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Global New Energy Pure Electric Double Drum Roller Market Growth 2026-2032

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Abstracts

The global New Energy Pure Electric Double Drum Roller market size is predicted to grow from US$ 216 million in 2025 to US$ 590 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

The new energy pure electric double-drum roller is a self-propelled asphalt compaction machine that replaces the traditional diesel engine, fuel system, and certain mechanical transmission components with a power battery, electric drive motor, electronic control system, and electro-hydraulic actuators. Equipped with steel compaction drums at both the front and rear, it achieves uniform compaction of asphalt mixtures, thin-layer stabilized soil, patching materials, and base/sub-base surfaces through modes such as dual-drum vibration, combined vibration-oscillation, or independent vibration control. Its core advantages include zero tailpipe emissions at the job site, low noise levels, reduced vibration transmission, and minimal engine maintenance requirements. Additionally, it lowers energy consumption per work cycle through features like energy recovery, intelligent vibration control, and fast-charging systems. Key applications include the construction and maintenance of urban roads, asphalt pavement repair, parking lots, airport auxiliary roads, residential roads, sidewalks, bicycle lanes, industrial park roads, bridge approaches, tunnel and underground space construction, projects near hospitals and schools, low-emission demonstration sites, real estate development roads, landscaping, and small-scale municipal projects. The upstream supply chain primarily comprises steel, steel drum shells, eccentric vibration shafts, bearings, hydraulic pumps and valves, hydraulic motors, gear reducers, power battery cells, battery packs, BMS units, electric motors, inverters, VCUs, high-voltage wiring harnesses, relays, thermal management systems, charging interfaces, sprinkler systems, cabs, displays, sensors, and communication modules. The midstream sector focuses on complete machine manufacturing; key processes include frame and steel

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drum fabrication, battery pack layout, matching of electric drive propulsion and vibration systems, energy recovery control, high-voltage safety design, thermal management, sprinkler and vibration calibration, charging compatibility testing, durability verification, and remote fault diagnosis. The downstream sector includes municipal general contractors, road maintenance companies, equipment rental firms, asphalt paving contractors, airport and port operators, industrial park developers, real estate developers, and public works departments.

United States market for New Energy Pure Electric Double Drum Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for New Energy Pure Electric Double Drum Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for New Energy Pure Electric Double Drum Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key New Energy Pure Electric Double Drum Roller players cover XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “New Energy Pure Electric Double Drum Roller Industry Forecast” looks at past sales and reviews total world New Energy Pure Electric Double Drum Roller sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Pure Electric Double Drum Roller sales for 2026 through 2032. With New Energy Pure Electric Double Drum Roller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world New Energy Pure Electric Double Drum Roller industry.

This Insight Report provides a comprehensive analysis of the global New Energy Pure Electric Double Drum Roller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

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a focus on New Energy Pure Electric Double Drum Roller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Pure Electric Double Drum Roller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Pure Electric Double Drum Roller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Pure Electric Double Drum Roller.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Pure Electric Double Drum Roller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Dual-Vibration Steel Drum Type

Vibration-Oscillation Steel Drum Type

Segmentation by Operating Weight:

1–2 Tons (Micro)

2–4 Tons (Light)

4–6 Tons (Medium-Light)

Over 6 Tons

Segmentation by Steel Drum Width:

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Narrow Type (Under 1.0 m)

Standard Type (1.0–1.3 m)

Wide Type (Over 1.5 m)

Segmentation by Application:

Municipal Construction

Road Maintenance

Airport and Port

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- XCMC
- SANY

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LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Pure Electric Double Drum Roller market?

What factors are driving New Energy Pure Electric Double Drum Roller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Pure Electric Double Drum Roller market opportunities vary by end market size?

How does New Energy Pure Electric Double Drum Roller break out by Type, by Application?

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