

Global Newborn Screening Program Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Newborn Screening Program market size is predicted to grow from US\$ 1061 million in 2025 to US\$ 1615 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Newborn Screening Program is a tests infants shortly after birth to identify serious conditions that are not clinically evident but can be prevented or treated if detected early. The program coordinates sample collection, laboratory testing, result reporting, follow up of abnormal findings, confirmatory diagnostics, and referral into appropriate treatment and long term care to reduce avoidable morbidity and mortality across the population.

The newborn screening program market represents a healthcare delivery where growth and competition are shaped more by governance frameworks and public health priorities than by conventional market forces. Demand is structurally stable because participation is embedded in birth care pathways, while expansion is paced by evidence based policy decisions, budget approvals, and long implementation cycles. Program operators and suppliers compete primarily on reliability, compliance, and system integration, with differentiation increasingly tied to digital reporting, recall management, and coordination with downstream clinical services rather than to test volume. As programs evolve, opportunities lie in modernization initiatives, expanded condition coverage, and the integration of screening outcomes into broader population health management systems.

LPI (LP Information)' newest research report, the "Newborn Screening Program Industry Forecast" looks at past sales and reviews total world Newborn Screening Program sales in 2025, providing a comprehensive analysis by region and market

sector of projected Newborn Screening Program sales for 2026 through 2032. With Newborn Screening Program sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Newborn Screening Program industry.

This Insight Report provides a comprehensive analysis of the global Newborn Screening Program landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Newborn Screening Program portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Newborn Screening Program market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Newborn Screening Program and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Newborn Screening Program.

This report presents a comprehensive overview, market shares, and growth opportunities of Newborn Screening Program market by product type, application, key players and key regions and countries.

Segmentation by Type:

Genetic Sequencing

Hearing Screening

Pulse Oximetry

Others

Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

Segmentation by Service Model:

Public Health Program

Consumer

Others

Segmentation by Application:

Public Hospitals

Private Hospitals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Revvity

Quest Diagnostics

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Cordlife

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

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