

# Global New Energy Vehicle Battery Underbody Protection Plates Market Growth 2026-2032

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## Abstracts

The global New Energy Vehicle Battery Underbody Protection Plates market size is predicted to grow from US\$ 1033 million in 2025 to US\$ 2865 million in 2032; it is expected to grow at a CAGR of 14.8% from 2026 to 2032.

In 2025, global sales volume of New Energy Vehicle Battery Underbody Protection Plates was estimated at approximately 10.06 Million Sets, with an average selling price of about US\$105 per Set. New Energy Vehicle Battery Underbody Protection Plates are plate-shaped or assembled automotive safety components installed beneath the traction battery pack of battery electric vehicles and plug-in hybrid electric vehicles to protect the battery system from road debris, stone impacts, vehicle grounding events and localized intrusion loads. These products are generally customized to the dimensions of the battery pack and the underbody architecture of each vehicle platform. They can be manufactured from high-strength steel, aluminum alloys, fiber-reinforced thermoplastic composites, thermoset composites or hybrid material structures through stamping, hot forming, compression molding and other composite forming processes. Reinforcement ribs, sandwich structures, stone-impact-resistant coatings and thermal insulation layers may be integrated to provide impact resistance, lightweight performance, corrosion resistance and underbody protection. The products are primarily used as original equipment components in electric passenger vehicles, electric light commercial vehicles, electric trucks and electric buses, as well as for underbody protection upgrades and replacement applications in vehicles already in operation.

Continued growth in global electric vehicle production is directly expanding original equipment demand for battery underbody protection plates. Larger traction battery packs, increasingly integrated chassis architectures and lower battery installation positions are increasing exposure to bottom impacts and penetration risks, encouraging

automakers to adopt stronger dedicated protection components. More stringent electric vehicle safety standards and underbody impact testing requirements are also driving upgrades in impact resistance, intrusion protection and thermal safety. At the same time, high-strength steel, long-fiber-reinforced thermoplastics, sandwich structures and hybrid material designs enable manufacturers to reduce vehicle weight while integrating thermal insulation, corrosion resistance and acoustic performance, supporting the transition toward higher-value lightweight products. Replacement demand and aftermarket underbody protection upgrades provide an additional source of market growth.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the "New Energy Vehicle Battery Underbody Protection Plates Industry Forecast" looks at past sales and reviews total world New Energy Vehicle Battery Underbody Protection Plates sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Vehicle Battery Underbody Protection Plates sales for 2026 through 2032. With New Energy Vehicle Battery Underbody Protection Plates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Energy Vehicle Battery Underbody Protection Plates industry.

This Insight Report provides a comprehensive analysis of the global New Energy Vehicle Battery Underbody Protection Plates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Vehicle Battery Underbody Protection Plates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Vehicle Battery Underbody Protection Plates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Vehicle Battery Underbody Protection Plates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Vehicle Battery Underbody Protection Plates.

This report presents a comprehensive overview, market shares, and growth

opportunities of New Energy Vehicle Battery Underbody Protection Plates market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Steel Battery Skid Plates

Aluminum Battery Skid Plates

Thermoplastic Composite Battery Skid Plates

Thermoset Composite Battery Skid Plates

Hybrid Material Battery Skid Plates

Other

## **Segmentation by Primary Forming Process:**

Cold Metal Stamping

Hot Metal Forming

Composite Compression Molding

Resin Transfer Molding

Other

## **Segmentation by Application:**

Passenger Vehicles

Commercial Vehicles

Other

## **This report also splits the market by region:**

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kautex Textron GmbH & Co. KG

POLYTEC Holding AG

Autoneum Holding Ltd

Röchling Automotive SE & Co. KG

Teijin Limited

Mubea

ElringKlinger AG

Shanghai Unison Aluminium Products Co., Ltd.

Chongqing Zhixin Industrial Co., Ltd.

Lucky Harvest Co., Ltd.

Guobo New Energy Technology (Jiangsu) Co., Ltd.

Zhejiang Zhenshi New Material Co., Ltd.

Kingfa Sci. & Tech. Co., Ltd.

Liyang Shanhu New Material Technology Co., Ltd.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global New Energy Vehicle Battery Underbody Protection Plates market?

What factors are driving New Energy Vehicle Battery Underbody Protection Plates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Vehicle Battery Underbody Protection Plates market opportunities vary by end market size?

How does New Energy Vehicle Battery Underbody Protection Plates break out by Type, by Application?

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