

Global Nickel and Rare Earth Butadiene Rubber Market Growth 2026-2032

<https://marketpublishers.com/r/GBC1F24CEF61EN.html>

Date: June 2026

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: GBC1F24CEF61EN

Abstracts

The global Nickel and Rare Earth Butadiene Rubber market size is predicted to grow from US\$ 6833 million in 2025 to US\$ 9495 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Butadiene rubber(BR) is the abbreviation for cis-1,4-polybutadiene synthetic rubber. It is a universal synthetic rubber synthesized using butadiene as a monomer, different catalysts, and polymerization methods. It has the advantages of good elasticity, strong wear resistance, good low-temperature resistance, good crack resistance, and dynamic performance. It is widely used in the production of rubber products such as tires, high impact polystyrene and ABS resin modification, adhesive tapes, rubber hoses, and rubber shoes. Nickel butadiene rubber uses nickel based catalysts, while neodymium butadiene rubber (NdBR), also known as rare earth butadiene rubber, uses rare earth metal neodymium as a catalyst.

China began the research and production of nickel based butadiene rubber in the 1960s. After years of development, China has become a major producer of butadiene rubber worldwide. However, domestically produced butadiene rubber is mainly nickel based butadiene rubber, and the market faces problems such as overcapacity, single product grades, and intense homogenization competition. In the context of increasingly strict requirements for environmental protection, economy, cost, safety, etc., traditional butadiene rubber can no longer meet market demand, and the rare earth butadiene rubber market has ushered in a good development opportunity.

Rare earth butadiene rubber is the upgrade direction of butadiene rubber. Compared with traditional butadiene rubber, rare earth butadiene rubber has the advantages of green environmental protection, wear resistance, good viscosity, high strength, and

moisture resistance. It is the preferred raw material rubber for producing high-performance tires, green tires, and radial tires. At present, Chinese enterprises engaged in research and production of rare earth butadiene rubber include CNPC, Sinopec, Zhejiang Transfar, etc. After years of development and accumulation, the production capacity of rare earth butadiene rubber in China has steadily increased. However, due to limitations in raw materials and production technology, the current production of rare earth butadiene rubber in China is relatively low, and market demand still relies on imports.

LP Information, Inc. (LPI) ' newest research report, the "Nickel and Rare Earth Butadiene Rubber Industry Forecast" looks at past sales and reviews total world Nickel and Rare Earth Butadiene Rubber sales in 2025, providing a comprehensive analysis by region and market sector of projected Nickel and Rare Earth Butadiene Rubber sales for 2026 through 2032. With Nickel and Rare Earth Butadiene Rubber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nickel and Rare Earth Butadiene Rubber industry.

This Insight Report provides a comprehensive analysis of the global Nickel and Rare Earth Butadiene Rubber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nickel and Rare Earth Butadiene Rubber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nickel and Rare Earth Butadiene Rubber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nickel and Rare Earth Butadiene Rubber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nickel and Rare Earth Butadiene Rubber.

This report presents a comprehensive overview, market shares, and growth opportunities of Nickel and Rare Earth Butadiene Rubber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nickel Butadiene Rubber

Rare Earth Butadiene Rubber

Segmentation by Application:

Tyre

Plastic Modifier

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Synthos

JSR

SIBUR

ARLANXEO

SABIC

SINOPEC

CNPC

Zhejiang Transfar

Qixiang Tengda Chemical

TSRC-UBE (Nantong)

CHIMEI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nickel and Rare Earth Butadiene Rubber market?

What factors are driving Nickel and Rare Earth Butadiene Rubber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nickel and Rare Earth Butadiene Rubber market opportunities vary by end market size?

How does Nickel and Rare Earth Butadiene Rubber break out by Type, by Application?

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