

Global Newborn Metabolic Screening Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Newborn Metabolic Screening market size is predicted to grow from US\$ 850 million in 2025 to US\$ 1422 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Newborn metabolic screening, also known as newborn screening or heel-stick testing, is a public health program aimed at identifying certain metabolic, genetic, and congenital disorders in newborns shortly after birth. The screening involves collecting a small blood sample, typically obtained by pricking the newborn's heel, and testing it for the presence of specific markers associated with these disorders. Early detection allows for prompt intervention and treatment, often preventing or minimizing the development of serious health issues.

Continuous expansion of newborn screening panels to include additional metabolic, genetic, and congenital disorders. Advances in genetic testing technologies may contribute to the identification of new conditions.

LPI (LP Information)' newest research report, the "Newborn Metabolic Screening Industry Forecast" looks at past sales and reviews total world Newborn Metabolic Screening sales in 2025, providing a comprehensive analysis by region and market sector of projected Newborn Metabolic Screening sales for 2026 through 2032. With Newborn Metabolic Screening sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Newborn Metabolic Screening industry.

This Insight Report provides a comprehensive analysis of the global Newborn Metabolic Screening landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Newborn Metabolic Screening portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Newborn Metabolic Screening market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Newborn Metabolic Screening and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Newborn Metabolic Screening.

This report presents a comprehensive overview, market shares, and growth opportunities of Newborn Metabolic Screening market by product type, application, key players and key regions and countries.

Segmentation by Type:

Blood Test

Urine Test

Segmentation by Application:

Hospital

Specialty Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

PerkinElmer

Bio-Rad Laboratories

Trivitron Healthcare Private Limited

BioMedomics, Inc.

Luminex Corporation

MP BIOMEDICALS

Synergy Medical Systems LLP

Agilent Technologies, Inc

Thermo Fisher Scientific, Inc

Zivak Technologies

Covidien Plc

AB Sciex LLC

Waters Corp.

Masimo Corp.

Natus Medical Inc.

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