

Global Nickel-free Austenitic Stainless Steel Powder Market Growth 2026-2032

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Abstracts

The global Nickel-free Austenitic Stainless Steel Powder market size is predicted to grow from US\$ 17.25 million in 2025 to US\$ 22.41 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Nickel-free Austenitic Stainless Steel Powder refers to stainless steel powder made from alloys engineered to have an austenitic (FCC) matrix without intentional nickel (Ni) alloying addition (trace Ni may still appear due to scrap/processing). “Stainless steel” is commonly defined as an iron-based alloy containing ≥10.5% chromium (and in European-style definitions, ≥1.2% carbon), where corrosion resistance comes from the chromium-rich passive film.

Upstream, the key inputs are iron units (scrap/virgin), ferrochromium plus alloy additions and nitrogen control during melting/atomization. Powder supply is dominated by atomization routes; suppliers explicitly link inert gas atomization (IGA) to spherical morphology, good flow, and high packing density, which are critical for AM/MIM feedstocks. Downstream, nickel-free austenitic powders are used mainly in Additive Manufacturing (AM) and Metal Injection Moulding (MIM).

In 2025, global sales of Nickel-free Austenitic Stainless Steel Powder reached approximately 2,930 tons, with an average global market price of around US\$ 6,018/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

Demand for nickel-free austenitic stainless steel powder is fundamentally driven by a combination of “material safety, corrosion resistance, and manufacturability.” In medical devices, wearables, and close-to-skin consumer products, nickel sensitization

concerns encourage designers to consider alternatives to conventional nickel-bearing austenitic grades. High-nitrogen and related alloy designs can help retain an austenitic structure while improving strength and corrosion performance, making these powders attractive for precision components and complex geometries. In major producers' publicly listed powder portfolios, nickel-free austenitic grades are typically positioned as specialized offerings rather than commodity stainless powders, reinforcing the niche, premium nature of the segment.

On the process side, this market is more exposed to the cycle of additive manufacturing and metal injection molding. To deliver consistent build quality and densification, powders must meet tight requirements on sphericity, low oxygen, and controlled particle size distribution. As a result, supply tends to concentrate among a limited number of producers with robust atomization capability and quality systems, often supporting multi-spec, smaller-batch deliveries. End users also pay close attention to powder reuse practices, inventory discipline, and batch-to-batch consistency; procurement can soften during inventory corrections, but once a grade is qualified for serial production, repeatability and re-order behavior tend to strengthen.

Over the longer run, the key tailwinds are the convergence of low-sensitization material demand, sustainability preferences, and the push toward more complex, integrated part designs. Medical and consumer applications emphasize contact safety and corrosion life, while industrial and automotive applications value durability in aggressive media and the cost/performance benefits of near-net-shape manufacturing. Suppliers that continue to improve alloy chemistry windows, powder cleanliness, and traceability—especially aligned with high-reliability and regulated end markets—are best positioned to capture premium pricing and expand share within this niche.

LP Information, Inc. (LPI) ' newest research report, the “Nickel-free Austenitic Stainless Steel Powder Industry Forecast” looks at past sales and reviews total world Nickel-free Austenitic Stainless Steel Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Nickel-free Austenitic Stainless Steel Powder sales for 2026 through 2032. With Nickel-free Austenitic Stainless Steel Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nickel-free Austenitic Stainless Steel Powder industry.

This Insight Report provides a comprehensive analysis of the global Nickel-free Austenitic Stainless Steel Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nickel-free Austenitic Stainless Steel Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nickel-free Austenitic Stainless Steel Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nickel-free Austenitic Stainless Steel Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nickel-free Austenitic Stainless Steel Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Nickel-free Austenitic Stainless Steel Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-Nitrogen Grade

Medium-Nitrogen Grade

Segmentation by Alloy System:

Cr–Mn–N System

Cr–Mn–Mo–N System

Other

Segmentation by Particle Morphology:

Spherical Powder

Near-spherical Powder

Irregular Powder

Segmentation by Application:

Medical Devices

Consumer Goods

Additive Manufacturing Functional Parts

MIM Precision Components

Automotive Components

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GKN Powder Metallurgy

Outokumpu

H?gan?s

Sandvik

JFE Steel Corporation

HLPOWDER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nickel-free Austenitic Stainless Steel Powder market?

What factors are driving Nickel-free Austenitic Stainless Steel Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nickel-free Austenitic Stainless Steel Powder market opportunities vary by end market size?

How does Nickel-free Austenitic Stainless Steel Powder break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Nickel-free Austenitic Stainless Steel Powder Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Nickel-free Austenitic Stainless Steel Powder by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Nickel-free Austenitic Stainless Steel Powder by Country/Region, 2021, 2025 & 2032

2.2 Nickel-free Austenitic Stainless Steel Powder Segment by Type

- 2.2.1 High-Nitrogen Grade
- 2.2.2 Medium-Nitrogen Grade
- 2.2.3 Nickel-free Austenitic Stainless Steel Powder Sales by Type
 - 2.2.3.1 Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Nickel-free Austenitic Stainless Steel Powder Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Type (2021-2026)

2.3 Nickel-free Austenitic Stainless Steel Powder Segment by Alloy System

- 2.3.1 Cr-Mn-N System
- 2.3.2 Cr-Mn-Mo-N System
- 2.3.3 Other
- 2.3.4 Nickel-free Austenitic Stainless Steel Powder Sales by Alloy System
 - 2.3.4.1 Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Alloy System (2021-2026)
 - 2.3.4.2 Global Nickel-free Austenitic Stainless Steel Powder Revenue and Market

Share by Alloy System (2021-2026)

2.3.4.3 Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Alloy System (2021-2026)

2.4 Nickel-free Austenitic Stainless Steel Powder Segment by Particle Morphology

2.4.1 Spherical Powder

2.4.2 Near-spherical Powder

2.4.3 Irregular Powder

2.4.4 Nickel-free Austenitic Stainless Steel Powder Sales by Particle Morphology

2.4.4.1 Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Particle Morphology (2021-2026)

2.4.4.2 Global Nickel-free Austenitic Stainless Steel Powder Revenue and Market Share by Particle Morphology (2021-2026)

2.4.4.3 Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Particle Morphology (2021-2026)

2.5 Nickel-free Austenitic Stainless Steel Powder Segment by Application

2.5.1 Medical Devices

2.5.2 Consumer Goods

2.5.3 Additive Manufacturing Functional Parts

2.5.4 MIM Precision Components

2.5.5 Automotive Components

2.5.6 Other

2.5.7 Nickel-free Austenitic Stainless Steel Powder Sales by Application

2.5.7.1 Global Nickel-free Austenitic Stainless Steel Powder Sale Market Share by Application (2021-2026)

2.5.7.2 Global Nickel-free Austenitic Stainless Steel Powder Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Nickel-free Austenitic Stainless Steel Powder Breakdown Data by Company

3.1.1 Global Nickel-free Austenitic Stainless Steel Powder Annual Sales by Company (2021-2026)

3.1.2 Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Company (2021-2026)

3.2 Global Nickel-free Austenitic Stainless Steel Powder Annual Revenue by Company (2021-2026)

3.2.1 Global Nickel-free Austenitic Stainless Steel Powder Revenue by Company

(2021-2026)

3.2.2 Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Company (2021-2026)

3.3 Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Company

3.4 Key Manufacturers Nickel-free Austenitic Stainless Steel Powder Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Nickel-free Austenitic Stainless Steel Powder Product Location Distribution

3.4.2 Players Nickel-free Austenitic Stainless Steel Powder Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NICKEL-FREE AUSTENITIC STAINLESS STEEL POWDER BY GEOGRAPHIC REGION

4.1 World Historic Nickel-free Austenitic Stainless Steel Powder Market Size by Geographic Region (2021-2026)

4.1.1 Global Nickel-free Austenitic Stainless Steel Powder Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Nickel-free Austenitic Stainless Steel Powder Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Nickel-free Austenitic Stainless Steel Powder Market Size by Country/Region (2021-2026)

4.2.1 Global Nickel-free Austenitic Stainless Steel Powder Annual Sales by Country/Region (2021-2026)

4.2.2 Global Nickel-free Austenitic Stainless Steel Powder Annual Revenue by Country/Region (2021-2026)

4.3 Americas Nickel-free Austenitic Stainless Steel Powder Sales Growth

4.4 APAC Nickel-free Austenitic Stainless Steel Powder Sales Growth

4.5 Europe Nickel-free Austenitic Stainless Steel Powder Sales Growth

4.6 Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales Growth

5 AMERICAS

5.1 Americas Nickel-free Austenitic Stainless Steel Powder Sales by Country

5.1.1 Americas Nickel-free Austenitic Stainless Steel Powder Sales by Country

(2021-2026)

5.1.2 Americas Nickel-free Austenitic Stainless Steel Powder Revenue by Country

(2021-2026)

5.2 Americas Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026)

5.3 Americas Nickel-free Austenitic Stainless Steel Powder Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Nickel-free Austenitic Stainless Steel Powder Sales by Region

6.1.1 APAC Nickel-free Austenitic Stainless Steel Powder Sales by Region

(2021-2026)

6.1.2 APAC Nickel-free Austenitic Stainless Steel Powder Revenue by Region

(2021-2026)

6.2 APAC Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026)

6.3 APAC Nickel-free Austenitic Stainless Steel Powder Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Nickel-free Austenitic Stainless Steel Powder by Country

7.1.1 Europe Nickel-free Austenitic Stainless Steel Powder Sales by Country

(2021-2026)

7.1.2 Europe Nickel-free Austenitic Stainless Steel Powder Revenue by Country

(2021-2026)

7.2 Europe Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026)

7.3 Europe Nickel-free Austenitic Stainless Steel Powder Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Nickel-free Austenitic Stainless Steel Powder by Country

8.1.1 Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales by Country (2021-2026)

8.1.2 Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Revenue by Country (2021-2026)

8.2 Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026)

8.3 Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Nickel-free Austenitic Stainless Steel Powder

10.3 Manufacturing Process Analysis of Nickel-free Austenitic Stainless Steel Powder

10.4 Industry Chain Structure of Nickel-free Austenitic Stainless Steel Powder

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Nickel-free Austenitic Stainless Steel Powder Distributors

11.3 Nickel-free Austenitic Stainless Steel Powder Customer

12 WORLD FORECAST REVIEW FOR NICKEL-FREE AUSTENITIC STAINLESS STEEL POWDER BY GEOGRAPHIC REGION

12.1 Global Nickel-free Austenitic Stainless Steel Powder Market Size Forecast by Region

12.1.1 Global Nickel-free Austenitic Stainless Steel Powder Forecast by Region (2027-2032)

12.1.2 Global Nickel-free Austenitic Stainless Steel Powder Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Nickel-free Austenitic Stainless Steel Powder Forecast by Type (2027-2032)

12.7 Global Nickel-free Austenitic Stainless Steel Powder Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 GKN Powder Metallurgy

13.1.1 GKN Powder Metallurgy Company Information

13.1.2 GKN Powder Metallurgy Nickel-free Austenitic Stainless Steel Powder Product Portfolios and Specifications

13.1.3 GKN Powder Metallurgy Nickel-free Austenitic Stainless Steel Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 GKN Powder Metallurgy Main Business Overview

13.1.5 GKN Powder Metallurgy Latest Developments

13.2 Outokumpu

13.2.1 Outokumpu Company Information

13.2.2 Outokumpu Nickel-free Austenitic Stainless Steel Powder Product Portfolios and Specifications

13.2.3 Outokumpu Nickel-free Austenitic Stainless Steel Powder Sales, Revenue,

Price and Gross Margin (2021-2026)

13.2.4 Outokumpu Main Business Overview

13.2.5 Outokumpu Latest Developments

13.3 H?gan?s

13.3.1 H?gan?s Company Information

13.3.2 H?gan?s Nickel?free Austenitic Stainless Steel Powder Product Portfolios and Specifications

13.3.3 H?gan?s Nickel?free Austenitic Stainless Steel Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 H?gan?s Main Business Overview

13.3.5 H?gan?s Latest Developments

13.4 Sandvik

13.4.1 Sandvik Company Information

13.4.2 Sandvik Nickel?free Austenitic Stainless Steel Powder Product Portfolios and Specifications

13.4.3 Sandvik Nickel?free Austenitic Stainless Steel Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sandvik Main Business Overview

13.4.5 Sandvik Latest Developments

13.5 JFE Steel Corporation

13.5.1 JFE Steel Corporation Company Information

13.5.2 JFE Steel Corporation Nickel?free Austenitic Stainless Steel Powder Product Portfolios and Specifications

13.5.3 JFE Steel Corporation Nickel?free Austenitic Stainless Steel Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 JFE Steel Corporation Main Business Overview

13.5.5 JFE Steel Corporation Latest Developments

13.6 HLPOWDER

13.6.1 HLPOWDER Company Information

13.6.2 HLPOWDER Nickel?free Austenitic Stainless Steel Powder Product Portfolios and Specifications

13.6.3 HLPOWDER Nickel?free Austenitic Stainless Steel Powder Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 HLPOWDER Main Business Overview

13.6.5 HLPOWDER Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Nickel-free Austenitic Stainless Steel Powder Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Nickel-free Austenitic Stainless Steel Powder Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High-Nitrogen Grade

Table 4. Major Players of Medium-Nitrogen Grade

Table 5. Global Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026) & (Tons)

Table 6. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Type (2021-2026)

Table 7. Global Nickel-free Austenitic Stainless Steel Powder Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Type (2021-2026)

Table 9. Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Cr-Mn-N System

Table 11. Major Players of Cr-Mn-Mo-N System

Table 12. Major Players of Other

Table 13. Global Nickel-free Austenitic Stainless Steel Powder Sales by Alloy System (2021-2026) & (Tons)

Table 14. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Alloy System (2021-2026)

Table 15. Global Nickel-free Austenitic Stainless Steel Powder Revenue by Alloy System (2021-2026) & (\$ million)

Table 16. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Alloy System (2021-2026)

Table 17. Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Alloy System (2021-2026) & (US\$/Ton)

Table 18. Major Players of Spherical Powder

Table 19. Major Players of Near-spherical Powder

Table 20. Major Players of Irregular Powder

Table 21. Global Nickel-free Austenitic Stainless Steel Powder Sales by Particle Morphology (2021-2026) & (Tons)

Table 22. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by

Particle Morphology (2021-2026)

Table 23. Global Nickel-free Austenitic Stainless Steel Powder Revenue by Particle Morphology (2021-2026) & (\$ million)

Table 24. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Particle Morphology (2021-2026)

Table 25. Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Particle Morphology (2021-2026) & (US\$/Ton)

Table 26. Global Nickel-free Austenitic Stainless Steel Powder Sale by Application (2021-2026) & (Tons)

Table 27. Global Nickel-free Austenitic Stainless Steel Powder Sale Market Share by Application (2021-2026)

Table 28. Global Nickel-free Austenitic Stainless Steel Powder Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Application (2021-2026)

Table 30. Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Nickel-free Austenitic Stainless Steel Powder Sales by Company (2021-2026) & (Tons)

Table 32. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Company (2021-2026)

Table 33. Global Nickel-free Austenitic Stainless Steel Powder Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Company (2021-2026)

Table 35. Global Nickel-free Austenitic Stainless Steel Powder Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Nickel-free Austenitic Stainless Steel Powder Producing Area Distribution and Sales Area

Table 37. Players Nickel-free Austenitic Stainless Steel Powder Products Offered

Table 38. Nickel-free Austenitic Stainless Steel Powder Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Nickel-free Austenitic Stainless Steel Powder Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share Geographic Region (2021-2026)

Table 43. Global Nickel-free Austenitic Stainless Steel Powder Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Nickel-free Austenitic Stainless Steel Powder Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Country/Region (2021-2026)

Table 47. Global Nickel-free Austenitic Stainless Steel Powder Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Nickel-free Austenitic Stainless Steel Powder Sales by Country (2021-2026) & (Tons)

Table 50. Americas Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Country (2021-2026)

Table 51. Americas Nickel-free Austenitic Stainless Steel Powder Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026) & (Tons)

Table 53. Americas Nickel-free Austenitic Stainless Steel Powder Sales by Application (2021-2026) & (Tons)

Table 54. APAC Nickel-free Austenitic Stainless Steel Powder Sales by Region (2021-2026) & (Tons)

Table 55. APAC Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Region (2021-2026)

Table 56. APAC Nickel-free Austenitic Stainless Steel Powder Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026) & (Tons)

Table 58. APAC Nickel-free Austenitic Stainless Steel Powder Sales by Application (2021-2026) & (Tons)

Table 59. Europe Nickel-free Austenitic Stainless Steel Powder Sales by Country (2021-2026) & (Tons)

Table 60. Europe Nickel-free Austenitic Stainless Steel Powder Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026) & (Tons)

Table 62. Europe Nickel-free Austenitic Stainless Steel Powder Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Nickel-free Austenitic Stainless Steel Powder

Table 68. Key Market Challenges & Risks of Nickel-free Austenitic Stainless Steel Powder

Table 69. Key Industry Trends of Nickel-free Austenitic Stainless Steel Powder

Table 70. Nickel-free Austenitic Stainless Steel Powder Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Nickel-free Austenitic Stainless Steel Powder Distributors List

Table 73. Nickel-free Austenitic Stainless Steel Powder Customer List

Table 74. Global Nickel-free Austenitic Stainless Steel Powder Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global Nickel-free Austenitic Stainless Steel Powder Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Nickel-free Austenitic Stainless Steel Powder Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas Nickel-free Austenitic Stainless Steel Powder Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Nickel-free Austenitic Stainless Steel Powder Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Nickel-free Austenitic Stainless Steel Powder Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Nickel-free Austenitic Stainless Steel Powder Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Nickel-free Austenitic Stainless Steel Powder Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Nickel-free Austenitic Stainless Steel Powder Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Nickel-free Austenitic Stainless Steel Powder Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Nickel-free Austenitic Stainless Steel Powder Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Nickel-free Austenitic Stainless Steel Powder Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. GKN Powder Metallurgy Basic Information, Nickel-free Austenitic Stainless Steel Powder Manufacturing Base, Sales Area and Its Competitors

Table 89. GKN Powder Metallurgy Nickel-free Austenitic Stainless Steel Powder Product Portfolios and Specifications

Table 90. GKN Powder Metallurgy Nickel-free Austenitic Stainless Steel Powder Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. GKN Powder Metallurgy Main Business

Table 92. GKN Powder Metallurgy Latest Developments

Table 93. Outokumpu Basic Information, Nickel-free Austenitic Stainless Steel Powder Manufacturing Base, Sales Area and Its Competitors

Table 94. Outokumpu Nickel-free Austenitic Stainless Steel Powder Product Portfolios and Specifications

Table 95. Outokumpu Nickel-free Austenitic Stainless Steel Powder Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Outokumpu Main Business

Table 97. Outokumpu Latest Developments

Table 98. H?gan?s Basic Information, Nickel-free Austenitic Stainless Steel Powder Manufacturing Base, Sales Area and Its Competitors

Table 99. H?gan?s Nickel-free Austenitic Stainless Steel Powder Product Portfolios and Specifications

Table 100. H?gan?s Nickel-free Austenitic Stainless Steel Powder Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. H?gan?s Main Business

Table 102. H?gan?s Latest Developments

Table 103. Sandvik Basic Information, Nickel-free Austenitic Stainless Steel Powder Manufacturing Base, Sales Area and Its Competitors

Table 104. Sandvik Nickel-free Austenitic Stainless Steel Powder Product Portfolios and Specifications

Table 105. Sandvik Nickel-free Austenitic Stainless Steel Powder Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Sandvik Main Business

Table 107. Sandvik Latest Developments

Table 108. JFE Steel Corporation Basic Information, Nickel-free Austenitic Stainless

Steel Powder Manufacturing Base, Sales Area and Its Competitors

Table 109. JFE Steel Corporation Nickel-free Austenitic Stainless Steel Powder Product Portfolios and Specifications

Table 110. JFE Steel Corporation Nickel-free Austenitic Stainless Steel Powder Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. JFE Steel Corporation Main Business

Table 112. JFE Steel Corporation Latest Developments

Table 113. HLPOWDER Basic Information, Nickel-free Austenitic Stainless Steel Powder Manufacturing Base, Sales Area and Its Competitors

Table 114. HLPOWDER Nickel-free Austenitic Stainless Steel Powder Product Portfolios and Specifications

Table 115. HLPOWDER Nickel-free Austenitic Stainless Steel Powder Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. HLPOWDER Main Business

Table 117. HLPOWDER Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Nickel-free Austenitic Stainless Steel Powder
- Figure 2. Nickel-free Austenitic Stainless Steel Powder Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Nickel-free Austenitic Stainless Steel Powder Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Nickel-free Austenitic Stainless Steel Powder Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Nickel-free Austenitic Stainless Steel Powder Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Country/Region (2025)
- Figure 10. Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High-Nitrogen Grade
- Figure 12. Product Picture of Medium-Nitrogen Grade
- Figure 13. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Type in 2026
- Figure 14. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Cr-Mn-N System
- Figure 16. Product Picture of Cr-Mn-Mo-N System
- Figure 17. Product Picture of Other
- Figure 18. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Alloy System in 2026
- Figure 19. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Alloy System (2021-2026)
- Figure 20. Product Picture of Spherical Powder
- Figure 21. Product Picture of Near-spherical Powder
- Figure 22. Product Picture of Irregular Powder
- Figure 23. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Particle Morphology in 2026
- Figure 24. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Particle Morphology (2021-2026)

Figure 25. Nickel-free Austenitic Stainless Steel Powder Consumed in Medical Devices

Figure 26. Global Nickel-free Austenitic Stainless Steel Powder Market: Medical Devices (2021-2026) & (Tons)

Figure 27. Nickel-free Austenitic Stainless Steel Powder Consumed in Consumer Goods

Figure 28. Global Nickel-free Austenitic Stainless Steel Powder Market: Consumer Goods (2021-2026) & (Tons)

Figure 29. Nickel-free Austenitic Stainless Steel Powder Consumed in Additive Manufacturing Functional Parts

Figure 30. Global Nickel-free Austenitic Stainless Steel Powder Market: Additive Manufacturing Functional Parts (2021-2026) & (Tons)

Figure 31. Nickel-free Austenitic Stainless Steel Powder Consumed in MIM Precision Components

Figure 32. Global Nickel-free Austenitic Stainless Steel Powder Market: MIM Precision Components (2021-2026) & (Tons)

Figure 33. Nickel-free Austenitic Stainless Steel Powder Consumed in Automotive Components

Figure 34. Global Nickel-free Austenitic Stainless Steel Powder Market: Automotive Components (2021-2026) & (Tons)

Figure 35. Nickel-free Austenitic Stainless Steel Powder Consumed in Other

Figure 36. Global Nickel-free Austenitic Stainless Steel Powder Market: Other (2021-2026) & (Tons)

Figure 37. Global Nickel-free Austenitic Stainless Steel Powder Sale Market Share by Application (2025)

Figure 38. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Application in 2026

Figure 39. Nickel-free Austenitic Stainless Steel Powder Sales by Company in 2026 (Tons)

Figure 40. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Company in 2026

Figure 41. Nickel-free Austenitic Stainless Steel Powder Revenue by Company in 2026 (\$ millions)

Figure 42. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Company in 2026

Figure 43. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Geographic Region in 2026

Figure 45. Americas Nickel-free Austenitic Stainless Steel Powder Sales 2021-2026

(Tons)

Figure 46. Americas Nickel-free Austenitic Stainless Steel Powder Revenue 2021-2026 (\$ millions)

Figure 47. APAC Nickel-free Austenitic Stainless Steel Powder Sales 2021-2026 (Tons)

Figure 48. APAC Nickel-free Austenitic Stainless Steel Powder Revenue 2021-2026 (\$ millions)

Figure 49. Europe Nickel-free Austenitic Stainless Steel Powder Sales 2021-2026 (Tons)

Figure 50. Europe Nickel-free Austenitic Stainless Steel Powder Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales 2021-2026 (Tons)

Figure 52. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Revenue 2021-2026 (\$ millions)

Figure 53. Americas Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Country in 2026

Figure 54. Americas Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Country (2021-2026)

Figure 55. Americas Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Type (2021-2026)

Figure 56. Americas Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Application (2021-2026)

Figure 57. United States Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Region in 2026

Figure 62. APAC Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Region (2021-2026)

Figure 63. APAC Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Type (2021-2026)

Figure 64. APAC Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Application (2021-2026)

Figure 65. China Nickel-free Austenitic Stainless Steel Powder Revenue Growth

2021-2026 (\$ millions)

Figure 66. Japan Nickel-free Austenitic Stainless Steel Powder Revenue Growth

2021-2026 (\$ millions)

Figure 67. South Korea Nickel-free Austenitic Stainless Steel Powder Revenue Growth

2021-2026 (\$ millions)

Figure 68. Southeast Asia Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Country in 2026

Figure 73. Europe Nickel-free Austenitic Stainless Steel Powder Revenue Market Share by Country (2021-2026)

Figure 74. Europe Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Type (2021-2026)

Figure 75. Europe Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Application (2021-2026)

Figure 76. Germany Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Nickel-free Austenitic Stainless Steel Powder Sales Market Share by Application (2021-2026)

Figure 84. Egypt Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Nickel-free Austenitic Stainless Steel Powder Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Nickel-free Austenitic Stainless Steel Powder in 2026

Figure 90. Manufacturing Process Analysis of Nickel-free Austenitic Stainless Steel Powder

Figure 91. Industry Chain Structure of Nickel-free Austenitic Stainless Steel Powder

Figure 92. Channels of Distribution

Figure 93. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Forecast by Region (2027-2032)

Figure 94. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Nickel-free Austenitic Stainless Steel Powder Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Nickel-free Austenitic Stainless Steel Powder Revenue Market Share Forecast by Application (2027-2032)

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