

Global New Energy Single-Drum Steel-Wheel Road Roller Market Growth 2026-2032

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Abstracts

The global New Energy Single-Drum Steel-Wheel Road Roller market size is predicted to grow from US\$ 200 million in 2025 to US\$ 604 million in 2032; it is expected to grow at a CAGR of 17.4% from 2026 to 2032.

The new energy single-drum steel-wheel road roller is a self-propelled construction machine that utilizes power batteries, hybrid electric-combustion systems, or hydrogen fuel cells as its primary or auxiliary power source. It features a smooth or pad-foot vibrating steel drum at the front and pneumatic drive tires at the rear, designed for compacting soil, gravel, stabilized layers, roadbeds, and fill materials. Typically configured with a front vibrating drum and rear tires, these rollers are widely used in highway roadbeds and base courses, airport runways, port yards, railway roadbeds, hydraulic dams, industrial parks, mining roads, landfills, and urban construction sites. Pure electric models are particularly well-suited for tunnels, underground spaces, and construction sites near residential areas, schools, and hospitals, or in locations with strict noise and exhaust emission regulations. The upstream supply chain encompasses components such as lithium iron phosphate (LFP) power batteries, cells and battery management systems (BMS), permanent magnet synchronous motors, motor controllers, inverters, high-voltage connectors, chargers, and thermal management systems, alongside structural steel, wear-resistant steel plates, vibrating bearings, eccentric excitation mechanisms, drive axles, tires, hydraulic pumps and valves, reducers, sensors, and intelligent controllers. The midstream sector involves complete machine structural design, powertrain integration, vibrating drum manufacturing, assembly of electric drive axles and hydraulic systems, high-voltage safety design, vehicle control software development, and reliability verification. Downstream customers primarily include road and railway construction firms, municipal engineering units, airport and port developers, water conservancy and hydropower contractors, mining

enterprises, construction machinery rental companies, and government green construction demonstration projects.

United States market for New Energy Single-Drum Steel-Wheel Road Roller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for New Energy Single-Drum Steel-Wheel Road Roller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for New Energy Single-Drum Steel-Wheel Road Roller is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key New Energy Single-Drum Steel-Wheel Road Roller players cover XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "New Energy Single-Drum Steel-Wheel Road Roller Industry Forecast" looks at past sales and reviews total world New Energy Single-Drum Steel-Wheel Road Roller sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Single-Drum Steel-Wheel Road Roller sales for 2026 through 2032. With New Energy Single-Drum Steel-Wheel Road Roller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world New Energy Single-Drum Steel-Wheel Road Roller industry.

This Insight Report provides a comprehensive analysis of the global New Energy Single-Drum Steel-Wheel Road Roller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Single-Drum Steel-Wheel Road Roller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Single-Drum Steel-Wheel Road Roller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Single-Drum Steel-Wheel Road Roller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Single-Drum Steel-Wheel Road Roller.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Single-Drum Steel-Wheel Road Roller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pure Electric

Hybrid

Segmentation by Operating Weight:

1–3 Tons (Light-Duty)

3–6 Tons (Medium-Light Duty)

6–12 Tons (Medium-Duty)

Over 12 Tons

Segmentation by Application:

Road Construction

Municipal Maintenance

Port Storage Yard

Railway Yard

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Single-Drum Steel-Wheel Road Roller market?

What factors are driving New Energy Single-Drum Steel-Wheel Road Roller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Single-Drum Steel-Wheel Road Roller market opportunities vary by end market size?

How does New Energy Single-Drum Steel-Wheel Road Roller break out by Type, by Application?

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