

Global Niobium Nitride Market Growth 2026-2032

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Abstracts

The global Niobium Nitride market size is predicted to grow from US\$ 267 million in 2025 to US\$ 501 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Niobium Nitride (NbN) is a refractory transition metal nitride known for its high hardness, excellent thermal stability, strong corrosion resistance, and notable superconducting properties (with a critical temperature around 16 K), making it widely used in superconducting devices, hard coatings, and advanced electronics. The supply chain begins upstream with niobium sources such as pyrochlore and columbite ores, primarily mined in countries like Brazil and Canada, and nitrogen gas (or ammonia) derived from industrial air separation. In the midstream, niobium metal or niobium pentoxide (Nb₂O₅) is processed into NbN through nitridation methods such as direct reaction with nitrogen/ammonia at high temperatures, chemical vapor deposition (CVD), or physical vapor deposition (PVD) for thin films. Downstream, NbN materials are fabricated into coatings, thin films, powders, or superconducting components used in applications such as superconducting nanowire single-photon detectors (SNSPDs), Josephson junctions, cutting tools, diffusion barriers in semiconductors, and wear-resistant coatings in aerospace and industrial equipment. In 2025, global Niobium Nitride output was about 9,000 tons with 13,000 tons of capacity, average prices of USD 25,000-70,000 per ton, and gross margins around 37%.

United States market for Niobium Nitride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Niobium Nitride is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Niobium Nitride is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Niobium Nitride players cover American Elements (USA), Kurt J. Lesker (USA), SCI Engineered Materials (USA), Materion (USA), EVOCHEM (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Niobium Nitride Industry Forecast" looks at past sales and reviews total world Niobium Nitride sales in 2025, providing a comprehensive analysis by region and market sector of projected Niobium Nitride sales for 2026 through 2032. With Niobium Nitride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Niobium Nitride industry.

This Insight Report provides a comprehensive analysis of the global Niobium Nitride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Niobium Nitride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Niobium Nitride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Niobium Nitride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Niobium Nitride.

This report presents a comprehensive overview, market shares, and growth opportunities of Niobium Nitride market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Niobium Nitride Powder

Niobium Nitride Target

Niobium Nitride Thin Film

Segmentation by Crystal Structure:

?-phase

?-phase

?-phase

?-phase

Segmentation by Application:

Electronic & Semiconductor

Optical & Photonic Device

Industrial Coating

Energy & Power

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

American Elements (USA)

Kurt J. Lesker (USA)

SCI Engineered Materials (USA)

Materion (USA)

EVOCHEM (Germany)

Furuya Metal (Japan)

Kojundo Chemical (Japan)

Xi'An Function Material (China)

Luoyang Tongrun Nano (China)

Jinzhou Haixin Metal Materials (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Niobium Nitride market?

What factors are driving Niobium Nitride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Niobium Nitride market opportunities vary by end market size?

How does Niobium Nitride break out by Type, by Application?

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