

Global New Energy Vehicle Carbon Fiber Parts Market Growth 2026-2032

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Abstracts

The global New Energy Vehicle Carbon Fiber Parts market size is predicted to grow from US\$ 4637 million in 2025 to US\$ 12699 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

New Energy Vehicle Carbon Fiber Parts refer to key automotive components manufactured using carbon fiber reinforced composite materials, mainly including body panels, structural chassis components, interior components, and functional lightweight modules. These components, thanks to the high strength, low density, and corrosion resistance of carbon fiber, can significantly reduce vehicle weight, improve range efficiency, and enhance safety performance compared to traditional steel and aluminum materials. Therefore, they are increasingly widely used in emerging energy vehicle fields such as electric vehicles and hybrid vehicles. The global New Energy Vehicle Carbon Fiber Parts market is projected to produce approximately 26,333 tons in 2025, with an average price of approximately US\$180,000 per ton and a gross margin of approximately 35%-40%.

In recent years, with the continued growth in global sales of new energy vehicles and the adoption of lightweighting strategies as a key path to improve vehicle energy efficiency and range, the carbon fiber component market has gained significant development opportunities. Carbon fiber materials, with their extremely high strength-to-weight ratio and excellent durability, are increasingly used in key areas such as vehicle body structures, chassis components, and functional modules. At the same time, stringent regulations from governments worldwide regarding emission standards and energy efficiency have driven the adoption of lightweight materials, propelling market expansion from a policy perspective. Furthermore, technological innovation leading to optimized production processes and cost reductions gives carbon fiber components a

stronger competitive edge in an increasingly competitive market.

From an industry perspective, the sensitivity of electric vehicles to overall vehicle weight makes carbon fiber a crucial material choice for improving range performance. As battery pack weight increases, replacing traditional metals with carbon fiber helps control overall weight and improve energy consumption indicators. On the one hand, the lightweighting trend brings new growth potential; on the other hand, the accelerated global electrification transformation has brought considerable market demand and business expansion opportunities to carbon fiber component companies.

However, rapid market development is also accompanied by a series of challenges and risks. Firstly, fluctuations in carbon fiber raw material prices and high costs put pressure on the downstream supply chain. Fluctuations in raw material costs, such as PAN fiber prices, directly affect product pricing and profit margins. Secondly, the complexity of manufacturing processes, long production cycles, and limitations in scale restrict the widespread adoption of carbon fiber components in mass-market vehicles. Furthermore, the high investment required for advanced cutting and forming equipment within the supply chain creates significant barriers to entry for companies in terms of technological accumulation and capital investment.

Regarding downstream demand trends, high-end luxury electric vehicles and performance models were the first to adopt carbon fiber structural components. As manufacturing efficiency improves and costs decrease, this material is beginning to penetrate the mid-to-high-end mainstream new energy vehicle market. It is expected that in the next few years, body structural components, key chassis components, and battery thermal management components will become the highlights of market growth. Overall, the new energy vehicle carbon fiber component market will continue to grow as the demand for lightweighting deepens and production technologies mature.

LP Information, Inc. (LPI) ' newest research report, the "New Energy Vehicle Carbon Fiber Parts Industry Forecast" looks at past sales and reviews total world New Energy Vehicle Carbon Fiber Parts sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Vehicle Carbon Fiber Parts sales for 2026 through 2032. With New Energy Vehicle Carbon Fiber Parts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Energy Vehicle Carbon Fiber Parts industry.

This Insight Report provides a comprehensive analysis of the global New Energy Vehicle Carbon Fiber Parts landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Vehicle Carbon Fiber Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Vehicle Carbon Fiber Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Vehicle Carbon Fiber Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Vehicle Carbon Fiber Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Vehicle Carbon Fiber Parts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Body Structural Components

Exterior Panels

Chassis & Suspension Components

Interior Components

Battery & Powertrain Structural Parts

Functional Lightweight Modules

Segmentation by Process:

Compression Molding (RTM)

Hot Pressing (SMC, DMC, BMC)

Other Processes

Segmentation by Sales:

OEM

Aftermarket

Segmentation by Fiber Modulus:

Standard Modulus (T300?T400)

Intermediate Modulus (T500?T700)

High Modulus (T800?T1000)

Others

Segmentation by Application:

Electric Vehicles (EVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

Hydrogen Fuel Cell Electric Vehicles (FCEVs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Röchling(DE)

Toray Advanced Composites (ZOLTEK Corporation)(JP)

Hexcel(US)

CSP (Teijin Automotive Technologies)(US)

Mubea(DE)

Carbon Revolution (AU)

Voith(DE)

Formaplex Technologies(Unipart)(UK)

Hankuk Carbon(KR)

Hyosung(KR)

Rockman Industries (Moldex Composites)(IN)

Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN)

Advanced Technik Composite Corp.(CN)

Nanjing Julong Science & Technology Co.,Ltd.(CN)

Shandong Shuangyi Technology Co., Ltd.(CN)

Weihai Guangwei Composite Materials Co., Ltd. (CN)

Zhongfu Shenying Carbon Fiber Co., Ltd.(CN)

Jiangsu Hengshen Co., Ltd.?(CN)

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN)

Jilin Chemical Fiber Group(CN)

Baowu Carbon Technology Co., Ltd.(CN)

Boscfrp(CN)

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN)

Sinofibers Technology Ltd.(CN)

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)

Zhejiang Jinggong Integrated Technology Co., Ltd.(CN)

Anhui Shenjian New Materials Co.,Ltd(CN)

Shenzhen WOTE Advanced Materials Co.,Ltd.(CN)

Guangdong Kitech New Material Holding Co., Ltd.(CN)

Kingfa Sci.&Tech. Co.,Ltd.(CN)

Cotesa China Composites Co., Ltd.(CN)

Kangde Xin Composite Material Group Co., Ltd.(CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Vehicle Carbon Fiber Parts market?

What factors are driving New Energy Vehicle Carbon Fiber Parts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Vehicle Carbon Fiber Parts market opportunities vary by end market size?

How does New Energy Vehicle Carbon Fiber Parts break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global New Energy Vehicle Carbon Fiber Parts Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for New Energy Vehicle Carbon Fiber Parts by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for New Energy Vehicle Carbon Fiber Parts by Country/Region, 2021, 2025 & 2032

2.2 New Energy Vehicle Carbon Fiber Parts Segment by Type

- 2.2.1 Body Structural Components
- 2.2.2 Exterior Panels
- 2.2.3 Chassis & Suspension Components
- 2.2.4 Interior Components
- 2.2.5 Battery & Powertrain Structural Parts
- 2.2.6 Functional Lightweight Modules
- 2.2.7 New Energy Vehicle Carbon Fiber Parts Sales by Type
 - 2.2.7.1 Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Type (2021-2026)
 - 2.2.7.2 Global New Energy Vehicle Carbon Fiber Parts Revenue and Market Share by Type (2021-2026)
 - 2.2.7.3 Global New Energy Vehicle Carbon Fiber Parts Sale Price by Type (2021-2026)

2.3 New Energy Vehicle Carbon Fiber Parts Segment by Process

- 2.3.1 Compression Molding (RTM)
- 2.3.2 Hot Pressing (SMC, DMC, BMC)
- 2.3.3 Other Processes

2.3.4 New Energy Vehicle Carbon Fiber Parts Sales by Process

2.3.4.1 Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Process (2021-2026)

2.3.4.2 Global New Energy Vehicle Carbon Fiber Parts Revenue and Market Share by Process (2021-2026)

2.3.4.3 Global New Energy Vehicle Carbon Fiber Parts Sale Price by Process (2021-2026)

2.4 New Energy Vehicle Carbon Fiber Parts Segment by Sales

2.4.1 OEM

2.4.2 Aftermarket

2.4.3 New Energy Vehicle Carbon Fiber Parts Sales by Sales

2.4.3.1 Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Sales (2021-2026)

2.4.3.2 Global New Energy Vehicle Carbon Fiber Parts Revenue and Market Share by Sales (2021-2026)

2.4.3.3 Global New Energy Vehicle Carbon Fiber Parts Sale Price by Sales (2021-2026)

2.5 New Energy Vehicle Carbon Fiber Parts Segment by Fiber Modulus

2.5.1 Standard Modulus (T300?T400)

2.5.2 Intermediate Modulus (T500?T700)

2.5.3 High Modulus (T800?T1000)

2.5.4 Others

2.5.5 New Energy Vehicle Carbon Fiber Parts Sales by Fiber Modulus

2.5.5.1 Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Fiber Modulus (2021-2026)

2.5.5.2 Global New Energy Vehicle Carbon Fiber Parts Revenue and Market Share by Fiber Modulus (2021-2026)

2.5.5.3 Global New Energy Vehicle Carbon Fiber Parts Sale Price by Fiber Modulus (2021-2026)

2.6 New Energy Vehicle Carbon Fiber Parts Segment by Application

2.6.1 Electric Vehicles (EVs)

2.6.2 Plug-in Hybrid Electric Vehicles (PHEVs)

2.6.3 Hydrogen Fuel Cell Electric Vehicles (FCEVs)

2.6.4 New Energy Vehicle Carbon Fiber Parts Sales by Application

2.6.4.1 Global New Energy Vehicle Carbon Fiber Parts Sale Market Share by Application (2021-2026)

2.6.4.2 Global New Energy Vehicle Carbon Fiber Parts Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global New Energy Vehicle Carbon Fiber Parts Sale Price by Application

(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global New Energy Vehicle Carbon Fiber Parts Breakdown Data by Company

3.1.1 Global New Energy Vehicle Carbon Fiber Parts Annual Sales by Company
(2021-2026)

3.1.2 Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Company
(2021-2026)

3.2 Global New Energy Vehicle Carbon Fiber Parts Annual Revenue by Company
(2021-2026)

3.2.1 Global New Energy Vehicle Carbon Fiber Parts Revenue by Company
(2021-2026)

3.2.2 Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by
Company (2021-2026)

3.3 Global New Energy Vehicle Carbon Fiber Parts Sale Price by Company

3.4 Key Manufacturers New Energy Vehicle Carbon Fiber Parts Producing Area
Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers New Energy Vehicle Carbon Fiber Parts Product Location
Distribution

3.4.2 Players New Energy Vehicle Carbon Fiber Parts Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NEW ENERGY VEHICLE CARBON FIBER PARTS BY GEOGRAPHIC REGION

4.1 World Historic New Energy Vehicle Carbon Fiber Parts Market Size by Geographic
Region (2021-2026)

4.1.1 Global New Energy Vehicle Carbon Fiber Parts Annual Sales by Geographic
Region (2021-2026)

4.1.2 Global New Energy Vehicle Carbon Fiber Parts Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic New Energy Vehicle Carbon Fiber Parts Market Size by
Country/Region (2021-2026)

4.2.1 Global New Energy Vehicle Carbon Fiber Parts Annual Sales by Country/Region

(2021-2026)

4.2.2 Global New Energy Vehicle Carbon Fiber Parts Annual Revenue by Country/Region (2021-2026)

4.3 Americas New Energy Vehicle Carbon Fiber Parts Sales Growth

4.4 APAC New Energy Vehicle Carbon Fiber Parts Sales Growth

4.5 Europe New Energy Vehicle Carbon Fiber Parts Sales Growth

4.6 Middle East & Africa New Energy Vehicle Carbon Fiber Parts Sales Growth

5 AMERICAS

5.1 Americas New Energy Vehicle Carbon Fiber Parts Sales by Country

5.1.1 Americas New Energy Vehicle Carbon Fiber Parts Sales by Country (2021-2026)

5.1.2 Americas New Energy Vehicle Carbon Fiber Parts Revenue by Country (2021-2026)

5.2 Americas New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026)

5.3 Americas New Energy Vehicle Carbon Fiber Parts Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC New Energy Vehicle Carbon Fiber Parts Sales by Region

6.1.1 APAC New Energy Vehicle Carbon Fiber Parts Sales by Region (2021-2026)

6.1.2 APAC New Energy Vehicle Carbon Fiber Parts Revenue by Region (2021-2026)

6.2 APAC New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026)

6.3 APAC New Energy Vehicle Carbon Fiber Parts Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe New Energy Vehicle Carbon Fiber Parts by Country

- 7.1.1 Europe New Energy Vehicle Carbon Fiber Parts Sales by Country (2021-2026)
- 7.1.2 Europe New Energy Vehicle Carbon Fiber Parts Revenue by Country (2021-2026)
- 7.2 Europe New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026)
- 7.3 Europe New Energy Vehicle Carbon Fiber Parts Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa New Energy Vehicle Carbon Fiber Parts by Country
 - 8.1.1 Middle East & Africa New Energy Vehicle Carbon Fiber Parts Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa New Energy Vehicle Carbon Fiber Parts Revenue by Country (2021-2026)
- 8.2 Middle East & Africa New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026)
- 8.3 Middle East & Africa New Energy Vehicle Carbon Fiber Parts Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of New Energy Vehicle Carbon Fiber Parts
- 10.3 Manufacturing Process Analysis of New Energy Vehicle Carbon Fiber Parts

10.4 Industry Chain Structure of New Energy Vehicle Carbon Fiber Parts

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 New Energy Vehicle Carbon Fiber Parts Distributors

11.3 New Energy Vehicle Carbon Fiber Parts Customer

12 WORLD FORECAST REVIEW FOR NEW ENERGY VEHICLE CARBON FIBER PARTS BY GEOGRAPHIC REGION

12.1 Global New Energy Vehicle Carbon Fiber Parts Market Size Forecast by Region

12.1.1 Global New Energy Vehicle Carbon Fiber Parts Forecast by Region (2027-2032)

12.1.2 Global New Energy Vehicle Carbon Fiber Parts Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global New Energy Vehicle Carbon Fiber Parts Forecast by Type (2027-2032)

12.7 Global New Energy Vehicle Carbon Fiber Parts Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Röchling(DE)

13.1.1 Röchling(DE) Company Information

13.1.2 Röchling(DE) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.1.3 Röchling(DE) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Röchling(DE) Main Business Overview

13.1.5 Röchling(DE) Latest Developments

13.2 Toray Advanced Composites (ZOLTEK Corporation)(JP)

13.2.1 Toray Advanced Composites (ZOLTEK Corporation)(JP) Company Information

13.2.2 Toray Advanced Composites (ZOLTEK Corporation)(JP) New Energy Vehicle

Carbon Fiber Parts Product Portfolios and Specifications

13.2.3 Toray Advanced Composites (ZOLTEK Corporation)(JP) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Toray Advanced Composites (ZOLTEK Corporation)(JP) Main Business Overview

13.2.5 Toray Advanced Composites (ZOLTEK Corporation)(JP) Latest Developments

13.3 Hexcel(US)

13.3.1 Hexcel(US) Company Information

13.3.2 Hexcel(US) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.3.3 Hexcel(US) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Hexcel(US) Main Business Overview

13.3.5 Hexcel(US) Latest Developments

13.4 CSP (Teijin Automotive Technologies)(US)

13.4.1 CSP (Teijin Automotive Technologies)(US) Company Information

13.4.2 CSP (Teijin Automotive Technologies)(US) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.4.3 CSP (Teijin Automotive Technologies)(US) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 CSP (Teijin Automotive Technologies)(US) Main Business Overview

13.4.5 CSP (Teijin Automotive Technologies)(US) Latest Developments

13.5 Mubea(DE)

13.5.1 Mubea(DE) Company Information

13.5.2 Mubea(DE) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.5.3 Mubea(DE) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Mubea(DE) Main Business Overview

13.5.5 Mubea(DE) Latest Developments

13.6 Carbon Revolution (AU)

13.6.1 Carbon Revolution (AU) Company Information

13.6.2 Carbon Revolution (AU) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.6.3 Carbon Revolution (AU) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Carbon Revolution (AU) Main Business Overview

13.6.5 Carbon Revolution (AU) Latest Developments

13.7 Voith(DE)

- 13.7.1 Voith(DE) Company Information
- 13.7.2 Voith(DE) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
- 13.7.3 Voith(DE) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Voith(DE) Main Business Overview
- 13.7.5 Voith(DE) Latest Developments
- 13.8 Formaplex Technologies(Unipart)(UK)
 - 13.8.1 Formaplex Technologies(Unipart)(UK) Company Information
 - 13.8.2 Formaplex Technologies(Unipart)(UK) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
 - 13.8.3 Formaplex Technologies(Unipart)(UK) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Formaplex Technologies(Unipart)(UK) Main Business Overview
 - 13.8.5 Formaplex Technologies(Unipart)(UK) Latest Developments
- 13.9 Hankuk Carbon(KR)
 - 13.9.1 Hankuk Carbon(KR) Company Information
 - 13.9.2 Hankuk Carbon(KR) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
 - 13.9.3 Hankuk Carbon(KR) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hankuk Carbon(KR) Main Business Overview
 - 13.9.5 Hankuk Carbon(KR) Latest Developments
- 13.10 Hyosung(KR)
 - 13.10.1 Hyosung(KR) Company Information
 - 13.10.2 Hyosung(KR) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
 - 13.10.3 Hyosung(KR) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Hyosung(KR) Main Business Overview
 - 13.10.5 Hyosung(KR) Latest Developments
- 13.11 Rockman Industries (Moldex Composites)(IN)
 - 13.11.1 Rockman Industries (Moldex Composites)(IN) Company Information
 - 13.11.2 Rockman Industries (Moldex Composites)(IN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
 - 13.11.3 Rockman Industries (Moldex Composites)(IN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Rockman Industries (Moldex Composites)(IN) Main Business Overview
 - 13.11.5 Rockman Industries (Moldex Composites)(IN) Latest Developments

13.12 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN)

13.12.1 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Company Information

13.12.2 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.12.3 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Main Business Overview

13.12.5 Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Latest Developments

13.13 Advanced Technik Composite Corp.(CN)

13.13.1 Advanced Technik Composite Corp.(CN) Company Information

13.13.2 Advanced Technik Composite Corp.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.13.3 Advanced Technik Composite Corp.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Advanced Technik Composite Corp.(CN) Main Business Overview

13.13.5 Advanced Technik Composite Corp.(CN) Latest Developments

13.14 Nanjing Julong Science & Technology Co.,Ltd.(CN)

13.14.1 Nanjing Julong Science & Technology Co.,Ltd.(CN) Company Information

13.14.2 Nanjing Julong Science & Technology Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.14.3 Nanjing Julong Science & Technology Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Nanjing Julong Science & Technology Co.,Ltd.(CN) Main Business Overview

13.14.5 Nanjing Julong Science & Technology Co.,Ltd.(CN) Latest Developments

13.15 Shandong Shuangyi Technology Co., Ltd.(CN)

13.15.1 Shandong Shuangyi Technology Co., Ltd.(CN) Company Information

13.15.2 Shandong Shuangyi Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.15.3 Shandong Shuangyi Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Shandong Shuangyi Technology Co., Ltd.(CN) Main Business Overview

13.15.5 Shandong Shuangyi Technology Co., Ltd.(CN) Latest Developments

13.16 Weihai Guangwei Composite Materials Co., Ltd. (CN)

13.16.1 Weihai Guangwei Composite Materials Co., Ltd. (CN) Company Information

13.16.2 Weihai Guangwei Composite Materials Co., Ltd. (CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.16.3 Weihai Guangwei Composite Materials Co., Ltd. (CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Weihai Guangwei Composite Materials Co., Ltd. (CN) Main Business Overview

13.16.5 Weihai Guangwei Composite Materials Co., Ltd. (CN) Latest Developments

13.17 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN)

13.17.1 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Company Information

13.17.2 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.17.3 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Main Business Overview

13.17.5 Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Latest Developments

13.18 Jiangsu Hengshen Co., Ltd.?(CN)

13.18.1 Jiangsu Hengshen Co., Ltd.?(CN) Company Information

13.18.2 Jiangsu Hengshen Co., Ltd.?(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.18.3 Jiangsu Hengshen Co., Ltd.?(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Jiangsu Hengshen Co., Ltd.?(CN) Main Business Overview

13.18.5 Jiangsu Hengshen Co., Ltd.?(CN) Latest Developments

13.19 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN)

13.19.1 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Company Information

13.19.2 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.19.3 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Main Business Overview

13.19.5 Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Latest Developments

13.20 Jilin Chemical Fiber Group(CN)

13.20.1 Jilin Chemical Fiber Group(CN) Company Information

13.20.2 Jilin Chemical Fiber Group(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.20.3 Jilin Chemical Fiber Group(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.20.4 Jilin Chemical Fiber Group(CN) Main Business Overview
- 13.20.5 Jilin Chemical Fiber Group(CN) Latest Developments
- 13.21 Baowu Carbon Technology Co., Ltd.(CN)
 - 13.21.1 Baowu Carbon Technology Co., Ltd.(CN) Company Information
 - 13.21.2 Baowu Carbon Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
 - 13.21.3 Baowu Carbon Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Baowu Carbon Technology Co., Ltd.(CN) Main Business Overview
 - 13.21.5 Baowu Carbon Technology Co., Ltd.(CN) Latest Developments
- 13.22 Boscfrp(CN)
 - 13.22.1 Boscfrp(CN) Company Information
 - 13.22.2 Boscfrp(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
 - 13.22.3 Boscfrp(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Boscfrp(CN) Main Business Overview
 - 13.22.5 Boscfrp(CN) Latest Developments
- 13.23 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN)
 - 13.23.1 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Company Information
 - 13.23.2 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
 - 13.23.3 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Main Business Overview
 - 13.23.5 Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Latest Developments
- 13.24 Sinofibers Technology Ltd.(CN)
 - 13.24.1 Sinofibers Technology Ltd.(CN) Company Information
 - 13.24.2 Sinofibers Technology Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
 - 13.24.3 Sinofibers Technology Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Sinofibers Technology Ltd.(CN) Main Business Overview
 - 13.24.5 Sinofibers Technology Ltd.(CN) Latest Developments
- 13.25 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)

13.25.1 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)
Company Information

13.25.2 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)
New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.25.3 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)
New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin
(2021-2026)

13.25.4 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)
Main Business Overview

13.25.5 Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)
Latest Developments

13.26 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN)

13.26.1 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Company Information

13.26.2 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) New Energy Vehicle
Carbon Fiber Parts Product Portfolios and Specifications

13.26.3 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) New Energy Vehicle
Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Main Business
Overview

13.26.5 Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Latest Developments
13.27 Anhui Shenjian New Materials Co.,Ltd(CN)

13.27.1 Anhui Shenjian New Materials Co.,Ltd(CN) Company Information

13.27.2 Anhui Shenjian New Materials Co.,Ltd(CN) New Energy Vehicle Carbon Fiber
Parts Product Portfolios and Specifications

13.27.3 Anhui Shenjian New Materials Co.,Ltd(CN) New Energy Vehicle Carbon Fiber
Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Anhui Shenjian New Materials Co.,Ltd(CN) Main Business Overview

13.27.5 Anhui Shenjian New Materials Co.,Ltd(CN) Latest Developments

13.28 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN)

13.28.1 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Company Information

13.28.2 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) New Energy Vehicle
Carbon Fiber Parts Product Portfolios and Specifications

13.28.3 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) New Energy Vehicle
Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Main Business Overview

13.28.5 Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Latest Developments

13.29 Guangdong Kitech New Material Holding Co., Ltd.(CN)

13.29.1 Guangdong Kitech New Material Holding Co., Ltd.(CN) Company Information

13.29.2 Guangdong Kitech New Material Holding Co., Ltd.(CN) New Energy Vehicle

Carbon Fiber Parts Product Portfolios and Specifications

13.29.3 Guangdong Kitech New Material Holding Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Guangdong Kitech New Material Holding Co., Ltd.(CN) Main Business Overview

13.29.5 Guangdong Kitech New Material Holding Co., Ltd.(CN) Latest Developments

13.30 Kingfa Sci.&Tech. Co.,Ltd.(CN)

13.30.1 Kingfa Sci.&Tech. Co.,Ltd.(CN) Company Information

13.30.2 Kingfa Sci.&Tech. Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.30.3 Kingfa Sci.&Tech. Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Kingfa Sci.&Tech. Co.,Ltd.(CN) Main Business Overview

13.30.5 Kingfa Sci.&Tech. Co.,Ltd.(CN) Latest Developments

13.31 Cotesa China Composites Co., Ltd.(CN)

13.31.1 Cotesa China Composites Co., Ltd.(CN) Company Information

13.31.2 Cotesa China Composites Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.31.3 Cotesa China Composites Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 Cotesa China Composites Co., Ltd.(CN) Main Business Overview

13.31.5 Cotesa China Composites Co., Ltd.(CN) Latest Developments

13.32 Kangde Xin Composite Material Group Co., Ltd.(CN)

13.32.1 Kangde Xin Composite Material Group Co., Ltd.(CN) Company Information

13.32.2 Kangde Xin Composite Material Group Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

13.32.3 Kangde Xin Composite Material Group Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 Kangde Xin Composite Material Group Co., Ltd.(CN) Main Business Overview

13.32.5 Kangde Xin Composite Material Group Co., Ltd.(CN) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. New Energy Vehicle Carbon Fiber Parts Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. New Energy Vehicle Carbon Fiber Parts Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Body Structural Components

Table 4. Major Players of Exterior Panels

Table 5. Major Players of Chassis & Suspension Components

Table 6. Major Players of Interior Components

Table 7. Major Players of Battery & Powertrain Structural Parts

Table 8. Major Players of Functional Lightweight Modules

Table 9. Global New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026) & (Kilotons)

Table 10. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Type (2021-2026)

Table 11. Global New Energy Vehicle Carbon Fiber Parts Revenue by Type (2021-2026) & (\$ million)

Table 12. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Type (2021-2026)

Table 13. Global New Energy Vehicle Carbon Fiber Parts Sale Price by Type (2021-2026) & (US\$/Ton)

Table 14. Major Players of Compression Molding (RTM)

Table 15. Major Players of Hot Pressing (SMC, DMC, BMC)

Table 16. Major Players of Other Processes

Table 17. Global New Energy Vehicle Carbon Fiber Parts Sales by Process (2021-2026) & (Kilotons)

Table 18. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Process (2021-2026)

Table 19. Global New Energy Vehicle Carbon Fiber Parts Revenue by Process (2021-2026) & (\$ million)

Table 20. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Process (2021-2026)

Table 21. Global New Energy Vehicle Carbon Fiber Parts Sale Price by Process (2021-2026) & (US\$/Ton)

Table 22. Major Players of OEM

Table 23. Major Players of Aftermarket

Table 24. Global New Energy Vehicle Carbon Fiber Parts Sales by Sales (2021-2026) & (Kilotons)

Table 25. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Sales (2021-2026)

Table 26. Global New Energy Vehicle Carbon Fiber Parts Revenue by Sales (2021-2026) & (\$ million)

Table 27. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Sales (2021-2026)

Table 28. Global New Energy Vehicle Carbon Fiber Parts Sale Price by Sales (2021-2026) & (US\$/Ton)

Table 29. Major Players of Standard Modulus (T300?T400)

Table 30. Major Players of Intermediate Modulus (T500?T700)

Table 31. Major Players of High Modulus (T800?T1000)

Table 32. Major Players of Others

Table 33. Global New Energy Vehicle Carbon Fiber Parts Sales by Fiber Modulus (2021-2026) & (Kilotons)

Table 34. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Fiber Modulus (2021-2026)

Table 35. Global New Energy Vehicle Carbon Fiber Parts Revenue by Fiber Modulus (2021-2026) & (\$ million)

Table 36. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Fiber Modulus (2021-2026)

Table 37. Global New Energy Vehicle Carbon Fiber Parts Sale Price by Fiber Modulus (2021-2026) & (US\$/Ton)

Table 38. Global New Energy Vehicle Carbon Fiber Parts Sale by Application (2021-2026) & (Kilotons)

Table 39. Global New Energy Vehicle Carbon Fiber Parts Sale Market Share by Application (2021-2026)

Table 40. Global New Energy Vehicle Carbon Fiber Parts Revenue by Application (2021-2026) & (\$ million)

Table 41. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Application (2021-2026)

Table 42. Global New Energy Vehicle Carbon Fiber Parts Sale Price by Application (2021-2026) & (US\$/Ton)

Table 43. Global New Energy Vehicle Carbon Fiber Parts Sales by Company (2021-2026) & (Kilotons)

Table 44. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Company (2021-2026)

Table 45. Global New Energy Vehicle Carbon Fiber Parts Revenue by Company

(2021-2026) & (\$ millions)

Table 46. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Company (2021-2026)

Table 47. Global New Energy Vehicle Carbon Fiber Parts Sale Price by Company (2021-2026) & (US\$/Ton)

Table 48. Key Manufacturers New Energy Vehicle Carbon Fiber Parts Producing Area Distribution and Sales Area

Table 49. Players New Energy Vehicle Carbon Fiber Parts Products Offered

Table 50. New Energy Vehicle Carbon Fiber Parts Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 51. New Products and Potential Entrants

Table 52. Market M&A Activity & Strategy

Table 53. Global New Energy Vehicle Carbon Fiber Parts Sales by Geographic Region (2021-2026) & (Kilotons)

Table 54. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share Geographic Region (2021-2026)

Table 55. Global New Energy Vehicle Carbon Fiber Parts Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 56. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Geographic Region (2021-2026)

Table 57. Global New Energy Vehicle Carbon Fiber Parts Sales by Country/Region (2021-2026) & (Kilotons)

Table 58. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Country/Region (2021-2026)

Table 59. Global New Energy Vehicle Carbon Fiber Parts Revenue by Country/Region (2021-2026) & (\$ millions)

Table 60. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Country/Region (2021-2026)

Table 61. Americas New Energy Vehicle Carbon Fiber Parts Sales by Country (2021-2026) & (Kilotons)

Table 62. Americas New Energy Vehicle Carbon Fiber Parts Sales Market Share by Country (2021-2026)

Table 63. Americas New Energy Vehicle Carbon Fiber Parts Revenue by Country (2021-2026) & (\$ millions)

Table 64. Americas New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026) & (Kilotons)

Table 65. Americas New Energy Vehicle Carbon Fiber Parts Sales by Application (2021-2026) & (Kilotons)

Table 66. APAC New Energy Vehicle Carbon Fiber Parts Sales by Region (2021-2026)

& (Kilotons)

Table 67. APAC New Energy Vehicle Carbon Fiber Parts Sales Market Share by Region (2021-2026)

Table 68. APAC New Energy Vehicle Carbon Fiber Parts Revenue by Region (2021-2026) & (\$ millions)

Table 69. APAC New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026) & (Kilotons)

Table 70. APAC New Energy Vehicle Carbon Fiber Parts Sales by Application (2021-2026) & (Kilotons)

Table 71. Europe New Energy Vehicle Carbon Fiber Parts Sales by Country (2021-2026) & (Kilotons)

Table 72. Europe New Energy Vehicle Carbon Fiber Parts Revenue by Country (2021-2026) & (\$ millions)

Table 73. Europe New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026) & (Kilotons)

Table 74. Europe New Energy Vehicle Carbon Fiber Parts Sales by Application (2021-2026) & (Kilotons)

Table 75. Middle East & Africa New Energy Vehicle Carbon Fiber Parts Sales by Country (2021-2026) & (Kilotons)

Table 76. Middle East & Africa New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Country (2021-2026)

Table 77. Middle East & Africa New Energy Vehicle Carbon Fiber Parts Sales by Type (2021-2026) & (Kilotons)

Table 78. Middle East & Africa New Energy Vehicle Carbon Fiber Parts Sales by Application (2021-2026) & (Kilotons)

Table 79. Key Market Drivers & Growth Opportunities of New Energy Vehicle Carbon Fiber Parts

Table 80. Key Market Challenges & Risks of New Energy Vehicle Carbon Fiber Parts

Table 81. Key Industry Trends of New Energy Vehicle Carbon Fiber Parts

Table 82. New Energy Vehicle Carbon Fiber Parts Raw Material

Table 83. Key Suppliers of Raw Materials

Table 84. New Energy Vehicle Carbon Fiber Parts Distributors List

Table 85. New Energy Vehicle Carbon Fiber Parts Customer List

Table 86. Global New Energy Vehicle Carbon Fiber Parts Sales Forecast by Region (2027-2032) & (Kilotons)

Table 87. Global New Energy Vehicle Carbon Fiber Parts Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Americas New Energy Vehicle Carbon Fiber Parts Sales Forecast by Country (2027-2032) & (Kilotons)

Table 89. Americas New Energy Vehicle Carbon Fiber Parts Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. APAC New Energy Vehicle Carbon Fiber Parts Sales Forecast by Region (2027-2032) & (Kilotons)

Table 91. APAC New Energy Vehicle Carbon Fiber Parts Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 92. Europe New Energy Vehicle Carbon Fiber Parts Sales Forecast by Country (2027-2032) & (Kilotons)

Table 93. Europe New Energy Vehicle Carbon Fiber Parts Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Middle East & Africa New Energy Vehicle Carbon Fiber Parts Sales Forecast by Country (2027-2032) & (Kilotons)

Table 95. Middle East & Africa New Energy Vehicle Carbon Fiber Parts Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 96. Global New Energy Vehicle Carbon Fiber Parts Sales Forecast by Type (2027-2032) & (Kilotons)

Table 97. Global New Energy Vehicle Carbon Fiber Parts Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 98. Global New Energy Vehicle Carbon Fiber Parts Sales Forecast by Application (2027-2032) & (Kilotons)

Table 99. Global New Energy Vehicle Carbon Fiber Parts Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 100. Röchling(DE) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 101. Röchling(DE) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 102. Röchling(DE) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Röchling(DE) Main Business

Table 104. Röchling(DE) Latest Developments

Table 105. Toray Advanced Composites (ZOLTEK Corporation)(JP) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 106. Toray Advanced Composites (ZOLTEK Corporation)(JP) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 107. Toray Advanced Composites (ZOLTEK Corporation)(JP) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Toray Advanced Composites (ZOLTEK Corporation)(JP) Main Business

Table 109. Toray Advanced Composites (ZOLTEK Corporation)(JP) Latest Developments

Table 110. Hexcel(US) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 111. Hexcel(US) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 112. Hexcel(US) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Hexcel(US) Main Business

Table 114. Hexcel(US) Latest Developments

Table 115. CSP (Teijin Automotive Technologies)(US) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 116. CSP (Teijin Automotive Technologies)(US) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 117. CSP (Teijin Automotive Technologies)(US) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. CSP (Teijin Automotive Technologies)(US) Main Business

Table 119. CSP (Teijin Automotive Technologies)(US) Latest Developments

Table 120. Mubea(DE) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 121. Mubea(DE) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 122. Mubea(DE) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Mubea(DE) Main Business

Table 124. Mubea(DE) Latest Developments

Table 125. Carbon Revolution (AU) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 126. Carbon Revolution (AU) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 127. Carbon Revolution (AU) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Carbon Revolution (AU) Main Business

Table 129. Carbon Revolution (AU) Latest Developments

Table 130. Voith(DE) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 131. Voith(DE) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 132. Voith(DE) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Voith(DE) Main Business

Table 134. Voith(DE) Latest Developments

Table 135. Formaplex Technologies(Unipart)(UK) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 136. Formaplex Technologies(Unipart)(UK) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 137. Formaplex Technologies(Unipart)(UK) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Formaplex Technologies(Unipart)(UK) Main Business

Table 139. Formaplex Technologies(Unipart)(UK) Latest Developments

Table 140. Hankuk Carbon(KR) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 141. Hankuk Carbon(KR) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 142. Hankuk Carbon(KR) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Hankuk Carbon(KR) Main Business

Table 144. Hankuk Carbon(KR) Latest Developments

Table 145. Hyosung(KR) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 146. Hyosung(KR) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 147. Hyosung(KR) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Hyosung(KR) Main Business

Table 149. Hyosung(KR) Latest Developments

Table 150. Rockman Industries (Moldex Composites)(IN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 151. Rockman Industries (Moldex Composites)(IN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 152. Rockman Industries (Moldex Composites)(IN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Rockman Industries (Moldex Composites)(IN) Main Business

Table 154. Rockman Industries (Moldex Composites)(IN) Latest Developments

Table 155. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 156. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 157. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Main Business

Table 159. Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN) Latest Developments

Table 160. Advanced Technik Composite Corp.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 161. Advanced Technik Composite Corp.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 162. Advanced Technik Composite Corp.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Advanced Technik Composite Corp.(CN) Main Business

Table 164. Advanced Technik Composite Corp.(CN) Latest Developments

Table 165. Nanjing Julong Science & Technology Co.,Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 166. Nanjing Julong Science & Technology Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 167. Nanjing Julong Science & Technology Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Nanjing Julong Science & Technology Co.,Ltd.(CN) Main Business

Table 169. Nanjing Julong Science & Technology Co.,Ltd.(CN) Latest Developments

Table 170. Shandong Shuangyi Technology Co., Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 171. Shandong Shuangyi Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 172. Shandong Shuangyi Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Shandong Shuangyi Technology Co., Ltd.(CN) Main Business

Table 174. Shandong Shuangyi Technology Co., Ltd.(CN) Latest Developments

Table 175. Weihai Guangwei Composite Materials Co., Ltd. (CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 176. Weihai Guangwei Composite Materials Co., Ltd. (CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 177. Weihai Guangwei Composite Materials Co., Ltd. (CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. Weihai Guangwei Composite Materials Co., Ltd. (CN) Main Business

Table 179. Weihai Guangwei Composite Materials Co., Ltd. (CN) Latest Developments

Table 180. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 181. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 182. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 183. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Main Business

Table 184. Zhongfu Shenying Carbon Fiber Co., Ltd.(CN) Latest Developments

Table 185. Jiangsu Hengshen Co., Ltd.?(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 186. Jiangsu Hengshen Co., Ltd.?(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 187. Jiangsu Hengshen Co., Ltd.?(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 188. Jiangsu Hengshen Co., Ltd.?(CN) Main Business

Table 189. Jiangsu Hengshen Co., Ltd.?(CN) Latest Developments

Table 190. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 191. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 192. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 193. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Main Business

Table 194. Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN) Latest Developments

Table 195. Jilin Chemical Fiber Group(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 196. Jilin Chemical Fiber Group(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 197. Jilin Chemical Fiber Group(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 198. Jilin Chemical Fiber Group(CN) Main Business

Table 199. Jilin Chemical Fiber Group(CN) Latest Developments

Table 200. Baowu Carbon Technology Co., Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 201. Baowu Carbon Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 202. Baowu Carbon Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 203. Baowu Carbon Technology Co., Ltd.(CN) Main Business

Table 204. Baowu Carbon Technology Co., Ltd.(CN) Latest Developments

Table 205. Boscfrcp(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 206. Boscfrcp(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 207. Boscfrcp(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 208. Boscfrcp(CN) Main Business

Table 209. Boscfrcp(CN) Latest Developments

Table 210. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 211. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 212. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 213. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Main Business

Table 214. Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN) Latest Developments

Table 215. Sinofibers Technology Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 216. Sinofibers Technology Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 217. Sinofibers Technology Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 218. Sinofibers Technology Ltd.(CN) Main Business

Table 219. Sinofibers Technology Ltd.(CN) Latest Developments

Table 220. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 221. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 222. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 223. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Main Business

Table 224. Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN) Latest Developments

Table 225. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 226. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 227. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 228. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Main Business

Table 229. Zhejiang Jinggong Integrated Technology Co., Ltd.(CN) Latest Developments

Table 230. Anhui Shenjian New Materials Co.,Ltd(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 231. Anhui Shenjian New Materials Co.,Ltd(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 232. Anhui Shenjian New Materials Co.,Ltd(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 233. Anhui Shenjian New Materials Co.,Ltd(CN) Main Business

Table 234. Anhui Shenjian New Materials Co.,Ltd(CN) Latest Developments
Table 235. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors
Table 236. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
Table 237. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 238. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Main Business
Table 239. Shenzhen WOTE Advanced Materials Co.,Ltd.(CN) Latest Developments
Table 240. Guangdong Kitech New Material Holding Co., Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors
Table 241. Guangdong Kitech New Material Holding Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
Table 242. Guangdong Kitech New Material Holding Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 243. Guangdong Kitech New Material Holding Co., Ltd.(CN) Main Business
Table 244. Guangdong Kitech New Material Holding Co., Ltd.(CN) Latest Developments
Table 245. Kingfa Sci.&Tech. Co.,Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors
Table 246. Kingfa Sci.&Tech. Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
Table 247. Kingfa Sci.&Tech. Co.,Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 248. Kingfa Sci.&Tech. Co.,Ltd.(CN) Main Business
Table 249. Kingfa Sci.&Tech. Co.,Ltd.(CN) Latest Developments
Table 250. Cotesa China Composites Co., Ltd.(CN) Basic Information, New Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors
Table 251. Cotesa China Composites Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications
Table 252. Cotesa China Composites Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 253. Cotesa China Composites Co., Ltd.(CN) Main Business
Table 254. Cotesa China Composites Co., Ltd.(CN) Latest Developments
Table 255. Kangde Xin Composite Material Group Co., Ltd.(CN) Basic Information, New

Energy Vehicle Carbon Fiber Parts Manufacturing Base, Sales Area and Its Competitors

Table 256. Kangde Xin Composite Material Group Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Product Portfolios and Specifications

Table 257. Kangde Xin Composite Material Group Co., Ltd.(CN) New Energy Vehicle Carbon Fiber Parts Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 258. Kangde Xin Composite Material Group Co., Ltd.(CN) Main Business

Table 259. Kangde Xin Composite Material Group Co., Ltd.(CN) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of New Energy Vehicle Carbon Fiber Parts
- Figure 2. New Energy Vehicle Carbon Fiber Parts Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global New Energy Vehicle Carbon Fiber Parts Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global New Energy Vehicle Carbon Fiber Parts Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. New Energy Vehicle Carbon Fiber Parts Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. New Energy Vehicle Carbon Fiber Parts Sales Market Share by Country/Region (2025)
- Figure 10. New Energy Vehicle Carbon Fiber Parts Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Body Structural Components
- Figure 12. Product Picture of Exterior Panels
- Figure 13. Product Picture of Chassis & Suspension Components
- Figure 14. Product Picture of Interior Components
- Figure 15. Product Picture of Battery & Powertrain Structural Parts
- Figure 16. Product Picture of Functional Lightweight Modules
- Figure 17. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Type in 2026
- Figure 18. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Type (2021-2026)
- Figure 19. Product Picture of Compression Molding (RTM)
- Figure 20. Product Picture of Hot Pressing (SMC, DMC, BMC)
- Figure 21. Product Picture of Other Processes
- Figure 22. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Process in 2026
- Figure 23. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Process (2021-2026)
- Figure 24. Product Picture of OEM
- Figure 25. Product Picture of Aftermarket
- Figure 26. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Sales

in 2026

Figure 27. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Sales (2021-2026)

Figure 28. Product Picture of Standard Modulus (T300-T400)

Figure 29. Product Picture of Intermediate Modulus (T500-T700)

Figure 30. Product Picture of High Modulus (T800-T1000)

Figure 31. Product Picture of Others

Figure 32. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Fiber Modulus in 2026

Figure 33. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Fiber Modulus (2021-2026)

Figure 34. New Energy Vehicle Carbon Fiber Parts Consumed in Electric Vehicles (EVs)

Figure 35. Global New Energy Vehicle Carbon Fiber Parts Market: Electric Vehicles (EVs) (2021-2026) & (Kilotons)

Figure 36. New Energy Vehicle Carbon Fiber Parts Consumed in Plug-in Hybrid Electric Vehicles (PHEVs)

Figure 37. Global New Energy Vehicle Carbon Fiber Parts Market: Plug-in Hybrid Electric Vehicles (PHEVs) (2021-2026) & (Kilotons)

Figure 38. New Energy Vehicle Carbon Fiber Parts Consumed in Hydrogen Fuel Cell Electric Vehicles (FCEVs)

Figure 39. Global New Energy Vehicle Carbon Fiber Parts Market: Hydrogen Fuel Cell Electric Vehicles (FCEVs) (2021-2026) & (Kilotons)

Figure 40. Global New Energy Vehicle Carbon Fiber Parts Sale Market Share by Application (2025)

Figure 41. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Application in 2025

Figure 42. New Energy Vehicle Carbon Fiber Parts Sales by Company in 2025 (Kilotons)

Figure 43. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Company in 2025

Figure 44. New Energy Vehicle Carbon Fiber Parts Revenue by Company in 2025 (\$ millions)

Figure 45. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Company in 2025

Figure 46. Global New Energy Vehicle Carbon Fiber Parts Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global New Energy Vehicle Carbon Fiber Parts Revenue Market Share by Geographic Region in 2025

Figure 48. Americas New Energy Vehicle Carbon Fiber Parts Sales 2021-2026
(Kilotons)

Figure 49. Americas New Energy Vehicle Carbon Fiber Parts Revenue 2021-2026 (\$
millions)

Figure 50. APAC New Energy Vehicle Carbon Fiber Parts Sales 2021-2026 (Kilotons)

Figure 51. APAC New Energy Vehicle Carbon Fiber Parts Revenue 2021-2026 (\$
millions)

Figure 52. Europe New Energy Vehicle Carbon Fiber Parts Sales 2021-2026 (Kilotons)

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