

Global Nitinol Implantable Medical Device Market Growth 2026-2032

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Abstracts

The global Nitinol Implantable Medical Device market size is predicted to grow from US\$ 4491 million in 2025 to US\$ 7389 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global Nitinol Implantable Medical Device production reached approximately 314.4 M Units, with an average global market price of around 14.6 USD per Unit.

Nitinol Implantable Medical Devices are implantable or interventional medical devices manufactured from nickel-titanium shape memory alloy, designed to take advantage of Nitinol's superelasticity and shape memory properties. They are widely used in cardiovascular, neurovascular, peripheral vascular, structural heart, gastrointestinal, respiratory, urological, orthopedic, dental, and minimally invasive procedures. Typical products include self-expanding vascular stents, heart occluders, valve frames, neurovascular thrombectomy devices, guidewires, embolization coils, retrieval baskets, orthodontic archwires, endodontic files, and orthopedic fixation devices.

The core value of Nitinol Implantable Medical Devices lies in the unique properties of Nitinol, including superelasticity, shape memory behavior, fatigue resistance, corrosion resistance, and strong biocompatibility. These characteristics allow devices to be compressed into a very small delivery profile, navigate through complex anatomical pathways, and recover their designed shape at the target site to provide support, occlusion, retrieval, guidance, expansion, or fixation. Compared with conventional rigid materials, Nitinol-based devices are better suited for minimally invasive procedures and can adapt more effectively to tortuous vessels, narrow lumens, and dynamic tissue environments, helping address key clinical pain points such as surgical trauma, long recovery time, limited device flexibility, and the difficulty of treating complex lesions.

The upstream raw materials for medical NiTi alloy devices primarily include medical-grade nickel-titanium alloy ingots, wires, tubes, sheets, and similar products. Typical suppliers include Confluent Medical Technologies, Fort Wayne Metals Research Products, EUROFLEX GmbH, Vascotube GmbH, Xi'an Saite New Material Technology, and Xi'an Saite Simai Titanium Industry, among others. Downstream applications are predominantly found in cardiology, vascular surgery, neuro-intervention, orthopedics, and dentistry.

The single-line production capacity for Nitinol Implantable Medical Devices varies significantly depending on factors such as product type, complexity, and manufacturing processes; consequently, the industry's gross profit margin typically falls within the 40% to 60% range.

United States market for Nitinol Implantable Medical Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nitinol Implantable Medical Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nitinol Implantable Medical Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nitinol Implantable Medical Device players cover Medtronic, Edwards Lifesciences, Abbott, Boston Scientific, TERUMO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Nitinol Implantable Medical Device Industry Forecast" looks at past sales and reviews total world Nitinol Implantable Medical Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Nitinol Implantable Medical Device sales for 2026 through 2032. With Nitinol Implantable Medical Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nitinol Implantable Medical Device industry.

This Insight Report provides a comprehensive analysis of the global Nitinol Implantable Medical Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on Nitinol Implantable Medical Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nitinol Implantable Medical Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nitinol Implantable Medical Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nitinol Implantable Medical Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Nitinol Implantable Medical Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stents

Guidewires

Catheters

Others

Segmentation by Implantable:

Permanent Implantable NiTi Device

Temporary Implantable NiTi Device

Non-implantable NiTi Device

Segmentation by Reuse:

Single-use NiTi Device

Reusable NiTi Device

Segmentation by Application:

Vascular

Orthopedic and Dental

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Edwards Lifesciences

Abbott

Boston Scientific

TERUMO

BD

Cordis

Cook Medical

B. Braun

Biotronik

Stryker

MicroPort

Acandis

ELLA-CS

WL Gore & Associates

Nipro Corporation

ASAHI INTECC

Artivion, Inc.

InspireMD

Shanghai MicroPort Endovascular MedTech

Lepu Medical Technology

Venus Medtech (Hangzhou)

Peijia Medical

Zylox-Tonbridge Medical Technology

Lifetech Scientific

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nitinol Implantable Medical Device market?

What factors are driving Nitinol Implantable Medical Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nitinol Implantable Medical Device market opportunities vary by end market size?

How does Nitinol Implantable Medical Device break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Nitinol Implantable Medical Device Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Nitinol Implantable Medical Device by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Nitinol Implantable Medical Device by Country/Region, 2021, 2025 & 2032
- 2.2 Nitinol Implantable Medical Device Segment by Type
 - 2.2.1 Stents
 - 2.2.2 Guidewires
 - 2.2.3 Catheters
 - 2.2.4 Others
 - 2.2.5 Nitinol Implantable Medical Device Sales by Type
 - 2.2.5.1 Global Nitinol Implantable Medical Device Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Nitinol Implantable Medical Device Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Nitinol Implantable Medical Device Sale Price by Type (2021-2026)
- 2.3 Nitinol Implantable Medical Device Segment by Implantable
 - 2.3.1 Permanent Implantable NiTi Device
 - 2.3.2 Temporary Implantable NiTi Device
 - 2.3.3 Non-implantable NiTi Device
 - 2.3.4 Nitinol Implantable Medical Device Sales by Implantable
 - 2.3.4.1 Global Nitinol Implantable Medical Device Sales Market Share by Implantable (2021-2026)

2.3.4.2 Global Nitinol Implantable Medical Device Revenue and Market Share by Implantable (2021-2026)

2.3.4.3 Global Nitinol Implantable Medical Device Sale Price by Implantable (2021-2026)

2.4 Nitinol Implantable Medical Device Segment by Reuse

2.4.1 Single-use NiTi Device

2.4.2 Reusable NiTi Device

2.4.3 Nitinol Implantable Medical Device Sales by Reuse

2.4.3.1 Global Nitinol Implantable Medical Device Sales Market Share by Reuse (2021-2026)

2.4.3.2 Global Nitinol Implantable Medical Device Revenue and Market Share by Reuse (2021-2026)

2.4.3.3 Global Nitinol Implantable Medical Device Sale Price by Reuse (2021-2026)

2.5 Nitinol Implantable Medical Device Segment by Application

2.5.1 Vascular

2.5.2 Orthopedic and Dental

2.5.3 Others

2.5.4 Nitinol Implantable Medical Device Sales by Application

2.5.4.1 Global Nitinol Implantable Medical Device Sale Market Share by Application (2021-2026)

2.5.4.2 Global Nitinol Implantable Medical Device Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Nitinol Implantable Medical Device Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Nitinol Implantable Medical Device Breakdown Data by Company

3.1.1 Global Nitinol Implantable Medical Device Annual Sales by Company (2021-2026)

3.1.2 Global Nitinol Implantable Medical Device Sales Market Share by Company (2021-2026)

3.2 Global Nitinol Implantable Medical Device Annual Revenue by Company (2021-2026)

3.2.1 Global Nitinol Implantable Medical Device Revenue by Company (2021-2026)

3.2.2 Global Nitinol Implantable Medical Device Revenue Market Share by Company (2021-2026)

3.3 Global Nitinol Implantable Medical Device Sale Price by Company

3.4 Key Manufacturers Nitinol Implantable Medical Device Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Nitinol Implantable Medical Device Product Location

Distribution

3.4.2 Players Nitinol Implantable Medical Device Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NITINOL IMPLANTABLE MEDICAL DEVICE BY GEOGRAPHIC REGION

4.1 World Historic Nitinol Implantable Medical Device Market Size by Geographic Region (2021-2026)

4.1.1 Global Nitinol Implantable Medical Device Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Nitinol Implantable Medical Device Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Nitinol Implantable Medical Device Market Size by Country/Region (2021-2026)

4.2.1 Global Nitinol Implantable Medical Device Annual Sales by Country/Region (2021-2026)

4.2.2 Global Nitinol Implantable Medical Device Annual Revenue by Country/Region (2021-2026)

4.3 Americas Nitinol Implantable Medical Device Sales Growth

4.4 APAC Nitinol Implantable Medical Device Sales Growth

4.5 Europe Nitinol Implantable Medical Device Sales Growth

4.6 Middle East & Africa Nitinol Implantable Medical Device Sales Growth

5 AMERICAS

5.1 Americas Nitinol Implantable Medical Device Sales by Country

5.1.1 Americas Nitinol Implantable Medical Device Sales by Country (2021-2026)

5.1.2 Americas Nitinol Implantable Medical Device Revenue by Country (2021-2026)

5.2 Americas Nitinol Implantable Medical Device Sales by Type (2021-2026)

5.3 Americas Nitinol Implantable Medical Device Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Nitinol Implantable Medical Device Sales by Region

6.1.1 APAC Nitinol Implantable Medical Device Sales by Region (2021-2026)

6.1.2 APAC Nitinol Implantable Medical Device Revenue by Region (2021-2026)

6.2 APAC Nitinol Implantable Medical Device Sales by Type (2021-2026)

6.3 APAC Nitinol Implantable Medical Device Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Nitinol Implantable Medical Device by Country

7.1.1 Europe Nitinol Implantable Medical Device Sales by Country (2021-2026)

7.1.2 Europe Nitinol Implantable Medical Device Revenue by Country (2021-2026)

7.2 Europe Nitinol Implantable Medical Device Sales by Type (2021-2026)

7.3 Europe Nitinol Implantable Medical Device Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Nitinol Implantable Medical Device by Country

8.1.1 Middle East & Africa Nitinol Implantable Medical Device Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Nitinol Implantable Medical Device Revenue by Country
(2021-2026)

8.2 Middle East & Africa Nitinol Implantable Medical Device Sales by Type (2021-2026)

8.3 Middle East & Africa Nitinol Implantable Medical Device Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Nitinol Implantable Medical Device

10.3 Manufacturing Process Analysis of Nitinol Implantable Medical Device

10.4 Industry Chain Structure of Nitinol Implantable Medical Device

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Nitinol Implantable Medical Device Distributors

11.3 Nitinol Implantable Medical Device Customer

12 WORLD FORECAST REVIEW FOR NITINOL IMPLANTABLE MEDICAL DEVICE BY GEOGRAPHIC REGION

12.1 Global Nitinol Implantable Medical Device Market Size Forecast by Region

12.1.1 Global Nitinol Implantable Medical Device Forecast by Region (2027-2032)

12.1.2 Global Nitinol Implantable Medical Device Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Nitinol Implantable Medical Device Forecast by Type (2027-2032)

12.7 Global Nitinol Implantable Medical Device Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Medtronic

13.1.1 Medtronic Company Information

13.1.2 Medtronic Nitinol Implantable Medical Device Product Portfolios and Specifications

13.1.3 Medtronic Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Medtronic Main Business Overview

13.1.5 Medtronic Latest Developments

13.2 Edwards Lifesciences

13.2.1 Edwards Lifesciences Company Information

13.2.2 Edwards Lifesciences Nitinol Implantable Medical Device Product Portfolios and Specifications

13.2.3 Edwards Lifesciences Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Edwards Lifesciences Main Business Overview

13.2.5 Edwards Lifesciences Latest Developments

13.3 Abbott

13.3.1 Abbott Company Information

13.3.2 Abbott Nitinol Implantable Medical Device Product Portfolios and Specifications

13.3.3 Abbott Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Abbott Main Business Overview

13.3.5 Abbott Latest Developments

13.4 Boston Scientific

13.4.1 Boston Scientific Company Information

13.4.2 Boston Scientific Nitinol Implantable Medical Device Product Portfolios and Specifications

13.4.3 Boston Scientific Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Boston Scientific Main Business Overview

13.4.5 Boston Scientific Latest Developments

13.5 TERUMO

13.5.1 TERUMO Company Information

- 13.5.2 TERUMO Nitinol Implantable Medical Device Product Portfolios and Specifications
- 13.5.3 TERUMO Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 TERUMO Main Business Overview
- 13.5.5 TERUMO Latest Developments
- 13.6 BD
 - 13.6.1 BD Company Information
 - 13.6.2 BD Nitinol Implantable Medical Device Product Portfolios and Specifications
 - 13.6.3 BD Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 BD Main Business Overview
 - 13.6.5 BD Latest Developments
- 13.7 Cordis
 - 13.7.1 Cordis Company Information
 - 13.7.2 Cordis Nitinol Implantable Medical Device Product Portfolios and Specifications
 - 13.7.3 Cordis Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Cordis Main Business Overview
 - 13.7.5 Cordis Latest Developments
- 13.8 Cook Medical
 - 13.8.1 Cook Medical Company Information
 - 13.8.2 Cook Medical Nitinol Implantable Medical Device Product Portfolios and Specifications
 - 13.8.3 Cook Medical Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Cook Medical Main Business Overview
 - 13.8.5 Cook Medical Latest Developments
- 13.9 B. Braun
 - 13.9.1 B. Braun Company Information
 - 13.9.2 B. Braun Nitinol Implantable Medical Device Product Portfolios and Specifications
 - 13.9.3 B. Braun Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 B. Braun Main Business Overview
 - 13.9.5 B. Braun Latest Developments
- 13.10 Biotronik
 - 13.10.1 Biotronik Company Information
 - 13.10.2 Biotronik Nitinol Implantable Medical Device Product Portfolios and

Specifications

13.10.3 Biotronik Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Biotronik Main Business Overview

13.10.5 Biotronik Latest Developments

13.11 Stryker

13.11.1 Stryker Company Information

13.11.2 Stryker Nitinol Implantable Medical Device Product Portfolios and Specifications

13.11.3 Stryker Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Stryker Main Business Overview

13.11.5 Stryker Latest Developments

13.12 MicroPort

13.12.1 MicroPort Company Information

13.12.2 MicroPort Nitinol Implantable Medical Device Product Portfolios and Specifications

13.12.3 MicroPort Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 MicroPort Main Business Overview

13.12.5 MicroPort Latest Developments

13.13 Acandis

13.13.1 Acandis Company Information

13.13.2 Acandis Nitinol Implantable Medical Device Product Portfolios and Specifications

13.13.3 Acandis Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Acandis Main Business Overview

13.13.5 Acandis Latest Developments

13.14 ELLA-CS

13.14.1 ELLA-CS Company Information

13.14.2 ELLA-CS Nitinol Implantable Medical Device Product Portfolios and Specifications

13.14.3 ELLA-CS Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 ELLA-CS Main Business Overview

13.14.5 ELLA-CS Latest Developments

13.15 WL Gore & Associates

13.15.1 WL Gore & Associates Company Information

13.15.2 WL Gore & Associates Nitinol Implantable Medical Device Product Portfolios and Specifications

13.15.3 WL Gore & Associates Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 WL Gore & Associates Main Business Overview

13.15.5 WL Gore & Associates Latest Developments

13.16 Nipro Corporation

13.16.1 Nipro Corporation Company Information

13.16.2 Nipro Corporation Nitinol Implantable Medical Device Product Portfolios and Specifications

13.16.3 Nipro Corporation Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Nipro Corporation Main Business Overview

13.16.5 Nipro Corporation Latest Developments

13.17 ASAHI INTECC

13.17.1 ASAHI INTECC Company Information

13.17.2 ASAHI INTECC Nitinol Implantable Medical Device Product Portfolios and Specifications

13.17.3 ASAHI INTECC Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 ASAHI INTECC Main Business Overview

13.17.5 ASAHI INTECC Latest Developments

13.18 Artivion, Inc.

13.18.1 Artivion, Inc. Company Information

13.18.2 Artivion, Inc. Nitinol Implantable Medical Device Product Portfolios and Specifications

13.18.3 Artivion, Inc. Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Artivion, Inc. Main Business Overview

13.18.5 Artivion, Inc. Latest Developments

13.19 InspireMD

13.19.1 InspireMD Company Information

13.19.2 InspireMD Nitinol Implantable Medical Device Product Portfolios and Specifications

13.19.3 InspireMD Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 InspireMD Main Business Overview

13.19.5 InspireMD Latest Developments

13.20 Shanghai MicroPort Endovascular MedTech

- 13.20.1 Shanghai MicroPort Endovascular MedTech Company Information
- 13.20.2 Shanghai MicroPort Endovascular MedTech Nitinol Implantable Medical Device Product Portfolios and Specifications
- 13.20.3 Shanghai MicroPort Endovascular MedTech Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.20.4 Shanghai MicroPort Endovascular MedTech Main Business Overview
- 13.20.5 Shanghai MicroPort Endovascular MedTech Latest Developments
- 13.21 Lepu Medical Technology
 - 13.21.1 Lepu Medical Technology Company Information
 - 13.21.2 Lepu Medical Technology Nitinol Implantable Medical Device Product Portfolios and Specifications
 - 13.21.3 Lepu Medical Technology Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Lepu Medical Technology Main Business Overview
 - 13.21.5 Lepu Medical Technology Latest Developments
- 13.22 Venus Medtech (Hangzhou)
 - 13.22.1 Venus Medtech (Hangzhou) Company Information
 - 13.22.2 Venus Medtech (Hangzhou) Nitinol Implantable Medical Device Product Portfolios and Specifications
 - 13.22.3 Venus Medtech (Hangzhou) Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Venus Medtech (Hangzhou) Main Business Overview
 - 13.22.5 Venus Medtech (Hangzhou) Latest Developments
- 13.23 Peijia Medical
 - 13.23.1 Peijia Medical Company Information
 - 13.23.2 Peijia Medical Nitinol Implantable Medical Device Product Portfolios and Specifications
 - 13.23.3 Peijia Medical Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Peijia Medical Main Business Overview
 - 13.23.5 Peijia Medical Latest Developments
- 13.24 Zylox-Tonbridge Medical Technology
 - 13.24.1 Zylox-Tonbridge Medical Technology Company Information
 - 13.24.2 Zylox-Tonbridge Medical Technology Nitinol Implantable Medical Device Product Portfolios and Specifications
 - 13.24.3 Zylox-Tonbridge Medical Technology Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Zylox-Tonbridge Medical Technology Main Business Overview
 - 13.24.5 Zylox-Tonbridge Medical Technology Latest Developments

13.25 Lifetech Scientific

13.25.1 Lifetech Scientific Company Information

13.25.2 Lifetech Scientific Nitinol Implantable Medical Device Product Portfolios and Specifications

13.25.3 Lifetech Scientific Nitinol Implantable Medical Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Lifetech Scientific Main Business Overview

13.25.5 Lifetech Scientific Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Nitinol Implantable Medical Device Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Nitinol Implantable Medical Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Stents

Table 4. Major Players of Guidewires

Table 5. Major Players of Catheters

Table 6. Major Players of Others

Table 7. Global Nitinol Implantable Medical Device Sales by Type (2021-2026) & (K Units)

Table 8. Global Nitinol Implantable Medical Device Sales Market Share by Type (2021-2026)

Table 9. Global Nitinol Implantable Medical Device Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Nitinol Implantable Medical Device Revenue Market Share by Type (2021-2026)

Table 11. Global Nitinol Implantable Medical Device Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Permanent Implantable NiTi Device

Table 13. Major Players of Temporary Implantable NiTi Device

Table 14. Major Players of Non-implantable NiTi Device

Table 15. Global Nitinol Implantable Medical Device Sales by Implantable (2021-2026) & (K Units)

Table 16. Global Nitinol Implantable Medical Device Sales Market Share by Implantable (2021-2026)

Table 17. Global Nitinol Implantable Medical Device Revenue by Implantable (2021-2026) & (\$ million)

Table 18. Global Nitinol Implantable Medical Device Revenue Market Share by Implantable (2021-2026)

Table 19. Global Nitinol Implantable Medical Device Sale Price by Implantable (2021-2026) & (US\$/Unit)

Table 20. Major Players of Single-use NiTi Device

Table 21. Major Players of Reusable NiTi Device

Table 22. Global Nitinol Implantable Medical Device Sales by Reuse (2021-2026) & (K Units)

Table 23. Global Nitinol Implantable Medical Device Sales Market Share by Reuse (2021-2026)

Table 24. Global Nitinol Implantable Medical Device Revenue by Reuse (2021-2026) & (\$ million)

Table 25. Global Nitinol Implantable Medical Device Revenue Market Share by Reuse (2021-2026)

Table 26. Global Nitinol Implantable Medical Device Sale Price by Reuse (2021-2026) & (US\$/Unit)

Table 27. Global Nitinol Implantable Medical Device Sale by Application (2021-2026) & (K Units)

Table 28. Global Nitinol Implantable Medical Device Sale Market Share by Application (2021-2026)

Table 29. Global Nitinol Implantable Medical Device Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Nitinol Implantable Medical Device Revenue Market Share by Application (2021-2026)

Table 31. Global Nitinol Implantable Medical Device Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Nitinol Implantable Medical Device Sales by Company (2021-2026) & (K Units)

Table 33. Global Nitinol Implantable Medical Device Sales Market Share by Company (2021-2026)

Table 34. Global Nitinol Implantable Medical Device Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Nitinol Implantable Medical Device Revenue Market Share by Company (2021-2026)

Table 36. Global Nitinol Implantable Medical Device Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Nitinol Implantable Medical Device Producing Area Distribution and Sales Area

Table 38. Players Nitinol Implantable Medical Device Products Offered

Table 39. Nitinol Implantable Medical Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Nitinol Implantable Medical Device Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Nitinol Implantable Medical Device Sales Market Share Geographic Region (2021-2026)

Table 44. Global Nitinol Implantable Medical Device Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Nitinol Implantable Medical Device Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Nitinol Implantable Medical Device Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Nitinol Implantable Medical Device Sales Market Share by Country/Region (2021-2026)

Table 48. Global Nitinol Implantable Medical Device Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Nitinol Implantable Medical Device Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Nitinol Implantable Medical Device Sales by Country (2021-2026) & (K Units)

Table 51. Americas Nitinol Implantable Medical Device Sales Market Share by Country (2021-2026)

Table 52. Americas Nitinol Implantable Medical Device Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Nitinol Implantable Medical Device Sales by Type (2021-2026) & (K Units)

Table 54. Americas Nitinol Implantable Medical Device Sales by Application (2021-2026) & (K Units)

Table 55. APAC Nitinol Implantable Medical Device Sales by Region (2021-2026) & (K Units)

Table 56. APAC Nitinol Implantable Medical Device Sales Market Share by Region (2021-2026)

Table 57. APAC Nitinol Implantable Medical Device Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Nitinol Implantable Medical Device Sales by Type (2021-2026) & (K Units)

Table 59. APAC Nitinol Implantable Medical Device Sales by Application (2021-2026) & (K Units)

Table 60. Europe Nitinol Implantable Medical Device Sales by Country (2021-2026) & (K Units)

Table 61. Europe Nitinol Implantable Medical Device Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Nitinol Implantable Medical Device Sales by Type (2021-2026) & (K Units)

Table 63. Europe Nitinol Implantable Medical Device Sales by Application (2021-2026)

& (K Units)

Table 64. Middle East & Africa Nitinol Implantable Medical Device Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Nitinol Implantable Medical Device Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Nitinol Implantable Medical Device Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Nitinol Implantable Medical Device Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Nitinol Implantable Medical Device

Table 69. Key Market Challenges & Risks of Nitinol Implantable Medical Device

Table 70. Key Industry Trends of Nitinol Implantable Medical Device

Table 71. Nitinol Implantable Medical Device Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Nitinol Implantable Medical Device Distributors List

Table 74. Nitinol Implantable Medical Device Customer List

Table 75. Global Nitinol Implantable Medical Device Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Nitinol Implantable Medical Device Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Nitinol Implantable Medical Device Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Nitinol Implantable Medical Device Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Nitinol Implantable Medical Device Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Nitinol Implantable Medical Device Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Nitinol Implantable Medical Device Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Nitinol Implantable Medical Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Nitinol Implantable Medical Device Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Nitinol Implantable Medical Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Nitinol Implantable Medical Device Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Nitinol Implantable Medical Device Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Nitinol Implantable Medical Device Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Nitinol Implantable Medical Device Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Medtronic Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 90. Medtronic Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 91. Medtronic Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Medtronic Main Business

Table 93. Medtronic Latest Developments

Table 94. Edwards Lifesciences Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 95. Edwards Lifesciences Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 96. Edwards Lifesciences Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Edwards Lifesciences Main Business

Table 98. Edwards Lifesciences Latest Developments

Table 99. Abbott Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 100. Abbott Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 101. Abbott Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Abbott Main Business

Table 103. Abbott Latest Developments

Table 104. Boston Scientific Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 105. Boston Scientific Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 106. Boston Scientific Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Boston Scientific Main Business

Table 108. Boston Scientific Latest Developments

Table 109. TERUMO Basic Information, Nitinol Implantable Medical Device

Manufacturing Base, Sales Area and Its Competitors

Table 110. TERUMO Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 111. TERUMO Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. TERUMO Main Business

Table 113. TERUMO Latest Developments

Table 114. BD Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 115. BD Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 116. BD Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. BD Main Business

Table 118. BD Latest Developments

Table 119. Cordis Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 120. Cordis Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 121. Cordis Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Cordis Main Business

Table 123. Cordis Latest Developments

Table 124. Cook Medical Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 125. Cook Medical Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 126. Cook Medical Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Cook Medical Main Business

Table 128. Cook Medical Latest Developments

Table 129. B. Braun Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 130. B. Braun Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 131. B. Braun Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. B. Braun Main Business

Table 133. B. Braun Latest Developments

Table 134. Biotronik Basic Information, Nitinol Implantable Medical Device

Manufacturing Base, Sales Area and Its Competitors

Table 135. Biotronik Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 136. Biotronik Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Biotronik Main Business

Table 138. Biotronik Latest Developments

Table 139. Stryker Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 140. Stryker Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 141. Stryker Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Stryker Main Business

Table 143. Stryker Latest Developments

Table 144. MicroPort Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 145. MicroPort Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 146. MicroPort Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. MicroPort Main Business

Table 148. MicroPort Latest Developments

Table 149. Acandis Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 150. Acandis Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 151. Acandis Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Acandis Main Business

Table 153. Acandis Latest Developments

Table 154. ELLA-CS Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 155. ELLA-CS Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 156. ELLA-CS Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. ELLA-CS Main Business

Table 158. ELLA-CS Latest Developments

Table 159. WL Gore & Associates Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 160. WL Gore & Associates Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 161. WL Gore & Associates Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. WL Gore & Associates Main Business

Table 163. WL Gore & Associates Latest Developments

Table 164. Nipro Corporation Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 165. Nipro Corporation Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 166. Nipro Corporation Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Nipro Corporation Main Business

Table 168. Nipro Corporation Latest Developments

Table 169. ASAHI INTECC Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 170. ASAHI INTECC Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 171. ASAHI INTECC Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. ASAHI INTECC Main Business

Table 173. ASAHI INTECC Latest Developments

Table 174. Artivion, Inc. Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 175. Artivion, Inc. Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 176. Artivion, Inc. Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Artivion, Inc. Main Business

Table 178. Artivion, Inc. Latest Developments

Table 179. InspireMD Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 180. InspireMD Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 181. InspireMD Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. InspireMD Main Business

Table 183. InspireMD Latest Developments

Table 184. Shanghai MicroPort Endovascular MedTech Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 185. Shanghai MicroPort Endovascular MedTech Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 186. Shanghai MicroPort Endovascular MedTech Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Shanghai MicroPort Endovascular MedTech Main Business

Table 188. Shanghai MicroPort Endovascular MedTech Latest Developments

Table 189. Lepu Medical Technology Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 190. Lepu Medical Technology Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 191. Lepu Medical Technology Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Lepu Medical Technology Main Business

Table 193. Lepu Medical Technology Latest Developments

Table 194. Venus Medtech (Hangzhou) Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 195. Venus Medtech (Hangzhou) Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 196. Venus Medtech (Hangzhou) Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Venus Medtech (Hangzhou) Main Business

Table 198. Venus Medtech (Hangzhou) Latest Developments

Table 199. Peijia Medical Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 200. Peijia Medical Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 201. Peijia Medical Nitinol Implantable Medical Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Peijia Medical Main Business

Table 203. Peijia Medical Latest Developments

Table 204. Zylox-Tonbridge Medical Technology Basic Information, Nitinol Implantable Medical Device Manufacturing Base, Sales Area and Its Competitors

Table 205. Zylox-Tonbridge Medical Technology Nitinol Implantable Medical Device Product Portfolios and Specifications

Table 206. Zylox-Tonbridge Medical Technology Nitinol Implantable Medical Device

Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. Zylox-Tonbridge Medical Technology Main Business

Table 208. Zylox-Tonbridge Medical Technology Latest Developments

Table 209. Lifetech Scientific Basic Information, Nitinol Implantable Medical Device
Manufacturing Base, Sales Area and Its Competitors

Table 210. Lifetech Scientific Nitinol Implantable Medical Device Product Portfolios and
Specifications

Table 211. Lifetech Scientific Nitinol Implantable Medical Device Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. Lifetech Scientific Main Business

Table 213. Lifetech Scientific Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Nitinol Implantable Medical Device
- Figure 2. Nitinol Implantable Medical Device Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Nitinol Implantable Medical Device Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Nitinol Implantable Medical Device Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Nitinol Implantable Medical Device Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Nitinol Implantable Medical Device Sales Market Share by Country/Region (2025)
- Figure 10. Nitinol Implantable Medical Device Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Stents
- Figure 12. Product Picture of Guidewires
- Figure 13. Product Picture of Catheters
- Figure 14. Product Picture of Others
- Figure 15. Global Nitinol Implantable Medical Device Sales Market Share by Type in 2026
- Figure 16. Global Nitinol Implantable Medical Device Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Permanent Implantable NiTi Device
- Figure 18. Product Picture of Temporary Implantable NiTi Device
- Figure 19. Product Picture of Non-implantable NiTi Device
- Figure 20. Global Nitinol Implantable Medical Device Sales Market Share by Implantable in 2026
- Figure 21. Global Nitinol Implantable Medical Device Revenue Market Share by Implantable (2021-2026)
- Figure 22. Product Picture of Single-use NiTi Device
- Figure 23. Product Picture of Reusable NiTi Device
- Figure 24. Global Nitinol Implantable Medical Device Sales Market Share by Reuse in 2026
- Figure 25. Global Nitinol Implantable Medical Device Revenue Market Share by Reuse

(2021-2026)

Figure 26. Nitinol Implantable Medical Device Consumed in Vascular

Figure 27. Global Nitinol Implantable Medical Device Market: Vascular (2021-2026) & (K Units)

Figure 28. Nitinol Implantable Medical Device Consumed in Orthopedic and Dental

Figure 29. Global Nitinol Implantable Medical Device Market: Orthopedic and Dental (2021-2026) & (K Units)

Figure 30. Nitinol Implantable Medical Device Consumed in Others

Figure 31. Global Nitinol Implantable Medical Device Market: Others (2021-2026) & (K Units)

Figure 32. Global Nitinol Implantable Medical Device Sale Market Share by Application (2025)

Figure 33. Global Nitinol Implantable Medical Device Revenue Market Share by Application in 2025

Figure 34. Nitinol Implantable Medical Device Sales by Company in 2025 (K Units)

Figure 35. Global Nitinol Implantable Medical Device Sales Market Share by Company in 2025

Figure 36. Nitinol Implantable Medical Device Revenue by Company in 2025 (\$ millions)

Figure 37. Global Nitinol Implantable Medical Device Revenue Market Share by Company in 2025

Figure 38. Global Nitinol Implantable Medical Device Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Nitinol Implantable Medical Device Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Nitinol Implantable Medical Device Sales 2021-2026 (K Units)

Figure 41. Americas Nitinol Implantable Medical Device Revenue 2021-2026 (\$ millions)

Figure 42. APAC Nitinol Implantable Medical Device Sales 2021-2026 (K Units)

Figure 43. APAC Nitinol Implantable Medical Device Revenue 2021-2026 (\$ millions)

Figure 44. Europe Nitinol Implantable Medical Device Sales 2021-2026 (K Units)

Figure 45. Europe Nitinol Implantable Medical Device Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Nitinol Implantable Medical Device Sales 2021-2026 (K Units)

Figure 47. Middle East & Africa Nitinol Implantable Medical Device Revenue 2021-2026 (\$ millions)

Figure 48. Americas Nitinol Implantable Medical Device Sales Market Share by Country in 2025

Figure 49. Americas Nitinol Implantable Medical Device Revenue Market Share by Country (2021-2026)

Figure 50. Americas Nitinol Implantable Medical Device Sales Market Share by Type

(2021-2026)

Figure 51. Americas Nitinol Implantable Medical Device Sales Market Share by Application (2021-2026)

Figure 52. United States Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Nitinol Implantable Medical Device Sales Market Share by Region in 2025

Figure 57. APAC Nitinol Implantable Medical Device Revenue Market Share by Region (2021-2026)

Figure 58. APAC Nitinol Implantable Medical Device Sales Market Share by Type (2021-2026)

Figure 59. APAC Nitinol Implantable Medical Device Sales Market Share by Application (2021-2026)

Figure 60. China Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Nitinol Implantable Medical Device Sales Market Share by Country in 2025

Figure 68. Europe Nitinol Implantable Medical Device Revenue Market Share by Country (2021-2026)

Figure 69. Europe Nitinol Implantable Medical Device Sales Market Share by Type (2021-2026)

Figure 70. Europe Nitinol Implantable Medical Device Sales Market Share by Application (2021-2026)

Figure 71. Germany Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Nitinol Implantable Medical Device Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Nitinol Implantable Medical Device Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Nitinol Implantable Medical Device Sales Market Share by Application (2021-2026)

Figure 79. Egypt Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Nitinol Implantable Medical Device Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Nitinol Implantable Medical Device in 2026

Figure 85. Manufacturing Process Analysis of Nitinol Implantable Medical Device

Figure 86. Industry Chain Structure of Nitinol Implantable Medical Device

Figure 87. Channels of Distribution

Figure 88. Global Nitinol Implantable Medical Device Sales Market Forecast by Region (2027-2032)

Figure 89. Global Nitinol Implantable Medical Device Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Nitinol Implantable Medical Device Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Nitinol Implantable Medical Device Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Nitinol Implantable Medical Device Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Nitinol Implantable Medical Device Revenue Market Share Forecast by Application (2027-2032)

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