

Global Nitrile Butadiene Rubber (NBR) Market Growth 2025-2031

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Abstracts

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The global Nitrile Butadiene Rubber (NBR) market size is predicted to grow from US\$ 2312 million in 2025 to US\$ 2905 million in 2031; it is expected to grow at a CAGR of 3.9% from 2025 to 2031.

Nitrile Butadiene Rubber (NBR), an oil-resistant synthetic rubber produced from a copolymer of acrylonitrile and butadiene. Its main applications are in fuel hoses, gaskets, rollers, and other products in which oil resistance is required.

Nitrile Butadiene Rubber is mostly used where high oil resistance is required, as in automotive seals, gaskets, or other items subject to contact with hot oils. The rolls for spreading ink in printing and hoses for oil products are other obvious uses. NBR is also employed in textiles, where its application to woven and nonwoven fabrics improves the finish and waterproofing properties.

Global core nitrile butadiene rubber (NBR) manufacturers include Lanxess, CNPC etc. The top 5 companies hold a share about 50%. China is the largest market, with a share about 37%, followed by Southeast Asia and Europe with the share about 16% and 15%. In terms of product, block type is the largest segment, with a share over 60%. And in terms of application, the largest application is automotive & transportation, followed by machinery industry.

LP Information, Inc. (LPI) ' newest research report, the "Nitrile Butadiene Rubber (NBR) Industry Forecast" looks at past sales and reviews total world Nitrile Butadiene Rubber (NBR) sales in 2024, providing a comprehensive analysis by region and market sector

of projected Nitrile Butadiene Rubber (NBR) sales for 2025 through 2031. With Nitrile Butadiene Rubber (NBR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nitrile Butadiene Rubber (NBR) industry.

This Insight Report provides a comprehensive analysis of the global Nitrile Butadiene Rubber (NBR) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nitrile Butadiene Rubber (NBR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nitrile Butadiene Rubber (NBR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nitrile Butadiene Rubber (NBR) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nitrile Butadiene Rubber (NBR).

This report presents a comprehensive overview, market shares, and growth opportunities of Nitrile Butadiene Rubber (NBR) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Block Type

Particles/Crumb Type

Powder Type

Segmentation by Application:

Automotive & Transportation

Construction Industry

Machinery Industry

Aprons & Cots Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lanxess

CNPC

Ningbo Shunze

Nantex

Kumho Petrochemical

JSR Corporation

LG Chem

Versalis S.P.A

Zeon Corporation

Sibur Holding

Apcotex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nitrile Butadiene Rubber (NBR) market?

What factors are driving Nitrile Butadiene Rubber (NBR) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nitrile Butadiene Rubber (NBR) market opportunities vary by end market size?

How does Nitrile Butadiene Rubber (NBR) break out by Type, by Application?

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