

# Global New Molecular Entities (NME) Drugs Market Growth 2026-2032

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## Abstracts

The global New Molecular Entities (NME) Drugs market size is predicted to grow from US\$ 230306 million in 2025 to US\$ 372890 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global New Molecular Entities (NME) Drugs reached approximately 96.94 M Units, with an average global market price of around 2428 USD per Unit.

New Molecular Entity (NME) drugs are pharmaceutical products that contain an active ingredient never before approved by the U.S. Food and Drug Administration (FDA) or other major regulatory authorities for use in humans. An NME is characterized by a novel chemical structure or molecular composition, meaning the active substance has not previously been marketed or authorized in any drug product. NMEs represent true pharmaceutical innovation, as they introduce new mechanisms of action, new biological targets, or new therapeutic approaches for the prevention, diagnosis, or treatment of disease. They are typically approved by the FDA under a New Drug Application (NDA) (for small-molecule drugs) and are closely tracked by regulators and the pharmaceutical industry as a key indicator of research and development (R&D) productivity and innovation strength.

The upstream raw materials for new molecular entity (NME) drugs mainly include active pharmaceutical ingredients (APIs), pharmaceutical intermediates, excipients, etc. Typical suppliers include Pfizer, Roche, Merck, AstraZeneca, etc. The downstream applications are mainly in the treatment of oncology, immune diseases, cardiovascular diseases, etc.

The single-line production capacity of new molecular entity (NME) drugs varies greatly

depending on the type of drug molecule, process complexity, equipment scale and production mode, and the industry gross profit margin is usually in the range of 60%-80%.

United States market for New Molecular Entities (NME) Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for New Molecular Entities (NME) Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for New Molecular Entities (NME) Drugs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key New Molecular Entities (NME) Drugs players cover Roche, Novartis, Merck, Pfizer, AstraZeneca, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “New Molecular Entities (NME) Drugs Industry Forecast” looks at past sales and reviews total world New Molecular Entities (NME) Drugs sales in 2025, providing a comprehensive analysis by region and market sector of projected New Molecular Entities (NME) Drugs sales for 2026 through 2032. With New Molecular Entities (NME) Drugs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Molecular Entities (NME) Drugs industry.

This Insight Report provides a comprehensive analysis of the global New Molecular Entities (NME) Drugs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Molecular Entities (NME) Drugs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Molecular Entities (NME) Drugs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Molecular Entities (NME) Drugs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Molecular Entities (NME) Drugs.

This report presents a comprehensive overview, market shares, and growth opportunities of New Molecular Entities (NME) Drugs market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Small Molecules

Monoclonal Antibodies

ADCs

Others

#### Segmentation by Administration Route:

Oral Drugs

Injectable Drugs

Others

#### Segmentation by Action Mechanism:

Receptor Agonists

Enzyme Inhibitors

Others

#### Segmentation by Application:

Cancer Diseases

Immune Diseases

Cardiovascular Diseases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Novartis

Merck

Pfizer

AstraZeneca

Johnson & Johnson

Bristol Myers Squibb

Bayer

GSK

Daiichi Sankyo

Amgen

Eli Lilly and Company

AbbVie

Sanofi

Takeda

Boehringer Ingelheim

Beigene, Ltd.

Jiangsu Hengrui Medicine

INNOVENT BIOLOGICS(SUZHOU)

Betta Pharmaceuticals

Remegen Co.,Ltd.

Shanghai Allist Pharmaceuticals

Innocare

Huiyu Pharmaceuticals

## Key Questions Addressed in this Report

What is the 10-year outlook for the global New Molecular Entities (NME) Drugs market?

What factors are driving New Molecular Entities (NME) Drugs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Molecular Entities (NME) Drugs market opportunities vary by end market size?

How does New Molecular Entities (NME) Drugs break out by Type, by Application?

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