1 Haldor Topsoe Company Information

13.10.2 Haldor Topsoe Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.10.3 Haldor Topsoe Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Haldor Topsoe Main Business Overview

13.10.5 Haldor Topsoe Latest Developments

13.11 Alstom

13.11.1 Alstom Company Information

13.11.2 Alstom Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.11.3 Alstom Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Alstom Main Business Overview

13.11.5 Alstom Latest Developments

13.12 Mitsubishi

13.12.1 Mitsubishi Company Information

13.12.2 Mitsubishi Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.12.3 Mitsubishi Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Mitsubishi Main Business Overview

13.12.5 Mitsubishi Latest Developments

13.13 Heavy Industries

13.13.1 Heavy Industries Company Information

13.13.2 Heavy Industries Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.13.3 Heavy Industries Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Heavy Industries Main Business Overview

13.13.5 Heavy Industries Latest Developments

13.14 The Babcock & Wilcox Company

13.14.1 The Babcock & Wilcox Company Company Information

13.14.2 The Babcock & Wilcox Company Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.14.3 The Babcock & Wilcox Company Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 The Babcock & Wilcox Company Main Business Overview

13.14.5 The Babcock & Wilcox Company Latest Developments

13.15 General Electric

13.15.1 General Electric Company Information

13.15.2 General Electric Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

13.15.3 General Electric Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 General Electric Main Business Overview

13.15.5 General Electric Latest Developments

13.16 Wartsila

13.16.1 Wartsila Company Information

13.16.2 Wartsila Nitrogen Oxide (NOx) Control Equipment Product Portfolios and

Specifications

13.16.3 Wartsila Nitrogen Oxide (NOx) Control Equipment Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Wartsila Main Business Overview

13.16.5 Wartsila Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Nitrogen Oxide (NOx) Control Equipment Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Nitrogen Oxide (NOx) Control Equipment Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of LNB

Table 4. Major Players of SCR

Table 5. Major Players of SNCR

Table 6. Global Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025) & (Units)

Table 7. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Type (2020-2025)

Table 8. Global Nitrogen Oxide (NOx) Control Equipment Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Type (2020-2025)

Table 10. Global Nitrogen Oxide (NOx) Control Equipment Sale Price by Type (2020-2025) & (USD/Unit)

Table 11. Global Nitrogen Oxide (NOx) Control Equipment Sale by Application (2020-2025) & (Units)

Table 12. Global Nitrogen Oxide (NOx) Control Equipment Sale Market Share by Application (2020-2025)

Table 13. Global Nitrogen Oxide (NOx) Control Equipment Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Application (2020-2025)

Table 15. Global Nitrogen Oxide (NOx) Control Equipment Sale Price by Application (2020-2025) & (USD/Unit)

Table 16. Global Nitrogen Oxide (NOx) Control Equipment Sales by Company (2020-2025) & (Units)

Table 17. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Company (2020-2025)

Table 18. Global Nitrogen Oxide (NOx) Control Equipment Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Company (2020-2025)

Table 20. Global Nitrogen Oxide (NOx) Control Equipment Sale Price by Company (2020-2025) & (USD/Unit)

Table 21. Key Manufacturers Nitrogen Oxide (NOx) Control Equipment Producing Area Distribution and Sales Area

Table 22. Players Nitrogen Oxide (NOx) Control Equipment Products Offered

Table 23. Nitrogen Oxide (NOx) Control Equipment Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Nitrogen Oxide (NOx) Control Equipment Sales by Geographic Region (2020-2025) & (Units)

Table 27. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share Geographic Region (2020-2025)

Table 28. Global Nitrogen Oxide (NOx) Control Equipment Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Nitrogen Oxide (NOx) Control Equipment Sales by Country/Region (2020-2025) & (Units)

Table 31. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Country/Region (2020-2025)

Table 32. Global Nitrogen Oxide (NOx) Control Equipment Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Nitrogen Oxide (NOx) Control Equipment Sales by Country (2020-2025) & (Units)

Table 35. Americas Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Country (2020-2025)

Table 36. Americas Nitrogen Oxide (NOx) Control Equipment Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025) & (Units)

Table 38. Americas Nitrogen Oxide (NOx) Control Equipment Sales by Application (2020-2025) & (Units)

Table 39. APAC Nitrogen Oxide (NOx) Control Equipment Sales by Region (2020-2025) & (Units)

Table 40. APAC Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Region (2020-2025)

Table 41. APAC Nitrogen Oxide (NOx) Control Equipment Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025) & (Units)

Table 43. APAC Nitrogen Oxide (NOx) Control Equipment Sales by Application (2020-2025) & (Units)

Table 44. Europe Nitrogen Oxide (NOx) Control Equipment Sales by Country (2020-2025) & (Units)

Table 45. Europe Nitrogen Oxide (NOx) Control Equipment Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025) & (Units)

Table 47. Europe Nitrogen Oxide (NOx) Control Equipment Sales by Application (2020-2025) & (Units)

Table 48. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales by Country (2020-2025) & (Units)

Table 49. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales by Type (2020-2025) & (Units)

Table 51. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales by Application (2020-2025) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Nitrogen Oxide (NOx) Control Equipment

Table 53. Key Market Challenges & Risks of Nitrogen Oxide (NOx) Control Equipment

Table 54. Key Industry Trends of Nitrogen Oxide (NOx) Control Equipment

Table 55. Nitrogen Oxide (NOx) Control Equipment Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Nitrogen Oxide (NOx) Control Equipment Distributors List

Table 58. Nitrogen Oxide (NOx) Control Equipment Customer List

Table 59. Global Nitrogen Oxide (NOx) Control Equipment Sales Forecast by Region (2026-2031) & (Units)

Table 60. Global Nitrogen Oxide (NOx) Control Equipment Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Nitrogen Oxide (NOx) Control Equipment Sales Forecast by Country (2026-2031) & (Units)

Table 62. Americas Nitrogen Oxide (NOx) Control Equipment Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Nitrogen Oxide (NOx) Control Equipment Sales Forecast by Region

(2026-2031) & (Units)

Table 64. APAC Nitrogen Oxide (NOx) Control Equipment Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Nitrogen Oxide (NOx) Control Equipment Sales Forecast by Country (2026-2031) & (Units)

Table 66. Europe Nitrogen Oxide (NOx) Control Equipment Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales Forecast by Country (2026-2031) & (Units)

Table 68. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Nitrogen Oxide (NOx) Control Equipment Sales Forecast by Type (2026-2031) & (Units)

Table 70. Global Nitrogen Oxide (NOx) Control Equipment Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Nitrogen Oxide (NOx) Control Equipment Sales Forecast by Application (2026-2031) & (Units)

Table 72. Global Nitrogen Oxide (NOx) Control Equipment Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Mitsubishi Hitachi Power Systems Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 74. Mitsubishi Hitachi Power Systems Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 75. Mitsubishi Hitachi Power Systems Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Mitsubishi Hitachi Power Systems Main Business

Table 77. Mitsubishi Hitachi Power Systems Latest Developments

Table 78. Babcock & Wilcox Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 79. Babcock & Wilcox Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 80. Babcock & Wilcox Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 81. Babcock & Wilcox Main Business

Table 82. Babcock & Wilcox Latest Developments

Table 83. Honeywell International Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 84. Honeywell International Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 85. Honeywell International Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 86. Honeywell International Main Business

Table 87. Honeywell International Latest Developments

Table 88. Siemens AG Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 89. Siemens AG Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 90. Siemens AG Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 91. Siemens AG Main Business

Table 92. Siemens AG Latest Developments

Table 93. Johnson Matthey Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 94. Johnson Matthey Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 95. Johnson Matthey Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 96. Johnson Matthey Main Business

Table 97. Johnson Matthey Latest Developments

Table 98. Ducon Technologies Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 99. Ducon Technologies Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 100. Ducon Technologies Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 101. Ducon Technologies Main Business

Table 102. Ducon Technologies Latest Developments

Table 103. Fuel Tech Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 104. Fuel Tech Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 105. Fuel Tech Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 106. Fuel Tech Main Business

Table 107. Fuel Tech Latest Developments

Table 108. CECO Environmental Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 109. CECO Environmental Nitrogen Oxide (NOx) Control Equipment Product

Portfolios and Specifications

Table 110. CECO Environmental Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 111. CECO Environmental Main Business

Table 112. CECO Environmental Latest Developments

Table 113. Yara International Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 114. Yara International Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 115. Yara International Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 116. Yara International Main Business

Table 117. Yara International Latest Developments

Table 118. Haldor Topsoe Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 119. Haldor Topsoe Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 120. Haldor Topsoe Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 121. Haldor Topsoe Main Business

Table 122. Haldor Topsoe Latest Developments

Table 123. Alstom Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 124. Alstom Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 125. Alstom Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 126. Alstom Main Business

Table 127. Alstom Latest Developments

Table 128. Mitsubishi Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 129. Mitsubishi Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 130. Mitsubishi Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 131. Mitsubishi Main Business

Table 132. Mitsubishi Latest Developments

Table 133. Heavy Industries Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 134. Heavy Industries Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 135. Heavy Industries Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 136. Heavy Industries Main Business

Table 137. Heavy Industries Latest Developments

Table 138. The Babcock & Wilcox Company Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 139. The Babcock & Wilcox Company Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 140. The Babcock & Wilcox Company Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 141. The Babcock & Wilcox Company Main Business

Table 142. The Babcock & Wilcox Company Latest Developments

Table 143. General Electric Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 144. General Electric Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 145. General Electric Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 146. General Electric Main Business

Table 147. General Electric Latest Developments

Table 148. Wartsila Basic Information, Nitrogen Oxide (NOx) Control Equipment Manufacturing Base, Sales Area and Its Competitors

Table 149. Wartsila Nitrogen Oxide (NOx) Control Equipment Product Portfolios and Specifications

Table 150. Wartsila Nitrogen Oxide (NOx) Control Equipment Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 151. Wartsila Main Business

Table 152. Wartsila Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Nitrogen Oxide (NOx) Control Equipment

Figure 2. Nitrogen Oxide (NOx) Control Equipment Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Nitrogen Oxide (NOx) Control Equipment Sales Growth Rate 2020-2031 (Units)

Figure 7. Global Nitrogen Oxide (NOx) Control Equipment Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Nitrogen Oxide (NOx) Control Equipment Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Country/Region (2024)

Figure 10. Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of LNB

Figure 12. Product Picture of SCR

Figure 13. Product Picture of SNCR

Figure 14. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Type in 2025

Figure 15. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Type (2020-2025)

Figure 16. Nitrogen Oxide (NOx) Control Equipment Consumed in Natural Gas Turbine

Figure 17. Global Nitrogen Oxide (NOx) Control Equipment Market: Natural Gas Turbine (2020-2025) & (Units)

Figure 18. Nitrogen Oxide (NOx) Control Equipment Consumed in Fossil Fuel Plant

Figure 19. Global Nitrogen Oxide (NOx) Control Equipment Market: Fossil Fuel Plant (2020-2025) & (Units)

Figure 20. Nitrogen Oxide (NOx) Control Equipment Consumed in Other

Figure 21. Global Nitrogen Oxide (NOx) Control Equipment Market: Other (2020-2025) & (Units)

Figure 22. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Application (2024)

Figure 23. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Application in 2025

Figure 24. Nitrogen Oxide (NOx) Control Equipment Sales by Company in 2025 (Units)

Figure 25. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Company in 2025

Figure 26. Nitrogen Oxide (NOx) Control Equipment Revenue by Company in 2025 (\$ millions)

Figure 27. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Company in 2025

Figure 28. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Geographic Region (2020-2025)

Figure 29. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Geographic Region in 2025

Figure 30. Americas Nitrogen Oxide (NOx) Control Equipment Sales 2020-2025 (Units)

Figure 31. Americas Nitrogen Oxide (NOx) Control Equipment Revenue 2020-2025 (\$ millions)

Figure 32. APAC Nitrogen Oxide (NOx) Control Equipment Sales 2020-2025 (Units)

Figure 33. APAC Nitrogen Oxide (NOx) Control Equipment Revenue 2020-2025 (\$ millions)

Figure 34. Europe Nitrogen Oxide (NOx) Control Equipment Sales 2020-2025 (Units)

Figure 35. Europe Nitrogen Oxide (NOx) Control Equipment Revenue 2020-2025 (\$ millions)

Figure 36. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales 2020-2025 (Units)

Figure 37. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Revenue 2020-2025 (\$ millions)

Figure 38. Americas Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Country in 2025

Figure 39. Americas Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Country (2020-2025)

Figure 40. Americas Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Type (2020-2025)

Figure 41. Americas Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Application (2020-2025)

Figure 42. United States Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 43. Canada Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 44. Mexico Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 45. Brazil Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025

(\$ millions)

Figure 46. APAC Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Region in 2025

Figure 47. APAC Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Region (2020-2025)

Figure 48. APAC Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Type (2020-2025)

Figure 49. APAC Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Application (2020-2025)

Figure 50. China Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 51. Japan Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 52. South Korea Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 53. Southeast Asia Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 54. India Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 55. Australia Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 56. China Taiwan Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 57. Europe Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Country in 2025

Figure 58. Europe Nitrogen Oxide (NOx) Control Equipment Revenue Market Share by Country (2020-2025)

Figure 59. Europe Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Type (2020-2025)

Figure 60. Europe Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Application (2020-2025)

Figure 61. Germany Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 62. France Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 63. UK Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 64. Italy Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 65. Russia Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 66. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Country (2020-2025)

Figure 67. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Type (2020-2025)

Figure 68. Middle East & Africa Nitrogen Oxide (NOx) Control Equipment Sales Market Share by Application (2020-2025)

Figure 69. Egypt Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 70. South Africa Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 71. Israel Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 72. Turkey Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 73. GCC Countries Nitrogen Oxide (NOx) Control Equipment Revenue Growth 2020-2025 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Nitrogen Oxide (NOx) Control Equipment in 2025

Figure 75. Manufacturing Process Analysis of Nitrogen Oxide (NOx) Control Equipment

Figure 76. Industry Chain Structure of Nitrogen Oxide (NOx) Control Equipment

Figure 77. Channels of Distribution

Figure 78. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Forecast by Region (2026-2031)

Figure 79. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share Forecast by Region (2026-2031)

Figure 80. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share Forecast by Type (2026-2031)

Figure 81. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share Forecast by Type (2026-2031)

Figure 82. Global Nitrogen Oxide (NOx) Control Equipment Sales Market Share Forecast by Application (2026-2031)

Figure 83. Global Nitrogen Oxide (NOx) Control Equipment Revenue Market Share Forecast by Application (2026-2031)

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