

Global Newborn Screening Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Newborn Screening market size is predicted to grow from US\$ 1061 million in 2025 to US\$ 1615 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Newborn Screening is the organized testing and follow up workflow that checks babies shortly after birth for serious conditions that are not yet visible but can be prevented or treated if found early. From a consumer perspective, it is a safety net bundled into birth care that delivers timely results and clear next steps, minimizing anxiety through reliable communication and fast referral when a screen is abnormal. From a government perspective, it is a population health program that standardizes early detection, funds and regulates laboratory quality, ensures equitable access, and connects positive screens to treatment pathways to reduce preventable disability and long term healthcare burden.

The newborn screening market is best understood as a policy anchored healthcare utility where demand is structurally stable and competitive dynamics are shaped more by governance and operational credibility than by commercial marketing. Because outcomes depend on flawless execution across collection, laboratory processing, reporting, and follow up, buyers prioritize reliability, quality systems, and integration with maternity and pediatric care pathways, which raises barriers to entry and supports long term incumbent positions. Growth is driven primarily by program upgrades such as expanded condition coverage, greater use of molecular confirmatory methods, digitized reporting, and stronger case management, while pricing tends to be constrained by public procurement and cost effectiveness expectations. As a result, service providers differentiate through turnaround time, recall performance, data connectivity, and end to end clinical coordination rather than through test volume alone.

LPI (LP Information)' newest research report, the “Newborn Screening Industry Forecast” looks at past sales and reviews total world Newborn Screening sales in 2025, providing a comprehensive analysis by region and market sector of projected Newborn Screening sales for 2026 through 2032. With Newborn Screening sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Newborn Screening industry.

This Insight Report provides a comprehensive analysis of the global Newborn Screening landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Newborn Screening portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Newborn Screening market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Newborn Screening and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Newborn Screening.

This report presents a comprehensive overview, market shares, and growth opportunities of Newborn Screening market by product type, application, key players and key regions and countries.

Segmentation by Type:

Genetic Sequencing

Hearing Screening

Pulse Oximetry

Others

Segmentation by Screening Purpose:

Core Condition Screening

Expanded Condition Screening

Segmentation by Service Model:

Public Health Program

Consumer

Others

Segmentation by Application:

Public Hospitals

Private Hospitals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Revvity

Quest Diagnostics

MedGenome

Mayo Clinic Laboratories

GeneDx

PreventionGenetics

SYNLAB

Cordlife

BGI Genomics

Berry Genomics

Annaroad

Jiajian Medical Testing

Genesky

Weihansi Biomedical Technology

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