

Global Nisin Market Growth 2025-2031

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Abstracts

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The global Nisin market size is predicted to grow from US\$ 217 million in 2025 to US\$ 285 million in 2031; it is expected to grow at a CAGR of 4.7% from 2025 to 2031.

Nisin is a polycyclic antibacterial peptide produced by the bacterium *Lactococcus lactis* that is used as a food preservative. It has 34 amino acid residues, including the uncommon amino acids lanthionine, methyllanthionine, didehydroalanine, and didehydroaminobutyric acid.

The increasing demand for natural and safe food preservatives is a key driver of the nisin market. As a naturally occurring antimicrobial peptide, nisin is widely used in the food and beverage industry to extend shelf life and inhibit the growth of harmful bacteria in dairy products, meats, and beverages. With rising consumer awareness of clean-label products and the health risks associated with synthetic preservatives, nisin's natural origin and safety profile make it an attractive alternative. The growing trend toward organic and minimally processed foods further supports the demand for natural preservatives like nisin.

One of the main challenges in the nisin market is its relatively high production cost compared to synthetic preservatives, which can limit its use, particularly in price-sensitive markets. The production process for nisin involves complex fermentation techniques, making it more expensive to produce on a large scale. Additionally, nisin's effectiveness can be limited in certain food products with high pH levels, which may require additional preservation methods to ensure food safety, posing challenges for its broader adoption across diverse food categories.

Global Nisin key players include DuPont (Danisco), Royal DSM, SDM, etc. Global top

three manufacturers hold a share over 65%. China is the largest market, with a share over 30%, followed by North America and Europe, both have a share over 50 percent. In terms of product, Powder is the largest segment, with a share over 95%. And in terms of application, the largest application is Meat & Seafood, followed by Bakery.

LP Information, Inc. (LPI) ' newest research report, the "Nisin Industry Forecast" looks at past sales and reviews total world Nisin sales in 2024, providing a comprehensive analysis by region and market sector of projected Nisin sales for 2025 through 2031. With Nisin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nisin industry.

This Insight Report provides a comprehensive analysis of the global Nisin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nisin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nisin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nisin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nisin.

This report presents a comprehensive overview, market shares, and growth opportunities of Nisin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Liquid

Segmentation by Application:

Meat & Seafood

Dairy Products

Bakery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont (Danisco)

Royal DSM

Zhejiang Shengda Bio-pharm

Amtech Biotech

Chihon Biotechnology

Galactic

Shandong Freda Biotechnology

Handary

Siveele

Beijing Oriental Rada Biotech

Lanzhou Weiri

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nisin market?

What factors are driving Nisin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nisin market opportunities vary by end market size?

How does Nisin break out by Type, by Application?

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