

Global Night Vision Add-Ons Market Growth 2026-2032

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Abstracts

The global Night Vision Add-Ons market size is predicted to grow from US\$ 3719 million in 2025 to US\$ 6347 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Night vision add-ons are optoelectronic devices that contain infrared (IR) image intensifier tubes, including an infrared illuminator and telescopic head, to provide twilight and night vision viewing. Night vision spotting scope allow you to see things in the dark, help with night hunting, etc.

Rapid technological advancements have had a major impact on the night vision devices market over the past few years. To improve soldiers' agility and situational awareness, businesses, governments and the military are continually trying to develop night vision devices that utilize wireless technology. Significant trends governing the global market include increasing focus on making night vision devices that are compact, lightweight, and energy-efficient, and integrating night vision devices with equipment such as weapons, vehicles, or tactical headsets. The need for night vision equipment in defense has increased due to the increase in incidents such as terrorist attacks, trespassing, border protection and counterattacks. Public spaces including airports, train stations, stadiums, border checkpoints and other locations are now subject to security checks due to increasing terrorist threats and illegal activities. The demand for night vision equipment is on the rise as it can be used to navigate, observe, detect and target intruders and attackers. Additionally, wildlife researchers and photographers use NVDs to observe animal behavior. For example, photographers have been able to document the strange movements of nocturnal creatures thanks to thermal imaging devices that can work in total darkness. Moreover, factors such as increasing military spending and modernization will increase substantially over the forecast period. Moreover, features

such as cost reduction, enhanced design, and convenience are further driving the market growth over the expected period. The integration of sensor technology with night vision equipment produces better accuracy, users can use this fusion technology to simply transmit data and images to the base center, and also obtain intelligence required for various missions, which underpins the product demand. The rise of the 'smart home' has increased the importance of video surveillance systems in the residential market. Rising advancements in thermal imaging and infrared technological advancements are expected to bring lucrative opportunities to the market, which will further expand the growth rate of the night vision devices market in the future. With the rapid development of technology, there is an increasing demand for wearable night vision devices, such as the Enhanced Night Vision Goggle (ENVG), whose design incorporates thermal imaging technology. Helmet-mounted goggles, cameras, and other heat-sensing devices have been at the forefront of the market.

LP Information, Inc. (LPI)'s newest research report, the 'Night Vision Add-Ons Industry Forecast' looks at past sales and reviews total world Night Vision Add-Ons sales in 2025, providing a comprehensive analysis by region and market sector of projected Night Vision Add-Ons sales for 2026 through 2032. With Night Vision Add-Ons sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Night Vision Add-Ons industry.

This Insight Report provides a comprehensive analysis of the global Night Vision Add-Ons landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Night Vision Add-Ons portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Night Vision Add-Ons market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Night Vision Add-Ons and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Night Vision Add-Ons.

This report presents a comprehensive overview, market shares, and growth opportunities of Night Vision Add-Ons market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Digital Add-On

Analog Add-On

Segmentation by Application:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BAE Systems

Orpha

Thales

Armasight

FLIR Systems

NVT

L3Harris

ATN Corp

Elbit Systems

Rexing USA

MKU

Yukon

Night Owl

Safran Vectronix

Key Questions Addressed in this Report

What is the 10-year outlook for the global Night Vision Add-Ons market?

What factors are driving Night Vision Add-Ons market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Night Vision Add-Ons market opportunities vary by end market size?

How does Night Vision Add-Ons break out by Type, by Application?

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