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Global New Energy Liquid Cooling Plate Intelligent Brazing Equipment Market Growth 2026-2032

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Abstracts

The global New Energy Liquid Cooling Plate Intelligent Brazing Equipment market size is predicted to grow from US$ 94.57 million in 2025 to US$ 271 million in 2032; it is expected to grow at a CAGR of 16.3% from 2026 to 2032.

New Energy Liquid Cooling Plate Intelligent Brazing Equipment refers to specialized automated thermal-processing equipment designed for the mass production of liquid cooling plates used in new energy vehicles, power batteries, electric drive and control systems, energy storage systems, and new-energy power electronics. The equipment typically uses vacuum brazing or controlled-atmosphere brazing (CAB) to metallurgically join aluminum flow-channel plates, cover plates, fins, fittings, and other components into an integrated cooling structure with high mechanical strength, leak tightness, and heat-transfer performance. A typical system incorporates a brazing furnace, temperature and atmosphere control, vacuum or shielding-gas systems, conveying and positioning mechanisms, cooling modules, electrical controls, automated loading and unloading, in-line inspection, process-data acquisition, and MES connectivity. Compared with conventional brazing furnaces, these systems place greater emphasis on temperature uniformity, precise brazing-window control, thermal deformation management, continuous production stability, flexible model changeover, and process traceability, making them particularly suitable for power-battery cooling plates, energy-storage cooling plates, e-drive and inverter cooling plates, and other new-energy thermal-management components.

Key Findings

In 2025, global New Energy Liquid Cooling Plate Intelligent Brazing Equipment production reached approximately 1150 units, with an average global market price of

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around US$650k per unit

Controlled-atmosphere brazing is a core technology route for high-volume aluminum liquid cooling plate production

New energy vehicles and energy storage systems are the principal demand sources for intelligent brazing equipment

Market Trends

The New Energy Liquid Cooling Plate Intelligent Brazing Equipment market is shifting from capacity-oriented expansion toward precision process control, flexible production, digital quality management, and integrated-line delivery. As battery and electric-drive cooling plates evolve toward thinner structures, more complex flow channels, larger formats, and higher integration, customers increasingly require tighter control of furnace temperature uniformity, brazing windows, thermal deformation, leak tightness, and batch consistency. Energy-storage cooling plates place additional emphasis on high-volume production, lifecycle reliability, energy efficiency, and manufacturing cost. These requirements are accelerating the adoption of multi-zone temperature control, recipe-based process management, automated loading and unloading, flexible fixturing, in-line leak and dimensional inspection, MES connectivity, production traceability, and predictive maintenance. Continuous controlled-atmosphere brazing remains particularly attractive for high-volume aluminum cooling plates because it combines continuous throughput with controlled thermal profiles and low-oxygen nitrogen atmospheres, while vacuum brazing maintains advantages for applications requiring clean surfaces, high joint quality, and flexible batch processing.

Market Dynamics

Drivers

Growth is primarily supported by continued electrification of vehicles, increasing thermal loads in battery packs and electric powertrains, expansion of new energy storage capacity, and rising requirements for thermal-management safety and reliability. Higher charging rates, increasing battery capacity, greater power density, and more integrated electric-drive architectures raise the importance of efficient and uniform heat dissipation, supporting sustained demand for aluminum liquid cooling plates and the production equipment required to manufacture them. The expansion of storage battery systems and liquid-cooled power electronics further broadens equipment demand beyond

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automotive battery packs. Chinese equipment suppliers are already serving battery cold plates, energy-storage cold plates, charging-related cooling components, and other new-energy thermal-management applications, confirming the widening downstream application base.

Restraints

The market is constrained by the project-based and highly customized nature of brazing equipment, relatively long customer qualification and commissioning cycles, and volatility in downstream capital expenditure. As battery and cooling-plate manufacturers become more disciplined in capacity investment, equipment suppliers increasingly face pressure to demonstrate production efficiency, yield improvement, energy savings, compatibility with multiple product platforms, and shorter payback periods rather than relying solely on capacity expansion. In addition, brazing is not the only joining method available for liquid cooling plates. Laser welding and friction stir welding can compete in applications emphasizing localized joining, flexible design changes, or specific product geometries, reducing the addressable opportunity for furnace brazing in some product categories.

Opportunities

The most important opportunities lie in energy-storage cooling plates, integrated battery thermal-management systems, electric drive and inverter cooling plates, charging infrastructure, and other new-energy power-electronics cooling components. Equipment suppliers can also increase value per project by moving from stand-alone furnaces toward integrated solutions combining pretreatment, brazing, cooling, automated handling, inspection, traceability, and production-control software. Flexible lines capable of handling different cooling-plate dimensions and process recipes are becoming increasingly important as customers adopt platform-based product families and shorter model-change cycles. The transition toward more sophisticated liquid cooling systems also creates opportunities for process databases, digital twins, intelligent recipe optimization, remote diagnostics, and lifecycle equipment services.

Challenges

Key challenges include controlling temperature uniformity across increasingly large and thin aluminum components, minimizing thermal distortion, maintaining stable atmosphere or vacuum conditions, and ensuring consistent filler-metal flow and joint quality across complex internal flow channels. Equipment suppliers must also balance production speed with leak tightness, flatness, energy consumption, and equipment

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reliability. Competitive pressure is increasing as customers compare brazing not only with alternative joining processes but also among domestic and international furnace suppliers on total cost of ownership, automation capability, delivery cycle, process support, and after-sales service. The technology-intensive and application-specific nature of the market therefore raises barriers for suppliers lacking accumulated brazing-process know-how.

Industry Chain Analysis

The upstream industry comprises aluminum sheet and brazing-clad materials, brazing alloys and fluxes, heating elements, insulation materials, vacuum pumps, nitrogen and atmosphere-control systems, temperature sensors, PLCs, drives, conveyors, robots, fixtures, and inspection components. Midstream suppliers design and manufacture vacuum brazing furnaces, controlled-atmosphere brazing furnaces, continuous brazing lines, and integrated intelligent production systems, with value increasingly shifting from the furnace body toward process engineering, automation, digital controls, inspection, and full-line integration. Downstream customers include manufacturers of power-battery cooling plates, energy-storage cooling plates, electric-drive and inverter cooling plates, power-module cooling plates, and other new-energy thermal-management components. China has developed a relatively complete local supply chain spanning aluminum materials, cooling-plate manufacturing, brazing furnaces, automation, leak testing, robotics, and digital control systems.

Segment Insights

By technology, the market can be divided principally into Vacuum Brazing Furnaces and Controlled Atmosphere Brazing Furnaces. Controlled-atmosphere brazing, particularly continuous CAB systems, is well suited to standardized and high-volume aluminum cooling-plate production because products can move continuously through drying, preheating, brazing, and cooling zones while temperature and nitrogen-atmosphere conditions are tightly controlled. SECO/WARWICK positions its EV/CAB specifically for large EV battery cooling plates and high-volume production, illustrating the relevance of this technology for automotive-scale manufacturing.

Vacuum brazing is more suited to applications emphasizing clean joints, low surface contamination, precise heating, and batch flexibility. Suppliers such as Ipsen offer dedicated vacuum aluminum brazing furnace configurations with controlled heating zones and customized working dimensions. The two technologies therefore serve partially differentiated production requirements rather than representing a simple

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replacement relationship, and equipment selection depends on cooling-plate geometry, material system, production volume, cleanliness requirements, investment budget, and manufacturing workflow.

Downstream Market Opportunities

New energy vehicles remain the largest downstream demand base, particularly battery cooling plates and electric-drive thermal-management components, while new energy storage represents one of the most important incremental markets. Energy-storage systems are moving toward higher integration and greater attention to thermal safety, increasing demand for liquid cooling plates that can provide uniform temperature management across battery modules. At the same time, inverters, power modules, charging equipment, and other high-power-density new-energy electronics are creating additional requirements for compact and reliable liquid-cooled components. These applications broaden the customer base of intelligent brazing-equipment suppliers and reduce reliance on a single automotive battery investment cycle.

Regional Insights

China is the largest regional market. Its advantage is supported by the concentration of electric-vehicle, power-battery, energy-storage, aluminum cooling-plate, and automation supply chains, together with a substantial base of domestic brazing-equipment manufacturers. The Chinese market is expected to maintain relatively strong growth as equipment investment shifts from pure capacity expansion toward automation upgrades, flexible production, energy efficiency, and process optimization.

Europe and North America represent important overseas markets due to established automotive thermal-management and industrial heat-treatment capabilities, while Japan and South Korea are relevant through their automotive, battery, and power-electronics industries. Overseas demand is more concentrated among automotive Tier 1 suppliers and specialized thermal-management manufacturers, and international equipment suppliers generally compete on process stability, engineering capability, global service, and established customer relationships. SECO/WARWICK has delivered EV/CAB solutions for oversized battery coolers in Europe, China, and other automotive manufacturing regions, demonstrating the internationalization of this equipment category.

Competitive Landscape Analysis

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The competitive landscape combines specialized Chinese brazing-furnace manufacturers with international thermal-processing equipment suppliers. In China, Zhejiang Mingxin Thermal Processing Equipment, Changxing Hengda Furnace, and Yancheng Hairong Furnace Technology are important participants with direct exposure to new-energy cooling-plate brazing applications. Zhejiang Mingxin lists battery cold plates, energy-storage cold plates, charging-pile cold plates and related new-energy thermal-management products among its application areas; Changxing Hengda explicitly offers brazing furnaces for new-energy-vehicle water cooling plates; and Yancheng Hairong is identified as a producer of brazing furnaces for new-energy battery cooling plates and automotive heat exchangers. Internationally, SECO/WARWICK is one of the most clearly positioned suppliers in this niche through its dedicated EV/CAB platform for large aluminum battery cooling plates. Ipsen, ALD Vacuum Technologies, and ECM Technologies have broader vacuum-brazing capabilities and represent relevant technology participants in high-end vacuum thermal processing, although their product portfolios extend well beyond new-energy cooling plates. Competition is therefore increasingly centered on process know-how, temperature and atmosphere control, automation, flexible model changeover, energy efficiency, digital traceability, full-line integration, and lifecycle service rather than furnace hardware alone.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “New Energy Liquid Cooling Plate Intelligent Brazing Equipment Industry Forecast” looks at past sales and reviews total world New Energy Liquid Cooling Plate Intelligent Brazing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Liquid Cooling Plate Intelligent Brazing Equipment sales for 2026 through 2032. With New Energy Liquid Cooling Plate Intelligent Brazing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world New Energy Liquid Cooling Plate Intelligent Brazing Equipment industry.

This Insight Report provides a comprehensive analysis of the global New Energy Liquid Cooling Plate Intelligent Brazing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Liquid Cooling Plate Intelligent Brazing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an

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accelerating global New Energy Liquid Cooling Plate Intelligent Brazing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Liquid Cooling Plate Intelligent Brazing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Liquid Cooling Plate Intelligent Brazing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Liquid Cooling Plate Intelligent Brazing Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Vacuum Brazing Furnace

Atmosphere-Shielded Brazing Furnace

Segmentation by Operating Methods:

Continuous

Batch Brazing

Segmentation by Brazing Temperature:

600-700?

700-800?

Others

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Segmentation by Application:

Power Batteries

Energy Storage

Electric Drive and Control

Power Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SECO/WARWICK

Ipsen Global

Centorr Vacuum Industries

ALD Vacuum

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IVA Schmetz

ECM Technologies

Hairong Furnace Industry

Hongda Furnace Industry

Aikexun Vacuum Equipment

Mingxin Furnace

Hengda Furnace

Sanhe Furnace

SF Furnace

Hengli Eletek

Bona Thermo

SIMUWU Vacuum Furnace

Aojie Super Brazing Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Liquid Cooling Plate Intelligent Brazing Equipment market?

What factors are driving New Energy Liquid Cooling Plate Intelligent Brazing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do New Energy Liquid Cooling Plate Intelligent Brazing Equipment market opportunities vary by end market size?

How does New Energy Liquid Cooling Plate Intelligent Brazing Equipment break out by Type, by Application?

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