

Global NFC Chip Coil Market Growth 2026-2032

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Abstracts

The global NFC Chip Coil market size is predicted to grow from US\$ 92.93 million in 2025 to US\$ 162 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

NFC chip coils are 13.56 MHz magnetic coupling components designed to work with near-field communication chips. They mainly provide antenna induction, energy coupling, signal transmission and reception, resonance matching, and anti-interference optimization, and are used in short-range identification and communication scenarios such as smartphones, wearable devices, payment terminals, access control and ticketing systems, electronic tags, medical identification, industrial data collection, and automotive keys. Unlike long-range RF antennas, NFC chip coils rely on magnetic induction within a near-field range of several centimeters to establish stable connections between chips and reader devices. Therefore, coil inductance, Q factor, impedance matching, substrate material, line width and spacing, thickness, ferrite backing, and installation position inside the end device directly affect read distance, recognition stability, and resistance to metal interference. In terms of product structure, NFC chip coils can be divided into flexible coils, rigid coils, flat coils, wire-wound coils, and package-integrated coils. Common substrates include ceramic substrates, polyimide substrates, FR-4 glass fiber boards, PET films, paper card bases, and resin-encapsulated bases.

The industrial value of NFC chip coils comes from the continued adoption of near-field communication functions in end devices. As use cases such as mobile payments, wearable payments, smart door locks, electronic ticketing, medical consumable identification, and industrial asset management continue to expand, NFC is no longer merely an auxiliary function in consumer electronics, but is gradually becoming a basic interface for identity authentication, near-field interaction, fast device pairing, and anti-counterfeiting verification. As the magnetic coupling channel between NFC chips and

external reader devices, the coil directly affects read distance, recognition stability, response speed, and anti-interference capability. Since the internal space of end devices is highly compact, batteries, metal housings, shielding parts, and wireless charging structures can all change magnetic field distribution. Coil design therefore needs to balance inductance, Q factor, impedance matching, thickness, substrate material, and installation position. Although the unit value of this product is limited, it has a strong impact on overall device experience and certification pass rates, making it a key foundational component in NFC terminal design.

Technical competition in NFC chip coils is shifting from simply meeting the requirements of the 13.56 MHz communication frequency band toward miniaturization, thinness, high consistency, and adaptability to complex operating environments. Flat coils are more suitable for standardized mounting and small electronic devices, flexible coils are better suited to smartphones, wearable devices, and irregular internal spaces, while wire-wound structures are still used in some readers, identification modules, and customized devices. Coils with ferrite backing or magnetic sheet structures are more suitable for metal-adjacent environments and space-constrained terminals. Different substrate routes correspond to different customer needs. Ceramic substrates emphasize dimensional stability and componentized supply, polyimide and PET films emphasize flexible mounting, FR-4 board-based structures suit modular electronic devices, paper card bases suit tickets and tags, and resin-encapsulated substrates suit high-integration and durable applications. Future product upgrades will not focus on changing the basic operating frequency of NFC, but on improving terminal reliability through materials, structure, matching, and module integration.

From the perspective of market structure, the NFC chip coil industry has both standard component attributes and customized engineering attributes. Standard flat coils, general-purpose flexible antennas, and development coil components rely more on catalog-based supply, delivery lead time, pricing, and specification coverage, making them suitable for industrial equipment, reader modules, small-batch terminals, and R&D validation customers. Smartphones, smartwatches, smart rings, automotive keys, and high-end payment terminals place greater emphasis on customized dimensions, system-level validation, and long-term supply consistency. Suppliers therefore need capabilities in material selection, RF matching, magnetic field simulation, sample iteration, and mass-production quality control. As contactless payments, smart access control, medical identification, vehicle digital keys, and industrial IoT applications continue to grow, demand for NFC chip coils will maintain steady expansion. However, price differentiation will become more pronounced: ordinary standard components will face cost pressure, while thin, metal-resistant, wireless-charging-combined, and high-

reliability customized coils will carry stronger added value.

LP Information, Inc. (LPI) ' newest research report, the "NFC Chip Coil Industry Forecast" looks at past sales and reviews total world NFC Chip Coil sales in 2025, providing a comprehensive analysis by region and market sector of projected NFC Chip Coil sales for 2026 through 2032. With NFC Chip Coil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NFC Chip Coil industry.

This Insight Report provides a comprehensive analysis of the global NFC Chip Coil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NFC Chip Coil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NFC Chip Coil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NFC Chip Coil and breaks down the forecast by Product Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NFC Chip Coil.

This report presents a comprehensive overview, market shares, and growth opportunities of NFC Chip Coil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Form:

Flexible Coil

Rigid Coil

Segmentation by Product Shape:

Flat Coil

Wire-Wound Coil

Other

Segmentation by Substrate Type:

Ceramic Substrate

Polyimide Substrate

FR-4 Glass Fiber Substrate

PET Film Substrate

Paper Card Substrate

Resin Encapsulation Substrate

Other

Segmentation by Application:

Mobile Phone and Wearable

Payment Terminal

Access Control and Ticketing

Medical Identification

Industrial Data Collection

Automotive Key

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK

Murata Manufacturing

Coilcraft

Würth Elektronik

Molex

Taoglas

Abracon

TE Connectivity

Suntsu Electronics

Pulse Electronics

Sunlord Electronics

Sunway Communication

Greathome Precision Circuit

Suzhou Cowin Antenna Electronics

ZBTech

NHAIT

Signal Plus Technology

MKS

Unictron

Key Questions Addressed in this Report

What is the 10-year outlook for the global NFC Chip Coil market?

What factors are driving NFC Chip Coil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NFC Chip Coil market opportunities vary by end market size?

How does NFC Chip Coil break out by Product Form, by Application?

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