

Global New Energy Vehicle Electric Cooling Pump Market Growth 2026-2032

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Abstracts

The global New Energy Vehicle Electric Cooling Pump market size is predicted to grow from US\$ 1396 million in 2025 to US\$ 3941 million in 2032; it is expected to grow at a CAGR of 16.3% from 2026 to 2032.

In 2024, global new energy vehicle electric cooling pump production reached approximately 31323 K units, with an average global market price of around US\$ 35.6 per unit. The electric cooling pump in new energy vehicles is a fluid circulation device driven by an electric motor. It actively propels a cooling medium (such as water or oil) through the motor, inverter, battery, and its heat exchanger, thereby achieving heat transfer and temperature control, ensuring the thermal management performance and reliability of the powertrain under various operating conditions.

Currently, a new round of global scientific and technological revolution and industrial transformation is booming. The integration of automotive technologies with energy, transportation, information and communications is accelerating, with electrification, connectivity, and intelligence becoming the driving trends and trends in the automotive industry. New energy vehicles integrate transformative technologies such as new energy, new materials, the internet, big data, and artificial intelligence, driving the transformation of automobiles from simple means of transportation into mobile smart terminals, energy storage units, and digital spaces. These efforts are driving the transformation and upgrading of energy, transportation, and information and communications infrastructure, optimizing energy consumption structures, and enhancing the intelligence of transportation systems and urban operations. The global market is vigorously promoting the development of energy-saving vehicles, new energy vehicles, and intelligent connected vehicles, accelerating breakthroughs in core automotive component technologies and boosting the development of the automotive

component industry. In recent years, major global automotive nations have strengthened strategic planning and policy support, while multinational automakers have increased R&D investment and refined their industrial layout. New energy vehicles have become a key driver of the global automotive industry's transformation and development, and a crucial engine driving sustained global economic growth.

The increasing power density of electric vehicle traction motors generates significant heat, posing new challenges for motor heat dissipation. While water cooling technology currently meets these requirements, it suffers from significant technical drawbacks. The coolant resides in the housing's channels, not in direct contact with the motor. Heat generated within the motor is transferred through layers of material to the coolant in the housing's channels, where it is then dissipated. This constitutes indirect cooling. Because the motor lacks direct access to the coolant, heat can easily accumulate, creating localized hot spots. Furthermore, the layout of the cooling channels requires a larger motor housing. Oil, however, is non-conductive and non-magnetic, so it has no effect on the motor's magnetic circuit. Therefore, it can serve as a direct cooling medium for the motor. During operation, heat generated by the motor is transferred to the motor base via the oil, achieving cooling. Oil-cooled motors employ direct cooling, significantly reducing the motor housing size and enabling more compact designs.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “New Energy Vehicle Electric Cooling Pump Industry Forecast” looks at past sales and reviews total world New Energy Vehicle Electric Cooling Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Vehicle Electric Cooling Pump sales for 2026 through 2032. With New Energy Vehicle Electric Cooling Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Energy Vehicle Electric Cooling Pump industry.

This Insight Report provides a comprehensive analysis of the global New Energy Vehicle Electric Cooling Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Vehicle Electric Cooling Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Vehicle Electric Cooling Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Vehicle Electric Cooling Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Vehicle Electric Cooling Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Vehicle Electric Cooling Pump market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electronic Water Pump

Electronic Oil Pump

Segmentation by Power:

<200w

200-500w

>500w

Segmentation by Sector:

Motor Thermal Management

Battery Thermal Management

Segmentation by Application:

BEV

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Nidec

Sanhua

VISU

FinDreams (BYD)

GMB

Vitesco Technologies

Hanon Systems

Valeo

Aisin

Rheinmetall Automotive

Buehler Motor

Feilong Auto Components

Tuopu

Huahui Enterprise

Shenpeng Technology

Changzhou Southeast Electric Appliance

Johnson Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Vehicle Electric Cooling Pump market?

What factors are driving New Energy Vehicle Electric Cooling Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Vehicle Electric Cooling Pump market opportunities vary by end market size?

How does New Energy Vehicle Electric Cooling Pump break out by Type, by Application?

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