

Global Next-gen Robotics in Automotive Manufacturing Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/GDC979A64B19EN.html>

Date: August 2025

Pages: 71

Price: US\$ 3,660.00 (Single User License)

ID: GDC979A64B19EN

Abstracts

According to this study, the global Next-gen Robotics in Automotive Manufacturing market size will reach US\$ 2623 million by 2031.

'Classical' industrial robots have been a mainstay in automotive production for decades, performing tasks such as welding, painting, and assembly with speed and precision. However, these robots have traditionally been limited in their scope, requiring pre-programmed instructions and operating in highly structured environments. The latest generation of humanoid robots—equipped with advanced AI, computer vision, and sophisticated actuators—marks a fundamental departure from this paradigm. Unlike their industrial predecessors, humanoid robots are designed to interact more naturally with human workers, adapt to unstructured environments, and perform a wide range of tasks without the need for extensive programming - way beyond the capabilities of present collaborative robots (cobots). These humanoids are expected to bridge the automation gaps that traditional systems could not address, such as handling complex assembly processes, collaborating with human operators, and even learning tasks on the go. The automotive industry is in transition with the incorporation of humanoid robots like Tesla's Optimus, which are set to revolutionize production lines. Humanoid robots will perform complex tasks and communicate in natural language, streamlining operations, addressing labor shortages, and improving workplace safety. With advanced models like the Optimus Gen 2, and partnerships like BYD's work with UBTECH, Geely's work with UBTECH and MAE, and BMW's agreement with Figure AI, humanoid robots are rapidly being incorporated into the automotive manufacturing industry. These innovations allow automakers to automate tasks like assembly, quality inspection, and parts handling, increasing flexibility and efficiency. As humanoid technology advances, more automakers will adopt these solutions over the next decade, driving smart,

sustainable manufacturing and reshaping the future of automotive production.

United States market for Next-gen Robotics in Automotive Manufacturing is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Next-gen Robotics in Automotive Manufacturing is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Next-gen Robotics in Automotive Manufacturing is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Next-gen Robotics in Automotive Manufacturing players cover UBTECH, Tesla, Figure AI, Aptronik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the "Next-gen Robotics in Automotive Manufacturing Industry Forecast" looks at past sales and reviews total world Next-gen Robotics in Automotive Manufacturing sales in 2024, providing a comprehensive analysis by region and market sector of projected Next-gen Robotics in Automotive Manufacturing sales for 2025 through 2031. With Next-gen Robotics in Automotive Manufacturing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Next-gen Robotics in Automotive Manufacturing industry.

This Insight Report provides a comprehensive analysis of the global Next-gen Robotics in Automotive Manufacturing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Next-gen Robotics in Automotive Manufacturing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Next-gen Robotics in Automotive Manufacturing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Next-gen Robotics in Automotive Manufacturing and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Next-gen Robotics in Automotive Manufacturing.

This report presents a comprehensive overview, market shares, and growth opportunities of Next-gen Robotics in Automotive Manufacturing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Humanoid Robot

Software & Solutions

Segmentation by Application:

Material Handling

Welding

Painting

Machine Tending

Assembly

Quality Inspection

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

UBTECH

Tesla

Figure AI

Appronik

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