

Global New Energy Vehicle On-board Power Supply Market Growth 2026-2032

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Abstracts

The global New Energy Vehicle On-board Power Supply market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The On-Board power supply is a device that converts the direct current of the vehicle battery into alternating current. Its function is to provide the AC power required by the electrical equipment inside the vehicle. This report studies New Energy Vehicle On-board Power Supply market. New Energy Vehicles include electric vehicles (EVs), hybrid electric vehicles (HEVs), plug-in hybrid electric vehicles (PHEVs), and fuel cell electric vehicles (FCEVs).

United States market for New Energy Vehicle On-board Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for New Energy Vehicle On-board Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for New Energy Vehicle On-board Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key New Energy Vehicle On-board Power Supply players cover Robert Bosch GmbH, Valeo, Leopold Kostalb GmbH, TDK, Panasonic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "New Energy Vehicle On-board Power Supply Industry Forecast" looks at past sales and reviews total world New Energy Vehicle On-board Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Vehicle On-board Power Supply sales for 2026 through 2032. With New Energy Vehicle On-board Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Energy Vehicle On-board Power Supply industry.

This Insight Report provides a comprehensive analysis of the global New Energy Vehicle On-board Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Vehicle On-board Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Vehicle On-board Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Vehicle On-board Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Vehicle On-board Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Vehicle On-board Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DC/DC Converter

OBC (On-board Charger)

Integrated Products

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robert Bosch GmbH

Valeo

Leopold Kostalb GmbH

TDK

Panasonic

Tesla

BYD

LG Magna

EV-Tech

Hyunda Mobis

Tiecheng

Toyota Industries

Zhejiang EVTECH

Delta Electronics

Shenzhen VMAX

Shinry

Shenzhen Inovance Technology

Enpower

FinDreams Powertrain

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Vehicle On-board Power Supply market?

What factors are driving New Energy Vehicle On-board Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Vehicle On-board Power Supply market opportunities vary by end market size?

How does New Energy Vehicle On-board Power Supply break out by Type, by Application?

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