

Global New Energy Vehicle Bumper Market Growth 2026-2032

<https://marketpublishers.com/r/G095CB480DC0EN.html>

Date: July 2026

Pages: 149

Price: US\$ 3,660.00 (Single User License)

ID: G095CB480DC0EN

Abstracts

The global New Energy Vehicle Bumper market size is predicted to grow from US\$ 7377 million in 2025 to US\$ 10616 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the global production of new energy vehicle bumper reached approximately 18.85 million sets, with an average global market price of around US\$400/set. In the same year, the global total production capacity of new energy vehicle bumper reached 23.56 million sets. The industry average gross profit margin of this product reached 25%. New energy vehicle bumpers are crucial safety structural components installed at the front and rear ends of new energy vehicles such as battery electric vehicles (BEVs), plug-in hybrid electric vehicles (PHEVs), and range-extended electric vehicles (EREVs). They primarily consist of bumper covers, energy-absorbing materials, reinforcing beams, mounting brackets, and integrated sensor modules. Their core function is to absorb and disperse impact energy in low-speed collisions, reducing damage to the vehicle and its occupants. Furthermore, with the increasing intelligence of new energy vehicles, bumpers also serve as integrated carriers for millimeter-wave radar, ultrasonic radar, cameras, lidar, and autonomous driving perception systems. They are evolving towards lightweight, intelligent, and integrated designs, becoming an important part of both the exterior system and the intelligent driving system of new energy vehicles.

The upstream of the new energy vehicle bumper industry chain mainly includes suppliers of raw materials such as polypropylene (PP), thermoplastic polyolefin (TPO), PC/ABS alloy, glass fiber composites, carbon fiber composites, aluminum alloys, and high-strength steel, as well as mold manufacturing, injection molding equipment, painting equipment, and sensor supporting enterprises. The midstream consists of bumper assembly manufacturers, responsible for product design and development,

mold manufacturing, injection molding, painting, assembly, and intelligent sensor integration. The downstream primarily serves new energy vehicle OEMs and the aftermarket repair and replacement market.

The future growth of the new energy vehicle bumper industry will be driven by three main factors: First, the continued growth in global new energy vehicle sales directly drives up the demand for bumpers; second, the rapid popularization of autonomous driving and ADAS technologies makes bumpers increasingly become sensor integration platforms, significantly increasing product value; third, the demand for lightweight vehicles is driving a continuous increase in the penetration rate of composite material and engineering plastic bumpers. In the future, bumpers will be upgraded from traditional safety components to 'intelligent exterior systems,' integrating radar-transparent materials, active safety sensors, pedestrian protection structures, and intelligent lighting functions. With the development of L3-L4 level autonomous driving, the high-value-added intelligent bumper market is expected to grow faster than the traditional bumper market, becoming an important growth track in the field of new energy vehicle parts.

LP Information, Inc. (LPI) ' newest research report, the 'New Energy Vehicle Bumper Industry Forecast' looks at past sales and reviews total world New Energy Vehicle Bumper sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Vehicle Bumper sales for 2026 through 2032. With New Energy Vehicle Bumper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Energy Vehicle Bumper industry.

This Insight Report provides a comprehensive analysis of the global New Energy Vehicle Bumper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Vehicle Bumper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Vehicle Bumper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Vehicle Bumper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global New Energy Vehicle Bumper.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Vehicle Bumper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal

Plastic

Composite Materials

Segmentation by Structural Forms:

Split Bumper

One-Piece Modular Bumper

Segmentation by Installation location:

Front Bumper

Rear Bumper

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Plastic Omnium

Toyoda Gosei

SMG

Flex-N-Gate

Magna International

Forvia

Eco Plastic Automotive

AGS

KIRCHHOFF Automotive

Futaba Industrial

HuaYu Automotive

Seoyon E-Hwa

Hyundai Mobis

SMP

Xinbo

SRG Global

Toyota Boshoku

Yanfeng

NBHX Trim

Minth Group

FAWAY

Jiangnan MPT

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Vehicle Bumper market?

What factors are driving New Energy Vehicle Bumper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Vehicle Bumper market opportunities vary by end market size?

How does New Energy Vehicle Bumper break out by Type, by Application?

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