

Global Nickel Oxyhydroxide Market Growth 2026-2032

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Abstracts

The global Nickel Oxyhydroxide market size is predicted to grow from US\$ 835 million in 2025 to US\$ 1334 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Nickel oxyhydroxide is a transition metal oxyhydroxide compound typically formed by the electrochemical oxidation of nickel hydroxide (Ni(OH)_2), widely used as an active material in alkaline batteries (such as NiMH and Ni-Cd), supercapacitors, and electrocatalysts for oxygen evolution reactions (OER). Its supply chain begins upstream with nickel resources (primarily laterite and sulfide ores) mined and refined into high-purity nickel salts (e.g., nickel sulfate or nickel nitrate), followed by chemical precipitation to produce nickel hydroxide precursors. In the midstream, these precursors undergo controlled oxidation—either chemically or electrochemically—to form $\beta\text{-NiOOH}$ or $\gamma\text{-NiOOH}$ phases, often with doping (e.g., cobalt, aluminum) to enhance conductivity and cycling stability. Downstream processing includes material conditioning (particle size control, coating, electrode slurry formulation) and integration into battery electrodes or catalytic systems. The end supply chain serves industries such as energy storage (rechargeable batteries), renewable energy (water electrolysis), and electronics, with key participants including mining companies, chemical producers, battery material manufacturers, and device integrators. In 2025, global Nickel Oxyhydroxide output was about 220,000 tons with 300,000 tons of capacity, average prices of USD 3,500 – 7,000 per ton, and gross margins around 29%.

United States market for Nickel Oxyhydroxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nickel Oxyhydroxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nickel Oxyhydroxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nickel Oxyhydroxide players cover Sasol (South Africa), TOR Minerals (USA), Blue Grass Chemical (USA), Nabaltec (Germany), Dequachim (Belgium), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Nickel Oxyhydroxide Industry Forecast? looks at past sales and reviews total world Nickel Oxyhydroxide sales in 2025, providing a comprehensive analysis by region and market sector of projected Nickel Oxyhydroxide sales for 2026 through 2032. With Nickel Oxyhydroxide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nickel Oxyhydroxide industry.

This Insight Report provides a comprehensive analysis of the global Nickel Oxyhydroxide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nickel Oxyhydroxide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Nickel Oxyhydroxide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nickel Oxyhydroxide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nickel Oxyhydroxide.

This report presents a comprehensive overview, market shares, and growth opportunities of Nickel Oxyhydroxide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade (90-99%)

High-Purity Grade (>99%)

Segmentation by Crystal Structure:

α-phase

β-phase

Segmentation by Application:

Battery Material

Supercapacitor

Electrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sasol (South Africa)

TOR Minerals (USA)

Blue Grass Chemical (USA)

Nabaltec (Germany)

Dequachim (Belgium)

BASF (Germany)

Silkem (Slovenia)

LANXESS (Germany)

TAIMEI Chemicals (Japan)

Osang Group (South Korea)

Sinocera Functional Materials (China)

Shanghai Putailai (China)

Anhui Estone Materials (China)

Tianjin Boyuan New Materials (China)

Hindalco Industries (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nickel Oxyhydroxide market?

What factors are driving Nickel Oxyhydroxide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nickel Oxyhydroxide market opportunities vary by end market size?

How does Nickel Oxyhydroxide break out by Type, by Application?

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