

Global NIR Rice Color Sorter Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GE8AE1EDB7DEEN.html>

Date: January 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: GE8AE1EDB7DEEN

Abstracts

The global NIR Rice Color Sorter Machine market size is predicted to grow from US\$ 117 million in 2025 to US\$ 190 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

NIR rice color sorter machine is intelligent optical sorting devices that integrate near-infrared spectral analysis technology with a high-resolution color camera. By detecting the color, morphological characteristics, and internal chemical composition of rice grains (such as moisture, protein, fat content, or the spectral characteristics of specific contaminants), they simultaneously assess both external defects and internal quality. High-pressure air nozzles remove substandard grains, thus improving rice grade and ensuring food safety and quality consistency. The demand stems directly from the increasing requirements of grain processing and consumer demand for high-quality and safe rice. Its core function is to identify and remove moldy, insect-damaged, foreign-origin, and chemically contaminated grains, ensuring the taste and safety of rice and meeting consumers' demands for high-quality staple foods and the stringent raw material standards of food processing enterprises. The upstream supply chain mainly includes suppliers of core optical and electronic components, such as near-infrared spectrometer modules, high-resolution CCD/CMOS cameras, high-pressure pneumatic solenoid valves, precision optical lenses, dedicated processing chips, and developers and manufacturers of intelligent recognition algorithm software. Downstream, it closely connects with rice processing plants, refined rice processing enterprises, and high-end food producers. It is the core equipment for upgrading and ensuring the safety of rice in the process of transforming raw grains into high-quality products. Essentially, it is a key application of optical sensing and AI recognition technology in modern agricultural product processing, directly enhancing the market competitiveness and added value of end products by improving processing accuracy. In 2025, the production of NIR rice

color sorter machine is estimated at approximately 12,000 units, with an average selling price of approximately US\$10,000 per unit, a gross profit margin of approximately 45%, and a single-line capacity of approximately 300 units per year.

United States market for NIR Rice Color Sorter Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for NIR Rice Color Sorter Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for NIR Rice Color Sorter Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key NIR Rice Color Sorter Machine players cover B?hler Group, AMD Sorter, Thermo Fisher Scientific, Hefei Meiya Optoelectronic Technology Inc, Tron Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "NIR Rice Color Sorter Machine Industry Forecast" looks at past sales and reviews total world NIR Rice Color Sorter Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected NIR Rice Color Sorter Machine sales for 2026 through 2032. With NIR Rice Color Sorter Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NIR Rice Color Sorter Machine industry.

This Insight Report provides a comprehensive analysis of the global NIR Rice Color Sorter Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NIR Rice Color Sorter Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NIR Rice Color Sorter Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NIR Rice Color Sorter Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global NIR Rice Color Sorter Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of NIR Rice Color Sorter Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Channel Type

Belt Type

Segmentation by Intelligence level:

Standard Automatic Type

Self-Learning Intelligent Type

Segmentation by Application:

Food Processing Industry

Agriculture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

B?hler Group

AMD Sorter

Thermo Fisher Scientific

Hefei Meiya Optoelectronic Technology Inc

Tron Technology

Anhui Jiexun Optoelectronic Technology Co., Ltd

PT RUTAN

Cimbria

Anhui Wenyao Intelligent Photoelectronic Technology Co., Ltd

Hefei Titan Machinery Co. Ltd

Promech Industries Private Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global NIR Rice Color Sorter Machine market?

What factors are driving NIR Rice Color Sorter Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NIR Rice Color Sorter Machine market opportunities vary by end market size?

How does NIR Rice Color Sorter Machine break out by Type, by Application?

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