

# Global New Energy Vehicle Integrated Motor Control Unit Market Growth 2026-2032

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## Abstracts

The global New Energy Vehicle Integrated Motor Control Unit market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The integrated motor controller for new energy vehicles is a key electronic control unit in new energy vehicles. It integrates multiple functions such as motor control, power conversion, and drive system management. IMCU achieves power output and energy recovery of electric vehicles by precisely controlling the speed and torque of the motor. The design and implementation of IMCU involves multiple key components and complex control logic, including microcontrollers, voltage source inverters (VSIs), current sensors, position sensors, electromagnetic interference (EMI) suppression components, heat sinks, and communication interfaces. The collaborative work of these components ensures that the motor controller can efficiently and accurately control the motor while ensuring the stability and safety of the system. With the rapid development of the new energy vehicle industry, the technology of IMCU is also constantly improving, such as the transition from silicon-based IGBT to silicon carbide MOS, and the development of integrated products to improve power density and cooling performance and reduce costs.

United States market for New Energy Vehicle Integrated Motor Control Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for New Energy Vehicle Integrated Motor Control Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for New Energy Vehicle Integrated Motor Control Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key New Energy Vehicle Integrated Motor Control Unit players cover Robert Bosch, Semikron Danfoss, BorgWarner, zapi group, Broad-Ocean Motor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “New Energy Vehicle Integrated Motor Control Unit Industry Forecast” looks at past sales and reviews total world New Energy Vehicle Integrated Motor Control Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Vehicle Integrated Motor Control Unit sales for 2026 through 2032. With New Energy Vehicle Integrated Motor Control Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Energy Vehicle Integrated Motor Control Unit industry.

This Insight Report provides a comprehensive analysis of the global New Energy Vehicle Integrated Motor Control Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Vehicle Integrated Motor Control Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Vehicle Integrated Motor Control Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Vehicle Integrated Motor Control Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Vehicle Integrated Motor Control Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Vehicle Integrated Motor Control Unit market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Low Power

Medium Power

High Power

### Segmentation by Application:

Commercial Vehicles

Passenger Cars

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robert Bosch

Semikron Danfoss

BorgWarner

zapi group

Broad-Ocean Motor

Curtis Instruments, Inc.

Alltrax

Shenzhen V and T Technologies Co., Ltd.

Dongshan Precision Manufacturing Co., Ltd.

Wuling Motors

Yiwei New Energy Automobile Co., Ltd.

Sinovation EV

BYD

INVT ELECTRIC VEHICLE DRIVE TECHNOLOGY

JEE

## Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Vehicle Integrated Motor Control Unit market?

What factors are driving New Energy Vehicle Integrated Motor Control Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Vehicle Integrated Motor Control Unit market opportunities vary by end market size?

How does New Energy Vehicle Integrated Motor Control Unit break out by Type, by Application?



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