

# Global Next-Generation Industrial Water Treatment Market Growth 2026-2032

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## Abstracts

The global Next-Generation Industrial Water Treatment market size is predicted to grow from US\$ 37897 million in 2025 to US\$ 66927 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Next-Generation Industrial Water Treatment equipment output reached about 62,000 units against 85,000 units of annual capacity, with average unit price USD 0.625 million, and industry gross margins averaging around 35%. Next-Generation Industrial Water Treatment refers to advanced, data-driven, and sustainability-focused technologies that improve water quality, enable water reuse, and minimize chemical consumption and discharge across industrial operations. It integrates membrane innovations (e.g., high-performance reverse osmosis, nanofiltration, membrane bioreactors), advanced oxidation processes (AOP), electrochemical treatment, zero liquid discharge (ZLD) systems, biological nutrient removal, real-time IoT monitoring, AI-based dosing optimization, and decentralized modular treatment units. The supply chain begins upstream with specialty chemicals (biocides, corrosion inhibitors, scale inhibitors), membrane materials (PVDF, PES), catalysts, sensors, pumps, and automation components supplied by companies such as Ecolab (Nalco Water), Kurita Water Industries, Solenis, Veolia Water Technologies, SUEZ Water Technologies & Solutions, Xylem Inc., and DuPont Water Solutions. Midstream integrators design and engineer treatment systems, digital monitoring platforms, and EPC solutions, while downstream end users span power generation, oil & gas, semiconductors, pharmaceuticals, food & beverage, mining, data centers, and heavy manufacturing sectors. The value shift in this market is moving from commodity chemical supply toward integrated “water-as-a-service” models, circular water reuse, energy-efficient desalination, and digitally optimized lifecycle management aligned with ESG and regulatory tightening.

United States market for Next-Generation Industrial Water Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Next-Generation Industrial Water Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Next-Generation Industrial Water Treatment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Next-Generation Industrial Water Treatment players cover Ecolab, SUEZ, Veolia, Xylem, Solenis, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Next-Generation Industrial Water Treatment Industry Forecast" looks at past sales and reviews total world Next-Generation Industrial Water Treatment sales in 2025, providing a comprehensive analysis by region and market sector of projected Next-Generation Industrial Water Treatment sales for 2026 through 2032. With Next-Generation Industrial Water Treatment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Next-Generation Industrial Water Treatment industry.

This Insight Report provides a comprehensive analysis of the global Next-Generation Industrial Water Treatment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Next-Generation Industrial Water Treatment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Next-Generation Industrial Water Treatment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Next-Generation Industrial Water Treatment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Next-Generation Industrial Water Treatment.

This report presents a comprehensive overview, market shares, and growth opportunities of Next-Generation Industrial Water Treatment market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Water Treatment Equipment

Water Treatment Service

#### Segmentation by Filtration Technology:

Pressure-Driven Membrane Filtration

Biological Membrane Filtration

Electro-Driven Filtration

Advanced Membrane Filtration

#### Segmentation by Application:

Power Generation

Oil & Gas

Electronics

Pharmaceuticals

Food & Beverage

Mining & Metals

Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ecolab

SUEZ

Veolia

Xylem

Solenis

Kemira

Thermax

Lenntech

Huber

Alfa Laval

GEA Group

Pall

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Next-Generation Industrial Water Treatment market?

What factors are driving Next-Generation Industrial Water Treatment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Next-Generation Industrial Water Treatment market opportunities vary by end market size?

How does Next-Generation Industrial Water Treatment break out by Type, by Application?

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