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Global New Energy Double-Drum Steel-Wheel Road Roller Market Growth 2026-2032

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Abstracts

The global New Energy Double-Drum Steel-Wheel Road Roller market size is predicted to grow from US$ 140 million in 2025 to US$ 465 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

The new energy double-drum steel-wheel road roller is a self-propelled road construction machine powered—wholly or partially—by power batteries, hybrid electric systems, or hydrogen fuel cells. It features smooth steel drums at both the front and rear and compacts asphalt mixtures and certain granular base layers through static load, vibration, or oscillation. Typically, the machine comprises front and rear steel drums, an eccentric vibration or oscillation mechanism, a travel drive system, an articulated steering mechanism, a sprinkler/anti-stick system, a power battery, an electric motor, a motor controller, a vehicle control unit (VCU), a battery management system (BMS), a charging system, and a thermal management system. It is primarily used in the construction and maintenance of urban roads, asphalt paving, pavement repair, and the construction of sidewalks, bicycle lanes, parking lots, bridge decks, airport runways, industrial parks, warehouses, and underground spaces. Lightweight, pure-electric models are particularly well-suited for hospitals, schools, residential areas, night-time construction, underground parking lots, and other environments sensitive to exhaust emissions and noise. The upstream supply chain primarily includes lithium iron phosphate (LFP) or other lithium-ion cells, battery packs and BMS units, permanent magnet synchronous motors, inverters, vehicle controllers, high-voltage connectors, on-board chargers, DC fast-charging interfaces, and thermal management components, as well as structural steel, wear-resistant steel plates, vibrating bearings, eccentric blocks, hydraulic pumps and valves, reducers, articulated joints, sprinkler pumps, and nozzles. The midstream sector encompasses steel drum welding and precision machining, the manufacturing of vibration and oscillation systems, the integration of electric drive and

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hydraulic systems, high- and low-voltage electrical safety design, vehicle control software development, compaction performance tuning, and reliability verification. Downstream customers include road construction enterprises, municipal maintenance units, airport and port developers, construction machinery rental companies, asphalt paving contractors, and government green construction demonstration projects.

United States market for New Energy Double-Drum Steel-Wheel Road Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for New Energy Double-Drum Steel-Wheel Road Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for New Energy Double-Drum Steel-Wheel Road Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key New Energy Double-Drum Steel-Wheel Road Roller players cover XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “New Energy Double-Drum Steel-Wheel Road Roller Industry Forecast” looks at past sales and reviews total world New Energy Double-Drum Steel-Wheel Road Roller sales in 2025, providing a comprehensive analysis by region and market sector of projected New Energy Double-Drum Steel-Wheel Road Roller sales for 2026 through 2032. With New Energy Double-Drum Steel-Wheel Road Roller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world New Energy Double-Drum Steel-Wheel Road Roller industry.

This Insight Report provides a comprehensive analysis of the global New Energy Double-Drum Steel-Wheel Road Roller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on New Energy Double-Drum Steel-Wheel Road Roller

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portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global New Energy Double-Drum Steel-Wheel Road Roller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for New Energy Double-Drum Steel-Wheel Road Roller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global New Energy Double-Drum Steel-Wheel Road Roller.

This report presents a comprehensive overview, market shares, and growth opportunities of New Energy Double-Drum Steel-Wheel Road Roller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pure Electric

Hybrid

Segmentation by Operating Weight:

1–3 Tons (Light-Duty)

3–6 Tons (Medium-Light Duty)

6–12 Tons (Medium-Duty)

Over 12 Tons

Segmentation by Application:

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Road Construction

Municipal Maintenance

Port Storage Yard

Railway Yard

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- XCMC
- SANY
- LiuGong
- Xiamen XGMA Machinery
- Shantui Construction Machinery
- Volvo Construction Equipment

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Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global New Energy Double-Drum Steel-Wheel Road Roller market?

What factors are driving New Energy Double-Drum Steel-Wheel Road Roller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do New Energy Double-Drum Steel-Wheel Road Roller market opportunities vary by end market size?

How does New Energy Double-Drum Steel-Wheel Road Roller break out by Type, by Application?

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