

Global Nitrilase Market Growth 2026-2032

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Abstracts

The global Nitrilase market size is predicted to grow from US\$ 52.09 million in 2025 to US\$ 88.38 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, global nitrilase sales volume was approximately 15 tons, with an average global market price of about USD 3,550/kg. The gross margin of major manufacturers in the industry was approximately 45%?65%.

Nitrilase is a type of biocatalytic enzyme that directly hydrolyzes the -CN group in nitrile compounds to produce carboxylic acids and ammonia, and is an important category within nitrile-converting enzymes. Compared with conventional strong acid, strong alkali, or high-temperature hydrolysis processes, nitrilase enables milder reaction conditions and can usually operate in aqueous systems under neutral, weakly acidic, or weakly alkaline conditions. It offers advantages such as high selectivity, fewer side reactions, and lower environmental burden. Due to differences in enzyme source and engineering modification, different nitrilases vary significantly in substrate scope, chiral selectivity, regioselectivity, thermal stability, and pH tolerance. Commercial products are generally supplied in forms such as free enzyme preparation, immobilized enzyme preparation, and whole-cell catalyst.

The upstream of nitrilase mainly includes microbial strain resources, gene sequences, expression vectors, fermentation media, enzyme engineering technologies, immobilization carriers, and enzyme formulation excipients. The midstream involves enzyme screening, directed evolution, fermentation expression, purification, immobilization treatment, and process scale-up. Downstream applications are mainly concentrated in pharmaceutical biocatalysis, agrochemical intermediate, specialty fine chemical, and environmental remediation. In pharmaceutical and CDMO applications, nitrilase can be used for the green synthesis of chiral carboxylic acids, aromatic carboxylic acids, heterocyclic carboxylic acids, and other API intermediates. In

agrochemical and specialty fine chemical applications, it is used for selective transformation of nitrile-containing substrates, replacing part of traditional chemical hydrolysis routes. In environmental remediation, nitrilase can be used for nitrile wastewater treatment and degradation of nitrile-containing pollutants.

United States market for Nitrilase is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nitrilase is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nitrilase is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nitrilase players cover Codexis, Almac Group, Prozomix, Cambrex, c-LEcta, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Nitrilase Industry Forecast" looks at past sales and reviews total world Nitrilase sales in 2025, providing a comprehensive analysis by region and market sector of projected Nitrilase sales for 2026 through 2032. With Nitrilase sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nitrilase industry.

This Insight Report provides a comprehensive analysis of the global Nitrilase landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nitrilase portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nitrilase market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nitrilase and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nitrilase.

This report presents a comprehensive overview, market shares, and growth opportunities of Nitrilase market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aliphatic Nitrilase

Aromatic Nitrilase

Heterocyclic Nitrilase

Segmentation by Catalytic Selectivity:

General Hydrolysis

Chiral Selectivity

Regioselectivity

Segmentation by Form:

Free Enzyme Preparation

Immobilized Enzyme Preparation

Whole-cell Catalyst

Segmentation by Application:

Pharmaceutical Biocatalysis

Agrochemical Intermediate

Specialty Fine Chemical

Environmental Remediation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Codexis

Almac Group

Prozomix

Cambrex

c-LEcta

Amano Enzyme

SyncoZymes

Nanjing Predictive Biotechnology

WuXi STA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nitrilase market?

What factors are driving Nitrilase market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nitrilase market opportunities vary by end market size?

How does Nitrilase break out by Type, by Application?

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