

Global Nickel Plated Steel for Battery Jacket Market Growth 2026-2032

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Abstracts

The global Nickel Plated Steel for Battery Jacket market size is predicted to grow from US\$ 476 million in 2025 to US\$ 852 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Nickel-plated steel for battery jackets is a functional battery casing material based on low-carbon deep-drawing steel strip, ultra-low-carbon steel strip, stainless steel, or alloy steel substrates, and produced through single-side nickel plating, double-side nickel plating, diffusion annealing, surface finishing, and slitting. It is mainly used for steel cans, covers, bottom caps, and sealing structures of cylindrical lithium-ion batteries, alkaline batteries, nickel-metal hydride batteries, nickel-cadmium batteries, zinc-air batteries, and other specialty batteries. The core function of this product is to provide a casing material foundation with corrosion resistance, electrical conductivity, rust prevention, stable formability, and dimensional consistency under high-speed stamping, deep drawing, electrolyte exposure, and long-term storage conditions.

The industry value of nickel-plated steel for battery jackets comes from the upgrading of battery casing materials from ordinary rust-resistant steel strip to functional materials with high consistency, strong corrosion resistance, and excellent formability. Traditional dry cells and alkaline batteries have long used nickel-plated steel as casing material, but new-energy cylindrical lithium-ion batteries have further raised the material requirements. A cylindrical cell casing must not only withstand mechanical deformation during deep drawing, grooving, sealing, and subsequent assembly, but also maintain corrosion resistance in electrolyte environments and long-term storage conditions, while providing stable electrical conductivity and safety protection within the cell structure.

From the demand side, nickel-plated steel for battery jackets is in a stage where stable

demand from traditional consumer batteries and growing demand from new-energy cylindrical batteries coexist. Power batteries remain one of the strongest downstream growth drivers. As electric vehicles, energy storage systems, power tools, personal mobility devices, and cordless household appliances continue to grow, nickel-plated steel materials are expanding from traditional alkaline battery casing materials to high-safety cylindrical lithium-ion battery casing materials.

From the supply structure perspective, Japanese, European, Korean, and Chinese companies all participate in the competition. Japanese and European companies have accumulated deeper capabilities in plating control, diffusion annealing, deep-drawing steel substrates, and customer qualification. Korean companies are expanding nickel-plated steel capacity by leveraging the power battery industry chain, while Chinese companies are accelerating entry through pre-nickel-plated steel strip and new-energy battery casing material production lines.

LP Information, Inc. (LPI) ' newest research report, the "Nickel Plated Steel for Battery Jacket Industry Forecast" looks at past sales and reviews total world Nickel Plated Steel for Battery Jacket sales in 2025, providing a comprehensive analysis by region and market sector of projected Nickel Plated Steel for Battery Jacket sales for 2026 through 2032. With Nickel Plated Steel for Battery Jacket sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nickel Plated Steel for Battery Jacket industry.

This Insight Report provides a comprehensive analysis of the global Nickel Plated Steel for Battery Jacket landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nickel Plated Steel for Battery Jacket portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nickel Plated Steel for Battery Jacket market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nickel Plated Steel for Battery Jacket and breaks down the forecast by Plating Structure, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nickel Plated Steel for Battery Jacket.

This report presents a comprehensive overview, market shares, and growth opportunities of Nickel Plated Steel for Battery Jacket market by product type, application, key manufacturers and key regions and countries.

Segmentation by Plating Structure:

Single-Side Nickel Plated

Double-Side Nickel Plated

Segmentation by Substrate Type:

Low-Carbon Steel Substrate

Ultra-Low-Carbon Steel Substrate

Stainless Steel Substrate

Alloy Steel Substrate

Other

Segmentation by Surface Finish:

Bright Finish

Fine Texture Finish

Matte Finish

Rough Matte Finish

Other

Segmentation by Application:

Cylindrical Lithium Battery Jacket

Alkaline Battery Jacket

Zinc-Manganese Dry Battery Jacket

Nickel-Metal Hydride Battery Jacket

Nickel-Cadmium Battery Jacket

Primary Lithium Battery Jacket

Zinc-Air Battery Jacket

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nippon Steel

Toyo Kohan

Tata Steel Nederland

TCC Steel

Dongkuk Industries

EAST-NINESKY

Yongjin Technology Group

Jiangsu Vigorous Metal Technology

Hunan Yongsheng New Material

Zhongshan Sanmei High-Tech Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nickel Plated Steel for Battery Jacket market?

What factors are driving Nickel Plated Steel for Battery Jacket market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nickel Plated Steel for Battery Jacket market opportunities vary by end market size?

How does Nickel Plated Steel for Battery Jacket break out by Plating Structure, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Nickel Plated Steel for Battery Jacket Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Nickel Plated Steel for Battery Jacket by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Nickel Plated Steel for Battery Jacket by Country/Region, 2021, 2025 & 2032

2.2 Nickel Plated Steel for Battery Jacket Segment by Plating Structure

- 2.2.1 Single-Side Nickel Plated
- 2.2.2 Double-Side Nickel Plated
- 2.2.3 Nickel Plated Steel for Battery Jacket Sales by Plating Structure
 - 2.2.3.1 Global Nickel Plated Steel for Battery Jacket Sales Market Share by Plating Structure (2021-2026)
 - 2.2.3.2 Global Nickel Plated Steel for Battery Jacket Revenue and Market Share by Plating Structure (2021-2026)
 - 2.2.3.3 Global Nickel Plated Steel for Battery Jacket Sale Price by Plating Structure (2021-2026)

2.3 Nickel Plated Steel for Battery Jacket Segment by Substrate Type

- 2.3.1 Low-Carbon Steel Substrate
- 2.3.2 Ultra-Low-Carbon Steel Substrate
- 2.3.3 Stainless Steel Substrate
- 2.3.4 Alloy Steel Substrate
- 2.3.5 Other
- 2.3.6 Nickel Plated Steel for Battery Jacket Sales by Substrate Type
 - 2.3.6.1 Global Nickel Plated Steel for Battery Jacket Sales Market Share by

Substrate Type (2021-2026)

2.3.6.2 Global Nickel Plated Steel for Battery Jacket Revenue and Market Share by Substrate Type (2021-2026)

2.3.6.3 Global Nickel Plated Steel for Battery Jacket Sale Price by Substrate Type (2021-2026)

2.4 Nickel Plated Steel for Battery Jacket Segment by Surface Finish

2.4.1 Bright Finish

2.4.2 Fine Texture Finish

2.4.3 Matte Finish

2.4.4 Rough Matte Finish

2.4.5 Other

2.4.6 Nickel Plated Steel for Battery Jacket Sales by Surface Finish

2.4.6.1 Global Nickel Plated Steel for Battery Jacket Sales Market Share by Surface Finish (2021-2026)

2.4.6.2 Global Nickel Plated Steel for Battery Jacket Revenue and Market Share by Surface Finish (2021-2026)

2.4.6.3 Global Nickel Plated Steel for Battery Jacket Sale Price by Surface Finish (2021-2026)

2.5 Nickel Plated Steel for Battery Jacket Segment by Application

2.5.1 Cylindrical Lithium Battery Jacket

2.5.2 Alkaline Battery Jacket

2.5.3 Zinc-Manganese Dry Battery Jacket

2.5.4 Nickel-Metal Hydride Battery Jacket

2.5.5 Nickel-Cadmium Battery Jacket

2.5.6 Primary Lithium Battery Jacket

2.5.7 Zinc-Air Battery Jacket

2.5.8 Other

2.5.9 Nickel Plated Steel for Battery Jacket Sales by Application

2.5.9.1 Global Nickel Plated Steel for Battery Jacket Sale Market Share by Application (2021-2026)

2.5.9.2 Global Nickel Plated Steel for Battery Jacket Revenue and Market Share by Application (2021-2026)

2.5.9.3 Global Nickel Plated Steel for Battery Jacket Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Nickel Plated Steel for Battery Jacket Breakdown Data by Company

3.1.1 Global Nickel Plated Steel for Battery Jacket Annual Sales by Company

(2021-2026)

3.1.2 Global Nickel Plated Steel for Battery Jacket Sales Market Share by Company

(2021-2026)

3.2 Global Nickel Plated Steel for Battery Jacket Annual Revenue by Company

(2021-2026)

3.2.1 Global Nickel Plated Steel for Battery Jacket Revenue by Company (2021-2026)

3.2.2 Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Company (2021-2026)

3.3 Global Nickel Plated Steel for Battery Jacket Sale Price by Company

3.4 Key Manufacturers Nickel Plated Steel for Battery Jacket Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Nickel Plated Steel for Battery Jacket Product Location Distribution

3.4.2 Players Nickel Plated Steel for Battery Jacket Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NICKEL PLATED STEEL FOR BATTERY JACKET BY GEOGRAPHIC REGION

4.1 World Historic Nickel Plated Steel for Battery Jacket Market Size by Geographic Region (2021-2026)

4.1.1 Global Nickel Plated Steel for Battery Jacket Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Nickel Plated Steel for Battery Jacket Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Nickel Plated Steel for Battery Jacket Market Size by Country/Region (2021-2026)

4.2.1 Global Nickel Plated Steel for Battery Jacket Annual Sales by Country/Region (2021-2026)

4.2.2 Global Nickel Plated Steel for Battery Jacket Annual Revenue by Country/Region (2021-2026)

4.3 Americas Nickel Plated Steel for Battery Jacket Sales Growth

4.4 APAC Nickel Plated Steel for Battery Jacket Sales Growth

4.5 Europe Nickel Plated Steel for Battery Jacket Sales Growth

4.6 Middle East & Africa Nickel Plated Steel for Battery Jacket Sales Growth

5 AMERICAS

5.1 Americas Nickel Plated Steel for Battery Jacket Sales by Country

5.1.1 Americas Nickel Plated Steel for Battery Jacket Sales by Country (2021-2026)

5.1.2 Americas Nickel Plated Steel for Battery Jacket Revenue by Country (2021-2026)

5.2 Americas Nickel Plated Steel for Battery Jacket Sales by Plating Structure (2021-2026)

5.3 Americas Nickel Plated Steel for Battery Jacket Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Nickel Plated Steel for Battery Jacket Sales by Region

6.1.1 APAC Nickel Plated Steel for Battery Jacket Sales by Region (2021-2026)

6.1.2 APAC Nickel Plated Steel for Battery Jacket Revenue by Region (2021-2026)

6.2 APAC Nickel Plated Steel for Battery Jacket Sales by Plating Structure (2021-2026)

6.3 APAC Nickel Plated Steel for Battery Jacket Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Nickel Plated Steel for Battery Jacket by Country

7.1.1 Europe Nickel Plated Steel for Battery Jacket Sales by Country (2021-2026)

7.1.2 Europe Nickel Plated Steel for Battery Jacket Revenue by Country (2021-2026)

7.2 Europe Nickel Plated Steel for Battery Jacket Sales by Plating Structure (2021-2026)

7.3 Europe Nickel Plated Steel for Battery Jacket Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Nickel Plated Steel for Battery Jacket by Country

8.1.1 Middle East & Africa Nickel Plated Steel for Battery Jacket Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Nickel Plated Steel for Battery Jacket Revenue by Country
(2021-2026)

8.2 Middle East & Africa Nickel Plated Steel for Battery Jacket Sales by Plating
Structure (2021-2026)

8.3 Middle East & Africa Nickel Plated Steel for Battery Jacket Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Nickel Plated Steel for Battery Jacket

10.3 Manufacturing Process Analysis of Nickel Plated Steel for Battery Jacket

10.4 Industry Chain Structure of Nickel Plated Steel for Battery Jacket

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Nickel Plated Steel for Battery Jacket Distributors
- 11.3 Nickel Plated Steel for Battery Jacket Customer

12 WORLD FORECAST REVIEW FOR NICKEL PLATED STEEL FOR BATTERY JACKET BY GEOGRAPHIC REGION

- 12.1 Global Nickel Plated Steel for Battery Jacket Market Size Forecast by Region
 - 12.1.1 Global Nickel Plated Steel for Battery Jacket Forecast by Region (2027-2032)
 - 12.1.2 Global Nickel Plated Steel for Battery Jacket Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Nickel Plated Steel for Battery Jacket Forecast by Plating Structure (2027-2032)
- 12.7 Global Nickel Plated Steel for Battery Jacket Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Nippon Steel
 - 13.1.1 Nippon Steel Company Information
 - 13.1.2 Nippon Steel Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications
 - 13.1.3 Nippon Steel Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Nippon Steel Main Business Overview
 - 13.1.5 Nippon Steel Latest Developments
- 13.2 Toyo Kohan
 - 13.2.1 Toyo Kohan Company Information
 - 13.2.2 Toyo Kohan Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications
 - 13.2.3 Toyo Kohan Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Toyo Kohan Main Business Overview
 - 13.2.5 Toyo Kohan Latest Developments
- 13.3 Tata Steel Nederland
 - 13.3.1 Tata Steel Nederland Company Information

13.3.2 Tata Steel Nederland Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

13.3.3 Tata Steel Nederland Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Tata Steel Nederland Main Business Overview

13.3.5 Tata Steel Nederland Latest Developments

13.4 TCC Steel

13.4.1 TCC Steel Company Information

13.4.2 TCC Steel Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

13.4.3 TCC Steel Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 TCC Steel Main Business Overview

13.4.5 TCC Steel Latest Developments

13.5 Dongkuk Industries

13.5.1 Dongkuk Industries Company Information

13.5.2 Dongkuk Industries Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

13.5.3 Dongkuk Industries Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Dongkuk Industries Main Business Overview

13.5.5 Dongkuk Industries Latest Developments

13.6 EAST-NINESKY

13.6.1 EAST-NINESKY Company Information

13.6.2 EAST-NINESKY Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

13.6.3 EAST-NINESKY Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 EAST-NINESKY Main Business Overview

13.6.5 EAST-NINESKY Latest Developments

13.7 Yongjin Technology Group

13.7.1 Yongjin Technology Group Company Information

13.7.2 Yongjin Technology Group Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

13.7.3 Yongjin Technology Group Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Yongjin Technology Group Main Business Overview

13.7.5 Yongjin Technology Group Latest Developments

13.8 Jiangsu Vigorous Metal Technology

- 13.8.1 Jiangsu Vigorous Metal Technology Company Information
- 13.8.2 Jiangsu Vigorous Metal Technology Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications
- 13.8.3 Jiangsu Vigorous Metal Technology Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Jiangsu Vigorous Metal Technology Main Business Overview
- 13.8.5 Jiangsu Vigorous Metal Technology Latest Developments
- 13.9 Hunan Yongsheng New Material
- 13.9.1 Hunan Yongsheng New Material Company Information
- 13.9.2 Hunan Yongsheng New Material Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications
- 13.9.3 Hunan Yongsheng New Material Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Hunan Yongsheng New Material Main Business Overview
- 13.9.5 Hunan Yongsheng New Material Latest Developments
- 13.10 Zhongshan Sanmei High-Tech Materials
- 13.10.1 Zhongshan Sanmei High-Tech Materials Company Information
- 13.10.2 Zhongshan Sanmei High-Tech Materials Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications
- 13.10.3 Zhongshan Sanmei High-Tech Materials Nickel Plated Steel for Battery Jacket Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Zhongshan Sanmei High-Tech Materials Main Business Overview
- 13.10.5 Zhongshan Sanmei High-Tech Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Nickel Plated Steel for Battery Jacket Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Nickel Plated Steel for Battery Jacket Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Side Nickel Plated

Table 4. Major Players of Double-Side Nickel Plated

Table 5. Global Nickel Plated Steel for Battery Jacket Sales by Plating Structure (2021-2026) & (Tons)

Table 6. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Plating Structure (2021-2026)

Table 7. Global Nickel Plated Steel for Battery Jacket Revenue by Plating Structure (2021-2026) & (\$ million)

Table 8. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Plating Structure (2021-2026)

Table 9. Global Nickel Plated Steel for Battery Jacket Sale Price by Plating Structure (2021-2026) & (US\$/Ton)

Table 10. Major Players of Low-Carbon Steel Substrate

Table 11. Major Players of Ultra-Low-Carbon Steel Substrate

Table 12. Major Players of Stainless Steel Substrate

Table 13. Major Players of Alloy Steel Substrate

Table 14. Major Players of Other

Table 15. Global Nickel Plated Steel for Battery Jacket Sales by Substrate Type (2021-2026) & (Tons)

Table 16. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Substrate Type (2021-2026)

Table 17. Global Nickel Plated Steel for Battery Jacket Revenue by Substrate Type (2021-2026) & (\$ million)

Table 18. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Substrate Type (2021-2026)

Table 19. Global Nickel Plated Steel for Battery Jacket Sale Price by Substrate Type (2021-2026) & (US\$/Ton)

Table 20. Major Players of Bright Finish

Table 21. Major Players of Fine Texture Finish

Table 22. Major Players of Matte Finish

Table 23. Major Players of Rough Matte Finish

Table 24. Major Players of Other

Table 25. Global Nickel Plated Steel for Battery Jacket Sales by Surface Finish (2021-2026) & (Tons)

Table 26. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Surface Finish (2021-2026)

Table 27. Global Nickel Plated Steel for Battery Jacket Revenue by Surface Finish (2021-2026) & (\$ million)

Table 28. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Surface Finish (2021-2026)

Table 29. Global Nickel Plated Steel for Battery Jacket Sale Price by Surface Finish (2021-2026) & (US\$/Ton)

Table 30. Global Nickel Plated Steel for Battery Jacket Sale by Application (2021-2026) & (Tons)

Table 31. Global Nickel Plated Steel for Battery Jacket Sale Market Share by Application (2021-2026)

Table 32. Global Nickel Plated Steel for Battery Jacket Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Application (2021-2026)

Table 34. Global Nickel Plated Steel for Battery Jacket Sale Price by Application (2021-2026) & (US\$/Ton)

Table 35. Global Nickel Plated Steel for Battery Jacket Sales by Company (2021-2026) & (Tons)

Table 36. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Company (2021-2026)

Table 37. Global Nickel Plated Steel for Battery Jacket Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Company (2021-2026)

Table 39. Global Nickel Plated Steel for Battery Jacket Sale Price by Company (2021-2026) & (US\$/Ton)

Table 40. Key Manufacturers Nickel Plated Steel for Battery Jacket Producing Area Distribution and Sales Area

Table 41. Players Nickel Plated Steel for Battery Jacket Products Offered

Table 42. Nickel Plated Steel for Battery Jacket Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Nickel Plated Steel for Battery Jacket Sales by Geographic Region

(2021-2026) & (Tons)

Table 46. Global Nickel Plated Steel for Battery Jacket Sales Market Share Geographic Region (2021-2026)

Table 47. Global Nickel Plated Steel for Battery Jacket Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Nickel Plated Steel for Battery Jacket Sales by Country/Region (2021-2026) & (Tons)

Table 50. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Country/Region (2021-2026)

Table 51. Global Nickel Plated Steel for Battery Jacket Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Nickel Plated Steel for Battery Jacket Sales by Country (2021-2026) & (Tons)

Table 54. Americas Nickel Plated Steel for Battery Jacket Sales Market Share by Country (2021-2026)

Table 55. Americas Nickel Plated Steel for Battery Jacket Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Nickel Plated Steel for Battery Jacket Sales by Plating Structure (2021-2026) & (Tons)

Table 57. Americas Nickel Plated Steel for Battery Jacket Sales by Application (2021-2026) & (Tons)

Table 58. APAC Nickel Plated Steel for Battery Jacket Sales by Region (2021-2026) & (Tons)

Table 59. APAC Nickel Plated Steel for Battery Jacket Sales Market Share by Region (2021-2026)

Table 60. APAC Nickel Plated Steel for Battery Jacket Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Nickel Plated Steel for Battery Jacket Sales by Plating Structure (2021-2026) & (Tons)

Table 62. APAC Nickel Plated Steel for Battery Jacket Sales by Application (2021-2026) & (Tons)

Table 63. Europe Nickel Plated Steel for Battery Jacket Sales by Country (2021-2026) & (Tons)

Table 64. Europe Nickel Plated Steel for Battery Jacket Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Nickel Plated Steel for Battery Jacket Sales by Plating Structure (2021-2026) & (Tons)

Table 66. Europe Nickel Plated Steel for Battery Jacket Sales by Application (2021-2026) & (Tons)

Table 67. Middle East & Africa Nickel Plated Steel for Battery Jacket Sales by Country (2021-2026) & (Tons)

Table 68. Middle East & Africa Nickel Plated Steel for Battery Jacket Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Nickel Plated Steel for Battery Jacket Sales by Plating Structure (2021-2026) & (Tons)

Table 70. Middle East & Africa Nickel Plated Steel for Battery Jacket Sales by Application (2021-2026) & (Tons)

Table 71. Key Market Drivers & Growth Opportunities of Nickel Plated Steel for Battery Jacket

Table 72. Key Market Challenges & Risks of Nickel Plated Steel for Battery Jacket

Table 73. Key Industry Trends of Nickel Plated Steel for Battery Jacket

Table 74. Nickel Plated Steel for Battery Jacket Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Nickel Plated Steel for Battery Jacket Distributors List

Table 77. Nickel Plated Steel for Battery Jacket Customer List

Table 78. Global Nickel Plated Steel for Battery Jacket Sales Forecast by Region (2027-2032) & (Tons)

Table 79. Global Nickel Plated Steel for Battery Jacket Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Nickel Plated Steel for Battery Jacket Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Americas Nickel Plated Steel for Battery Jacket Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Nickel Plated Steel for Battery Jacket Sales Forecast by Region (2027-2032) & (Tons)

Table 83. APAC Nickel Plated Steel for Battery Jacket Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Nickel Plated Steel for Battery Jacket Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Europe Nickel Plated Steel for Battery Jacket Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Nickel Plated Steel for Battery Jacket Sales Forecast by Country (2027-2032) & (Tons)

Table 87. Middle East & Africa Nickel Plated Steel for Battery Jacket Revenue Forecast

by Country (2027-2032) & (\$ millions)

Table 88. Global Nickel Plated Steel for Battery Jacket Sales Forecast by Plating Structure (2027-2032) & (Tons)

Table 89. Global Nickel Plated Steel for Battery Jacket Revenue Forecast by Plating Structure (2027-2032) & (\$ millions)

Table 90. Global Nickel Plated Steel for Battery Jacket Sales Forecast by Application (2027-2032) & (Tons)

Table 91. Global Nickel Plated Steel for Battery Jacket Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Nippon Steel Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 93. Nippon Steel Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 94. Nippon Steel Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Nippon Steel Main Business

Table 96. Nippon Steel Latest Developments

Table 97. Toyo Kohan Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 98. Toyo Kohan Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 99. Toyo Kohan Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Toyo Kohan Main Business

Table 101. Toyo Kohan Latest Developments

Table 102. Tata Steel Nederland Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 103. Tata Steel Nederland Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 104. Tata Steel Nederland Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Tata Steel Nederland Main Business

Table 106. Tata Steel Nederland Latest Developments

Table 107. TCC Steel Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 108. TCC Steel Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 109. TCC Steel Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. TCC Steel Main Business

Table 111. TCC Steel Latest Developments

Table 112. Dongkuk Industries Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 113. Dongkuk Industries Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 114. Dongkuk Industries Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Dongkuk Industries Main Business

Table 116. Dongkuk Industries Latest Developments

Table 117. EAST-NINESKY Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 118. EAST-NINESKY Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 119. EAST-NINESKY Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. EAST-NINESKY Main Business

Table 121. EAST-NINESKY Latest Developments

Table 122. Yongjin Technology Group Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 123. Yongjin Technology Group Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 124. Yongjin Technology Group Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Yongjin Technology Group Main Business

Table 126. Yongjin Technology Group Latest Developments

Table 127. Jiangsu Vigorous Metal Technology Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 128. Jiangsu Vigorous Metal Technology Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 129. Jiangsu Vigorous Metal Technology Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Jiangsu Vigorous Metal Technology Main Business

Table 131. Jiangsu Vigorous Metal Technology Latest Developments

Table 132. Hunan Yongsheng New Material Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 133. Hunan Yongsheng New Material Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 134. Hunan Yongsheng New Material Nickel Plated Steel for Battery Jacket Sales

(Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Hunan Yongsheng New Material Main Business

Table 136. Hunan Yongsheng New Material Latest Developments

Table 137. Zhongshan Sanmei High-Tech Materials Basic Information, Nickel Plated Steel for Battery Jacket Manufacturing Base, Sales Area and Its Competitors

Table 138. Zhongshan Sanmei High-Tech Materials Nickel Plated Steel for Battery Jacket Product Portfolios and Specifications

Table 139. Zhongshan Sanmei High-Tech Materials Nickel Plated Steel for Battery Jacket Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Zhongshan Sanmei High-Tech Materials Main Business

Table 141. Zhongshan Sanmei High-Tech Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Nickel Plated Steel for Battery Jacket
- Figure 2. Nickel Plated Steel for Battery Jacket Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Nickel Plated Steel for Battery Jacket Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Nickel Plated Steel for Battery Jacket Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Nickel Plated Steel for Battery Jacket Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Nickel Plated Steel for Battery Jacket Sales Market Share by Country/Region (2025)
- Figure 10. Nickel Plated Steel for Battery Jacket Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Side Nickel Plated
- Figure 12. Product Picture of Double-Side Nickel Plated
- Figure 13. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Plating Structure in 2026
- Figure 14. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Plating Structure (2021-2026)
- Figure 15. Product Picture of Low-Carbon Steel Substrate
- Figure 16. Product Picture of Ultra-Low-Carbon Steel Substrate
- Figure 17. Product Picture of Stainless Steel Substrate
- Figure 18. Product Picture of Alloy Steel Substrate
- Figure 19. Product Picture of Other
- Figure 20. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Substrate Type in 2026
- Figure 21. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Substrate Type (2021-2026)
- Figure 22. Product Picture of Bright Finish
- Figure 23. Product Picture of Fine Texture Finish
- Figure 24. Product Picture of Matte Finish
- Figure 25. Product Picture of Rough Matte Finish
- Figure 26. Product Picture of Other

Figure 27. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Surface Finish in 2026

Figure 28. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Surface Finish (2021-2026)

Figure 29. Nickel Plated Steel for Battery Jacket Consumed in Cylindrical Lithium Battery Jacket

Figure 30. Global Nickel Plated Steel for Battery Jacket Market: Cylindrical Lithium Battery Jacket (2021-2026) & (Tons)

Figure 31. Nickel Plated Steel for Battery Jacket Consumed in Alkaline Battery Jacket

Figure 32. Global Nickel Plated Steel for Battery Jacket Market: Alkaline Battery Jacket (2021-2026) & (Tons)

Figure 33. Nickel Plated Steel for Battery Jacket Consumed in Zinc-Manganese Dry Battery Jacket

Figure 34. Global Nickel Plated Steel for Battery Jacket Market: Zinc-Manganese Dry Battery Jacket (2021-2026) & (Tons)

Figure 35. Nickel Plated Steel for Battery Jacket Consumed in Nickel-Metal Hydride Battery Jacket

Figure 36. Global Nickel Plated Steel for Battery Jacket Market: Nickel-Metal Hydride Battery Jacket (2021-2026) & (Tons)

Figure 37. Nickel Plated Steel for Battery Jacket Consumed in Nickel-Cadmium Battery Jacket

Figure 38. Global Nickel Plated Steel for Battery Jacket Market: Nickel-Cadmium Battery Jacket (2021-2026) & (Tons)

Figure 39. Nickel Plated Steel for Battery Jacket Consumed in Primary Lithium Battery Jacket

Figure 40. Global Nickel Plated Steel for Battery Jacket Market: Primary Lithium Battery Jacket (2021-2026) & (Tons)

Figure 41. Nickel Plated Steel for Battery Jacket Consumed in Zinc-Air Battery Jacket

Figure 42. Global Nickel Plated Steel for Battery Jacket Market: Zinc-Air Battery Jacket (2021-2026) & (Tons)

Figure 43. Nickel Plated Steel for Battery Jacket Consumed in Other

Figure 44. Global Nickel Plated Steel for Battery Jacket Market: Other (2021-2026) & (Tons)

Figure 45. Global Nickel Plated Steel for Battery Jacket Sale Market Share by Application (2025)

Figure 46. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Application in 2025

Figure 47. Nickel Plated Steel for Battery Jacket Sales by Company in 2025 (Tons)

Figure 48. Global Nickel Plated Steel for Battery Jacket Sales Market Share by

Company in 2025

Figure 49. Nickel Plated Steel for Battery Jacket Revenue by Company in 2025 (\$ millions)

Figure 50. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Company in 2025

Figure 51. Global Nickel Plated Steel for Battery Jacket Sales Market Share by Geographic Region (2021-2026)

Figure 52. Global Nickel Plated Steel for Battery Jacket Revenue Market Share by Geographic Region in 2025

Figure 53. Americas Nickel Plated Steel for Battery Jacket Sales 2021-2026 (Tons)

Figure 54. Americas Nickel Plated Steel for Battery Jacket Revenue 2021-2026 (\$ millions)

Figure 55. APAC Nickel Plated Steel for Battery Jacket Sales 2021-2026 (Tons)

Figure 56. APAC Nickel Plated Steel for Battery Jacket Revenue 2021-2026 (\$ millions)

Figure 57. Europe Nickel Plated Steel for Battery Jacket Sales 2021-2026 (Tons)

Figure 58. Europe Nickel Plated Steel for Battery Jacket Revenue 2021-2026 (\$ millions)

Figure 59. Middle East & Africa Nickel Plated Steel for Battery Jacket Sales 2021-2026 (Tons)

Figure 60. Middle East & Africa Nickel Plated Steel for Battery Jacket Revenue 2021-2026 (\$ millions)

Figure 61. Americas Nickel Plated Steel for Battery Jacket Sales Market Share by Country in 2025

Figure 62. Americas Nickel Plated Steel for Battery Jacket Revenue Market Share by Country (2021-2026)

Figure 63. Americas Nickel Plated Steel for Battery Jacket Sales Market Share by Plating Structure (2021-2026)

Figure 64. Americas Nickel Plated Steel for Battery Jacket Sales Market Share by Application (2021-2026)

Figure 65. United States Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 66. Canada Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 67. Mexico Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 68. Brazil Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 69. APAC Nickel Plated Steel for Battery Jacket Sales Market Share by Region in 2025

Figure 70. APAC Nickel Plated Steel for Battery Jacket Revenue Market Share by Region (2021-2026)

Figure 71. APAC Nickel Plated Steel for Battery Jacket Sales Market Share by Plating Structure (2021-2026)

Figure 72. APAC Nickel Plated Steel for Battery Jacket Sales Market Share by Application (2021-2026)

Figure 73. China Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 74. Japan Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Korea Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 76. Southeast Asia Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 77. India Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 78. Australia Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 79. China Taiwan Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 80. Europe Nickel Plated Steel for Battery Jacket Sales Market Share by Country in 2025

Figure 81. Europe Nickel Plated Steel for Battery Jacket Revenue Market Share by Country (2021-2026)

Figure 82. Europe Nickel Plated Steel for Battery Jacket Sales Market Share by Plating Structure (2021-2026)

Figure 83. Europe Nickel Plated Steel for Battery Jacket Sales Market Share by Application (2021-2026)

Figure 84. Germany Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 85. France Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 86. UK Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 87. Italy Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 88. Russia Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 89. Middle East & Africa Nickel Plated Steel for Battery Jacket Sales Market

Share by Country (2021-2026)

Figure 90. Middle East & Africa Nickel Plated Steel for Battery Jacket Sales Market

Share by Plating Structure (2021-2026)

Figure 91. Middle East & Africa Nickel Plated Steel for Battery Jacket Sales Market

Share by Application (2021-2026)

Figure 92. Egypt Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 93. South Africa Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 94. Israel Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 95. Turkey Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 96. GCC Countries Nickel Plated Steel for Battery Jacket Revenue Growth 2021-2026 (\$ millions)

Figure 97. Manufacturing Cost Structure Analysis of Nickel Plated Steel for Battery Jacket in 2026

Figure 98. Manufacturing Process Analysis of Nickel Plated Steel for Battery Jacket

Figure 99. Industry Chain Structure of Nickel Plated Steel for Battery Jacket

Figure 100. Channels of Distribution

Figure 101. Global Nickel Plated Steel for Battery Jacket Sales Market Forecast by Region (2027-2032)

Figure 102. Global Nickel Plated Steel for Battery Jacket Revenue Market Share Forecast by Region (2027-2032)

Figure 103. Global Nickel Plated Steel for Battery Jacket Sales Market Share Forecast by Plating Structure (2027-2032)

Figure 104. Global Nickel Plated Steel for Battery Jacket Revenue Market Share Forecast by Plating Structure (2027-2032)

Figure 105. Global Nickel Plated Steel for Battery Jacket Sales Market Share Forecast by Application (2027-2032)

Figure 106. Global Nickel Plated Steel for Battery Jacket Revenue Market Share Forecast by Application (2027-2032)

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