

Global NFC-RFID Magnetic Shielding Sheet Market Growth 2026-2032

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Abstracts

The global NFC-RFID Magnetic Shielding Sheet market size is predicted to grow from US\$ 313 million in 2025 to US\$ 491 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global NFC-RFID Magnetic Shielding Sheet production reached approximately 5,470 K Sq.m, with an average global market price of around 58.5 US\$/Sq.m.

NFC-RFID Magnetic Shielding Sheet is a thin functional magnetic material, usually made from flexible ferrite, sintered ferrite, magnetic powder composite or high-permeability magnetic materials, used behind NFC or RFID antennas to guide magnetic flux, reduce metal interference and improve 13.56 MHz signal reading performance. It is commonly applied in smartphones, smart cards, RFID labels, on-metal tags, access control devices, payment terminals, reader modules and IoT identification devices.

The average single-line production capacity of NFC-RFID Magnetic Shielding Sheet is 210 K Sq.m, the average gross profit margin was 28.6%.

The upstream of the NFC-RFID Magnetic Shielding Sheet industry mainly includes ferrite powder, magnetic powder, polymer binders, adhesives, release films, PET/PI films and precision coating materials. The midstream includes magnetic sheet formulation, ferrite sintering or composite processing, calendaring, coating, lamination, die-cutting and customized antenna-matching design. The downstream mainly serves NFC modules, RFID tags, smart cards, mobile devices, payment terminals, access control systems, logistics labels, industrial identification and IoT hardware manufacturers.

The cost structure is mainly composed of magnetic raw materials 35%-45%, including ferrite powder and magnetic composites; processing and manufacturing 20%-25%, including sintering, coating, lamination, slitting and die-cutting; adhesive films and auxiliary materials 10%-15%; labor and quality inspection 8%-12%; energy and equipment depreciation 5%-8%; and packaging, logistics and other expenses 5%-8%. High-end products for smartphones, payment terminals and on-metal RFID tags usually have higher formulation, precision processing and testing costs.

Demand is mainly driven by the wider use of NFC payment, smart access control, anti-metal RFID tags, smart cards, wearable devices, logistics tracking and IoT identification. As terminals become thinner and more integrated, magnetic sheets are increasingly required to improve antenna efficiency and reduce metal interference in compact spaces. Business opportunities are concentrated in high-permeability thin sheets, customized die-cut parts, on-metal RFID solutions, mobile NFC modules, industrial traceability and smart packaging applications, where customers require stable performance, small size, high reliability and batch customization.

LP Information, Inc. (LPI) ' newest research report, the "NFC-RFID Magnetic Shielding Sheet Industry Forecast" looks at past sales and reviews total world NFC-RFID Magnetic Shielding Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected NFC-RFID Magnetic Shielding Sheet sales for 2026 through 2032. With NFC-RFID Magnetic Shielding Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NFC-RFID Magnetic Shielding Sheet industry.

This Insight Report provides a comprehensive analysis of the global NFC-RFID Magnetic Shielding Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NFC-RFID Magnetic Shielding Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NFC-RFID Magnetic Shielding Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NFC-RFID Magnetic Shielding Sheet and breaks down the forecast by Operating Frequency Range, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study

forecast offers a highly nuanced view of the current state and future trajectory in the global NFC-RFID Magnetic Shielding Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of NFC-RFID Magnetic Shielding Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Operating Frequency Range:

Low-Frequency Magnetic Shielding Sheet: ≈ 125 kHz

HF/NFC Magnetic Shielding Sheet: 13.56 MHz

UHF-Assisted Magnetic Shielding Sheet: 860 $\approx$ 960 MHz

Others

Segmentation by Sheet Thickness:

Ultra-Thin Magnetic Shielding Sheet: ≈ 0.05 mm

Thin Magnetic Shielding Sheet: $>0.05 \approx 0.10$ mm

Standard Magnetic Shielding Sheet: $>0.10 \approx 0.30$ mm

Thick Magnetic Shielding Sheet: >0.30 mm

Segmentation by Magnetic Material Type:

Flexible Ferrite Sheet

Sintered Ferrite Sheet

Magnetic Powder Composite Sheet

Amorphous/Nanocrystalline Magnetic Sheet

Others

Segmentation by Application:

Consumer Electronics

Smart Card and Payment

Retail and Logistics

Automotive

Industrial IoT

Security and Access Control

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK

MARUWA

Laird Performance Materials

TODA KOGYO

E-SONG EMC

Mag.Layers Scientific-Technics

Selmag Enterprise

KITAGAWA Industries

Microwave Absorbers

Sunlord Electronics

Kingbali

3M

KEMET

W?rth Elektronik eiSos

Shenzhen PH Functional Materials

SLT Microwave

Minoru Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global NFC-RFID Magnetic Shielding Sheet market?

What factors are driving NFC-RFID Magnetic Shielding Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NFC-RFID Magnetic Shielding Sheet market opportunities vary by end market size?

How does NFC-RFID Magnetic Shielding Sheet break out by Operating Frequency Range, by Application?

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