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Global New Energy Steel-Wheel Road Roller Market Growth 2026-2032

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Abstracts

The global New Energy Steel-Wheel Road Roller market size is predicted to grow from US$ 352 million in 2025 to US$ 1161 million in 2032; it is expected to grow at a CAGR of 18.9% from 2026 to 2032.

New energy steel-wheel road rollers are compaction machines that replace traditional diesel engines, fuel systems, and certain mechanical transmission components with power battery systems, electric drive motors, electronic control systems, and electro-hydraulic actuation systems. Capable of performing static, vibratory, or oscillatory compaction on asphalt surfaces, earthworks, base courses, backfill materials, industrial yards, and municipal roads, these machines are characterized by electric drive systems for propulsion, steering, and vibration or oscillation. They enable zero tailpipe emissions, low noise, low vibration, and reduced maintenance requirements on construction sites. Applications include the construction and maintenance of urban roads, asphalt pavement repair, sidewalk and bicycle lane construction, airport and logistics yard surfacing, industrial park roads, bridge approach roads, tunnel and underground space construction, real estate access roads, landscaping, landfill sites, port yards, railway yards, and earthwork base compaction. The upstream supply chain comprises high-strength steel, steel drums, vibratory shafts and eccentric weights, hydraulic pumps and valves, gear reducers, tires, battery cells and packs, Battery Management Systems (BMS), electric motors, inverters, Vehicle Control Units (VCU), high-voltage wiring harnesses, relays, charging interfaces, thermal management components, cabs, displays, sensors, communication modules, and compaction monitoring systems. The midstream sector focuses on the manufacturing of the complete road roller; core processes include frame and steel drum fabrication, battery pack integration, matching of electric drive propulsion and vibration systems, high-voltage safety design, vehicle-wide thermal management, energy recovery control,

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vibration parameter calibration, charging compatibility testing, durability testing, and the establishment of after-sales diagnostic systems. The downstream sector consists of general road construction contractors, local municipal departments, equipment rental companies, asphalt paving enterprises, airport and port operators, industrial parks, real estate developers, and large-scale infrastructure contractors.

United States market for New Energy Steel-Wheel Road Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for New Energy Steel-Wheel Road Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for New Energy Steel-Wheel Road Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key New Energy Steel-Wheel Road Roller players cover XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “New Energy Steel-Wheel Road Roller Industry Forecast” looks at past sales and reviews total world New Energy Steel-Wheel Road Roller sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Steel-Wheel Road Roller sales for 2026 through 2032. With New Energy Steel-Wheel Road Roller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world New Energy Steel-Wheel Road Roller industry.

This Insight Report provides a comprehensive analysis of the global New Energy Steel-Wheel Road Roller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Steel-Wheel Road Roller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global New Energy Steel-Wheel Road Roller market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Steel-Wheel Road Roller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Steel-Wheel Road Roller.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Steel-Wheel Road Roller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Drum

Double-Drum

Segmentation by Operating Weight:

1–3 Tons (Light-Duty)

3–6 Tons (Medium-Light Duty)

6–12 Tons (Medium-Duty)

Over 12 Tons

Segmentation by Application:

Road Construction

Municipal Maintenance

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Port Storage Yard

Railway Yard

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

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Wirtgen Group

Ammann Group

Fayat Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Steel-Wheel Road Roller market?

What factors are driving New Energy Steel-Wheel Road Roller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Steel-Wheel Road Roller market opportunities vary by end market size?

How does New Energy Steel-Wheel Road Roller break out by Type, by Application?

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