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Global Nickel-based Superalloys for Aero Engines Market Growth 2026-2032

https://marketpublishers.com/r/G0F1807C90F6EN.html
Date: May 2026
Pages: 127
Price: US$ 3,660.00 (Single User License)
ID: G0F1807C90F6EN

Abstracts

The global Nickel-based Superalloys for Aero Engines market size is predicted to grow from US$ 3479 million in 2025 to US$ 5017 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Nickel-based Superalloys for Aero Engines production reached approximately 12,500 tons?with an average global market price of around US$ 285,000 per ton, and a gross profit margin of approximately 20%-40%. Nickel-based superalloys for aero engines are high-performance alloys engineered to retain strength, creep resistance, and oxidation/corrosion resistance at extreme temperatures. They are primarily used in turbine hot-section components such as blades, vanes, discs, and combustor hardware, enabling higher engine efficiency and durability. These alloys rely on nickel as the matrix and are strengthened by controlled precipitates and solid-solution elements to resist fatigue and thermal cycling. They are produced through vacuum melting, precision casting, forging, and powder metallurgy routes to achieve clean chemistry and stable microstructures. The industrial chain of nickel-based superalloys for aero engines includes upstream nickel and alloying inputs such as cobalt, chromium, aluminum, titanium, tungsten, molybdenum, tantalum, niobium, and rhenium, plus master alloys and high-purity refining consumables. Midstream covers melting and remelting, ingot and billet production, powder atomization, heat treatment, and conversion into castings, forgings, or additively manufactured preforms, supported by inspection and qualification testing. Downstream demand comes from aero-engine manufacturing, component machining and coating, and MRO replacement cycles for turbine parts. Supporting services include metallurgical testing, certification, and failure analysis to ensure reliability.

United States market for Nickel-based Superalloys for Aero Engines is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nickel-based Superalloys for Aero Engines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nickel-based Superalloys for Aero Engines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nickel-based Superalloys for Aero Engines players cover ATI Materials, Precision Castparts Corporation, Carpenter Technologies, Haynes, Aperam, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Nickel-based Superalloys for Aero Engines Industry Forecast? looks at past sales and reviews total world Nickel-based Superalloys for Aero Engines sales in 2025, providing a comprehensive analysis by region and market sector of projected Nickel-based Superalloys for Aero Engines sales for 2026 through 2032. With Nickel-based Superalloys for Aero Engines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nickel-based Superalloys for Aero Engines industry.

This Insight Report provides a comprehensive analysis of the global Nickel-based Superalloys for Aero Engines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nickel-based Superalloys for Aero Engines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Nickel-based Superalloys for Aero Engines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nickel-based Superalloys for Aero Engines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

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nuanced view of the current state and future trajectory in the global Nickel-based Superalloys for Aero Engines.

This report presents a comprehensive overview, market shares, and growth opportunities of Nickel-based Superalloys for Aero Engines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wrought Superalloys

Cast Superalloys

Others

Segmentation by Material:

Ni?Cr?Fe-based

Ni?Mo?Fe-based

Others

Segmentation by Application:

Civilian

Military

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ATI Materials

Precision Castparts Corporation

Carpenter Technologies

Haynes

Aperam

Proterial

Aubert & Duval

Doncasters

VDM Metals

Nippon Yakin Kogyo

CMK Group

Special Metals Corporation

Fushun Special Steel

CISRI Gaona

Zhongke Sannai

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Western Superconducting Technologies

Jiangsu Longda Superalloy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nickel-based Superalloys for Aero Engines market?

What factors are driving Nickel-based Superalloys for Aero Engines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nickel-based Superalloys for Aero Engines market opportunities vary by end market size?

How does Nickel-based Superalloys for Aero Engines break out by Type, by Application?

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