

Global Newborn Screening Testing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Newborn Screening Testing market size is predicted to grow from US\$ 1061 million in 2025 to US\$ 1615 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Newborn Screening Testing refers to the laboratory analysis performed on samples collected from infants shortly after birth to detect serious conditions that may not be clinically apparent but require early intervention. It encompasses the use of biochemical, immunological, and molecular testing methods to identify markers of inherited or congenital disorders, generate actionable screening results, and trigger confirmatory diagnostics and clinical follow-up when abnormalities are detected.

The newborn screening testing market is characterized by its role as foundational diagnostic infrastructure within maternal and child healthcare systems, resulting in stable demand and limited sensitivity to economic cycles. Market structure is shaped by centralized purchasing, rigorous quality standards, and long technology adoption timelines, which favor established testing platforms and vendors with proven reliability and regulatory alignment. Competitive differentiation increasingly centers on analytical accuracy, workflow automation, and the ability to integrate testing outputs with digital reporting and follow-up systems, rather than on testing volume alone. As screening programs modernize, growth opportunities are concentrated in advanced testing methodologies, replacement cycles of legacy platforms, and incremental expansion of screening panels driven by clinical evidence and policy endorsement.

LPI (LP Information)' newest research report, the "Newborn Screening Testing Industry Forecast" looks at past sales and reviews total world Newborn Screening Testing sales in 2025, providing a comprehensive analysis by region and market sector of projected

Newborn Screening Testing sales for 2026 through 2032. With Newborn Screening Testing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Newborn Screening Testing industry.

This Insight Report provides a comprehensive analysis of the global Newborn Screening Testing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Newborn Screening Testing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Newborn Screening Testing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Newborn Screening Testing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Newborn Screening Testing.

This report presents a comprehensive overview, market shares, and growth opportunities of Newborn Screening Testing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Genetic Sequencing

Hearing Screening

Pulse Oximetry

Others

Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

Segmentation by Service Model:

Public Health Program

Consumer

Others

Segmentation by Application:

Public Hospitals

Private Hospitals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Revvity

Quest Diagnostics

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Cordlife

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

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